

Pulses Domestic Fundamentals:

- Pulses market witnessed range-bound movement on thin trading activity during Thursday.
- At present, dull demand among the buyers likely to result into range-bound movement in most of the cash markets.
- Agriculture Dept. of Haryana in their first advance estimates of pulses revealed that 17000 tonnes of tur 3000 tonnes of urad and 4000 tonnes of moong and 25000 tonnes of total pulses production during Kharif 2012-13.
- Rainfall in last two-three days in Karnataka is likely to beneficiary for standing pulses crop.
- At JNPT port, 15 containers of Burma tur, 95 containers of Mozambique tur, 19 containers of Malavi tur, 2 containers of Malavi tur dal, 10 containers of Burma urad, 17 containers of moong, 40 containers of Russia split chana, 11 containers of Russia chana, 60 containers of Russia yellow peas, 5 containers of Australia masoor, 15 containers of Canada masoor, 13 containers of Ethiopia chana and 5 containers of Ethiopia white pea arrived on 4th Sept, 2012
- At Chennai port, 251 containers of Burma urad, 13 containers of tur, 38 containers of moong, 20 containers of green peas, 3 containers of chana, 4 containers of masoor, 5 containers of yellow gram arrived during the period, 24-31 Aug 2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 31 Aug, 2012, pulses has been sown in 97.70 lakh hectare, as compared to 104.18 lakh ha, a year ago. Normal area under pulses for this week is 101.31 lakh ha. Pulses wise area in lakh ha.

	2011	2012	% Change
Tur	35.98	34.78	-3.3
Urad	20.38	22.3	9.4
Moong	21.55	17.34	-19.5

International Fundamental:

- North American lentil markets remained unchanged and full pace harvesting of crop is reported in last week. In U.S., 91 per cent crop have been harvested in North Dakota and 93 percent in Montana. Meanwhile, 55 percent crop in Saskatchewan was also in the bin.
- International field pea markets witnessed mixed tone on new crop arrivals and ongoing movement of product to the Indian subcontinent and feed buyers demand in Spain and western Europe. Moreover, continuous purchase tender for split peas from the USDA for shipments as food aid also support the prices.

Outlook: - Dull demand weigh on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 06-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	77	4790	4852	4753	4834	10,850	-36,520	12,100	-5,060
Oct-12	54	4860	4934	4850	4917	105,660	-52,830	104,870	4,110
Nov-12	53	4925	4996	4914	4980	9,100	-370	18,690	1,380
Dec-12	39	4984	5020	4958	5006	1,800	-30	10,220	890

Spread Matrix:- as on 06-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	66					
Sep-12		83				
Oct-12			63			
Nov-12				26		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 05-09-12

Location	Demat	In-Process	Total
Bikaner	7524	120	7644
Delhi	27903	60	27963
Indore	11950	0	11950
Dewas	3729	0	3729
Total	51106	180	51286

(Source-NCDEX)

FOREX

Currency	06.09.2012	05.09.2012
US Dollar	55.97	55.89
Euro	70.61	70.02
Yen (100)	71.39	71.33
GBP	89.02	88.62

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	170	2282	1188	239	3879
Oct-12	600	5319	310	90	6319
Nov-12	5016	11678	9071	3240	29005
Dec-12	1908	10593	1584	399	14484
Jan-13		688	202		890
Feb-13			834		834
Total	7694	30560	13189	3968	55411

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):06th, Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					6-Sep-12	5-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	685	685	Unch
		Lemon(New)	Burma	Sep	805	810	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	620	620	Unch
		Red			NA	NA	-
		Red	Arusha	Sep	685	685	Unch
		Red	Mozambique	Sep	620	620	Unch
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	475	475	Unch
		Green	U.S.	Sep-Oct	525	525	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	605	605	Unch

		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	600	600	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	695	690	+5
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	710	710	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	755	755	Unch
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	900	900	Unch
			Burma	Sep	825	825	Unch
	Moong (Green gram)	Pedishewa	Burma	Sep	925	925	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	860	860	Unch
		Crystal Variety	Australia	Sep	1050	1050	Unch
			Tanzania	Sep-Oct	900	900	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			695	690	+5
		SQ (Old)			NA	NA	-
		SQ (New)			715	715	
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		805	810	-5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				06-Sep-12	05-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	5000	5000	Unch
		Latur	Gauran	4700	4700	Unch
			Chana Mixed	4800	4800	Unch
			Annagiri	5200	5200	Unch
			G-12	4850	4850	Unch
		Jalna	Gauran	4600	4600	Unch
			Pila	5100	5100	Unch
		Akola	Mixed chana	5225	NA	-
			Chapa	5250	NA	-
			Annagiri	5300	NA	-

		Amaravati	Desi	4900	NA	-	
		Jalgaon		5000	4950	50	
	Delhi	Delhi	Rajasthan	NA	NA	-	
			Madhya Pradesh	4900	4825	75	
	Rajasthan	Jaipur	Desi	4850	4800	50	
		Bikaner		4700	4650	50	
	Madhya Pradesh	Indore	Kantewala	4950	4900	50	
			Kabuli 4446 Mill quality	8200	8000	200	
			Kabuli 5860 Export quality	8700	8500	200	
		Pipariya	Desi	4640	4575	65	
		Ashok Nagar		4650	4550	100	
		Gwalior		4650	NA	-	
		Katni		4700	4650	50	
		Neemuch	Kantewala	4860	4550	310	
		Ganjbasoda	Desi	4600	4625	-25	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	4700	NA	-	
		Bhind	desi	4600	NA	-	
		Baragarh	kantewala	4450	4400	50	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		4600	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	Desi	NA	4640	-	
		Gotegaon		4600	4300	300	
		Hrada		NA	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Khandwa	Desi	4800	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	NA	-	
		Uttar Pradesh		Kanpur	4920	4900	20
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	5200	5200	Unch
		Andhra Pradesh	Vijayawada	Desi	5080	5000	80

Matar (Peas)	Maharashtra	Mumbai	White Canadian	2600	2600	Unch	
			White American	2725	2725	Unch	
			Green Canadian	3600	3600	Unch	
			Green American	3700	3700	Unch	
	Uttar Pradesh	Kanpur	Desi	3020	3000	20	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2650	NA	-	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	2700	NA	-	
		Gotegaon	Yellow	NA	2500	-	
			Green	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	2700	2800	-100	
Green Peas Canadian			3550	3500	50		
Tamil Nadu	Chennai	American Green Peas	NA	NA	-		
		Canada Green Peas	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4350	Unch	
			Arusha	3650	3650	Unch	
			Mozambique	3375	3375	Unch	
			Malawi	3475	3475	Unch	
		Latur	White	5300	5300	Unch	
			Red	5300	5300	Unch	
		Jalna	Red	4000	4000	Unch	
			White	4400	4400	Unch	
			BDM	4800	4800	Unch	
		Akola	Red	4700	NA	-	
		Jalgaon	Red	4800	4800	Unch	
		Amravati	Desi	4800	NA	-	
	Delhi	Delhi	Burmese Lemon	4400	4400	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4030	4025	5	
			Tur M.P Line	3950	3950	Unch	
	West Bengal	Kolkata	Burmese Lemon	4600	4600	Unch	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4800	4800	Unch	
	Andhra Pradesh	Vijayawada	Red	4300	4350	-50	
	Madhya Pradesh	Katni	Desi	3750	3650	100	
			Indore	Mh	4600	4600	Unch
			Pipariya	Desi	4200	4200	Unch
			Bhind	Red	3500	NA	-
			Baragarh	Red	3300	NA	-

		Dabra		NA	NA	-
		Gadarwara	Red	NA	4200	-
		Khandwa	Red	4200	NA	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3500	Unch
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3925	3925	Unch
			Bareilly Delivery	4080	4050	30
	West Bengal	Kolkata	Masoor Canadian	3675	3625	50
	Madhya Pradesh	Gwalior	Desi	3550	NA	-
		Katni	Seed	3800	3750	50
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3500	3500	Unch
		Indore	Mota Masra	3800	3800	Unch
			Chota	3775	3775	Unch
		Pipariya	Desi	3550	3550	Unch
		Ashok Nagar	Desi	3600	3650	-50
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	3200	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3300	3400	-100
		Jabalpur		3400	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4800	Unch
			Tanzania	4500	4500	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4600	4600	Unch
			Chamki	5300	5300	Unch
		Latur	Desi	5000	5000	Unch
		Akola	Desi	4900	4900	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	4950	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-

	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	6000	6000	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4800	4700	100
	Punjab	Ludhiana	Desi	5000	4800	200
	Uttar Pradesh	Kanpur	Desi	4300	4200	100
	Rajasthan	Jaipur	Desi	4700	4500	200
Merta City		Desi	NA	5200	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3600	25
		Jalna	Desi	4000	4000	Unch
		Latur	Desi	4000	4000	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	4000	3900	100
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3875	3875	Unch
			Burmese SQ	4000	4000	Unch
	Madhya Pradesh	Indore	local	3200	3300	-100
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3250	3100	150
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4050	4000	50
			Sada(Bada)	3850	3800	50
		Guntur	Gota Barnded	5250	5200	50
	West Bengal	Kolkata	Urad Faq	3900	4000	-100
	Rajasthan	Jaipur	Desi	3500	3400	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				06-Sep-12	05-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Madhya Pradesh	Indore	Kantewala	600	800	-200
		Pipariya	Desi	800	700	100
		Katni		NA	NA	-
		Neemuch	Kantewala	150	50	100
		Ganjbasoda	Desi	500	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	500	Unch

		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	10	NA	-	
		Bhind	desi	30	NA	-	
		Bargarh	kantewala	10	30	-20	
		Bina	Desi	NA	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		60	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	desi	NA	200	-	
		Gotegaon		NA	NA	-	
		Harda		NA	NA	-	
		Jabalpur		NA	NA	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar	NA	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	100	100	Unch
				ChanaMixed	100	100	Unch
	Annagiri			200	200	Unch	
	Jalna		Gauran	20	20	Unch	
			Pila	20	20	Unch	
	Amravati		Desi	300	NA	-	
	Akola		Mixed chana	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	NA	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	10	NA	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	1800	200	
	Maharashtra	Latur		400	400	Unch	
		Jalna		NA	NA	-	
			White	NA	NA	-	
			Akola	Red	100	NA	-

	Madhya Pradesh	Jalgaon		NA	NA	-
		Amravati	Desi	1000	NA	-
		Katni		NA	NA	-
		Indore	MH	500	600	-100
		Pipariya	Desi	400	400	Unch
		Bhind	Red	50	NA	-
		Bargarh		25	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	90	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	600	800	-200
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		150	300	-150
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		500	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	30	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	400	-100
	Punjab	Ludhiana	Desi	300	500	-200
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	600	1000	-400
		Latur	Desi	1000	1000	Unch
		Akola		1000	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		500	500	Unch
		Akola		NA	NA	-

		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	150	-50
			Local	100	100	Unch
		Neemuch	Desi	200	150	50
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			06-Sep-12	05-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5650	5640	10
	Rajasthan	Bikaner	5700	5600	100
	Madhya Pradesh	Indore	6300	6250	50
		Katni	6000	6000	Unch
			5800	5700	100
		Gwalior	5700	NA	-
		Guna	NA	NA	-
		Bhind	6000	NA	-
		Chhattarpur	NA	NA	-
		Dabra	5900	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5800	5750	50
	Karnataka	Gulbarga	6200	6100	100
Matar (Peas)	Madhya Pradesh	Gwalior	3100	NA	-
	Uttar Pradesh	Kanpur	3130	3120	10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7100	-100
		Latur	7000	7000	Unch
		Akola(Phatka)	7200	7200	Unch
		Akola(sava no.)	6300	6400	-100
	Karnataka	Gulbarga	6700	6800	-100
	Madhya Pradesh	Indore	6500	6450	50
		Katni	6850	6800	50
		Katni (Sava)	6050	6000	50

Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4320	4400	-80
	Madhya Pradesh	Indore	4375	4400	-25
		Katni	4500	4500	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4650	4650	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6300	6200	100
		Akola(Mogar)	6400	6400	Unch
	Rajasthan	Bikaner (Split)	6300	6300	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
	Karnataka	Gulbarga	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5700	5600	100
	Rajasthan	Bikaner (Split)	4300	4300	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

Indian Vessel Line up for Pulses (from 21th Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mumbai	Peas	24950	30-8-2012	River Globe
Tuticorin	Dun Peas	5565	03-09-2012	MV MARATHA PRIDE
Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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