

Pulses Domestic Fundamentals:

- Chana at future market surged initially and fell in last hour of trade on profit-booking. While, physical pulses market continues to witness light trade.
- Some of the cash market remained closed on "Amavasya"
- Ministry of Agriculture, India revealed that planted area under pulses reached to 85.32 lakh ha. as on 17 Aug,2012 from 74.48 lakh ha. in last week.
- Maharashtra Pulses sown progress as on 17th Aug,2012:- (Source-Mah. Agri. Dept.)-Area in lakh ha.

Pulses	2012	2011	% Change
Tur	10.72663	11.93537	-10.13
Urad	3.3287	3.30544	0.70
Moong	4.05031	3.93087	3.04
Other pulses	0.58113	0.86312	-32.67
Total Pulses	18.68677	20.0348	-6.73

Indian Monsoon Forecast Upto 20th Aug :- (As per IMD)

- Rain/thundershowers would occur at many places over Chhattisgarh,Vidarbha, Madhya Pradesh, Uttar Pradesh
- Rain/thundershowers would occur at a few places over northeastern states during next 48 hours and increase thereafter.
- Rain/thundershowers would occur at one or two places over rest parts of the country.

International Fundamental:

- Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP) of France reveal that French peas export in June is down by 37,105 MT to 29175 MT as compared from 66,280 MT shipped in May month and is also down by 640 MT from 29,815 MT of field peas exported in June last year. The total field pea export during the 2011-12 marketing year is down by 5335 MT to 348,690 MT, versus 354,025 MT during previous year.
- Saskatchewan Harvest Progress August 13, 2012 reveals that Harvest is underway while Producers are busy desiccating pulses. Following table illustrates the harvest progress in different region of province:-

Lentils	% Standing	% in swath	% ready to straight combine	% combined
Southeastern (SE)	81	10	5	4
Southwestern (SW)	44	8	21	27
East-Central (EC)	91	1	8	0
West-Central (WC)	98	1	1	0
Northeastern (NE)	100	0	0	0
Northwestern (NW)	100	0	0	0

Peas	% Standing	% in swath	% ready to straight combine	% combined
Southeastern (SE)	67	2	9	22
Southwestern (SW)	24	0	20	56
East-Central (EC)	77	3	14	6
West-Central (WC)	99	0	1	0
Northeastern (NE)	95	1	1	3
Northwestern (NW)	90	0	9	1

Meanwhile, in Southeastern (SE), quality of peas and lentils may be below average in some areas due to excess moisture.

Outlook: - Pulses market likely to remain steady to firm on higher side.

NCDEX Chana Futures (Prices in Rs./Qtl.):

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-20	4890	4920	4852	4852	1,210	-1,030	1,310	-290
Sep-12	-36	4988	5010	4930	4934	122,800	-35,680	88,600	-11,670
Oct-12	-30	5066	5100	5023	5026	15,320	3,780	17,710	3,930
Nov-12	-26	5150	5150	5088	5088	670	-610	8,380	100
Dec-12	-22	5176	5189	5150	5150	290	160	3,190	180

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	123					
Aug-12		82				
Sep-12			92			
Oct-12				62		
Nov-12					62	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 16-8-12

Contract	Demat	In-Process	Total
Bikaner	8096	0	8096
Delhi	35348	0	35348
Indore	14995	0	14995
Dewas	4788	0	4788
Total	63227	0	63227

(Source-NCDEX)

Forex

Currency	17.08.2012	16.08.2012
US Dollar	55.70	55.98
Euro	68.85	68.68
Yen (100)	70.18	70.64
GBP	87.54	87.55

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	5706	1681	659	8226
Oct-12	770	5597	430	180	6977
Nov-12	5216	12835	10043	3240	31334
Dec-12	1930	11336	1805	709	15780
Jan-13			202		202
Feb-13			834		834
Total	8096	35474	14995	4788	63353

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):17 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	845	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	740	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	790	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				17-Aug-12	16-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5151	5050	101
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	5100	-
			Chapa	NA	5200	-
			Annagiri	NA	5300	-
		Amaravati	Desi	NA	5000	-
		Jalgaon	Desi	NA	5100	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	5000	4950	50
	Rajasthan	Jaipur	Desi	4950	4900	50
		Bikaner	Desi	4800	4800	Unch
	Madhya Pradesh	Indore	Kantewala	NA	5050	-
			Kabuli 4446 Mill quality	NA	8000	-
			Kabuli 5860 Export quality	NA	8500	-
		Pipariya	Desi	NA	4750	-
		Ashok Nagar	Desi	NA	NA	-
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	4800	4750	50
		Neemuch	Kantewala	NA	4800	-
		Ganjbasoda	Desi	NA	4650	-
		Guna	Desi	NA	4700	-

	Uttar Pradesh	Kanpur	Desi	5100	5000	100
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	5500	-
	Andhra Pradesh	Vijayawada	Desi	NA	5400	-
Peas	Maharashtra	Mumbai	White Canadian	2700	2690	10
			White American	2875	2860	15
			Green Canadian	3700	3800	-100
			Green American	3800	3900	-100
	Uttar Pradesh	Kanpur	Desi	3070	3070	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4550	4475	75
			Arusha	3800	3700	100
			Mozambique	3550	3525	25
			Malawi	3625	3600	25
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
			Akola	Red	NA	4700
		Jalgaon	Red	NA	5000	-
		Amravati	Desi	NA	5000	-
	Delhi	Delhi	Burmese Lemon	NA	4550	-
	Uttar Pradesh	Kanpur	Tur U.P Line	3950	3925	25
			Tur M.P Line	3900	3800	100
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4500	4450	50
	Karnataka	Gulbarga	Red	NA	5000	-
	Andhra Pradesh	Vijayawada	Red	NA	4500	-
	Madhya Pradesh	Katni	Desi	3750	3650	100
		Indore	Mh	NA	4700	-
		Pipariya	Desi	NA	4500	-
Masoor	Maharashtra	Mumbai	Red Lentils	3675	3650	25
	Delhi	Delhi	Chanti Export	NA	6350	-
			MP/ Kota Line	NA	3900	-
			UP/ Sikri Line	NA	5150	-
	Uttar Pradesh	Kanpur	Mill Delivery	4070	4070	Unch

			Bareilly Delivery	4300	4280	20
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3750	3750	Unch
		Katni	Seed	3900	3900	Unch
		Guna	Desi	NA	3500	-
		Ganjbasoda	Desi	NA	3650	-
		Indore	Mota Masra	NA	3900	-
			Chota	NA	3875	-
		Pipariya	Desi	NA	3600	-
Ashok Nagar	Desi	NA	NA	-		
Moong	Maharashtra	Mumbai	Pedishewa	5800	5800	Unch
			Tanzania	5350	5350	Unch
			Annaseva	4500	4550	-50
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	5000	-
		Jalgaon	Chamki	NA	5200	-
	Amravati	Desi	NA	4500	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	5600	-
			Gujrat	NA	NA	-
			M.P.	NA	5800	-
			Merta city(Mogar)	NA	5200	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5400	-
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	NA	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3921	3875	46
		Jalna	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	4000	-
		Jalgaon	Desi	NA	4200	-
	Delhi	Delhi	Urad SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3975	3975	Unch
			Burmese SQ	4225	4175	50
	Madhya Pradesh	Indore	local	NA	3500	-
			Maharashtra Line	NA	4000	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	3600	-

	Andhra Pradesh	Vijayawada	Polished	NA	4300	-
			Sada(Bada)	NA	4100	-
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3700	3700	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				17-Aug-12	16-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	NA	800	-
		Pipariya	Desi	NA	800	-
		Katni	Desi	50	50	Unch
		Neemuch	Kantewala	NA	20	-
		Ganjbasoda	Desi	NA	500	-
		Guna	Desi	NA	200	-
		Ashok Nagar	Desi	NA	NA	-
		Maharashtra	Latur	Gauran	NA	NA
	ChanaMixed			NA	NA	-
	Annagiri			NA	NA	-
	Jalna		Gauran	NA	NA	-
			Pila	NA	NA	-
	Amravati		Desi	NA	200	-
	Akola		Mixed chana	NA	150	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	NA	500	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	NA	1500	-
	Maharashtra	Latur	Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	300	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	1000	-
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	NA	800	-
	Pipariya		Desi	NA	700	-
Masoor	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	NA	200	-

		Ashok Nagar	Desi	NA	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	100	-
		Ganjbasoda	Desi	NA	100	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	2000	2000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	250	-
			Local	NA	250	-
		Neemuch	Desi	NA	100	-
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Aug-12	16-Aug-12	
Chana	Maharashtra	Jalgaon	NA	6200	-
		Latur	NA	NA	-
		Akola	NA	6500	-
	Uttar Pradesh	Kanpur	6000	5900	100
	Rajasthan	Bikaner	5900	5800	100
	Madhya Pradesh	Indore	NA	6400	-
		Katni	NA	6100	-
			5800	5700	100
		Gwalior	5900	5900	Unch
		Guna	NA	6000	-
	Delhi	Delhi	6000	5950	50
	Karnataka	Gulbarga	NA	6500	-
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	3250	3225	25
Tur	Maharashtra	Jalgaon	NA	7300	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6800	-
		Akola(sava no.)	NA	5800	-
	Karnataka	Gulbarga	NA	6800	-
	Madhya Pradesh	Indore	NA	6800	-
		Katni	NA	7000	-
		Katni (Sava)	NA	6200	-
Masoor	Uttar Pradesh	Kanpur (Malka)	4800	4650	150
	Madhya Pradesh	Indore	NA	4525	-
		Katni	NA	4650	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	NA	4750	-
		Delhi (Choti Masoor)	NA	6200	-
Moong	Maharashtra	Jalgaon	NA	7100	-
		Akola(Mogar)	NA	6800	-
	Rajasthan	Bikaner (Split)	6400	6600	-200
	Madhya Pradesh	Indore	NA	7000	-
	Karnataka	Gulbarga	NA	6500	-
Urad	Maharashtra	Jalgaon	NA	6200	-
	Rajasthan	Bikaner (Split)	4800	5100	-300
	Madhya Pradesh	Indore	NA	6600	-
	Karnataka	Gulbarga	NA	6100	-
	Andhra Pradesh	Guntur	5700	5700	Unch

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