

Pulses Domestic Fundamentals:

- Mostly steady sentiment featured in Pulses market on Monday.
- Ministry of Commerce, Govt. of India, revoke the pulses import by public sector units-STC, MMTC and PEC due to the recent losses incurred by them on past. Moreover, Food ministry plan to revive the scheme of selling pulses at subsidy of Rs.20 per Kg through ration shops is also continued to remain off.
- Following are the lowest bid for TNCSC pulses tender, opened on 30 Aug, 2012:-
 - Rs.5316 per qtl. of 10,000 MT of urad dal FAQ
 - Rs.6745 per qtl. Of 15000 MT of tur dal phataka

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 31 Aug, 2012, pulses has been sown in 97.70 lakh hectare, as compared to 88.30 lakh ha, a week back. Normal area under pulses for this week is 101.31 lakh ha.
- In Chhattisgarh, total pulses area is up by 72 percent to 4.08 lakh ha. from 2.9668 lakh ha. in last year.
- In Jharkhand, moong and urad are at maturity to harvesting stage
- In Haryana,tur entered grand growth phase.
- In Madhya Pradesh, moong and urad in pod filling stage, tur in the branching stage and spraying of insecticide in moong, urad, and tur are in progress.
- In Eastern Uttar Pradesh, Area of pulses, urad and moong covered 100% of their target area. Sowing of late tur variety is in progress while, early sowed tur is in vegetative stage.
- In Vidarbha region (Maharashtra),hoeing, weeding in tur crops is in progress while tur is through vegetative development phase. Any unsown area can still be accommodated with tur(Var. C-11, ICPL-87119) which can be sown up to 15th September. Moong & urad are at grain development stage.
- In Madhya Maharashtra region, grass hopper in urad and leaf folder in tur is noticed.
- In Odisha, sowing of pre rabi non paddy crops like moong and urad.
- In South Karnataka, sowing and weeding of tur is witnesses and the crop is at establishment to 3-4 leaves stage.
- In Gujarat, moong and urad are at pod development to maturity stage.
- In A.P., sowing of tur is in progress.
- In J&K, kharif pulses are at flower buds initiation stage.

Indian Monsoon Upto 7th Sep.:- (Source-IMD)

- Fairly wide spread rainfall would also occur over central India, Gujarat and Rajasthan during next two days and decrease in the middle of the week. However, the rainfall activity would again increase over Central India towards the end of the coming week.
- Recent rainfall will help the pulses crop and it also improves the prospect of winter crop. Water reservoir levels have also rise after recent rains.

International Fundamental:

- North American lentil markets remained unchanged and full pace harvesting of crop is reported in last week. In U.S., 91 per cent crop have been harvested in North Dakota and 93 percent in Montana. Meanwhile, 55 percent crop in Saskatchewan was also in the bin.
- International field pea markets witnessed mixed tone on new crop arrivals and ongoing movement of product to the Indian subcontinent and feed buyers demand in Spain and western Europe. Moreover, continuous purchase tender for split peas from the USDA for shipments as food aid also support the prices.
- According to the Canadian Grain Commission (CGC), field peas exports are down by 88,200 MT to 57,400 MT in July month as compared from the amount of field peas shipped in the same month last year and it is also down by 109,900 MT shipped in the last month.

Outlook: - Thin trading activity amid uncertainty about new crop yield is likely to result range-bound movement in prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as on 03-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	-92	4758	4774	4651	4661	49,090	-8,860	43,710	-6,510
Oct-12	-75	4810	4822	4732	4740	66,780	21,090	70,380	8,560
Nov-12	-69	4862	4880	4800	4806	4,240	-690	15,140	-40
Dec-12	-62	4912	4915	4841	4845	1,070	180	9,090	340

Spread Matrix:- as on 03-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	189					
Sep-12		79				
Oct-12			66			
Nov-12				39		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 01-08-12

Location	Demat	In-Process	Total
Bikaner	7704	120	7824
Delhi	31327	60	31387
Indore	13189	0	13189
Dewas	3968	0	3968
Total	56188	180	56368

(Source-NCDEX)

FOREX

Currency	04.09.2012	01.09.2012
US Dollar	55.45	55.52
Euro	69.69	69.82
Yen (100)	70.83	--
GBP	87.98	88.09

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 27 Aug, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	180	4223	1542	659	6604
Oct-12	770	5467	430	180	6847
Nov-12	5206	12393	9652	3240	30491
Dec-12	1928	10745	1614	399	14686
Jan-13		619	202		821
Feb-13			834		834
Total	8084	33447	14274	4478	60283

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):03 Sep, 2012

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	NA	NA
Tur Lemon(New)	Burmese	810	NA
Tur Lemon(Old)	Burmese	NA	NA
Yellow Peas	Canadian	NA	NA
Yellow Peas (Container)	Ukrainian	NA	NA
Red Lentil (crimson)	Canadian	NA	NA

Green Peas	U.S.A	NA	NA
Urad FAQ(New)	Burmese	680	NA
Urad FAQ(Old)	Burmese	NA	NA
Urad SQ(New)	Burmese	700	NA
Urad SQ(Old)	Burmese	NA	NA
Chickpea	Australian	NA	NA
Moong Pedishewa	Burmese	NA	NA

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				03-Sep-12	01-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4950	4850	100
		Latur	Gauran	4700	NA	-
			Chana Mixed	4800	NA	-
			Annagiri	5200	NA	-
			G-12	4850	NA	-
		Jalna	Gauran	NA	4700	-
			Pila	NA	5200	-
		Akola	Mixed chana	5025	5025	Unch
			Chapa	5050	5050	Unch
			Annagiri	5100	5100	Unch
		Amaravati	Desi	5000	5000	Unch
		Jalgaon		5000	5000	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4850	4800	50
	Rajasthan	Jaipur	Desi	4800	4800	Unch
		Bikaner		4700	4700	Unch
	Madhya Pradesh	Indore	Kantewala	4950	4950	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8400	100
		Pipariya	Desi	4650	4650	Unch
		Ashok Nagar		4500	4500	Unch
		Gwalior		4600	4650	-50
		Katni		4700	4600	100
		Neemuch	Kantewala	4800	4700	100
		Ganjbasoda	Desi	4600	4600	Unch
		Guna		NA	4650	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	4500	-

		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	4600	NA	-
		Chhattarpur		NA	NA	-
		Dabra		4500	4500	Unch
		Gadarwara	Kabuli	5200	5600	-400
		Gotegaon	Desi	4500	4600	-100
		Hrada		4500	NA	-
		Jabalpur		NA	NA	-
		Jabalpur		4500	NA	-
		Khandwa	Kante wala	4700	NA	-
		Khandwa	Desi	4800	NA	-
		Rajgarh	kante wala	NA	NA	-
		Rajgarh	Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
		Uttar Pradesh Kanpur		4920	4925	-5
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2611	2601	10
			White American	2750	2725	25
			Green Canadian	3650	3625	25
			Green American	3700	3700	Unch
	Uttar Pradesh	Kanpur	Desi	3000	3020	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2600	2650	-50
		Dabra	White	2500	2950	-450
			Green	3500	3200	300
		Harpalpur	White	2700	2750	-50
		Gotegaon	Yellow	2500	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2825	2800	25
			Green Peas Canadian	3450	3500	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4375	4350	25
			Arusha	3650	3500	150
			Mozambique	3350	3350	Unch
			Malawi	3400	3450	-50
		Latur	White	5300	NA	-
			Red	5300	NA	-

		Jalna	Red	NA	4100	-
			White	NA	4600	-
			BDM	NA	4900	-
		Akola	Red	4650	4650	Unch
		Jalgaon	Red	4900	4900	Unch
		Amravati	Desi	4900	4800	100
	Delhi	Delhi	Burmese Lemon	4450	4450	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4000	25
			Tur M.P Line	3925	3940	-15
	West Bengal	Kolkata	Burmese Lemon	4400	4600	-200
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4800	4850	-50
	Andhra Pradesh	Vijayawada	Red	4400	NA	-
	Madhya Pradesh	Katni	Desi	3750	3700	50
		Indore	Mh	4500	4800	-300
		Pipariya	Desi	4400	4400	Unch
		Bhind	Red	NA	3500	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4000	4600	-600
		Khandwa	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3525	3550	-25
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	3750	3750	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3925	3970	-45
			Bareilly Delivery	4070	4130	-60
	West Bengal	Kolkata	Masoor Canadian	3625	3625	Unch
	Madhya Pradesh	Gwalior	Desi	3600	3650	-50
		Katni	Seed	3800	3900	-100
		Guna	Desi	NA	3400	-
		Ganjbasoda	Desi	3550	3600	-50
		Indore	Mota Masra	3825	3850	-25
			Chota	3800	3825	-25
		Pipariya	Desi	3600	3600	Unch
		Ashok Nagar	Desi	3650	3650	Unch

		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3600	NA	-
		Gadarwara	whole	3400	3500	-100
		Gotegaon	whole	3600	3500	100
		Harpalpur	Seed	3550	NA	-
		Jabalpur		3400	3450	-50
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4850	-50
			Tanzania	4500	4500	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4500	-
			Chamki	NA	5200	-
			Latur	Desi	5000	NA
		Akola	Desi	4700	4800	-100
		Jalgaon	Chamki	5200	5200	Unch
	Amravati	Desi	4600	4800	-200	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5500	5500	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	4400	300
	Punjab	Ludhiana	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur	Desi	4300	4300	Unch
	Rajasthan	Jaipur	Desi	5000	4700	300
		Merta City	Desi	4900	4900	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3621	-21
		Jalna	Desi	NA	3800	-
		Latur	Desi	4000	NA	-
		Akola	Desi	3800	3800	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3875	3900	-25
			Burmese SQ	3975	4000	-25
			local	3300	3300	Unch
	Madhya Pradesh	Indore	Maharashtra Line	3800	3800	Unch
			Ashok nagar	Desi	NA	NA
		Neemuch	Desi	3200	3350	-150

		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4200	NA	-
			Sada(Bada)	4000	NA	-
		Guntur	Gota Barnded	5200	5300	-100
	West Bengal	Kolkata	Urad Faq	4000	4100	-100
	Rajasthan	Jaipur	Desi	3500	3300	200

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				03-Sep-12	01-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	45	20	25
			Madhya Pradesh	45	20	25
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	500	600	-100
		Katni		NA	NA	-
		Neemuch	Kantewala	60	150	-90
		Ganjbasoda	Desi	15	NA	-
		Guna		NA	NA	-
		Ashok Nagar		400	400	Unch
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	50	-
		Bargarh	kantewala	15	25	-10
		Bina	Desi	350	NA	-
		Chhatarpur		NA	NA	-
		Dabra		80	150	-70
		Gadarwara	Kabuli	150	150	Unch
			desi	200	200	Unch
				NA	NA	-
				NA	NA	-
				40	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	100	NA	-
			ChanaMixed	100	NA	-
			Annagiri	200	NA	-

		Jalna	Gauran	NA	25	-
			Pila	NA	25	-
		Amravati	Desi	400	300	100
		Akola	Mixed chana	100	50	50
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	20	100	-80
			Green	150	100	50
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	30	40	-10
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	1500	500
	Maharashtra	Latur		400	NA	-
		Jalna		NA	25	-
			White	NA	25	-
		Akola	Red	200	100	100
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	700	300
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	700	-100
		Pipariya	Desi	700	700	Unch
		Bhind	Red	NA	30	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		35	250	-215
		Khandwa		NA	NA	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		200	200	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	125	NA	-

		Dabra	Medium	60	50	10
		Gadarwara	whole	90	90	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	10	20	-10
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	200	200
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1000	1000	Unch
		Latur	Desi	1000	NA	-
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	NA	-
		Akola		NA	NA	-
		Jalna		NA	25	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	100	Unch
			Local	100	100	Unch
		Neemuch	Desi	200	200	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals at Delhi markets are in Motors, 1 motor = 9 tonnes or 15 tonne

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			03-Sep-12	01-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5700	5675	25
	Rajasthan	Bikaner	5600	5600	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6050	6050	Unch
			5800	5800	Unch

		Gwalior	5700	5750	-50
		Guna	NA	6000	-
		Bhind	NA	6000	-
		Chhattarpur	NA	NA	-
		Dabra	NA	5850	-
		Jabalpur	5900	NA	-
	Delhi	Delhi	5750	5800	-50
	Karnataka	Gulbarga	6200	6200	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3000	3050	-50
	Uttar Pradesh	Kanpur	3120	3130	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7100	7100	Unch
		Latur	7000	NA	-
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6400	6400	Unch
	Karnataka	Gulbarga	6500	6700	-200
	Madhya Pradesh	Indore	6400	6600	-200
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4425	4450	-25
	Madhya Pradesh	Indore	NA	4400	-
		Katni	4500	4500	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4650	4650	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6500	6500	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6300	6300	Unch
	Madhya Pradesh	Indore	6400	6500	-100
	Karnataka	Gulbarga	6000	6100	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5700	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6200	6300	-100
	Karnataka	Gulbarga	5600	5600	Unch
	Andhra Pradesh	Guntur	5300	5400	-100

Indian Vessel Line up for Pulses (from 21th Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mumbai	Peas	24950	30-8-2012	River Globe



Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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