

Pulses Domestic Fundamentals:

- Pulses cash market witnessed steady movement on thin buying interest during Thursday.
- Meanwhile, chana at future market fell heavenly on higher chana production in Australia this year.
- Commencement of new tur crop in Vijayawada reported and the same has been traded at Rs.4000 per qtl.
- Andhra Pradesh Civil Supplies Corporation (APCSC) likely to float purchase tender to buy 30,000 MT of tur dall (Fatka) and bid remain open till 25 Sep.,2012.
- As per IMD, India monsoon rainfall remain below 8 percent till 12th Sep,2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.:-

	in 2011	in 2012	% Change
Tur	37.53	36.17	-3.62
Urad	21.39	23.32	9.02
Moong	22.14	19.55	-11.70
Others	23.35	19.22	-17.69
Total Pulses	104.41	98.25	-5.90

International Fundamental:

- Myanmar beans and pulses export in July month surged by 35 percent to 2.67 lakh tonnes from 1.99 lakh tonnes in previous year. In July, moong accounts for 52 percent of total export, followed by urad and tur with 30 percent. Year-to-date exports for July 2012 are 11.23 lakh tones ,33 per cent greater than last year's 8.44 lakh tones.
- According to the ABARES, Australian crop report (Sep,2012):-
 - ✓ In Australia, chana production rise by 70.5 percent to 8.27 lakh tonnes from 4.85 lakh tonnes in previous years.
 - ✓ Total Chana production durin 2012-13 in Queensland is likely to rise by more than 140 percent to a record 3.36 lakh tonnes from 1.39 lakh tonnes on record planted area and faourable seasonal conditions
 - ✓ Total field pea production also surged by 13.5 percent to 3.88 lakh tonnes from 3.42 lakh tonnes in previous year.
 - ✓ However, lentil production fell by 19 percent ro .34 lakh tonnes from 2.88 lakh tonnes in last year.

Outlook: - Sluggish buying demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 13-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	-120	4675	4675	4511	4516	7,020	-5,320	17,660	760
Oct-12	-183	4595	4622	4399	4399	183,290	15,530	79,520	-10,910
Nov-12	-184	4639	4642	4424	4424	50,150	-5,210	33,870	4,050
Dec-12	-185	4650	4650	4441	4441	20,890	2,040	13,750	1,980
Jan-13	-181	4550	4550	4356	4356	3,970	1,980	2,850	1,580

Spread Matrix:- as on 13-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	184					
Sep-12		-117				
Oct-12			25			
Nov-12				17		

Dec-12

-85

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 12-09-12

Location	Demat	In-Process	Total
Bikaner	7622	122	7744
Delhi	27760		27760
Indore	11719	0	11719
Dewas	3729	0	3729
Total	50830	122	50952

(Source-NCDEX)

FOREX

Currency	13.09.2012	12.09.2012
US Dollar	55.44	55.26
Euro	71.61	71.13
Yen (100)	70.33	70.93
GBP	89.30	88.85

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4935	310	90	5905
Oct-12	4996	11455	8906	3240	28597
Nov-12	1908	10422	1564	399	14293
Dec-12	120	777	202		1099
Jan-13			833		833
Total	7594	27589	11815	3729	50727

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):13th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					13-Sep-12	12-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	800	770	+30
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	605	605	Unch
		Red			610	610	Unch
		Red	Arusha	Sep	670	670	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	475	475	Unch
		Green	U.S.	Sep	620	620	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-

	Masoor (lentil)	Red (Crimson)	Canada	Sep	610	610	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	605	605	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	700	680	+20
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	720	715	+5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	745	745	Unch
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	880	880	Unch
			Burma	Sep	815	805	+10
	Moong (Green gram)	Pedishewa	Burma	Sep	870	870	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	780	780	Unch
		Crystal Variety	Australia	Sep	1050	1050	Unch
			Tanzania	Sep-Oct	920	920	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			690	680	-10
		SQ (Old)			NA	NA	-
		SQ (New)			720	720	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		780	780	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				13-Sep-12	12-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4825	4850	-25
		Latur	Gauran	4650	4650	Unch
			Chana Mixed	4700	4700	Unch
			Annagiri	4800	4800	Unch
			G-12	4700	4700	Unch
		Jalna	Gauran	4700	4700	Unch
			Pila	4950	4950	Unch
		Akola	Mixed chana	NA	4700	-
			Chapa	NA	4800	-

			Annagiri	NA	4850	-
		Amaravati	Desi	4900	NA	-
		Jalgaon		4800	4800	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4700	4600	100
	Rajasthan	Jaipur	Desi	4600	4600	Unch
		Bikaner		4650	4450	200
	Madhya Pradesh	Indore	Kantewala	4700	NA	-
			Kabuli 4446 Mill quality	8000	NA	-
			Kabuli 5860 Export quality	8700	NA	-
		Pipariya	Desi	4510	4400	110
		Ashok Nagar		4250	4300	-50
		Gwalior		4500	NA	-
		Katni		4450	4450	Unch
		Neemuch	Kantewala	4400	4400	Unch
		Ganjbasoda	Desi	4425	NA	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	4450	4350	100
		Bhind	desi	4400	4400	Unch
		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	4400	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4500	4200	300
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	4750	4750	Unch
Rajgarh		kante wala	NA	NA	-	
		Dollar(Kabuli)	NA	NA	-	
Morena		Desi	4700	NA	-	
Uttar Pradesh			Kanpur	4800	4800	Unch
West Bengal		Kolkata	Australian	NA	NA	-
Karnataka		Gulbarga	Annagiri	5000	5000	Unch
Andhra Pradesh		Vijayawada	Desi	4700	5000	-300

Matar (Peas)	Maharashtra	Mumbai	White Canadian	2551	2550	1
			White American	2700	2700	Unch
			Green Canadian	3550	3550	Unch
			Green American	3625	3650	-25
	Uttar Pradesh	Kanpur	Desi	2920	2925	-5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2650	NA	-
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2650	2700	-50
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2800	2800	Unch
			Green Peas Canadian	3425	3450	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4225	125
			Arusha	3625	3800	-175
			Mozambique	3450	3450	Unch
			Malawi	3525	3500	25
		Latur	White	5000	5000	Unch
			Red	4800	4800	Unch
		Jalna	Red	4000	4000	Unch
			White	4500	4500	Unch
			BDM	4800	4800	Unch
		Akola	Red	NA	4525	-
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4900	NA	-
	Delhi	Delhi	Burmese Lemon	4300	NA	-
	Uttar Pradesh	Kanpur	Tur U.P Line	4050	4050	Unch
			Tur M.P Line	3950	3970	-20
	West Bengal	Kolkata	Burmese Lemon	4600	4550	50
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4800	4800	Unch
	Andhra Pradesh	Vijayawada	Red	4400	4350	50
	Madhya Pradesh	Katni	Desi	3750	3550	200
		Indore	Mh	4700	NA	-
		Pipariya	Desi	4100	4100	Unch
		Bhind	Red	3400	3400	Unch

		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4200	4000	200
		Khandwa	Red	4250	4200	50
		Jabalpur		NA	NA	-
		Morena	Red	3800	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3500	Unch
	Delhi	Delhi	Chanti Export	6000	NA	-
			MP/ Kota Line	3750	NA	-
			UP/ Sikri Line	4950	NA	-
	Uttar Pradesh	Kanpur	Mill Delivery	3840	3875	-35
			Bareilly Delivery	4000	4020	-20
	West Bengal	Kolkata	Masoor Canadian	3625	3650	-25
	Madhya Pradesh	Gwalior	Desi	3300	NA	-
		Katni	Seed	3725	3600	125
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3400	NA	-
		Indore	Mota Masra	3750	NA	-
			Chota	3725	NA	-
		Pipariya	Desi	3550	3500	50
		Ashok Nagar	Desi	3500	3500	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3560	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	3600	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4850	4800	50
			Tanzania	4600	4600	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	4600	4600	Unch
			Chamki	5600	5600	Unch
		Latur	Desi	4900	4900	Unch
		Akola	Desi	4800	4800	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	4800	NA	-

	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	NA	-
			Karnataka	5825	NA	-
			M.P.	5300	NA	-
			Merta city(Mogar)	5000	NA	-
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	NA	-
	Punjab	Ludhiana	Desi	4300	5000	-700
	Uttar Pradesh	Kanpur	Desi	4700	4600	100
	Rajasthan	Jaipur	Desi	4500	4600	-100
Merta City		Desi	4800	5000	-200	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3650	3650	Unch
		Jalna	Desi	4000	4000	Unch
		Latur	Desi	3900	3900	Unch
		Akola	Desi	3600	3600	Unch
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	4100	NA	-
	Tamil Nadu	Chennai	Burmese FAQ	3900	3875	25
			Burmese SQ	4000	3975	25
	Madhya Pradesh	Indore	local	3100	NA	-
			Maharashtra Line	3700	NA	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	4000	3350	650
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	4200	-200
			Sada(Bada)	3800	4000	-200
		Guntur	Gota Barnded	5100	5200	-100
	West Bengal	Kolkata	Urad Faq	4050	4000	50
	Rajasthan	Jaipur	Desi	3500	3600	-100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				13-Sep-12	12-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	25	30	-5
			Madhya Pradesh	25	30	-5
	Madhya Pradesh	Indore	Kantewala	1000	NA	-
		Pipariya	Desi	300	300	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	100	150	-50
		Ganjbasoda	Desi	200	NA	-

		Guna		NA	NA	-
		Ashok Nagar		200	100	100
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	15	7	8
		Bhind	desi	30	50	-20
		Bargarh	kantewala	25	20	5
		Bina	Desi	125	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	150	150	Unch
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	200	200	Unch
			Annagiri	NA	NA	-
		Jalna	Gauran	20	20	Unch
			Pila	20	20	Unch
		Amravati	Desi	300	NA	-
		Akola	Mixed chana	NA	100	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	400	500	-100
	Uttar Pradesh	Kanpur		NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		400	400	Unch
		Jalna		20	20	Unch

			White	20	20	Unch	
		Akola	Red	NA	100	-	
		Jalgaon		NA	NA	-	
		Amravati	Desi	1000	NA	-	
	Katni	NA		NA	-		
	Indore	MH	600	NA	-		
	Pipariya	Desi	400	500	-100		
	Bhind	Red	50	50	Unch		
	Bargarh		NA	NA	-		
	Dabra		NA	NA	-		
	Gadarwara		175	50	125		
	Khandwa		NA	NA	-		
	Morena		NA	NA	-		
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	NA	-	
		Pipariya	Desi	150	200	-50	
		Ashok Nagar		100	50	50	
		Katni	Seed	NA	NA	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		150	NA	-	
		Biaora	Medium	NA	NA	-	
		Bargarh	Whole	NA	NA	-	
		Bina	kali	50	NA	-	
		Dabra	Medium	NA	NA	-	
		Gadarwara	whole	NA	90	-	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Jabalpur		NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
		Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	NA	-
Punjab		Ludhiana	Desi	400	300	100	
Rajasthan		Jaipur		NA	NA	-	
Uttar Pradesh		Kanpur		NA	NA	-	
Maharashtra		Jalgaon	Chamki	1000	1000	Unch	
		Latur	Desi	5000	5000	Unch	
		Akola		2000	2000	Unch	
Urad (Black	Maharashtra	Jalgaon	Desi	NA	NA	-	

Matpe (Black Gram)		Latur		3000	3000	Unch
		Akola		50	50	Unch
		Jalna		20	20	Unch
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	NA	-
			Local	200	NA	-
		Neemuch	Desi	200	300	-100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Sep-12	12-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-
		Akola	6200	6200	Unch
	Uttar Pradesh	Kanpur	5600	5600	Unch
	Rajasthan	Bikaner	5600	5500	100
	Madhya Pradesh	Indore	6025	6050	-25
		Katni	5950	5950	Unch
			5700	5600	100
		Gwalior	5700	NA	-
		Guna	NA	NA	-
		Bhind	6000	5800	200
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5725	NA	-
	Karnataka	Gulbarga	NA	6200	-
Matar (Peas)	Madhya Pradesh	Gwalior	3050	NA	-
	Uttar Pradesh	Kanpur	3030	3025	5
Tur (Pigeon)	Maharashtra	Jalgaon	7000	7000	Unch

Pea/ Red Gram)		Latur	6800	6800	Unch
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	6000	6000	Unch
	Karnataka	Gulbarga	6700	6700	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6800	6650	150
		Katni (Sava)	6000	5900	100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4300	-50
	Madhya Pradesh	Indore	4300	4350	-50
		Katni	4425	4400	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4500	NA	-
		Delhi (Choti Masoor)	5900	NA	-
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6200	6200	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
	Karnataka	Gulbarga	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch

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