

Pulses Domestic Fundamentals:

- Pulses market witnessed steady to weak movement on dull demand during Monday.
- Sowing of semi-rabi crop reported in some place of Odisha and land preparation for Rabi sowing are in progress.
- Agriculture Dept. of Haryana in their first advance estimates of pulses revealed that 17000 tonnes of tur 3000 tonnes of urad and 4000 tonnes of moong and 25000 tonnes of total pulses production during Kharif 2012-13. Following is the Tentative crop-wise first Advance Estimates of Area, Production & Yield of pulses crops during 2012-13:-

Crops	Area (000 hect.)	Production (000tonnes)	Yield (kgs./hect.)
Tur	18	17	950
Urad	7	3	500
Moong	8	4	500
Other Kharif Pulses	2	1	500
Total Pulses	35	25	715

- Agriculture Dept. of Rajasthan in their first advance estimates of pulses revealed that 12163 tonnes of tur, 73199 tonnes of urad and 3.09 lakh tonnes of moong and 7.05 lakh tonnes of total pulses production during Kharif 2012-13. Following is the Tentative crop-wise first Advance Estimates of Area, Production & Yield of pulses crops during 2012-13:-

Crops	Area (000 hect.)	Production (tonnes)	Yield (kgs./hect.)
Tur	18712	12163	650
Urad	162664	73199	450
Moong	773144	309258	400
Total Pulses	1900193	705933	372

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.

	2011	2012	% Change
Tur	37.4	36.13	-3.40
Urad	21.49	23.02	7.12
Moong	22.11	19.35	-12.48

- In Vidarbha region (Maharashtra),Hoeing, weeding in tur is in progress
- Tur through vegetative to branching phase, urad and late sown moong are at grain development stage.
- Any unsown area can still be accommodated with semi-rabi tur (Var. C-11, ICPL-87119) which can be sown up to 15th September.
- In Madhya Maharashtra region, opening of conservation furrows in between two rows of tur. Moderate intensity of grass hopper in urad and leaf folder in tur is noticed.
- In Marathwada region(Maharashtra),tur are at development stage, moong and urad are at grain development to grain maturity stage.
- In Haryana, tur in reproductive phase
- In Odisha, cowpea are at vegetative stage. Sowing of pre rabi pulses crops are in progress. Harvesting of moong, urad is in progress.
- In South Karnataka, sowing of cowpea varieties TVX-944, KBC-1 and KBC-2. Field bean-HA-3 and HA-4 sown up to the 15th September.
- In North Karnataka, tur is at branching to vegetative stage and are at establishment to 3-4 leaves stage. Weeding is also in progress. land preparation for Rabi sowing are in progress.
- In Madhya Pradesh,Weeding in mung, urd and tur and insecticide spray in pulses crops are in progress. tur in the branching stage.

- In Western Uttar Pradesh, top dressing and spray insecticide in urad, moong and tur. Urad & Moong is at vegetative to branching stage and tur is at vegetative stage. Low intensity of yellow mosaic in urad and moong was noticed.
- In Andhra Pradesh, Pulse crops are at flowering to pod development stage
- In Jharkhand, harvesting of mung and urad. Land preparation for early sowing of pea crops are in progress.
- In Rajasthan, pulses are at grain development stage and aphids in pulses were also noticed.

International Fundamental:

- According to the Saskatchewan crop report for the period August 28 to September 3, 2012:-
 - ✓ 73 per cent of the lentils, 86 per cent of the field peas and 33 percent of chickpeas have been combined
 - ✓ Farmers are busy in desiccating pulses, hauling bales and combining the crop.
 - ✓ Meanwhile, Strong winds have caused crop damage this week, blowing swaths around and shelling standing pulses in East-Central region of Saskatchewan

Outlook: - Sluggish buying demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 10-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	-127	4742	4770	4643	4659	5,550	4,050	12,190	-70
Oct-12	-141	4844	4844	4662	4703	144,670	84,140	95,750	-9,440
Nov-12	-131	4888	4894	4720	4772	33,800	28,650	18,120	-2,580
Dec-12	-127	4908	4908	4740	4789	3,740	3,240	10,110	-10

Spread Matrix:- as on 10-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	141					
Sep-12		44				
Oct-12			69			
Nov-12				17		
Dec-12						

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 08-09-12

Location	Demat	In-Process	Total
Bikaner	7594	30	7624
Delhi	27590	236	27826
Indore	11836	0	11836
Dewas	3729	0	3729
Total	50749	266	51015

(Source-NCDEX)

FOREX

Currency	08.09.2012#	10.09.2012
US Dollar	55.35	55.33
Euro	70.95	70.74
Yen (100)	70.74	70.71
GBP	88.60	88.50

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	170	2282	1188	239	3879
Oct-12	600	5319	310	90	6319
Nov-12	5016	11678	9071	3240	29005

Dec-12	1908	10593	1584	399	14484
Jan-13		688	202		890
Feb-13			834		834
Total	7694	30560	13189	3968	55411

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):10th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					10-Sep-12	08-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	800	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	625	NA	-
		Red			610	NA	-
		Red	Arusha	Sep	680	NA	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	560	NA	-
			Ukraine	Sep	423	NA	-
			Canada (container)	Sep-Oct	475	NA	-
		Green	U.S.	Sep-Oct	620	NA	-
			Canada	Sep-Oct	560	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	610	NA	-
		Flash	Australia	Sep	590	NA	-
		Nuggets		Sep	605	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	705	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	740	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	755	NA	-
			Tanzania	Sep	805	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	900	NA	-
			Burma	Sep	820	NA	-
	Moong (Green)	Pedishewa	Burma	Sep	905	NA	-

	gram)	Annaseva			NA	NA	-
		Pokako		Sep	810	NA	-
		Crystal Variety	Australia	Sep	NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			695	695	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			725	735	-10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		805	805	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				10-Sep-12	8-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4850	5000	-150
		Latur	Gauran	NA	4900	-
			Chana Mixed	NA	4950	-
			Annagiri	NA	5100	-
			G-12	NA	5000	-
		Jalna	Gauran	4700	4600	100
			Pila	5000	5100	-100
		Akola	Mixed chana	4950	5000	-50
			Chapa	4950	5050	-100
			Annagiri	5000	5100	-100
		Amaravati	Desi	5000	5000	Unch
		Jalgaon		5000	5000	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4800	4850	-50
	Rajasthan	Jaipur	Desi	4900	4900	Unch
		Bikaner		4650	4750	-100
	Madhya Pradesh	Indore	Kantewala	4900	5000	-100
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8500	8500	Unch
		Pipariya	Desi	4560	4625	-65
		Ashok Nagar		4450	4650	-200
		Gwalior		4600	4650	-50
		Katni		4650	4500	150

		Neemuch	Kantewala	4450	4800	-350	
		Ganjbasoda	Desi	4500	4600	-100	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	4600	-	
		Bhind	desi	NA	4600	-	
		Baragarh	kantewala	4500	4700	-200	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	Desi	NA	NA	-	
		Gotegaon		NA	4500	-	
		Hrada		NA	NA	-	
		Jabalpur		NA	4800	-	
			Kante wala	NA	4900	-	
		Khandwa	Desi	4950	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	4800	NA	-	
		Uttar Pradesh		Kanpur	4900	4900	Unch
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	5200	5200	Unch
	Andhra Pradesh	Vijayawada	Desi	5050	NA	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2570	2590	-20	
			White American	2700	2725	-25	
			Green Canadian	3650	3600	50	
			Green American	3650	3700	-50	
	Uttar Pradesh	Kanpur	Desi	2980	3000	-20	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2600	2650	-50	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	2700	2700	Unch	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	2800	NA	-	
			Green Peas Canadian	3400	NA	-	

	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
			Canada Green Peas	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4400	-50	
			Arusha	3650	3750	-100	
			Mozambique	3700	3425	275	
			Malawi	3600	3550	50	
		Latur	White	NA	5000	-	
			Red	NA	5000	-	
		Jalna	Red	4000	4000	Unch	
			White	4500	4400	100	
			BDM	4850	4800	50	
		Akola	Red	4650	4600	50	
		Jalgaon	Red	4800	4800	Unch	
		Amravati	Desi	4900	4900	Unch	
	Delhi	Delhi	Burmese Lemon	4350	4350	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4070	4025	45	
			Tur M.P Line	3975	3950	25	
	West Bengal	Kolkata	Burmese Lemon	4600	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4800	4800	Unch	
	Andhra Pradesh	Vijayawada	Red	4400	NA	-	
	Madhya Pradesh		Katni	Desi	3500	3500	Unch
			Indore	Mh	4600	4700	-100
			Pipariya	Desi	4100	4000	100
			Bhind	Red	NA	3450	-
			Baragarh	Red	NA	NA	-
			Dabra		NA	NA	-
			Gadarwara	Red	NA	NA	-
			Khandwa	Red	4300	NA	-
			Jabalpur		NA	NA	-
			Morena	Red	3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3450	3550	-100	
	Delhi	Delhi	Chanti Export	6100	6100	Unch	
			MP/ Kota Line	3750	3850	-100	
			UP/ Sikri Line	5000	5000	Unch	
	Uttar Pradesh	Kanpur	Mill Delivery	3950	3925	25	
			Bareilly Delivery	4070	4070	Unch	

	West Bengal	Kolkata	Masoor Canadian	3625	NA	-
	Madhya Pradesh	Gwalior	Desi	3500	3550	-50
		Katni	Seed	3750	3700	50
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3500	3500	Unch
		Indore	Mota Masra	3800	3800	Unch
			Chota	3775	3775	Unch
		Pipariya	Desi	3650	3600	50
		Ashok Nagar	Desi	3500	3600	-100
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	3400	-
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5000	4900	100
			Tanzania	4700	4750	-50
			Annaseva	NA	NA	-
		Jalna	Desi	4700	4500	200
			Chamki	5700	5600	100
		Latur	Desi	NA	5300	-
		Akola	Desi	4900	5100	-200
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	4900	5000	-100
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5300	5300	Unch
			Karnataka	5800	6000	-200
			M.P.	NA	5500	-
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4900	5000	-100
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur	Desi	4700	4600	100
	Rajasthan	Jaipur	Desi	5000	4800	200
		Merta City	Desi	5400	5200	200
Urad (Black)	Maharashtra	Mumbai	Burmese FAQ	3750	3800	-50
		Jalna	Desi	4100	4100	Unch

Matpe (Black Gram)		Latur	Desi	NA	4400	-
		Akola	Desi	4000	3700	300
		Jalgaon	Desi	4000	4200	-200
	Delhi	Delhi	Burmese SQ	4300	4300	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3950	3950	Unch
			Burmese SQ	4050	4050	Unch
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3800	3800	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3450	Unch
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4200	NA	-
			Sada(Bada)	4000	NA	-
		Guntur	Gota Barnded	5250	5250	Unch
	West Bengal	Kolkata	Urad Faq	3950	NA	-
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				10-Sep-12	08-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
	Madhya Pradesh	Indore	Kantewala	800	800	Unch
		Pipariya	Desi	800	800	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	150	250	-100
		Ganjbasoda	Desi	300	400	-100
		Guna		NA	NA	-
		Ashok Nagar		500	300	200
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	20	-
		Bhind	desi	NA	50	-
		Bargarh	kantewala	40	20	20
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-

		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	NA	NA	-
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	75	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	NA	200	-
			ChanaMixed	NA	400	-
			Annagiri	NA	200	-
		Jalna	Gauran	25	20	5
			Pila	25	20	5
		Amravati	Desi	200	300	-100
		Akola	Mixed chana	100	100	Unch
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	500	NA	-	
Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	2000	Unch
	Maharashtra	Latur		NA	1000	-
		Jalna		20	20	Unch
			White	20	10	10
		Akola	Red	100	200	-100
		Jalgaon		NA	NA	-
		Amravati	Desi	700	800	-100
		NA		NA	-	
	Madhya Pradesh	Katni		600	600	Unch
		Pipariya	Desi	400	200	200
		Bhind	Red	NA	30	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-

		Gadarwara		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	700	700	Unch	
		Pipariya	Desi	300	100	200	
		Ashok Nagar		50	100	-50	
		Katni	Seed	NA	NA	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		300	400	-100	
		Biaora	Medium	NA	NA	-	
		Bargarh	Whole	NA	NA	-	
		Bina	kali	NA	NA	-	
		Dabra	Medium	NA	NA	-	
		Gadarwara	whole	NA	NA	-	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Jabalpur		NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
		Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Moong (Green gram)	Madhya Pradesh	Indore	Chamki	400	500	-100
Punjab		Ludhiana	Desi	300	300	Unch	
Rajasthan		Jaipur		NA	NA	-	
Uttar Pradesh		Kanpur		NA	NA	-	
Maharashtra		Jalgaon	Chamki	1000	1000	Unch	
		Latur	Desi	NA	1500	-	
		Akola		2500	2000	500	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-	
		Latur		NA	800	-	
		Akola		10	NA	-	
		Jalna		20	10	10	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-	
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-	
		Indore	MH	300	100	200	
			Local	300	100	200	
		Neemuch	Desi	300	300	Unch	
		Chhatarpur	local	NA	NA	-	
		Jabalpur		NA	NA	-	

	Rajasthan	Jaipur	Desi	NA	NA	-
--	-----------	--------	------	----	----	---

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			10-Sep-12	08-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6100	6100	Unch
		Latur	NA	NA	-
		Akola	6500	6500	Unch
	Uttar Pradesh	Kanpur	5650	5650	Unch
	Rajasthan	Bikaner	5800	5900	-100
	Madhya Pradesh	Indore	6200	6275	-75
		Katni	5950	6000	-50
			5600	5800	-200
		Gwalior	5600	5700	-100
		Guna	NA	NA	-
		Bhind	NA	6000	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	6100	-
	Delhi	Delhi	5800	5825	-25
	Karnataka	Gulbarga	6200	6300	-100
Matar (Peas)	Madhya Pradesh	Gwalior	3050	3100	-50
	Uttar Pradesh	Kanpur	3080	3100	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	NA	7000	-
		Akola(Phatka)	7000	7000	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6500	6700	-200
	Madhya Pradesh	Indore	6600	6500	100
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4350	4350	Unch
	Madhya Pradesh	Indore	4300	4375	-75
		Katni	4425	4450	-25
		Gwalior	NA	NA	-

	Delhi	Delhi (Badi Masoor)	4600	4600	Unch
		Delhi (Choti Masoor)	6000	6000	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6200	6200	Unch
	Madhya Pradesh	Indore	6500	6325	175
	Karnataka	Gulbarga	6200	6200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4600	4700	-100
	Madhya Pradesh	Indore	6400	6500	-100
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5300	5300	Unch

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2005 Indian Agribusiness Systems Pvt Ltd.