

Note: There will be no updates of NCDEX on 20th August, 2012 following 'Eid'

Pulses Domestic Fundamentals:

- Pulses cash markets witnessed steady tone.
- NCDEX market and various cash markets remained closed on "**EID**".
- Ministry of Agriculture, India revealed that planted area under pulses has reached to 85.32 lakh ha. as on 17 Aug, 2012 as compared to 74.48 lakh ha. in last week.
- Pulses sowing as on (15th Aug) in Gujarat is down by 1.21 lakh ha. to 3.28 lakh ha. as compared from 4.49 lakh ha. in same corresponding period last year.
- Market participants are expecting average yield of tur due to recent rainfall in country.
- Vessel named Mandarin containing 20,489 tonnes of yellow peas and 10,000 tonnes of red lentils are expected to arrive on 18 Aug, 2012.
- At Chennai port, 514 containers of Burma urad, 40 containers of tur, 34 containers of moong, 37 containers of chana, 19 containers of green peas and 4 containers of lentils are arrived during last week.

Indian Monsoon Forecast Up to 26th Aug :- (As per IMD)

- In last week, under the influence of low pressure area across west Madhya Pradesh and East Rajasthan, heavy to very heavy rainfall occurred over many stations in Madhya Pradesh, Rajasthan and Gujarat region during 2nd half of the week.
- Fairly wide spread rainfall would occur over west coast, east and central India on many days of the week.
- Rainfall activity would occur at isolated places over plains of northwest India during first half and increase during the second half of the week.
- Scattered rainfall would occur over northeastern states during first half of the week which would increase in the second half of the week.
- Rainfall would be generally below normal over interior parts of south peninsula

International Fundamental:

- North American lentil markets remain unchanged on light trading activities in expectation of new crop in coming days. Meanwhile, market participants are expecting average crop yield this year.
- During the week ended on 12 August, visible field pea stock in Canada's licensed elevator system totaled 169,500 MT, up by 84,600 MT from previous week total stock of 84,900 MT. Moreover, it is also up by 24,900 from 144,600 MT by this time of the season during the last year. The total export during this period, totaled at 400 MT as compared with 5300 MT in last week. Export shipments so far in this season total at 400 MT of peas down by 72,800 MT from 73,200 MT in last year.

Alberta Crop Report (as on August 7, 2012):-

- In the province, 1 percent crop is in poor condition, 10 percent crop is in fair condition, 56 percent crop is in good condition and 33 percent crop is in excellent condition.
- In last two weeks, scattered hailstorms across the North East and North West regions were reported with minor damage in some areas.
- Harvesting is expected to be in full progress within the next two weeks.
- Some issues with grasshoppers and gophers were reported in the region.

Outlook: - Pulses market likely to remain steady to firm on higher side.

NCDEX Chana Futures (Prices in Rs./Qtl.):-

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Aug-12	-0.41	4890	4920	4852	4852	1,210	0	1,310	0
Sep-12	+0.12	4935	4960	4914	4940	122,800	-55,070	88,600	-460
Oct-12	+0.30	4981	5055	4981	5041	15,320	-4,630	17,710	2810
Nov-12	+0.24	5092	5115	5080	5100	670	-460	8,380	-20
Dec-12	+0.14	5145	5163	5145	5157	290	-240	3,190	20

Spread Matrix

Contract	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13
Basis	123					
Aug-12		82				
Sep-12			92			
Oct-12				62		
Nov-12					62	
Dec-12						

[Basis = (Spot prices at NCDEX Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- on 17-8-12

Contract	Demat	In-Process	Total
Bikaner	8085	0	8085
Delhi	34525	60	34585
Indore	14964	0	14964
Dewas	4788	0	4788
Total	62362	60	62422

(Source-NCDEX)

Forex

Currency	18.08.2012	20.08.2012#
US Dollar	55.74	55.74
Euro	68.75	68.60
Yen (100)	70.18	69.85
GBP	87.54	87.49

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 13 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	5706	1681	659	8226
Oct-12	770	5597	430	180	6977
Nov-12	5216	12835	10043	3240	31334
Dec-12	1930	11336	1805	709	15780
Jan-13			202		202
Feb-13			834		834
Total	8096	35474	14995	4788	63353

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 20 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	845	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA
Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	740	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	790	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				20-Aug-12	18-Aug-12	
Chana	Maharashtra	Mumbai	Australian	5100	5100	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	5100	-
			Chapa	NA	5200	-
			Annagiri	NA	5300	-
		Amaravati	Desi	NA	NA	-
		Jalgaon	Desi	NA	NA	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4925	4950	-25
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Bikaner	Desi	NA	4800	-
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
			Kabuli 4446 Mill quality	NA	NA	-
			Kabuli 5860 Export quality	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Ashok Nagar	Desi	NA	4750	-
		Gwalior	Desi	4800	4800	Unch
		Katni	Desi	NA	4800	-
		Neemuch	Kantewala	NA	4850	-
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	NA	4800	-

	Uttar Pradesh	Kanpur	Desi	NA	5050	-
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	5500	-
	Andhra Pradesh	Vijayawada	Desi	NA	5400	-
Peas	Maharashtra	Mumbai	White Canadian	2700	2700	Unch
			White American	2875	2850	25
			Green Canadian	3750	3750	Unch
			Green American	3850	3850	Unch
	Uttar Pradesh	Kanpur	Desi	NA	3075	-
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2800	-100
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4700	4600	100
			Arusha	3850	3800	50
			Mozambique	3600	3600	Unch
			Malawi	3700	3700	Unch
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	NA	4700	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	4550	4550	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	NA	4050	-
			Tur M.P Line	NA	3950	-
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4550	4500	50
	Karnataka	Gulbarga	Red	NA	5000	-
	Andhra Pradesh	Vijayawada	Red	NA	4500	-
	Madhya Pradesh	Katni	Desi	NA	3750	-
		Indore	Mh	NA	NA	-
		Pipariya	Desi	NA	NA	-
Masoor	Maharashtra	Mumbai	Red Lentils	3675	3675	Unch
	Delhi	Delhi	Chanti Export	6350	6350	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	5150	5150	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	NA	4070	-

			Bareilly Delivery	NA	4300	-
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3800	3750	50
		Katni	Seed	NA	3925	-
		Guna	Desi	NA	3500	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	NA	NA	-
			Chota	NA	NA	-
		Pipariya	Desi	NA	NA	-
Ashok Nagar	Desi	NA	3600	-		
Moong	Maharashtra	Mumbai	Pedishewa	5850	5800	50
			Tanzania	5400	5350	50
			Annaseva	4700	4600	100
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	5000	-
		Jalgaon	Chamki	NA	NA	-
	Amravati	Desi	NA	NA	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5600	Unch
			Gujrat	NA	NA	-
			M.P.	5800	5800	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur	Desi	NA	4900	-
	Rajasthan	Jaipur	Desi	5100	5000	100
		Merta City	Desi	NA	5700	-
Urad	Maharashtra	Mumbai	Burmese FAQ	4000	3950	50
		Jalna	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	4000	-
		Jalgaon	Desi	NA	NA	-
	Delhi	Delhi	U.P Line	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	4100	4000	100
			Burmese SQ	4300	4250	50
	Madhya Pradesh	Indore	local	NA	NA	-
			Maharashtra Line	NA	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	3700	-

	Andhra Pradesh	Vijayawada	Polished	NA	4200	-
			Sada(Bada)	NA	4000	-
		Guntur	Gota Barnded	NA	5600	-
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3700	3800	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				20-Aug-12	18-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	20	Unch
			Madhya Pradesh	20	20	Unch
	Madhya Pradesh	Indore	Kantewala	NA	NA	-
		Pipariya	Desi	NA	NA	-
		Katni	Desi	NA	40	-
		Neemuch	Kantewala	NA	300	-
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	NA	200	-
		Ashok Nagar	Desi	NA	200	-
		Maharashtra	Latur	Gauran	NA	NA
	ChanaMixed			NA	NA	-
	Annagiri			NA	NA	-
	Jalna		Gauran	NA	NA	-
			Pila	NA	NA	-
	Amravati		Desi	NA	NA	-
	Akola		Mixed chana	NA	150	-
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	NA	500	-	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	NA	3000	-
	Maharashtra	Latur	Red	NA	NA	-
		Jalna	Red	NA	NA	-
			White	NA	NA	-
		Akola	Red	NA	300	-
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	NA	NA	-
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	NA	NA	-
	Pipariya		Desi	NA	NA	-
Masoor	Madhya Pradesh	Indore	Masra	NA	NA	-
		Pipariya	Desi	NA	NA	-

		Ashok Nagar	Desi	NA	100	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	100	-
		Ganjbasoda	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	NA	NA	-
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	NA	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	NA	-
			Local	NA	NA	-
		Neemuch	Desi	NA	400	-
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			20-Aug-12	18-Aug-12	
Chana	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola	NA	6500	-
	Uttar Pradesh	Kanpur	NA	6000	-
	Rajasthan	Bikaner	NA	5900	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	6100	-
			NA	5800	-
		Gwalior	5900	5900	Unch
		Guna	NA	6100	-
	Delhi	Delhi	5950	5950	Unch
	Karnataka	Gulbarga	NA	6500	-
Peas	Madhya Pradesh	Gwalior	3200	3200	Unch

	Uttar Pradesh	Kanpur	NA	3230	-
Tur	Maharashtra	Jalgaon	NA	NA	-
		Latur	NA	NA	-
		Akola(Phatka)	NA	6800	-
		Akola(sava no.)	NA	5800	-
	Karnataka	Gulbarga	NA	6800	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	7000	-
		Katni (Sava)	NA	6200	-
Masoor	Uttar Pradesh	Kanpur (Malka)	NA	4725	-
	Madhya Pradesh	Indore	NA	NA	-
		Katni	NA	4650	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4750	4750	Unch
		Delhi (Choti Masoor)	6200	6200	Unch
Moong	Maharashtra	Jalgaon	NA	NA	-
		Akola(Mogar)	NA	6800	-
	Rajasthan	Bikaner (Split)	NA	6400	-
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	6500	-
Urad	Maharashtra	Jalgaon	NA	NA	-
	Rajasthan	Bikaner (Split)	NA	4800	-
	Madhya Pradesh	Indore	NA	NA	-
	Karnataka	Gulbarga	NA	6100	-
	Andhra Pradesh	Guntur	NA	5700	-

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