

Pulses Domestic Fundamentals:

- Pulses cash market witnessed steady to weak movement on thin buying interest during Wednesday.
- Chana at futures surges on renewed buying after the downfall of Rs.400-500 in last two- three days of trading.
- Market participants informed that Australian chana forward contracts for Jan,2013 were quoted on lower side 680-700 USD/MT.
- On JNPT port, 45 containers of Burma tur,26 containers of Mozambique tur, 7 containers of Mozambique tur, 15 containers of Burma urad,21 containers of Burma moong,20 containers of Mozambique moong,12 containers of Kenya moong,10containers of Australia moong,1containers of Indonesia moong,10containers of Tanzania chana,15 containers of Mexico chana,38 containers of Ethiopia chana,8 containers of Australia chana,75 containers of Canada masoor,5 containers of Russia split kabuli chana,35 containers of Russia chana,5 containers of Canada green peas,22 containers of USA green peas arrived during 10-11th Sep,2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.:-

	in 2011	in 2012	% Change
Tur	37.53	36.17	-3.62
Urad	21.39	23.32	9.02
Moong	22.14	19.55	-11.70
Others	23.35	19.22	-17.69
Total Pulses	104.41	98.25	-5.90

- According to the Gujarat State Agri. Dept., following is the kharif pulses 2012-13 area in lakh ha.(as on 10th Sept.):

	in 2011	in 2012	% Change
Tur	2.413	2.054	-14.88
Moong	1.729	0.584	-66.22
Muth	0.419	0.073	-82.58
Udid	0.895	0.871	-2.68
Other	0.253	0.17	-32.81
Total	5.709	3.752	-34.28

- According to the A.P. State Agri. Dept., following is the kharif pulses 2012-13 area in lakh ha.(as on 12th Sept.):

	in 2011	in 2012	% Change
Tur	4.22	4.4	4.27
Moong	1.79	1.67	-6.70
Urad	0.66	0.53	-19.70
Horsegram	0.04	0.01	-75.00
Other Pulses	0.07	0.06	-14.29
Total Pulses	6.78	6.68	-1.47

International Fundamental:

- According to the ABARES, Australian crop report (Sep,2012):-
 - ✓ In Australia, chana production rise by 70.5 percent to 8.27 lakh tonnes from 4.85 lakh tonnes in previous years.

- ✓ Total Chana production durin 2012-13 in Queensland is likely to rise by more than 140 percent to a record 3.36 lakh tonnes from 1.39 lakh tonnes on record planted area and faourable seasonal conditions
- ✓ Total field pea production also surged by 13.5 percent to 3.88 lakh tonnes from 3.42 lakh tonnes in previous year.
- ✓ However, lentil production fell by 19 percent ro .34 lakh tonnes from 2.88 lakh tonnes in last year.

Outlook: - Sluggish buying demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as on 10-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	154	4493	4675	4493	4671	12,340	4,961	4,961	0
Oct-12	63	4490	4626	4475	4586	167,760	42,980	90,430	-1,220
Nov-12	16	4512	4657	4500	4606	55,360	16,850	29,820	4,480
Dec-12	9	4503	4677	4500	4612	18,850	10,280	11,770	-260
Jan-13	15	4524	4593	4450	4551	1,990	-	1,270	-

Spread Matrix:- as on 10-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	-71					
Sep-12		-85				
Oct-12			20			
Nov-12				6		
Dec-12					-61	

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 10-09-12

Location	Demat	In-Process	Total
Bikaner	7593	151	7744
Delhi	27822		27822
Indore	11750	0	11750
Dewas	3729	0	3729
Total	50894	151	51045

(Source-NCDEX)

FOREX

Currency	11.09.2012	12.09.2012
US Dollar	55.52	55.26
Euro	70.85	71.13
Yen (100)	70.99	70.93
GBP	88.84	88.850

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4935	310	90	5905
Oct-12	4996	11455	8906	3240	28597
Nov-12	1908	10422	1564	399	14293
Dec-12	120	777	202		1099
Jan-13			833		833
Feb-13	7594	27589	11815	3729	50727
Total	570	4935	310	90	5905

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):12th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					12-Sep-12	11-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	770	790	-20
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	605	610	-5
		Red			610	610	Unch
		Red	Arusha	Sep	670	675	-5
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	475	475	Unch
		Green	U.S.	Sep	620	620	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	610	610	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	605	605	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	680	690	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	715	730	-15
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	745	755	-10
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	880	890	-10
			Burma	Sep	805	810	-5
	Moong (Green gram)	Pedishewa	Burma	Sep	870	890	-20
		Annaseva			NA	NA	
		Pokako		Sep	780	790	-10
		Crystal Variety	Australia	Sep	NA	NA	-
			Tanzania	Sep-Oct	NA	NA	-
Chennai	Urad (Black Matpe /	FAQ (Old)	Burma		NA	NA	-

Black Gram)	FAQ (New)			680	690	-10
	SQ (Old)			NA	NA	-
	SQ (New)			720	720	Unch
Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		780	800	-20
	Lemon(Old)			NA	NA	-
Matar (Peas)	Green	U.S.		NA	NA	-
		Canada		NA	NA	-
Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				12-Sep-12	11-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4850	4750	100
		Latur	Gauran	4650	4800	-150
			Chana Mixed	4700	4750	-50
			Annagiri	4800	4800	Unch
			G-12	4700	4600	100
			Gauran	4700	4700	Unch
		Jalna	Pila	4950	4950	Unch
			Mixed chana	4700	4850	-150
			Chapa	4800	4850	-50
		Akola	Annagiri	4850	4900	-50
			Desi	NA	4700	-
		Amaravati		4800	4800	Unch
		Jalgaon				
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4600	4700	-100
	Rajasthan	Jaipur	Desi	4600	4700	-100
		Bikaner		4450	4450	Unch
	Madhya Pradesh	Indore	Kantewala	NA	4700	-
			Kabuli 4446 Mill quality	NA	8000	-
			Kabuli 5860 Export quality	NA	8700	-
		Pipariya	Desi	4400	4460	-60
		Ashok Nagar		4300	4300	Unch
		Gwalior		NA	NA	-
		Katni		4450	4450	Unch
		Neemuch	Kantewala	4400	4550	-150
		Ganjbasoda	Desi	NA	4425	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	4350	4500	-150
		Bhind	desi	4400	4300	100
		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Kabuli	NA	NA	-
			Desi	4200	4200	Unch
				NA	NA	-
				NA	NA	-
				NA	NA	-
		Jabalpur	Kante wala	NA	NA	-
		Khandwa	Desi	4750	4700	50
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	4750	-
	Uttar Pradesh	Kanpur		4800	5000	-200
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	NA	-
	Andhra Pradesh	Vijayawada	Desi	5000	5000	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2550	2550	Unch
			White American	2700	2675	25
			Green Canadian	3550	3600	-50
			Green American	3650	3675	-25
	Uttar Pradesh	Kanpur	Desi	2925	2930	-5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	NA	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2700	2650	+50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3450	3400	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4225	4300	-75
			Arusha	3800	3750	50

Pea/ Red Gram)			Mozambique	3450	3400	50
			Malawi	3500	3450	50
		Latur	White	5000	5300	-300
			Red	4800	5300	-500
		Jalna	Red	4000	4000	Unch
			White	4500	4500	Unch
			BDM	4800	4800	Unch
		Akola	Red	4525	4550	-25
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	NA	4800	-
	Delhi	Delhi	Burmese Lemon	NA	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4050	4100	-50
			Tur M.P Line	3970	4020	-50
	West Bengal	Kolkata	Burmese Lemon	4550	4650	-100
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Red	4350	4350	Unch
	Madhya Pradesh	Katni	Desi	3550	3650	-100
		Indore	Mh	NA	4600	-
		Pipariya	Desi	4100	4200	-100
		Bhind	Red	3400	3500	-100
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4000	NA	-
		Khandwa	Red	4200	4200	Unch
		Jabalpur		NA	NA	-
		Morena	Red	NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3525	-25
	Delhi	Delhi	Chanti Export	NA	NA	-
			MP/ Kota Line	NA	NA	-
			UP/ Sikri Line	NA	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	3875	3860	15
			Bareilly Delivery	4020	4050	-30
	West Bengal	Kolkata	Masoor Canadian	3650	3650	Unch
	Madhya Pradesh	Gwalior	Desi	NA	NA	-
		Katni	Seed	3600	3700	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	3465	-

		Indore	Mota Masra	NA	3750	-
			Chota	NA	3725	-
		Pipariya	Desi	3500	3525	-25
		Ashok Nagar	Desi	3500	3500	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	3600	3200	400
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4800	Unch
			Tanzania	4600	4650	-50
			Annaseva	NA	0	-
		Jalna	Desi	4600	4600	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	4900	5100	-200
		Akola	Desi	4800	5000	-200
		Jalgaon	Chamki	5500	5500	Unch
	Amravati	Desi	NA	4900	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	NA	NA	-
			Karnataka	NA	NA	-
			M.P.	NA	NA	-
			Merta city(Mogar)	NA	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	4800	-
	Punjab	Ludhiana	Desi	5000	5000	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4700	-100
	Rajasthan	Jaipur	Desi	4600	4700	-100
		Merta City	Desi	5000	5500	-500
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3650	3700	-50
		Jalna	Desi	4000	4000	Unch
		Latur	Desi	3900	4000	-100
		Akola	Desi	3600	3600	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	NA	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3875	3925	-50

	Madhya Pradesh	Indore	Burmese SQ	3975	4025	-50
			local	NA	3200	-
			Maharashtra Line	NA	3800	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3350	3250	100
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4200	4200	Unch
			Sada(Bada)	4000	4000	Unch
		Guntur	Gota Barnded	5200	5250	-50
	West Bengal	Kolkata	Urad Faq	4000	4000	Unch
	Rajasthan	Jaipur	Desi	3600	3500	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				12-Sep-12	11-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1000	-
		Pipariya	Desi	300	600	-300
		Katni		NA	NA	-
		Neemuch	Kantewala	150	150	Unch
		Ganjbasoda	Desi	NA	300	-
		Guna		NA	NA	-
		Ashok Nagar		100	500	-400
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	7	50	-43
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	20	20	Unch
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
		Dabra	Kabuli	NA	NA	-
		Gadarwara	desi	150	200	-50
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-

		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	200	1000	-800
			ChanaMixed	200	NA	-
			Annagiri	NA	NA	-
		Jalna	Gauran	20	20	Unch
			Pila	20	20	Unch
		Amravati	Desi	NA	200	-
		Akola	Mixed chana	100	100	Unch
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	500	600	-100
Uttar Pradesh	Kanpur	NA		NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	25	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		400	300	100
		Jalna		20	20	Unch
				White	20	20
		Akola	Red	100	100	Unch
		Jalgaon		NA	NA	-
		Amravati	Desi	NA	700	-
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	NA	600	-
		Pipariya	Desi	500	500	Unch
		Bhind	Red	50	50	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		50	NA	-
		Khandwa		NA	NA	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	NA	800	-
		Pipariya	Desi	200	200	Unch
		Ashok Nagar		50	50	Unch

		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	200	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	90	90	Unch
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	400	-
	Punjab	Ludhiana	Desi	300	300	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1000	1000	Unch
		Latur	Desi	5000	3000	2000
		Akola		2000	2000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		3000	1000	2000
		Akola		50	20	30
		Jalna		20	20	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	300	-
			Local	NA	300	-
		Neemuch	Desi	300	200	100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			12-Sep-12	11-Sep-12	
Chana (Chickpea/	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-

Bengal Gram)		Akola	6200	6500	-300
	Uttar Pradesh	Kanpur	5600	5600	Unch
	Rajasthan	Bikaner	5500	5500	Unch
	Madhya Pradesh	Indore	6050	6050	Unch
		Katni	5950	5850	100
			5600	5700	-100
		Gwalior	NA	NA	-
		Guna	NA	NA	-
		Bhind	5800	5800	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
		Delhi	Delhi	NA	5700
	Karnataka	Gulbarga	6200	6200	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	NA	NA	-
	Uttar Pradesh	Kanpur	3025	3050	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6800	6800	Unch
		Akola(Phatka)	6800	7000	-200
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6700	6700	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6650	6700	-50
		Katni (Sava)	5900	5900	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4300	4280	20
	Madhya Pradesh	Indore	4350	4300	50
		Katni	4400	4400	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	NA	NA	-
		Delhi (Choti Masoor)	NA	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6200	6200	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
	Karnataka	Gulbarga	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4500	Unch
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	5400	5400	Unch



	Andhra Pradesh	Guntur	5200	5300	-100
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