

Pulses Domestic Fundamentals:

- Pulses market witnessed steady to weak movement on dull demand during Saturday.
- Demand- Supply mismatch likely to result in increase of pulses prices in upcoming festival seasons.
- At JNPT port, 40 containers of Burma tur, 13 containers of Burma urad, 2 containers of Burma moong, 21 container of Australia chana, 120 containers of Canada masoor, 7 containers of USA Masoor, 10 containers of Argentina yellow peas, 13 containers of Ukraine yellow peas, 5 containers of Argentina green peas, 33 containers of USA green peas, 4 containers of Canada green peas, 3 containers of Burma chana, 5 containers of Russia split chana and 5 containers of USA split chana arrived on 7 Sep, 2012.
- At JNPT port, 83 containers of Burma urad, 10 containers of tur, 39 containers of moong, 17 containers of green peas and 14 containers of chana, arrived during 3-9 Sep, 2012

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.

	2011	2012	% Change
Tur	37.4	36.13	-3.40
Urad	21.49	23.02	7.12
Moong	22.11	19.35	-12.48

- According to the Maharashtra Agriculture Dept., area (in lakh ha.) planted under pulses till 7 Sep, 2012 are as follows:-

	in 2011	in 2012
Tur	11.91842	10.77156
Urad	3.33245	3.41255
Moong	3.93378	4.09034
Other pulses	0.87441	0.64782
Total Pulses	20.05906	18.92227

- According to the Gujarat Agriculture Dept., area (in lakh ha.) planted under pulses till 3 Sep, 2012 are as follows:-

Pulses	Normal Area	in 2011	in 2012	% Change w.r.t last year
Tur	2.75	2.413	2.026	-16.0381
Moong	1.793	1.728	0.576	-66.6667
Mooth	0.369	0.419	0.072	-82.8162
Urad	1.005	0.895	0.847	-5.36313
Other	0.328	0.252	0.146	-42.0635
Total	6.245	5.707	3.667	-35.7456

International Fundamental:

- Record production of Australia chana (8.49 lakh tonnes) likely to weigh on Canadian yellow pea prices in upcoming winter season.
- According to Stats can, Canada's total pulses stock on 31 July, 2012 were down from down as compared from previous years.
- Canadian Grain Commission revealed that field peas visible stocks are down 45,700 to 389,300 MT from 435,000 MT by this time of the season during the last marketing year. This week, 109,600 MT of peas have

been exported and so far this season pea exports are up by 44,300 MT to 183,600 MT from 139,300 MT last year.

- USDA seeks purchase tender for 21,400 MT of peas for the food aid shipments between October to November.

Outlook: - Dull demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 08-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	13	4768	4800	4768	4786	1,500	-2,880	12,260	-30
Oct-12	2	4829	4875	4829	4844	60,530	-67,450	105,190	1,330
Nov-12	6	4902	4925	4885	4903	5,150	-10,430	20,700	-140
Dec-12	-11	4913	4961	4910	4916	500	-1,840	10,120	-20

Spread Matrix:- as on 08-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	64					
Sep-12		58				
Oct-12			59			
Nov-12				13		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 07-09-12

Location	Demat	In-Process	Total
Bikaner	7614	0	7614
Delhi	27530	296	27826
Indore	11836	0	11836
Dewas	3729	0	3729
Total	50709	296	51005

(Source-NCDEX)

FOREX

Currency	08.09.2012#	07.09.2012
US Dollar	55.35	55.52
Euro	70.95	70.20
Yen (100)	70.74	70.31
GBP	88.60	88.49

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	170	2282	1188	239	3879
Oct-12	600	5319	310	90	6319
Nov-12	5016	11678	9071	3240	29005
Dec-12	1908	10593	1584	399	14484
Jan-13		688	202		890
Feb-13			834		834
Total	7694	30560	13189	3968	55411

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):08th,Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					08-Sep-12	07-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	685	-
		Lemon(New)	Burma	Sep	NA	810	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	NA	620	-
		Red			NA	NA	-
		Red	Arusha	Sep	NA	685	-
		Red	Mozambique	Sep	NA	620	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	440	-
			Ukraine	Sep	NA	423	-
			Canada (container)	Sep-Oct	NA	475	-
		Green	U.S.	Sep-Oct	NA	525	-
			Canada	Sep-Oct	NA	560	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	NA	605	-
		Flash	Australia	Sep	NA	590	-
		Nuggets		Sep	NA	600	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	NA	720	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	NA	740	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	755	-
			Tanzania	Sep	NA	805	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	NA	900	-
			Burma	Sep	NA	825	-
	Moong (Green gram)	Pedishewa	Burma	Sep	NA	925	-
		Annaseva			NA	NA	-
		Pokako		Sep	NA	860	-
		Crystal Variety	Australia	Sep	NA	1050	-
			Tanzania	Sep-Oct	NA	900	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			695	695	
		SQ (Old)			NA	NA	-

		SQ (New)			735	735	
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		810	810	
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				08-Sep-12	07-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	5000	5000	Unch
		Latur	Gauran	4900	4900	Unch
			Chana Mixed	4950	4950	Unch
			Annagiri	5100	5100	Unch
			G-12	5000	5000	Unch
			Gauran	4600	4600	Unch
		Jalna	Pila	5100	5100	Unch
			Mixed chana	5000	4950	50
			Chapa	5050	5000	50
		Akola	Annagiri	5100	5100	Unch
			Desi	5000	NA	-
		Amaravati	Desi	5000	5000	Unch
		Jalgaon	Desi	5000	5000	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4850	4900	-50
	Rajasthan	Jaipur	Desi	4900	4900	Unch
		Bikaner	Desi	4750	4750	Unch
	Madhya Pradesh	Indore	Kantewala	5000	5000	Unch
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4625	4670	-45
		Ashok Nagar		4650	4650	Unch
		Gwalior		4650	4650	Unch
		Katni		4500	4600	-100
		Neemuch	Kantewala	4800	4700	100
		Ganjbasoda	Desi	4600	NA	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	4600	4600	Unch

		Bhind	desi	4600	4600	Unch
		Baragarh	kantewala	4700	4700	Unch
		Bina	Desi	NA	4300	-
		Chhattarpur		NA	NA	-
		Dabra		NA	4550	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	NA	4700	-
		Gotegaon		4500	4500	Unch
		Hrada		NA	NA	-
		Jabalpur		4800	4800	Unch
			Kante wala	4900	4900	Unch
		Khandwa	Desi	NA	4860	-
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
	Morena	Desi	NA	NA	-	
	Uttar Pradesh		Kanpur	4900	4925	-25
West Bengal	Kolkata	Australian	NA	NA	-	
Karnataka	Gulbarga	Annagiri	5200	5200	Unch	
Andhra Pradesh	Vijayawada	Desi	NA	5400	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2590	2600	-10
			White American	2725	2725	Unch
			Green Canadian	3600	3625	-25
			Green American	3700	3700	Unch
	Uttar Pradesh	Kanpur	Desi	3000	3000	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2650	2650	Unch
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2700	2700	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2825	-
			Green Peas Canadian	NA	3450	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4400	4400	Unch
			Arusha	3750	3750	Unch
			Mozambique	3425	3500	-75
			Malawi	3550	3600	-50
		Latur	White	5000	5000	Unch

			Red	5000	5000	Unch
		Jalna	Red	4000	4000	Unch
			White	4400	4400	Unch
			BDM	4800	4800	Unch
		Akola	Red	4600	4625	-25
		Jalgaon	Red	4800	4800	Unch
		Amravati	Desi	4900	NA	-
	Delhi	Delhi	Burmese Lemon	4350	4400	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4030	-5
			Tur M.P Line	3950	3950	Unch
	West Bengal	Kolkata	Burmese Lemon	NA	4400	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Red	NA	4400	-
	Madhya Pradesh	Katni	Desi	3500	3700	-200
		Indore	Mh	4700	4600	100
		Pipariya	Desi	4000	4000	Unch
		Bhind	Red	3450	3450	Unch
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	4500	-
		Khandwa	Red	NA	4200	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3550	3550	Unch
	Delhi	Delhi	Chanti Export	6100	6100	Unch
			MP/ Kota Line	3850	3800	50
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3925	3930	-5
			Bareilly Delivery	4070	4070	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	3600	-
	Madhya Pradesh	Gwalior	Desi	3550	3550	Unch
		Katni	Seed	3700	3800	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3500	NA	-
		Indore	Mota Masra	3800	3800	Unch
			Chota	3775	3775	Unch
	Pipariya	Desi	3600	3600	Unch	

		Ashok Nagar	Desi	3600	3600	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	3650	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	3600	-
		Harpalpur	Seed	3400	3400	Unch
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4900	NA	-
			Tanzania	4750	NA	-
			Annaseva	NA	NA	-
		Jalna	Desi	4500	4600	-100
			Chamki	5600	5300	300
		Latur	Desi	5300	5300	Unch
		Akola	Desi	5100	5000	100
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	5000	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	6000	6000	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	5000	Unch
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4500	100
	Rajasthan	Jaipur	Desi	4800	4800	Unch
		Merta City	Desi	5200	5200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3800	3775	25
		Jalna	Desi	4100	4100	Unch
		Latur	Desi	4400	4400	Unch
		Akola	Desi	3700	3700	Unch
		Jalgaon	Desi	4200	4000	200
	Delhi	Delhi	Burmese SQ	4300	4100	200
	Tamil Nadu	Chennai	Burmese FAQ	3950	4000	-50
			Burmese SQ	4050	4150	-100
	Madhya Pradesh	Indore	local	3200	3300	-100
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-

		Neemuch	Desi	3450	3250	200
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	4200	-
			Sada(Bada)	NA	4000	-
		Guntur	Gota Barnded	5250	5250	Unch
	West Bengal	Kolkata	Urad Faq	NA	4000	-
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				08-Sep-12	07-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	25	25	Unch
			Madhya Pradesh	25	25	Unch
		Madhya Pradesh	Indore	Kantewala	800	600
	Pipariya		Desi	800	800	Unch
	Katni			NA	NA	-
	Neemuch		Kantewala	250	100	150
	Ganjbasoda		Desi	400	NA	-
	Guna			NA	NA	-
	Ashok Nagar			300	300	Unch
	Badnagar		Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
	Biaora		Kantawala	20	15	5
	Bhind		desi	50	50	Unch
	Bargarh		kantewala	20	25	-5
	Bina		Desi	NA	200	-
	Chhatarpur			NA	NA	-
	Dabra			NA	20	-
			Kabuli	NA	NA	-
	Gadarwara		desi	NA	150	-
	Gotegaon			NA	NA	-
	Harda			NA	NA	-
	Jabalpur			75	50	25
	Khandwa			NA	NA	-
	Rajgarh		kante wala	NA	NA	-

			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	400	400	Unch
			Annagiri	200	200	Unch
		Jalna	Gauran	20	20	Unch
			Pila	20	20	Unch
		Amravati	Desi	300	NA	-
	Akola	Mixed chana	100	50	50	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch
	Maharashtra	Latur		1000	1000	Unch
		Jalna		20	NA	-
			White	10	NA	-
		Akola	Red	200	50	150
		Jalgaon		NA	NA	-
		Amravati	Desi	800	NA	-
	Katni	NA		NA	-	
	Madhya Pradesh	Indore	MH	600	500	100
		Pipariya	Desi	200	200	Unch
		Bhind	Red	30	30	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	90	-
		Khandwa		NA	NA	-
	Morena	NA	NA	-		
Masoor (lentil)	Madhya Pradesh	Indore	Masra	700	500	200
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-

		Guna	Desi	NA	NA	-
		Ganjbasoda		400	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	100	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	125	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	400	100
	Punjab	Ludhiana	Desi	300	300	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1000	600	400
		Latur	Desi	1500	1500	Unch
		Akola		2000	1200	800
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		800	800	Unch
		Akola		NA	NA	-
		Jalna		10	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	100	Unch
			Local	100	100	Unch
		Neemuch	Desi	300	50	250
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			08-Sep-12	07-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5650	5700	-50
	Rajasthan	Bikaner	5900	5950	-50
	Madhya Pradesh	Indore	6275	6300	-25
		Katni	6000	6000	Unch
			5800	5700	100
		Gwalior	5700	5700	Unch
		Guna	NA	NA	-
		Bhind	6000	6000	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	5800	-
		Jabalpur	6100	6000	100
	Delhi	Delhi	5825	5850	-25
	Karnataka	Gulbarga	6300	6300	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3100	Unch
	Uttar Pradesh	Kanpur	3100	3100	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	7000	7000	Unch
		Akola(Phatka)	7000	7200	-200
		Akola(sava no.)	6000	6300	-300
	Karnataka	Gulbarga	6700	6700	Unch
	Madhya Pradesh	Indore	6500	6450	50
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4350	4350	Unch
	Madhya Pradesh	Indore	4375	4375	Unch
		Katni	4450	4450	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4600	4650	-50
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6400	6300	100
		Akola(Mogar)	6500	6400	100
	Rajasthan	Bikaner (Split)	6200	6200	Unch
	Madhya Pradesh	Indore	6325	6300	25
	Karnataka	Gulbarga	6200	6200	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5700	-200
	Rajasthan	Bikaner (Split)	4700	4500	200
	Madhya Pradesh	Indore	6500	6400	100
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

Indian Vessel Line up for Pulses (from 21th Aug):-

PORT	Pulses	QUANTITY (MT)	ETC / DOA	VESSEL
Mumbai	Peas	24950	30-8-2012	River Globe
Tuticorin	Dun Peas	5565	03-09-2012	MV MARATHA PRIDE
Total Pulses Shipments				

(ETC-expected Time of Completion; DOA-Date of Arrival)

Disclaimer

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