

Pulses Domestic Fundamentals:

- Government of India has raised the MSP of pulses (arhar and moong) for the kharif crop of 2012-13. The MSP recommended by the CACP for tur was Rs 4000/ Qtl. but it has been increased to Rs 3840/ Qtl and recommended MSP for moong by CACP was Rs 4500/ Qtl. has been increased to Rs 4400/ Qtl.
- Ministry of Agriculture, India revealed that planted area under pulses has reached to 85.32 lakh ha. as on 17 Aug, 2012 as compared to 74.48 lakh ha. in last week.
- Maharashtra Pulses sown progress as on 17th Aug, 2012:- (Source-Mah. Agri. Dept.)-Area in lakh ha.

Pulses	2012	2011	% Change
Tur	10.72663	11.93537	-10.13
Urad	3.3287	3.30544	0.70
Moong	4.05031	3.93087	3.04
Other pulses	0.58113	0.86312	-32.67
Total Pulses	18.68677	20.0348	-6.73

Indian Monsoon Forecast Up to 20th Aug :- (As per IMD)

- Rain/thundershowers would occur at many places over Chhattisgarh, Vidarbha, Madhya Pradesh, Uttar Pradesh
- Rain/thundershowers would occur at a few places over northeastern states during next 48 hours and increase thereafter.
- Rain/thundershowers would occur at one or two places over rest parts of the country.

International Fundamental:

- Union Nationale Interprofessionnelle des Plantes Riches en Proteines (UNIP) of France reveal that French peas export in June is down by 37,105 MT to 29175 MT as compared from 66,280 MT shipped in May month and is also down by 640 MT from 29,815 MT of field peas exported in June last year. The total field pea export during the 2011-12 marketing year is down by 5335 MT to 348,690 MT, versus 354,025 MT during previous year.
- Saskatchewan Harvest Progress August 13, 2012 reveals that Harvest is underway while Producers are busy desiccating pulses. Following table illustrates the harvest progress in different region of province:-

Lentils	% Standing	% in swath	% ready to straight combine	% combined
Southeastern (SE)	81	10	5	4
Southwestern (SW)	44	8	21	27
East-Central (EC)	91	1	8	0
West-Central (WC)	98	1	1	0
Northeastern (NE)	100	0	0	0
Northwestern (NW)	100	0	0	0

Peas	% Standing	% in swath	% ready to straight combine	% combined
Southeastern (SE)	67	2	9	22
Southwestern (SW)	24	0	20	56
East-Central (EC)	77	3	14	6
West-Central (WC)	99	0	1	0
Northeastern (NE)	95	1	1	3
Northwestern (NW)	90	0	9	1

Meanwhile, in Southeastern (SE), quality of peas and lentils may be below average in some areas due to excess moisture.

Outlook: - Pulses market likely to remain steady to firm on higher side.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-0.41	4890	4920	4852	4852	1,210	0	1,310	0
Sep-12	+0.12	4935	4960	4914	4940	122,800	-55,070	88,600	-460
Oct-12	+0.30	4981	5055	4981	5041	15,320	-4,630	17,710	2810
Nov-12	+0.24	5092	5115	5080	5100	670	-460	8,380	-20
Dec-12	+0.14	5145	5163	5145	5157	290	-240	3,190	20

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	123					
Aug-12		82				
Sep-12			92			
Oct-12				62		
Nov-12					62	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- on 16-8-12

Contract	Demat	In-Process	Total
Bikaner	8096	0	8096
Delhi	35348	0	35348
Indore	14995	0	14995
Dewas	4788	0	4788
Total	63227	0	63227

(Source-NCDEX)

Forex

Currency	18.08.2012	17.08.2012
US Dollar	55.74	55.70
Euro	68.75	68.85
Yen (100)	70.18	70.18
GBP	87.54	87.54

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	5706	1681	659	8226
Oct-12	770	5597	430	180	6977
Nov-12	5216	12835	10043	3240	31334
Dec-12	1930	11336	1805	709	15780
Jan-13			202		202
Feb-13			834		834
Total	8096	35474	14995	4788	63353

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):18 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	845	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	740	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	790	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				18-Aug-12	17-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5100	5151	-51
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	5100	NA	-
			Chapa	5200	NA	-
			Annagiri	5300	NA	-
		Amaravati	Desi	NA	NA	-
		Jalgaon	Desi	NA	NA	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4950	5000	-50
	Rajasthan	Jaipur	Desi	5000	4950	50
		Bikaner	Desi	4800	4800	Unch
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar	Desi	4750	NA	-
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	4800	4800	Unch
		Neemuch	Kantewala	4850	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	4800	NA	-

	Uttar Pradesh	Kanpur	Desi	5050	5100	-50
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5500	NA	-
	Andhra Pradesh	Vijayawada	Desi	5400	NA	-
Peas	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	2850	2875	-25
			Green Canadian	3750	3700	50
			Green American	3850	3800	50
	Uttar Pradesh	Kanpur	Desi	3075	3070	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2800	2800	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4600	4550	50
			Arusha	3800	3800	Unch
			Mozambique	3600	3550	50
			Malawi	3700	3625	75
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	4700	NA	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4550	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4050	3950	100
			Tur M.P Line	3950	3900	50
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4500	4500	Unch
	Karnataka	Gulbarga	Red	5000	NA	-
	Andhra Pradesh	Vijayawada	Red	4500	NA	-
	Madhya Pradesh	Katni	Desi	3750	3750	Unch
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
Masoor	Maharashtra	Mumbai	Red Lentils	3675	3675	Unch
	Delhi	Delhi	Chanti Export	6350	NA	-
			MP/ Kota Line	3900	NA	-
			UP/ Sikri Line	5150	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	4070	4070	Unch

			Bareilly Delivery	4300	4300	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3750	3750	Unch
		Katni	Seed	3925	3900	25
		Guna	Desi	3500	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
Ashok Nagar	Desi	3600	NA	-		
Moong	Maharashtra	Mumbai	Pedishewa	5800	5800	Unch
			Tanzania	5350	5350	Unch
			Annaseva	4600	4500	100
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	5000	NA	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	NA	-
			Gujrat	NA	NA	-
			M.P.	5800	NA	-
			Merta city(Mogar)	5200	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5000	5500	-500
	Uttar Pradesh	Kanpur	Desi	4900	NA	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	5700	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3950	3921	29
		Jalna	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	4000	NA	-
		Jalgaon	Desi	NA	NA	-
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4000	3975	25
			Burmese SQ	4250	4225	25
	Madhya Pradesh	Indore	local	NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3700	NA	-

	Andhra Pradesh	Vijayawada	Polished	4200	NA	-
			Sada(Bada)	4000	NA	-
		Guntur	Gota Barnded	5600	5600	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3800	3700	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				18-Aug-12	17-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni	Desi	40	50	-10
		Neemuch	Kantewala	300	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	200	NA	-
		Ashok Nagar	Desi	200	NA	-
		Maharashtra	Latur	Gauran	NA	NA
	ChanaMixed			NA	NA	-
	Annagiri			NA	NA	-
	Jalna		Gauran	NA	NA	-
			Pila	NA	NA	-
	Amravati		Desi	NA	NA	-
	Akola		Mixed chana	150	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	500	NA	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	3000	NA	-
	Maharashtra	Latur	Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
		Akola	Red	300	NA	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	NA	-
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	NA	NA	-
	Pipariya		Desi	NA	NA	-
Masoor	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-

		Ashok Nagar	Desi	100	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	100	NA	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	1000	2000	-1000
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	400	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			18-Aug-12	17-Aug-12	
Chana	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	6500	NA	-
	Uttar Pradesh	Kanpur	6000	6000	Unch
	Rajasthan	Bikaner	5900	5900	Unch
	Madhya Pradesh	Indore	NA	NA	-
		Katni	6100	NA	-
			5800	5800	Unch
		Gwalior	5900	5900	Unch
		Guna	6100	NA	-
	Delhi	Delhi	5950	6000	-50
	Karnataka	Gulbarga	6500	NA	-
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	3230	3250	-20
Tur	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	6800	NA	-
		Akola(sava no.)	5800	NA	-
	Karnataka	Gulbarga	6800	NA	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	7000	NA	-
		Katni (Sava)	6200	NA	-
Masoor	Uttar Pradesh	Kanpur (Malka)	4725	4800	-75
	Madhya Pradesh	Indore	NA	NA	-
		Katni	4650	NA	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	NA	-
		Delhi (Choti Masoor)	6200	NA	-
Moong	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	6800	NA	-
	Rajasthan	Bikaner (Split)	6400	6400	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6500	NA	-
Urad	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	4800	4800	Unch
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	6100	NA	-
	Andhra Pradesh	Guntur	5700	5700	Unch

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