

Pulses Domestic Fundamentals:

- Pulses cash market continued to witness mixed sentiments on thin trading activity at higher prices on Thursday.
- Chana at future market remained range-bound due to uncertainty among market participants. As per trade source, all India chana stock is at around 13-14 lakh tones.
- At JNPT port, 80 containers of Burma tur, 95 containers of tur, 20 containers of Burma urad, 19 containers of moong, 5 containers of Argentina green peas, 12 containers of USA green peas arrived on 23 Aug, 2012.

Sowing Progress

- As per Ministry of Agriculture, India (as on 24 Aug, 2012), Kharif pulses sown in 88.30 lakh ha. as compared to 85.32 lakh ha., a week back.
- Pulses' sowing is in progress and early sown crop is in vegetative stage.
- Meanwhile, farmers are engaged in sowing, hoeing and weeding processes.
- As per Maharashtra Agri. Dept., kharif pulses sown area (in lakh ha.) as on 24 Aug, 2012 is as follows:-

	in 2012	in 2011	% Change
Tur	10.73636	11.88537	-9.67
Urad	3.34094	3.30541	1.07
Moong	4.06014	3.93087	3.29
Other pulses	0.59285	0.8638	-31.37
Total Pulses	18.73029	19.98545	-6.28

Indian Monsoon Forecast Up to 26th Aug :- (Source-IMD)

- Rain/thundershowers would occur at most places over West Bengal and at many places over Punjab, Haryana, Delhi & Chandigarh, Uttar Pradesh, Bihar, east Rajasthan, Gujarat region, Madhya Pradesh, Chhattisgarh, Jharkhand, Odisha, Vidarbha and Gangetic West Bengal during next 48 hours.
- Rain/thundershowers would occur at one or two places over rest parts of the country.
- Dry weather prevailed in North Karnataka region of Karnataka state during past few days. Sowing of tur crops are in progress.
- Light to moderate rainfall received in Marathwada (Maharashtra) state during past few days.
- Andhra Pradesh state received an average rainfall of 372.5 mm against the normal rainfall of 368.8 mm.
- Karnataka state as a whole received 141.46 mm of rainfall as against the normal of 592.6 mm rainfall leading to deficit of (-) 30%.

International Fundamental:

- Saskatchewan weekly crop report states that 41 per cent of field pea and 36 per cent of lentils have been combined in the province. Twenty percent of the lentils and 21 percent of field peas are swathed or ready to straight combine. Farmers are busy in swathing, desiccating and combining and hauling bales.
- USDA seek tender for 21,400 MT of pulses for october and november shipments

Outlook: - Pulses market likely to remain steady to weak in expectation of ban on future contracts and possible intervention from Central Govt..

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 24-8-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	-28	4800	4826	4756	4768	80,770	5,020	71,180	-3,590
Oct-12	-28	4902	4930	4861	4874	30,310	10,410	33,130	3,550
Nov-12	-23	4980	5011	4950	4966	1,920	10	9,710	470
Dec-12	-19	5036	5058	5018	5018	220	-210	3,230	130

Spread Matrix:- as on 24-8-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	82					
Sep-12		106				
Oct-12			92			
Nov-12				52		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 23-8-12

Location	Demat	In-Process	Total
Bikaner	8084	0	8084
Delhi	33380	826	34206
Indore	14464	0	14464
Dewas	4787	0	4787
Total	60715	826	61541

(Source-NCDEX)

FOREX

Currency	23.08.2012	24.08.2012
US Dollar	55.18	55.38
Euro	69.15	69.47
Yen (100)	70.30	70.47
GBP	87.65	87.79

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 21 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	4943	1542	659	7324
Oct-12	770	5567	430	179	6946
Nov-12	5206	12703	9774	3240	30923
Dec-12	1928	11303	1804	709	15744
Jan-13			202		202
Feb-13			834		834
Total	8084	34516	14586	4787	61973

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):24 Aug, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	740
Tur Lemon(New)	Burmese	820	860
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	442
Yellow Peas (Container)	Ukrainian	NA	425
Red Lentil (crimson)	Canadian	NA	620
Green Peas	U.S.A	NA	525
Urad FAQ(New)	Burmese	710	740
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	740	790
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	755
Moong Pedishewa	Burmese	NA	940

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				24-Aug-12	23-Aug-12	
Chana	Maharashtra	Mumbai	Australian	4990	5050	-60
		Latur	Gauran	4900	4900	Unch
			Chana Mixed	5000	5000	Unch
			Annagiri	5500	5500	Unch
			G-12	5100	5100	Unch
		Jalna	Gauran	4800	4800	Unch
			Pila	5300	5300	Unch
		Akola	Mixed chana	5150	5100	50
			Chapa	5225	5200	25
			Annagiri	5300	5300	Unch
		Amaravati	Desi	4900	4850	50
		Jalgaon	Desi	5100	5100	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4850	4825	25
	Rajasthan	Jaipur	Desi	4850	4850	Unch
		Bikaner	Desi	4725	4700	25
	Madhya Pradesh	Indore	Kantewala	5050	5050	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4725	4650	75
		Ashok Nagar	Desi	4650	4650	Unch
		Gwalior	Desi	4700	4700	Unch
		Katni	Desi	4700	4600	100
		Neemuch	Kantewala	4870	4850	20
		Ganjbasoda	Desi	4650	4650	Unch
		Guna	Desi	4600	4600	Unch

	Uttar Pradesh	Kanpur	Desi	4925	4900	25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5400	5400	Unch
	Andhra Pradesh	Vijayawada	Desi	5300	5300	Unch
Peas	Maharashtra	Mumbai	White Canadian	2670	2680	-10
			White American	2850	2860	-10
			Green Canadian	3725	3725	Unch
			Green American	3825	3825	Unch
	Uttar Pradesh	Kanpur	Desi	3050	3030	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2750	2750	Unch
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3500	3500	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
Canada Green Peas			NA	NA	-	
Tur	Maharashtra	Mumbai	Burmese Lemon	4525	4575	-50
			Arusha	3725	3775	-50
			Mozambique	3525	3575	-50
			Malawi	3600	3650	-50
		Latur	White	5600	5600	Unch
			Red	5600	5600	Unch
		Jalna	Red	4200	4200	Unch
			White	4700	4700	Unch
			BDM	5000	5000	Unch
		Akola	Red	4750	4800	-50
		Jalgaon	Red	5000	5000	Unch
		Amravati	Desi	5000	5000	Unch
	Delhi	Delhi	Burmese Lemon	4650	4650	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4050	4025	25
			Tur M.P Line	3950	3950	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	4500	4500	Unch
	Karnataka	Gulbarga	Red	5100	5069	31
	Andhra Pradesh	Vijayawada	Red	4500	4500	Unch
	Madhya Pradesh	Katni	Desi	3750	3700	50
		Indore	Mh	4900	5000	-100
		Pipariya	Desi	4350	4400	-50
Masoor	Maharashtra	Mumbai	Red Lentils	3650	3625	25
	Delhi	Delhi	Chanti Export	6250	6250	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4040	4040	Unch

			Bareilly Delivery	4225	4225	Unch
	West Bengal	Kolkata	Masoor Canadian	3750	3750	Unch
	Madhya Pradesh	Gwalior	Desi	3800	3800	Unch
		Katni	Seed	3925	3900	25
		Guna	Desi	3500	3400	100
		Ganjbasoda	Desi	3700	3700	Unch
		Indore	Mota Masra	3950	3950	Unch
			Chota	3925	3925	Unch
		Pipariya	Desi	3600	3650	-50
Ashok Nagar	Desi	3500	3500	Unch		
Moong	Maharashtra	Mumbai	Pedishewa	5750	5800	-50
			Tanzania	5200	5250	-50
			Annaseva	4600	4650	-50
		Jalna	Desi	5000	5000	Unch
			Chamki	5700	5700	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	5300	5100	200
		Jalgaon	Chamki	5600	5600	Unch
	Amravati	Desi	4600	5000	-400	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5700	5700	Unch
			Gujrat	NA	NA	-
			M.P.	5900	5900	Unch
			Merta city(Mogar)	5300	5300	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur	Desi	NA	4950	-
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	5500	NA	-
Urad	Maharashtra	Mumbai	Burmese FAQ	3850	3900	-50
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4100	4100	Unch
		Akola	Desi	4100	4100	Unch
		Jalgaon	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese SQ	4500	4500	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3950	4000	-50
			Burmese SQ	4150	4150	Unch
	Madhya Pradesh	Indore	local	3500	3500	Unch
			Maharashtra Line	4000	4000	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3950	3835	115

	Andhra Pradesh	Vijayawada	Polished	4300	4300	Unch
			Sada(Bada)	4100	4000	100
		Guntur	Gota Barnded	5500	5600	-100
	West Bengal	Kolkata	Urad Faq	4000	4000	Unch
	Rajasthan	Jaipur	Desi	3700	3800	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				24-Aug-12	23-Aug-12	
Chana	Delhi	Delhi	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	400	300	100
		Katni	Desi	NA	NA	-
		Neemuch	Kantewala	100	60	40
		Ganjbasoda	Desi	100	200	-100
		Guna	Desi	100	100	Unch
		Ashok Nagar	Desi	200	100	100
		Maharashtra	Latur	Gauran	300	300
	ChanaMixed			200	200	Unch
	Annagiri			200	200	Unch
	Jalna		Gauran	25	25	Unch
			Pila	25	25	Unch
	Amravati		Desi	400	300	100
	Akola		Mixed chana	50	50	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	500	500	Unch	
Uttar Pradesh	Kanpur	Desi	NA	NA	-	
Pea	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Tur	Karnataka	Gulbarga	Red	4000	4000	Unch
	Maharashtra	Latur	Red	100	100	Unch
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	150	150	Unch
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1200	800	400
		Madhya Pradesh	Katni	Desi	NA	NA
	Indore		MH	600	800	-200
	Pipariya		Desi	200	200	Unch
Masoor	Madhya Pradesh	Indore	Masra	90	100	-10
		Pipariya	Desi	200	200	Unch

		Ashok Nagar	Desi	100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	100	50	50
		Ganjbasoda	Desi	200	300	-100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	1000	1000	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	NA	NA	-
		Latur	Desi	200	200	Unch
		Akola	Desi	NA	NA	-
Urad	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	400	400	Unch
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	100	Unch
			Local	100	100	Unch
		Neemuch	Desi	300	300	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			24-Aug-12	23-Aug-12	
Chana	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5825	5800	25
	Rajasthan	Bikaner	5700	5700	Unch
	Madhya Pradesh	Indore	6425	6400	25
		Katni	6125	6100	25
			5900	5800	100
		Gwalior	5800	5800	Unch
		Guna	5900	5900	Unch
	Delhi	Delhi	5800	5800	Unch
	Karnataka	Gulbarga	6400	6400	Unch
Peas	Madhya Pradesh	Gwalior	3150	3150	Unch

	Uttar Pradesh	Kanpur	3250	3250	Unch
Tur	Maharashtra	Jalgaon	7300	7300	Unch
		Latur	7000	7000	Unch
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6400	6400	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	7000	7050	-50
		Katni (Sava)	6200	6250	-50
Masoor	Uttar Pradesh	Kanpur (Malka)	4700	4700	Unch
	Madhya Pradesh	Indore	4450	4500	-50
		Katni	4600	4600	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4700	4700	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6600	6600	Unch
	Madhya Pradesh	Indore	6800	7000	-200
	Karnataka	Gulbarga	6500	6500	Unch
Urad	Maharashtra	Jalgaon	5800	5800	Unch
	Rajasthan	Bikaner (Split)	4900	4900	Unch
	Madhya Pradesh	Indore	6700	6800	-100
	Karnataka	Gulbarga	5800	5800	Unch
	Andhra Pradesh	Guntur	5600	5700	-100

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