

Pulses Domestic Fundamentals:

- Pulses cash market witnessed steady movement on thin buying interest during Friday.
- New Kharif pulses crop arrivals have commenced in various physical markets of country. However, the supplies are insignificant but they are expected to gradually rise as the harvesting pace picks-up in second half of month. If weather remains clear, the harvesting pace will improve thus leading to higher new crop supplies in coming days.
- INR gains 1.10 to 54.30 from 55.40 at previous day.
- Andhra Pradesh Civil Supplies Corporation (APCSC) likely to float purchase tender to buy 30,000 MT of tur dall (Fatka) and bid remain open till 25 Sep.,2012.
- As per IMD, India monsoon rainfall remain below 8 percent till 13th Sep,2012.
- At JNPT port, 10 containers of Burma tur, 20 containers of Malawi tur,10 containers of Tanzania tur, 20 containers of Tanzania moong,41 containers of Ukraine yellow peas,9 containers of Argentina green peas,5 containers of Australia masoor,3 containers of Mexico chana,4 containers of Chana dal arrived on 13 sept,2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.:-

	in 2011	in 2012	% Change
Tur	37.53	36.17	-3.62
Urad	21.39	23.32	9.02
Moong	22.14	19.55	-11.70
Others	23.35	19.22	-17.69
Total Pulses	104.41	98.25	-5.90

International Fundamental:

According to the Saskatchewan Ministry of Agriculture for the period September 4 to 10, 2012 :-

- 61 percent of chana has been combined.
- 83 percent of masoor has been combined.
- 94 percent of peas are also combined.
- Farmers are busy harvesting, seeding winter cereals, hauling bales and controlling weeds.
- Following are crop wise-Region wise harvesting progress in region:-

Lentils

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	3	0	0	97
SW	0	1	2	97
EC	6	1	5	88
WC	17	8	23	52
NE*	0	5	7	86
NW	35	0	0	65

*two per cent is rated as 'other'

Peas

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	2	0	1	97
SW	1	0	1	98
EC	2	2	2	94
WC	2	2	6	90
NE	0	2	4	94

NW	4	5	7	84
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Chana

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	2	3	2	93
SW	33	1	7	59
EC	0	0	25	75
WC	100	0	0	0

Outlook: - Sluggish buying demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 14-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	13	4522	4638	4446	4532	2,940	-4,080	15,510	-2,150
Oct-12	55	4400	4468	4326	4454	169,260	-14,030	74,890	-4,630
Nov-12	36	4405	4495	4351	4460	83,710	33,560	31,770	-2,100
Dec-12	-19	4438	4491	4321	4422	18,160	-2,730	14,660	910
Jan-13	-23	4396	4396	4232	4333	4,060	90	3,670	820

Spread Matrix:- as on 14-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	-32					
Sep-12		-78				
Oct-12			6			
Nov-12				-38		
Dec-12					-89	

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-09-12

Location	Demat	In-Process	Total
Bikaner	7713	60	7773
Delhi	27665	180	27845
Indore	11719	0	11719
Dewas	3729	0	3729
Total	50826	240	51066

(Source-NCDEX)

FOREX

Currency	13.09.2012	14.09.2012
US Dollar	55.44	54.72
Euro	71.61	71.34
Yen (100)	70.33	70.55
GBP	89.30	88.60

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4935	310	90	5905
Oct-12	4996	11455	8906	3240	28597
Nov-12	1908	10422	1564	399	14293
Dec-12	120	777	202		1099
Jan-13			833		833

Total	7594	27589	11815	3729	50727
(Source-NCDEX)					

Indicative International Prices (C&F, \$/MT):14th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					14-Sep-12	13-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	800	800	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	605	605	Unch
		Red			605	610	-5
		Red	Arusha	Sep	670	670	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	475	475	Unch
		Green	U.S.	Sep	620	620	Unch
			Canada	Sep-Oct	560	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	610	610	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	605	605	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	700	700	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	720	720	Unch
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	745	745	Unch
			Tanzania	Sep	805	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	880	880	Unch
			Burma	Sep	815	815	Unch
	Moong (Green gram)	Pedishewa	Burma	Sep	870	870	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	780	780	Unch
		Crystal Variety	Australia	Sep	1050	1050	Unch

			Tanzania	Sep-Oct	920	920	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			690	690	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			715	720	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		800	780	+20
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				14-Sep-12	13-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4850	4825	25
		Latur	Gauran	4650	4650	Unch
			Chana Mixed	4700	4700	Unch
			Annagiri	4800	4800	Unch
			G-12	4700	4700	Unch
		Jalna	Gauran	NA	4700	-
			Pila	NA	4950	-
		Akola	Mixed chana	4600	NA	-
			Chapa	4750	NA	-
			Annagiri	4800	NA	-
		Amaravati	Desi	4900	4900	Unch
		Jalgaon		4800	4800	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4500	4700	-200
	Rajasthan	Jaipur	Desi	4500	4600	-100
		Bikaner		4450	4650	-200
	Madhya Pradesh	Indore	Kantewala	4600	4700	-100
			Kabuli 4446 Mill quality	8000	8000	Unch
			Kabuli 5860 Export quality	8800	8700	100
		Pipariya	Desi	4360	4510	-150
		Ashok Nagar		4250	4250	Unch
		Gwalior		4500	4500	Unch
		Katni		4400	4450	-50
		Neemuch	Kantewala	4300	4400	-100
		Ganjbasoda	Desi	4325	4425	-100
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	4450	-
		Bhind	desi	4400	4400	Unch
		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	4400	4400	Unch
		Chhattarpur		NA	NA	-
		Dabra		4550	NA	-
			Kabuli	5300	NA	-
		Gadarwara	Desi	4375	4500	-125
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	4750	4750	Unch
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	4700	4700	Unch
				4800	4800	Unch
	Uttar Pradesh	Kanpur		4800	4800	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5100	5000	100
	Andhra Pradesh	Vijayawada	Desi	4600	4700	-100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2551	2551	Unch
			White American	2700	2700	Unch
			Green Canadian	3550	3550	Unch
			Green American	3625	3625	Unch
	Uttar Pradesh	Kanpur	Desi	2940	2920	20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2600	2650	-50
		Dabra	White	3000	NA	-
			Green	3300	NA	-
		Harpalpur	White	NA	2650	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	2800	-
			Green Peas Canadian	NA	3425	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon)	Maharashtra	Mumbai	Burmese Lemon	4300	4350	-50
			Arusha	3600	3625	-25

Pea/ Red Gram)			Mozambique	3425	3450	-25
			Malawi	3500	3525	-25
		Latur	White	5000	5000	Unch
			Red	4800	4800	Unch
		Jalna	Red	NA	4000	-
			White	NA	4500	-
			BDM	NA	4800	-
		Akola	Red	4425	NA	-
		Jalgaon	Red	4600	4600	Unch
		Amravati	Desi	4800	4900	-100
	Delhi	Delhi	Burmese Lemon	4250	4300	-50
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4050	-25
			Tur M.P Line	3900	3950	-50
	West Bengal	Kolkata	Burmese Lemon	NA	4600	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4700	4800	-100
	Andhra Pradesh	Vijayawada	Red	4300	4400	-100
	Madhya Pradesh	Katni	Desi	3500	3750	-250
		Indore	Mh	4700	4700	Unch
		Pipariya	Desi	4100	4100	Unch
		Bhind	Red	3400	3400	Unch
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4500	4200	300
		Khandwa	Red	4250	4250	Unch
		Jabalpur		NA	NA	-
		Morena	Red	3800	3800	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3500	Unch
	Delhi	Delhi	Chanti Export	5800	6000	-200
			MP/ Kota Line	3650	3750	-100
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3875	3840	35
			Bareilly Delivery	4000	4000	Unch
	West Bengal	Kolkata	Masoor Canadian	NA	3625	-
	Madhya Pradesh	Gwalior	Desi	3375	3300	75
		Katni	Seed	3700	3725	-25
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3400	3400	Unch

		Indore	Mota Masra	3700	3750	-50
			Chota	3675	3725	-50
		Pipariya	Desi	3550	3550	Unch
		Ashok Nagar	Desi	3500	3500	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3750	3560	190
		Gadarwara	whole	3300	NA	-
		Gotegaon	whole	3600	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	3400	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4850	-50
			Tanzania	4650	4600	50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4600	-
			Chamki	NA	5600	-
		Latur	Desi	4900	4900	Unch
		Akola	Desi	4800	4800	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	4500	4800	-300
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5825	5825	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	4700	Unch
	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	4100	4700	-600
	Rajasthan	Jaipur	Desi	4700	4500	200
		Merta City	Desi	5000	4800	200
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3625	3650	-25
		Jalna	Desi	NA	4000	-
		Latur	Desi	3900	3900	Unch
		Akola	Desi	3500	3600	-100
		Jalgaon	Desi	4000	4000	Unch
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	4000	3900	100
			Burmese SQ	4000	4000	Unch

	Madhya Pradesh	Indore	local	3200	3100	100
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3425	4000	-575
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4100	4000	100
			Sada(Bada)	3900	3800	100
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	NA	4050	-
	Rajasthan	Jaipur	Desi	3400	3500	-100

Arrival at Key Spot Markets:

Arrival at Key Spot Markets:						
Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				14-Sep-12	13-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	20	25	-5
			Madhya Pradesh	20	25	-5
		Madhya Pradesh	Indore	Kantewala	800	1000
	Pipariya		Desi	300	300	Unch
	Katni			NA	NA	-
	Neemuch		Kantewala	100	100	Unch
	Ganjbasoda		Desi	200	200	Unch
	Guna			NA	NA	-
	Ashok Nagar			200	200	Unch
	Badnagar		Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
	Biaora		Kantawala	60	15	45
	Bhind		desi	NA	30	-30
	Bargarh		kantewala	500	25	475
	Bina		Desi	NA	125	-
	Chhatarpur			NA	NA	-
	Dabra			NA	NA	-
			Kabuli	NA	NA	-
	Gadarwara		desi	500	150	350
	Gotegaon			NA	NA	-
	Harda			NA	NA	-
	Jabalpur			NA	NA	-
	Khandwa			NA	NA	-
	Rajgarh		kante wala	NA	NA	-

			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	200	200	Unch
			ChanaMixed	200	200	Unch
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	20	-
			Pila	NA	20	-
		Amravati	Desi	200	300	-100
	Akola	Mixed chana	50	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	200	400	-200	
Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		400	400	Unch
		Jalna		NA	20	-
			White	NA	20	-
		Akola	Red	100	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	300	400	-100
		Bhind	Red	NA	50	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	175	-
		Khandwa		NA	NA	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	150	150	Unch
		Ashok Nagar		200	100	100
		Katni	Seed	NA	NA	-

		Guna	Desi	NA	NA	-
		Ganjbasoda		150	150	Unch
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	50	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	300	200
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	1000	1000	Unch
		Latur	Desi	5000	5000	Unch
		Akola		2000	2000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		3000	3000	Unch
		Akola		50	50	Unch
		Jalna		NA	20	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	200	Unch
			Local	200	200	Unch
		Neemuch	Desi	200	200	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Sep-12	13-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-
		Akola	5900	6200	-300
	Uttar Pradesh	Kanpur	5600	5600	Unch
	Rajasthan	Bikaner	5500	5600	-100
	Madhya Pradesh	Indore	6000	6025	-25
		Katni	5950	5950	Unch
			5400	5700	-300
		Gwalior	5600	5700	-100
		Guna	NA	NA	-
		Bhind	6000	6000	Unch
		Chhattarpur	NA	NA	-
		Dabra	5700	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5500	5725	-225
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3000	3050	-50
	Uttar Pradesh	Kanpur	3050	3030	20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6800	6800	Unch
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	5900	6000	-100
	Karnataka	Gulbarga	6500	6700	-200
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4250	Unch
	Madhya Pradesh	Indore	4275	4300	-25
		Katni	4425	4425	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4400	4500	-100
		Delhi (Choti Masoor)	5800	5900	-100
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6000	6200	-200
	Madhya Pradesh	Indore	6400	6400	Unch
	Karnataka	Gulbarga	6100	6100	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4500	4600	-100
	Madhya Pradesh	Indore	6200	6300	-100
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch

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