

Pulses Domestic Fundamentals:

- Pulses market witnessed firm tone on Wednesday.
- Agriculture Dept. of Haryana in their first advance estimates of pulses revealed that 17000 tonnes of tur 3000 tonnes of urad and 4000 tonnes of moong and 25000 tonnes of total pulses production during Kharif 2012-13.
- Rainfall in last two-three days in Karnataka is likely to beneficiary for standing pulses crop.
- At JNPT port,15 containers of Burma tur,95 containers of Mozambique tur,19 containers of Malavi tur,2 containers of of Malavi tur dal,10 containers of Burma urad,17 containers of moong,40 containers of Russia split chana,11 containers of Russia chana,60 containers of Russia yellow peas,5 containers of Australia masoor,15 containers of Canada masoor,13 containers of Ethiopia chana and 5 containers of Ethiopia white pea arrived on 4th Sept,2012
- At Chennai port, 251 containers of Burma urad,13 containers of tur,38 containers of moong,20 containers of green peas,3 containers of chana,4 containers of masoor,5 containers of yellow gram arrived during the period ,24-31Aug 2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 31 Aug, 2012, pulses has been sown in 97.70 lakh hectare, as compared to 104.18 lakh ha, a year ago. Normal area under pulses for this week is 101.31 lakh ha. Lesser area have been reported in Chhattisgarh (down by 0.18 lakh ha.), Gujarat (down by 2.23 lakh ha.), Haryana (down by 0.12 lakh ha.), Maharashtra (down by 2.85 lakh ha.), Rajasthan (down by 0.81 lakh ha.), Tamil Nadu (down by 0.44 lakh ha.), Andhra Pradesh (down by 0.43 lakh ha.) and Karnataka(down by 2.97 lakh ha.).

International Fundamental:

- According to AAFC weekly release of 24 Aug, Field pea Saskatchewan Delivered Plant Prices are down by 16.38 percent to Can\$ 183.72 per MT from Can\$ 219.73 per MT in same corresponding period last year. Following table illustrates the price trend(Prices are in Can \$/ tonne)

% Change w.r.t last year	Current	Week Ago	Year Ago	2012-2013 Cumulative Average	2011-2012 Cumulative Average
	August 24, 2012	August 17, 2012	August 26, 2011		
-16.388	183.72	183.72	219.73	183.72	219.72912

- North American lentil markets remained unchanged and full pace harvesting of crop is reported in last week. In U.S., 91 per cent crop have been harvested in North Dakota and 93 percent in Montana. Meanwhile, 55 percent crop in Saskatchewan was also in the bin.
- International field pea markets witnessed mixed tone on new crop arrivals and ongoing movement of product to the Indian subcontinent and feed buyers demand in Spain and western Europe. Moreover, continuous purchase tender for split peas from the USDA for shipments as food aid also support the prices.

Outlook: - Thin trading activity amid uncertainty about new crop yield is likely to result range-bound movement in prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 05-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	98	4690	4775	4684	4770	47,370	1,120	17,160	-17,180
Oct-12	103	4766	4875	4764	4863	158,490	69,300	100,760	17,870
Nov-12	108	4850	4937	4830	4925	9,470	4,830	17,310	780
Dec-12	107	4881	4975	4870	4965	1,830	570	9,330	120

Spread Matrix:- as on 05-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	55					
Sep-12		93				
Oct-12			62			
Nov-12				40		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 04-09-12

Location	Demat	In-Process	Total
Bikaner	7694	120	7814
Delhi	30196	0	30196
Indore	13139	0	13139
Dewas	3968	0	3968
Total	54997	120	55117

(Source-NCDEX)

FOREX

Currency	04.09.2012	05.09.2012
US Dollar	55.53	55.89
Euro	70.01	70.02
Yen (100)	70.85	71.33
GBP	88.23	88.62

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	170	2282	1188	239	3879
Oct-12	600	5319	310	90	6319
Nov-12	5016	11678	9071	3240	29005
Dec-12	1908	10593	1584	399	14484
Jan-13		688	202		890
Feb-13			834		834
Total	7694	30560	13189	3968	55411

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):05th, Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Sep-12	4-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	685	695	-10
		Lemon(New)	Burma	Sep	810	815	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	620	625	-5
		Red			NA	NA	-
		Red	Arusha	Sep	685	695	-10
		Red	Mozambique	Sep	620	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-

			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukrain	Sep	423	423	Unch
			Canada (container)	Sep-Oct	475	475	Unch
		Green	U.S.	Sep-Oct	525	525	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Sep	605	605	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	600	600	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	690	680	10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	710	700	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	755	755	Unch
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	900	900	Unch
			Burma	Sep	825	825	Unch
	Moong (Green gram)	Pedishewa	Burma	Sep	925	925	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	860	860	Unch
		Crystal Variety	Australia	Sep	1050	1050	Unch
			Tanzania	Sep-Oct	900	900	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			690	680	10
		SQ (Old)			NA	NA	-
		SQ (New)			715	700	15
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		810	815	-5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				05-Sep-12	04-Sep-12	
Chana (Chickpea/ Bengal)	Maharashtra	Mumbai	Australian	5000	4950	50
		Latur	Gauran	4700	4700	Unch
			Chana Mixed	4800	4800	Unch

Gram)			Annagiri	5200	5200	Unch
			G-12	4850	4850	Unch
		Jalna	Gauran	4600	NA	-
			Pila	5100	NA	-
		Akola	Mixed chana	NA	5025	-
			Chapa	NA	5050	-
			Annagiri	NA	5100	-
		Amaravati	Desi	NA	5000	-
		Jalgaon		4950	4950	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4825	4825	Unch
	Rajasthan	Jaipur	Desi	4800	4800	Unch
		Bikaner		4650	4600	50
	Madhya Pradesh	Indore	Kantewala	4900	4950	-50
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4575	4575	Unch
		Ashok Nagar		4550	4550	Unch
		Gwalior		NA	4600	-
		Katni		4650	NA	-
		Neemuch	Kantewala	4550	4650	-100
		Ganjbasoda	Desi	4625	4550	75
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	4650	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	4600	-
			Kabuli	NA	5200	-
		Gadarwara	Desi	4640	4500	140
		Gotegaon		4300	4500	-200
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	NA	4800	-
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-

		Morena	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		4900	4900	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5200	5200	Unch
	Andhra Pradesh	Vijayawada	Desi	5000	NA	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2590	10
			White American	2725	2725	Unch
			Green Canadian	3600	3600	Unch
			Green American	3700	3700	Unch
	Uttar Pradesh	Kanpur	Desi	3000	3000	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	2600	-
		Dabra	White	NA	3000	-
			Green	NA	3500	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	2500	2550	-50
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3500	3550	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4375	-25
			Arusha	3650	3700	-50
			Mozambique	3375	3375	Unch
			Malawi	3475	3500	-25
		Latur	White	5300	5300	Unch
			Red	5300	5300	Unch
		Jalna	Red	4000	NA	-
			White	4400	NA	-
			BDM	4800	NA	-
		Akola	Red	NA	4650	-
		Jalgaon	Red	4800	4800	Unch
		Amravati	Desi	NA	4900	-
	Delhi	Delhi	Burmese Lemon	4400	4400	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4000	25
			Tur M.P Line	3950	3940	10
	West Bengal	Kolkata	Burmese Lemon	4600	4600	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Red	4350	4400	-50

	Madhya Pradesh	Katni	Desi	3650	NA	-
		Indore	Mh	4600	4500	100
		Pipariya	Desi	4200	4200	Unch
		Bhind	Red	NA	NA	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4200	4500	-300
		Khandwa	Red	NA	4200	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3475	25
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3925	3940	-15
			Bareilly Delivery	4050	4070	-20
	West Bengal	Kolkata	Masoor Canadian	3625	3650	-25
	Madhya Pradesh	Gwalior	Desi	NA	3600	-
		Katni	Seed	3750	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3500	3500	Unch
		Indore	Mota Masra	3800	3800	Unch
			Chota	3775	3775	Unch
		Pipariya	Desi	3550	3550	Unch
		Ashok Nagar	Desi	3650	3650	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	3300	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3400	3500	-100
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4850	-50
			Tanzania	4500	4500	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4600	NA	-
			Chamki	5300	NA	-

		Latur	Desi	5000	5000	Unch
		Akola	Desi	4900	4931	-31
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	NA	4900	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5100	200
			Karnataka	6000	5700	300
			M.P.	5500	5000	500
			Merta city(Mogar)	5200	5000	200
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	4700	Unch
Punjab	Ludhiana	Desi	4800	4500	300	
Uttar Pradesh	Kanpur	Desi	4200	NA	-	
Rajasthan	Jaipur	Desi	4500	4500	Unch	
	Merta City	Desi	5200	5000	200	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3600	3601	-1
		Jalna	Desi	4000	NA	-
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	3900	3900	Unch
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3875	3850	25
			Burmese SQ	4000	3950	50
	Madhya Pradesh	Indore	local	3300	3300	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3100	3350	-250
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	4200	-200
			Sada(Bada)	3800	4100	-300
		Guntur	Gota Barnded	5200	5200	Unch
	West Bengal	Kolkata	Urad Faq	4000	3900	100
	Rajasthan	Jaipur	Desi	3400	3400	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change	
			05-Sep-12	04-Sep-12		
Chana (Chickpea/ Bengal)	Delhi	Delhi	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Madhya Pradesh	Indore	Kantewala	800	1000	-200

Gram)		Pipariya	Desi	700	800	-100	
		Katni		NA	NA	-	
		Neemuch	Kantewala	50	200	-150	
		Ganjbasoda	Desi	NA	10	-	
		Guna		NA	NA	-	
		Ashok Nagar		500	500	Unch	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	20	-	
		Bhind	desi	NA	NA	-	
		Bargarh	kantewala	30	20	10	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		NA	60	-	
			Kabuli	NA	20	-	
		Gadarwara	desi	200	150	50	
		Gotegaon		NA	NA	-	
		Harda		NA	NA	-	
		Jabalpur		NA	NA	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar	NA	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	100	100	Unch
				ChanaMixed	100	100	Unch
				Annagiri	200	200	Unch
			Jalna	Gauran	20	NA	-
				Pila	20	NA	-
			Amravati	Desi	NA	300	-
	Akola		Mixed chana	NA	100	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	15	-	
			Green	NA	100	-	
		Gotegaon	Green	NA	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	NA	NA	-	

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1800	2000	-200
	Maharashtra	Latur		400	400	Unch
		Jalna		NA	NA	-
		Akola	White	NA	NA	-
		Jalgaon	Red	NA	200	-
		Amravati	Desi	NA	NA	-
		Katni		NA	1000	-
	Madhya Pradesh	Indore	MH	600	600	Unch
		Pipariya	Desi	400	400	Unch
		Bhind	Red	NA	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		90	200	-110
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	100	200	-100
		Ashok Nagar		300	200	100
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	60	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	300	100
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1000	1000	Unch

		Latur	Desi	1000	1000	Unch
		Akola		NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		NA	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	150	150	Unch
			Local	100	100	Unch
		Neemuch	Desi	150	300	-150
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			05-Sep-12	04-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5640	5650	-10
	Rajasthan	Bikaner	5600	5600	Unch
	Madhya Pradesh	Indore	6250	6275	-25
		Katni	6000	6000	Unch
			5700	NA	-
		Gwalior	NA	5700	-
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	5800	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5750	5750	Unch
	Karnataka	Gulbarga	6100	6200	-100
Matar (Peas)	Madhya Pradesh	Gwalior	NA	3000	-

	Uttar Pradesh	Kanpur	3120	3125	-5
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7100	7100	Unch
		Latur	7000	7000	Unch
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6400	6400	Unch
	Karnataka	Gulbarga	6800	6500	300
	Madhya Pradesh	Indore	6450	6500	-50
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4400	4425	-25
	Madhya Pradesh	Indore	4400	4350	50
		Katni	4500	4500	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4650	4650	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6200	6200	Unch
		Akola(Mogar)	6400	6500	-100
	Rajasthan	Bikaner (Split)	6300	6300	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
	Karnataka	Gulbarga	6100	6000	100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5600	5600	Unch
	Rajasthan	Bikaner (Split)	4300	4500	-200
	Madhya Pradesh	Indore	6300	6200	100
	Karnataka	Gulbarga	5500	5600	-100
	Andhra Pradesh	Guntur	5300	5300	Unch

Indian Vessel Line up for Pulses (from 21th Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mumbai	Peas	24950	30-8-2012	River Globe
Tuticorin	Dun Peas	5565	03-09-2012	MV MARATHA PRIDE
Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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