

Pulses Domestic Fundamentals:

- Pulses cash market continued to witness steady sentiments on lull trading on Wednesday. While, chana at future market witness further firmness in prices.
- Currently, 40,000 bags of moong are lying with the traders in Karnataka as per market participants
- TNCSC seeks purchase tender of 10,000 MT of urad dall FAQ (whole-husked) and 15,000 MT of tur dall (Fatka) and bid will remain open till 30 Aug,2012.
- PEC floats tender to sale 600 MT of Tur Arusha of Tanzanian Origin (Old Crop),300 MT of turr Malawi/Mozambique (Old Crop), 130 MT of Tur FAQ of Malawi/Mozambique Origin(Old Crop) and 68.75 MT of Chick Peas of Tanzanian/Australian Origin. The bid will remained opened upto 27 Aug,2012.

Sowing Progress

- As per Ministry of Agriculture, India (as on 24 Aug,2012) , Kharif pulses sown in 88.30 lakh ha. as compared to 85.32 lakh ha.,a week back.
- Andhra Pradesh state Agri. Dept revealed the following sown progress as on 29 Aug,2012:- (area in lakh ha.)

	in 2011	in 2012	% Change
Tur	3.94	4.25	8
Moong	1.76	1.67	-5
Urad	0.66	0.52	-21
other pulses	0.06	0.06	0
Total Pulses	6.45	6.49	1

- In Vidarbha region of Maharashtra, Pigeon Pea is through vegetative phase and Greengram,black gram at grain development stage.
- In Marathwada region of Maharashtra, pigeon pea are at development stage, green gram and black gram are in grain formation to grain development stage,
- In Haryana, pigeonpea in grand growth phase.
- In Odisha, sowing of pulses is in progress.
- In Karnataka, sowing of sunflower, inter-cultivation in pigeon pea crops are in progress. Pigeonpea is at seedling to branching stage And the crop are at establishment to 3-4 leaves stage.Weeding is also in progress
- In MP and Gujarat, green gram is at pod development stage/maturity stage, pigeonpea and castor are through vegetative phase.
- In Chhattisgarh, black gram and groundnut are at flower initiation to flowering stage.
- In U.P, sowing, weeding and thinning in greengram, pigeon pea and transplanting of vegetable crops are progress. Pigeon pea is in vegetative stage.

Indian Monsoon:- (Source-IMD)

- India rainfall seen 10% below normal by August end.
- El Nino may not impact Sept Rains in India and late Monsoon Arrival will improve Crop situation.Meanwhile, four states declared drought hit.
- Recent rainfall will help the pulses crop and it also improves the prospect of winter crop. Water reservoir levels have also rise after recent rains.
- Recent Rains will help Rice, Oil seed Crops. Winter Crop prospect improves after recent rains. Water Reservoir Level have risen after rains.

International Fundamental:

- In China, 730,484 MT of pea have been exported at an average price of USD 404 MT delivered to main Chinese port during the 2011 calendar year and it is likely to reach at one million tons annually by 2016. China uses peas to manufacture vermiceli noodles mainly.
- Northern American lentil markets remained slightly firm in expectation of lower sown area and average yields estimated in first Canadian crop estimates of the year by Statistics Canada.
- Strong Indian demand resulted firm tone in Northern American field pea markets although recent crop estimates shows more than 40 percent rise in sown area under crop.

- Saskatchewan weekly crop report states that 41 per cent of field pea and 36 per cent of lentils have been combined in the province. Twenty percent of the lentils and 21 percent of field peas are swathed or ready to straight combine. Farmers are busy in swathing, desiccating, combining, and hauling bales.

Outlook: - Pulse market likely to remain range-bound on light trading activity at higher prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 29-8-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	63	4650	4727	4614	4713	100,700	2,820	61,060	-1,990
Oct-12	43	4759	4810	4713	4795	54,000	-14,560	41,660	2,100
Nov-12	46	4860	4895	4815	4881	2,390	-920	9,730	-170
Dec-12	91	4880	4949	4860	4949	490	230	6,800	-130

Spread Matrix:- as on 29-8-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	62					
Sep-12		82				
Oct-12			86			
Nov-12				68		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 28-8-12

Location	Demat	In-Process	Total
Bikaner	7974	0	7974
Delhi	33143	148	33291
Indore	14274	0	14274
Dewas	4478	0	4478
Total	59869	148	60017

(Source-NCDEX)

FOREX

Currency	28.08.2012	29.08.2012
US Dollar	55.77	55.66
Euro	69.62	69.91
Yen (100)	70.01	70.90
GBP	88.04	88.04

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	4223	1542	659	6604
Oct-12	770	5467	430	180	6847
Nov-12	5206	12393	9652	3240	30491
Dec-12	1928	10745	1614	399	14686
Jan-13		619	202		821
Feb-13			834		834
Total	8084	33447	14274	4478	60283

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):29 Aug, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					29-Aug-12	28-Aug-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Aug	835	835	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Aug-Sep	635	635	Unch
		Red			NA	NA	-
		Red	Arusha	Sep	695	705	-10
		Red	Mozambique	Sep-Oct	NA	675	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukrain	Aug	423	423	Unch
			Canada (container)	Sep-Oct	480	480	Unch
		Green	U.S.	Sep-Oct	525	525	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Aug	620	620	Unch
		Flash	Australia	Aug-Sep	600	600	Unch
		Nuggets		Aug-Sep	620	620	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Aug	710	710	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Aug	750	750	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	755	755	Unch
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Aug	915	915	Unch
			Burma	Aug	835	835	Unch
	Moong (Green gram)	Pedishewa	Burma	Aug	940	940	Unch
		Annaseva		Aug	910	910	Unch
		Pokako			NA	NA	-
		Crystal Variety	Australia	Aug-Sep	1070	1070	Unch
			Tanzania	Sep-Oct	990	990	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			705	705	Unch

		SQ (Old)			NA	NA	-
		SQ (New)			735	735	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		NA	NA	-
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				29-Aug-12	28-Aug-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	5000	5000	Unch
		Latur	Gauran	4700	4700	Unch
			Chana Mixed	4800	4800	Unch
			Annagiri	5200	5200	Unch
			G-12	4850	4850	Unch
		Jalna	Gauran	4700	4700	Unch
			Pila	5200	5200	Unch
		Akola	Mixed chana	5000	4950	50
			Chapa	5050	5050	Unch
			Annagiri	5100	5100	Unch
		Amaravati	Desi	5000	4700	300
		Jalgaon		5000	5000	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4775	4700	75
	Rajasthan	Jaipur	Desi	4750	4750	Unch
		Bikaner		4650	4550	100
	Madhya Pradesh	Indore	Kantewala	4900	4900	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8400	8500	-100
		Pipariya	Desi	4600	4600	Unch
		Ashok Nagar		4600	4600	Unch
		Gwalior		4600	4600	Unch
		Katni		4650	NA	-
		Neemuch	Kantewala	4500	4650	-150
		Ganjbasoda	Desi	4550	4550	Unch
		Guna		4550	4600	-50
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	4700	-

		Bhind	desi	NA	NA	-	
		Baragarh	kantewala	4400	NA	-	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		4650	4650	Unch	
		Gadarwara	Kabuli	5600	5300	300	
		Gotegaon	Desi	4450	4500	-50	
		Hrada		NA	NA	-	
		Jabalpur		NA	NA	-	
		Khandwa		Kante wala	NA	NA	-
		Rajgarh	Desi	4800	5000	-200	
				kante wala	NA	NA	-
				Dollar(Kabuli)	NA	NA	-
	Morena	Desi	NA	4600	-		
	Uttar Pradesh		Kanpur	4900	4900	Unch	
West Bengal	Kolkata	Australian	NA	NA	-		
Karnataka	Gulbarga	Annagiri	5300	5300	Unch		
Andhra Pradesh	Vijayawada	Desi	5200	5200	Unch		
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2650	2650	Unch	
			White American	2830	2830	Unch	
			Green Canadian	3750	3750	Unch	
			Green American	3850	3850	Unch	
	Uttar Pradesh	Kanpur	Desi	3020	3025	-5	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2700	2700	Unch	
		Dabra	White	2700	2700	Unch	
			Green	3100	3100	Unch	
		Harpalpur	White	2750	2700	50	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch	
			Green Peas Canadian	3600	3500	100	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
Canada Green Peas			NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4500	4500	Unch	
			Arusha	3725	3725	Unch	
			Mozambique	3525	3525	Unch	
			Malawi	3600	3600	Unch	
		Latur	White	5300	5300	Unch	

			Red	5300	5300	Unch
		Jalna	Red	4100	4100	Unch
			White	4600	4600	Unch
			BDM	4900	4900	Unch
		Akola	Red	4750	4625	125
		Jalgaon	Red	4800	4800	Unch
		Amravati	Desi	5000	4800	200
	Delhi	Delhi	Burmese Lemon	4500	4500	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4000	4025	-25
			Tur M.P Line	3925	3950	-25
	West Bengal	Kolkata	Burmese Lemon	4600	4550	50
	Tamil Nadu	Chennai	Burmese Lemon	4400	4400	Unch
	Karnataka	Gulbarga	Red	5050	5050	Unch
	Andhra Pradesh	Vijayawada	Red	4400	4400	Unch
	Madhya Pradesh	Katni	Desi	3600	NA	-
		Indore	Mh	4800	4800	Unch
		Pipariya	Desi	4400	4200	200
		Bhind	Red	NA	NA	-
		Baragarh	Red	3300	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4500	4400	100
		Khandwa	Red	4300	4350	-50
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3650	3650	Unch
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5050	5050	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	4000	4000	Unch
			Bareilly Delivery	4150	4170	-20
	West Bengal	Kolkata	Masoor Canadian	3700	3700	Unch
	Madhya Pradesh	Gwalior	Desi	3700	3700	Unch
		Katni	Seed	3800	NA	-
		Guna	Desi	3300	3300	Unch
		Ganjbasoda	Desi	3600	3600	Unch
		Indore	Mota Masra	3850	3900	-50
			Chota	3825	3875	-50
		Pipariya	Desi	3550	3650	-100

		Ashok Nagar	Desi	3650	3650	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	3300	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	3600	3500	100
		Gotegaon	whole	3400	3300	100
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3500	3500	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5750	5750	Unch
			Tanzania	5200	5200	Unch
			Annaseva	4600	4600	Unch
		Jalna	Desi	4800	4800	Unch
			Chamki	5200	5200	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	5000	5100	-100
		Jalgaon	Chamki	5200	5300	-100
		Amravati	Desi	4950	4700	250
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5500	5500	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4500	4500	Unch
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4600	Unch
	Rajasthan	Jaipur	Desi	5000	5000	Unch
		Merta City	Desi	5000	5000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3900	3900	Unch
		Jalna	Desi	3700	3700	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3800	3800	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	4200	4200	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3925	3925	Unch
			Burmese SQ	4025	4050	-25
	Madhya Pradesh	Indore	local	3300	3500	-200
			Maharashtra Line	3800	4000	-200
		Ashok nagar	Desi	NA	NA	-

		Neemuch	Desi	3400	3400	Unch
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
			Sada(Bada)	4000	4000	Unch
		Guntur	Gota Barnded	5400	5400	Unch
	West Bengal	Kolkata	Urad Faq	4000	4050	-50
	Rajasthan	Jaipur	Desi	3600	3600	Unch

Arrival at Key Spot Markets:

Arrival at Key Spot Markets.						
Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				29-Aug-12	28-Aug-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	300	800	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	75	75	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	400	100
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	10	-
		Bhind	desi	NA	NA	-
		Bargarh	kantewala	20	NA	-
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		200	150	50
			Kabuli	200	200	Unch
		Gadarwara	desi	150	300	-150
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-

		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	100	100	Unch
			ChanaMixed	100	100	Unch
			Annagiri	200	200	Unch
		Jalna	Gauran	25	25	Unch
			Pila	25	25	Unch
		Amravati	Desi	300	200	100
	Akola	Mixed chana	100	50	50	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch
Uttar Pradesh	Kanpur	NA		NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	50	100	-50
			Green	100	100	Unch
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	30	50	-20
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	3000	Unch
	Maharashtra	Latur		400	400	Unch
		Jalna		25	25	Unch
			White	25	25	Unch
		Akola	Red	200	200	Unch
		Jalgaon		NA	NA	-
		Amravati	Desi	800	1000	-200
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	700	700	Unch
		Pipariya	Desi	300	400	-100
		Bhind	Red	NA	NA	-
		Bargarh		20	NA	-
		Dabra		NA	NA	-
		Gadarwara		300	125	175
		Khandwa		NA	NA	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	600	700	-100
		Pipariya	Desi	200	300	-100
		Ashok Nagar		300	200	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-

		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	20	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	125	50	75
		Gadarwara	whole	90	90	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	20	25	-5
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	300	200
	Punjab	Ludhiana	Desi	200	200	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	800	2000	-1200
		Latur	Desi	1000	1000	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		NA	NA	-
		Jalna		25	25	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	150	100	50
			Local	150	100	50
		Neemuch	Desi	200	200	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Aug-12	28-Aug-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5700	5700	Unch

	Rajasthan	Bikaner	5600	5500	100
	Madhya Pradesh	Indore	6300	6275	25
		Katni	6000	5950	50
			5750	NA	-
		Gwalior	5700	5700	Unch
		Guna	5900	5900	Unch
		Bhind	0	NA	-
		Chhattarpur	0	NA	-
		Dabra	5900	5900	Unch
		Jabalpur	0	NA	-
	Delhi	Delhi	5825	5700	125
	Karnataka	Gulbarga	6300	6300	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3100	Unch
	Uttar Pradesh	Kanpur	3140	3140	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7200	7200	Unch
		Latur	7000	7000	Unch
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6400	6400	Unch
	Karnataka	Gulbarga	7000	7000	Unch
	Madhya Pradesh	Indore	6700	6700	Unch
		Katni	6900	6900	Unch
		Katni (Sava)	6100	6100	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4625	4600	25
	Madhya Pradesh	Indore	4425	4450	-25
		Katni	4525	4500	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	6050	6050	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6900	7000	-100
		Akola(Mogar)	6600	6600	Unch
	Rajasthan	Bikaner (Split)	6400	6400	Unch
	Madhya Pradesh	Indore	6600	6700	-100
	Karnataka	Gulbarga	6300	6400	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	4500	4700	-200
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	5700	5700	Unch
	Andhra Pradesh	Guntur	5500	5500	Unch



Indian Vessel Line up for Pulses (from 21th Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mundra	Peas	26650	25-8-2012	MV River
Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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