

Pulses Domestic Fundamentals:

- Pulses cash market continued to witness weak sentiments on thin trading activity at higher prices on Tuesday. While, chana at future market recovered from yesterday's trading session.
- Currently, 40,000 bags of moong are lying with the traders in Karnataka as per market participants
- TNCSC seeks purchase tender of 10,000 MT of urad dall FAQ (whole-husked) and 15,000 MT of tur dall (Fatka) and bid will remain open till 30 Aug,2012.
- At Chennai port,282 containers of Burma urad, 36 containers of tur, 26 containers of moong,9 containers of green peas and 2 containers of chana and 6 containers of masur and10 containers of yellow gram have been arrived in last week.
- PEC floats tender to sale 600 MT of Tur Arusha of Tanzanian Origin (Old Crop),300 MT of turr Malawi/Mozambique (Old Crop), 130 MT of Tur FAQ of Malawi/Mozambique Origin(Old Crop) and 68.75 MT of Chick Peas of Tanzanian/Australian Origin. The bid will remained opened upto 27 Aug,2012.

Sowing Progress

- As per Ministry of Agriculture, India (as on 24 Aug,2012) , Kharif pulses sown in 88.30 lakh ha. as compared to 85.32 lakh ha.,a week back.
- In Vidarbha region of Maharashtra, Pigeon Pea is through vegetative phase and Greengram,black gram at grain development stage.
- In Marathwada region of Maharashtra, pigeon pea are at development stage, green gram and black gram are in grain formation to grain development stage,
- In Haryana, pigeonpea in grand growth phase.
- In Odisha, sowing of pulses is in progress.
- In Karnataka, sowing of sunflower, inter-cultivation in pigeon pea crops are in progress. Pigeonpea is at seedling to branching stage And the crop are at establishment to 3-4 leaves stage.Weeding is also in progress
- In MP and Gujarat, green gram is at pod development stage/maturity stage, pigeonpea and castor are through vegetative phase.
- In Chhattisgarh, black gram and groundnut are at flower initiation to flowering stage.
- In U.P, sowing, weeding and thinning in greengram, pigeon pea and transplanting of vegetable crops are progress. Pigeon pea is in vegetative stage.

Indian Monsoon Forecast Up to 29th Aug :- (Source-IMD)

- Rain/thundershowers would occur at many places over central India, Odisha, Gujarat region,Telangana, Marathawada and Madhya Maharashtra. However, rainfall would decrease over Odisha,Telangana, Marathawada and Madhya Maharashtra after 48 hours.
- Rain/thundershowers would occur at many places over west coast, northeastern states, SubHimalayan West Bengal & Sikkim, Andaman & Nicobar Islands and Lakshadweep.
- Rain/thundershowers would occur at a few places over Gangetic West Bengal, Bihar, Jharkhand,
- interior Karnataka and coastal Andhra Pradesh.
- Rain/thundershowers would occur at one or two places over rest parts of the country.

International Fundamental:

- Northern American lentil markets remained slightly firm in expectation of lower sown area and average yields estimated in first Canadian crop estimates of the year by Statistics Canada.
- Strong Indian demand resulted firm tone in Northern American field pea markets although recent crop estimates shows more than 40 percent rise in sown area under crop.
- Saskatchewan weekly crop report states that 41 per cent of field pea and 36 per cent of lentils have been combined in the province. Twenty percent of the lentils and 21 percent of field peas are swathed or ready to straight combine. Farmers are busy in swathing, desiccating, combining, and hauling bales.

Outlook: - Pulse market likely to remain range-bound on light trading activity at higher prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 28-8-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	61	4561	4662	4561	4656	97,880	-14,720	63,050	-7,800
Oct-12	72	4675	4765	4671	4760	68,560	12,460	39,560	330
Nov-12	65	4772	4850	4765	4840	3,310	-240	9,900	-1,070
Dec-12	51	4821	4897	4810	4889	260	-790	6,930	50

Spread Matrix:- as on 28-8-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	44					
Sep-12		104				
Oct-12			80			
Nov-12				49		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 27-8-12

Location	Demat	In-Process	Total
Bikaner	8084	0	8084
Delhi	33447	187	33634
Indore	14274	0	14274
Dewas	4478	0	4478
Total	60283	187	60470

(Source-NCDEX)

FOREX

Currency	28.08.2012	27.08.2012
US Dollar	55.77	55.59
Euro	69.62	69.49
Yen (100)	70.01	70.62
GBP	88.04	87.87

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	4223	1542	659	6604
Oct-12	770	5467	430	180	6847
Nov-12	5206	12393	9652	3240	30491
Dec-12	1928	10745	1614	399	14686
Jan-13		619	202		821
Feb-13			834		834
Total	8084	33447	14274	4478	60283

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):28 Aug, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					28-Aug-12	27-Aug-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Aug	835	845	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Aug-Sep	635	655	-20
		Red			NA	NA	-
		Red	Arusha	Sep	705	720	-15
		Red	Mozambique	Sep-Oct	675	675	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukrain	Aug	423	423	Unch
			Canada (container)	Sep-Oct	480	480	Unch
		Green	U.S.	Sep-Oct	525	525	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Aug	620	620	Unch
		Flash	Australia	Aug-Sep	600	600	Unch
		Nuggets		Aug-Sep	620	620	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Aug	710	725	-15
		SQ (Old)			NA	NA	-
		SQ (New)		Aug	750	775	-25
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	755	755	Unch
			Tanzania	Sep	805	815	-10
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Aug	915	915	Unch
			Burma	Aug	835	835	Unch
	Moong (Green gram)	Pedishewa	Burma	Aug	940	940	Unch
		Annaseva		Aug	910	910	Unch
		Pokako			NA	NA	-
		Crystal Variety	Australia	Aug-Sep	1070	1070	Unch
			Tanzania	Sep-Oct	990	1020	-30
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			705	710	-5

		SQ (Old)			NA	NA	-
		SQ (New)			735	740	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		NA	820	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				28-Aug-12	27-Aug-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	5000	5000	Unch
		Latur	Gauran	4700	NA	-
			Chana Mixed	4800	NA	-
			Annagiri	5200	NA	-
			G-12	4850	NA	-
		Jalna	Gauran	4700	4800	-100
			Pila	5200	5300	-100
		Akola	Mixed chana	4950	5050	-100
			Chapa	5050	5100	-50
			Annagiri	5100	5200	-100
		Amaravati	Desi	4700	4900	-200
		Jalgaon	Desi	5000	5000	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4700	4850	-150
	Rajasthan	Jaipur	Desi	4750	4700	50
		Bikaner	Desi	4550	4700	-150
	Madhya Pradesh	Indore	Kantewala	4900	5000	-100
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4600	4700	-100
		Ashok Nagar	Desi	4600	4650	-50
		Gwalior	Desi	4600	4600	Unch
		Katni	Desi	NA	4650	-
		Neemuch	Kantewala	4650	4750	-100
		Ganjbasoda	Desi	4550	4600	-50
		Guna	Desi	4600	4700	-100
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	4700	NA	-

		Bhind	desi	NA	NA	-
		Baragarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhattarpur	Desi	NA	NA	-
		Dabra	Desi	4650	4700	-50
			Kabuli	5300	5400	-100
		Gadarwara	desi	4500	4600	-100
		Gotegaon	desi	NA	NA	-
		Hrada	desi	NA	NA	-
		Jabalpur	desi	NA	4700	-
			Kante wala	NA	4700	-
		Khandwa	desi	5000	5000	Unch
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	desi	4600	4800	-200
	Uttar Pradesh	Kanpur	Desi	4900	4900	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5300	5300	Unch
	Andhra Pradesh	Vijayawada	Desi	5200	5300	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2650	2650	Unch
			White American	2830	2830	Unch
			Green Canadian	3750	3750	Unch
			Green American	3850	3850	Unch
	Uttar Pradesh	Kanpur	Desi	3025	3030	-5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch
		Dabra	White	2700	2800	-100
			Green	3100	3150	-50
		Harpalpur	White	2700	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3500	3550	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4500	4575	-75
			Arusha	3725	3725	Unch
			Mozambique	3525	3525	Unch
			Malawi	3600	3600	Unch
		Latur	White	5300	NA	-

			Red	5300	NA	-
		Jalna	Red	4100	4200	-100
			White	4600	4700	-100
			BDM	4900	5000	-100
		Akola	Red	4625	4750	-125
		Jalgaon	Red	4800	4800	Unch
		Amravati	Desi	4800	4800	Unch
	Delhi	Delhi	Burmese Lemon	4500	4550	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4025	Unch
			Tur M.P Line	3950	3950	Unch
	West Bengal	Kolkata	Burmese Lemon	4550	4600	-50
	Tamil Nadu	Chennai	Burmese Lemon	4400	4500	-100
	Karnataka	Gulbarga	Red	5050	5000	50
	Andhra Pradesh	Vijayawada	Red	4400	4450	-50
	Madhya Pradesh	Katni	Desi	NA	3650	-
		Indore	Mh	4800	4800	Unch
		Pipariya	Desi	4200	4200	Unch
		Bhind	Red	NA	NA	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4400	NA	-
		Khandwa	Red	4350	4400	-50
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6200	6250	-50
			MP/ Kota Line	3800	3900	-100
			UP/ Sikri Line	5050	5100	-50
	Uttar Pradesh	Kanpur	Mill Delivery	4000	4000	Unch
			Bareilly Delivery	4170	4175	-5
	West Bengal	Kolkata	Masoor Canadian	3700	3750	-50
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	NA	3850	-
		Guna	Desi	3300	3500	-200
		Ganjbasoda	Desi	3600	3650	-50
		Indore	Mota Masra	3900	3850	50
			Chota	3875	3825	50
		Pipariya	Desi	3650	3650	Unch

		Ashok Nagar	Desi	3650	3700	-50
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	3500	3600	-100
		Gotegaon	whole	3300	3450	-150
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3500	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5750	5750	Unch
			Tanzania	5200	5200	Unch
			Annaseva	4600	4600	Unch
		Jalna	Desi	4800	4800	Unch
			Chamki	5200	5400	-200
			Latur	Desi	5000	NA
		Akola	Desi	5100	5100	Unch
		Jalgaon	Chamki	5300	5300	Unch
		Amravati	Desi	4700	4700	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5700	-500
			Karnataka	5500	NA	-
			M.P.	5300	5900	-600
			Merta city(Mogar)	5000	5300	-300
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4500	4800	-300
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4700	-100
	Rajasthan	Jaipur	Desi	5000	5100	-100
		Merta City	Desi	5000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3900	3900	Unch
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	NA	-
		Akola	Desi	3800	3800	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	4200	4300	-100
	Tamil Nadu	Chennai	Burmese FAQ	3925	4000	-75
			Burmese SQ	4050	4100	-50
	Madhya Pradesh	Indore	local	3500	3500	Unch
			Maharashtra Line	4000	4000	Unch
		Ashok nagar	Desi	NA	NA	-

		Neemuch	Desi	3400	3500	-100
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
			Sada(Bada)	4000	4000	Unch
		Guntur	Gota Barnded	5400	5400	Unch
	West Bengal	Kolkata	Urad Faq	4050	4050	Unch
	Rajasthan	Jaipur	Desi	3600	3800	-200

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				28-Aug-12	27-Aug-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Madhya Pradesh	Indore	Kantewala	1000	800	200
		Pipariya	Desi	800	1000	-200
		Katni	Desi	NA	NA	-
		Neemuch	Kantewala	75	200	-125
		Ganjbasoda	Desi	NA	NA	-
		Guna	Desi	NA	NA	-
		Ashok Nagar	Desi	400	400	Unch
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	10	NA	-
		Bhind	desi	NA	NA	-
		Bargarh	kantewala	NA	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur	Desi	NA	NA	-
		Dabra	Desi	150	100	50
			Kabuli	200	200	Unch
		Gadarwara	desi	300	200	100
		Gotegaon	desi	NA	NA	-
		Harda	desi	NA	NA	-
		Jabalpur	desi	NA	50	-
		Khandwa	desi	NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-

		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	100	NA	-
			ChanaMixed	100	NA	-
			Annagiri	200	NA	-
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	200	200	Unch
		Akola	Mixed chana	50	50	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	400	100
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	100	100	Unch
			Green	100	200	-100
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	50	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3000	Unch
	Maharashtra	Latur	Red	400	NA	-
		Jalna	Red	25	25	Unch
			White	25	25	Unch
		Akola	Red	200	100	100
		Jalgaon	Red	NA	NA	-
		Amravati	Desi	1000	800	200
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	MH	700	600	100
		Pipariya	Desi	400	200	200
		Bhind	Red	NA	NA	-
		Bargarh	Red	NA	NA	-
		Dabra	Red	NA	NA	-
		Gadarwara	Red	125	NA	-
		Khandwa	Red	NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	700	400	300
		Pipariya	Desi	300	400	-100
		Ashok Nagar	Desi	200	100	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-

		Ganjbasoda	Desi	NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	50	50	Unch
		Gadarwara	whole	90	80	10
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	25	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	400	-100
	Punjab	Ludhiana	Desi	200	200	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Maharashtra	Jalgaon	Chamki	2000	2000	Unch
		Latur	Desi	1000	NA	-
		Akola	Desi	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur	Desi	500	NA	-
		Akola	Desi	NA	NA	-
		Jalna	Desi	25	25	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	100	Unch
			Local	100	100	Unch
		Neemuch	Desi	200	300	-100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			28-Aug-12	27-Aug-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5700	5750	-50
	Rajasthan	Bikaner	5500	5800	-300

	Madhya Pradesh	Indore	6275	6300	-25
		Katni	5950	6000	-50
			NA	5850	-
		Gwalior	5700	5750	-50
		Guna	5900	5900	Unch
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	5900	5900	Unch
		Jabalpur	NA	6000	-
	Delhi	Delhi	5700	5800	-100
Karnataka	Gulbarga	6300	6300	Unch	
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3100	Unch
	Uttar Pradesh	Kanpur	3140	3170	-30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7200	7200	Unch
		Latur	7000	NA	-
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6400	6400	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6900	6950	-50
		Katni (Sava)	6100	6150	-50
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4600	4600	Unch
	Madhya Pradesh	Indore	4450	4400	50
		Katni	4500	4550	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4700	-100
		Delhi (Choti Masoor)	6050	6100	-50
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6400	6600	-200
	Madhya Pradesh	Indore	6700	6700	Unch
	Karnataka	Gulbarga	6400	6400	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	4700	4700	Unch
	Madhya Pradesh	Indore	6300	6500	-200
	Karnataka	Gulbarga	5700	5700	Unch
	Andhra Pradesh	Guntur	5500	5500	Unch



Indian Vessel Line up for Pulses (from 21st Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mundra	Peas	26650	25-8-2012	MV River
Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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