

Pulses Domestic Fundamentals:

- Mostly steady sentiment witnessed in Pulses spot market on Saturday.
- Lack of demand from traders and millers Burma lemon Tur and Burma urad FAQ both old and new was offered almost steady in the spot market.
- New Kharif pulses crop arrivals have commenced in various physical markets of country. However, the supplies are insignificant but they are expected to gradually rise as the harvesting pace picks-up in second half of month. If weather remains clear, the harvesting pace will improve thus leading to higher new crop supplies in coming days.
- Andhra Pradesh Civil Supplies Corporation (APCSC) likely to float purchase tender to buy 30,000 MT of tur dall (Fatka) and bid remain open till 25 Sep., 2012.
- As per IMD, India monsoon rainfall remains below 8 percent till 13th Sep, 2012.
- At JNPT port, 10 containers of Burma tur, 20 containers of Malavi tur, 10 containers of Tanzania tur, 20 containers of Tanzania moong, 41 containers of Ukraine yellow peas, 9 containers of Argentina green peas, 5 containers of Australia masoor, 3 containers of Mexico chana, 4 containers of Chana dal arrived on 13 sept, 2012.

Sowing Progress

- According to the latest information received from Ministry of Agriculture on 7 Sep, 2012, 98.25 lakh ha. area has been covered under pulses as compared to 105.83 lakh ha, a year ago. Normal area under pulses for this week is 101.69 lakh ha. Pulses wise area in lakh ha.:-

	in 2011	in 2012	% Change
Tur	37.53	36.17	-3.62
Urad	21.39	23.32	9.02
Moong	22.14	19.55	-11.70
Others	23.35	19.22	-17.69
Total Pulses	104.41	98.25	-5.90

International Fundamental:

According to the Saskatchewan Ministry of Agriculture for the period September 4 to 10, 2012 :-

- 61 percent of chana has been combined.
- 83 percent of masoor has been combined.
- 94 percent of peas are also combined.
- Farmers are busy harvesting, seeding winter cereals, hauling bales and controlling weeds.
- Following are crop wise-Region wise harvesting progress in region:-

Lentils

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	3	0	0	97
SW	0	1	2	97
EC	6	1	5	88
WC	17	8	23	52
NE*	0	5	7	86
NW	35	0	0	65

*two per cent is rated as 'other'

Peas

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	2	0	1	97
SW	1	0	1	98
EC	2	2	2	94
WC	2	2	6	90
NE	0	2	4	94
NW	4	5	7	84

Chana

	% Standing	% in swath	% Ready to straight combine	% Combined
SE	2	3	2	93
SW	33	1	7	59
EC	0	0	25	75
WC	100	0	0	0

Outlook: - Sluggish buying demand weighs on pulses market.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 15-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	53.00	4550.00	4560.00	4478.00	4560.00	1,470	-1470	13720	-1790
Oct-12	55.00	4438.00	4503.00	4387.00	4499.00	67,630	-101,630	76170	1,280
Nov-12	44.00	4460.00	4511.00	4393.00	4501.00	16,590	-67,120	31280	-490
Dec-12	18.00	4425.00	4440.00	4340.00	4438.00	4,020	-14,140	15760	1100
Jan-13	32.00	4338.00	4350.00	4268.00	4350.00	660	-3,400	3600	-70

Spread Matrix: - as on 15-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	-10					
Sep-12		-61				
Oct-12			2			
Nov-12				-63		
Dec-12					-88	

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 14-09-12

Location	Demat	In-Process	Total
Bikaner	7743	101	7844
Delhi	27661	81	27742
Indore	11697	0	11697
Dewas	3729	0	3729
Total	50830	182	51012

(Source-NCDEX)

FOREX

Currency	14.09.2012	15.09.2012
US Dollar	54.72	54.30
Euro	71.34	71.26
Yen (100)	70.55	--
GBP	88.60	88.07

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4935	310	90	5905
Oct-12	4996	11455	8906	3240	28597
Nov-12	1908	10422	1564	399	14293
Dec-12	120	777	202		1099
Jan-13			833		833
Total	7594	27589	11815	3729	50727

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):15th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					15-Sep-12	14-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	NA	800	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	NA	605	Unch
		Red			NA	605	-5
		Red	Arusha	Sep	NA	670	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	440	Unch
			Ukraine	Sep	NA	423	Unch
			Canada (container)	Sep-Oct	NA	475	Unch
		Green	U.S.	Sep	NA	620	Unch
			Canada	Sep-Oct	NA	560	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	NA	610	Unch
		Flash	Australia	Sep	NA	590	Unch
		Nuggets		Sep	NA	605	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	NA	700	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	NA	720	Unch
	Chana (Chickpea/	Desi	Australia	Nov-Dec	NA	745	Unch

	Bengal Gram)		Tanzania	Sep	NA	805	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	NA	880	Unch
			Burma	Sep	NA	815	Unch
	Moong (Green gram)	Pedishewa	Burma	Sep	NA	870	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	NA	780	Unch
		Crystal Variety	Australia	Sep	NA	1050	Unch
			Tanzania	Sep-Oct	NA	920	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			690	690	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			715	715	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		800	800	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				15-Sep-12	14-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4850	4850	Unch
		Latur	Gauran	NA	4650	-
			Chana Mixed	NA	4700	-
			Annagiri	NA	4800	-
			G-12	NA	4700	-
		Jalna	Gauran	4600	NA	-
			Pila	4900	NA	-
		Akola	Mixed chana	4650	4600	50
			Chapa	4800	4750	50
			Annagiri	4850	4800	50
		Amaravati	Desi	4800	4900	-100
		Jalgaon		4800	4800	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4550	4500	50
	Rajasthan	Jaipur	Desi	4400	4500	-100
		Bikaner		4425	4450	-25
	Madhya Pradesh	Indore	Kantewala	4700	4600	100

			Kabuli 4446 Mill quality	8000	8000	Unch	
			Kabuli 5860 Export quality	8700	8800	-100	
		Pipariya	Desi	4375	4360	15	
		Ashok Nagar		4250	4250	Unch	
		Gwalior		4500	4500	Unch	
		Katni		4500	4400	100	
		Neemuch	Kantewala	4400	4300	100	
		Ganjbasoda	Desi	NA	4325	-	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	4450	-	
		Bhind	desi	4300	4400	-100	
		Baragarh	kantewala	4400	4400	Unch	
		Bina	Desi	NA	4400	-	
		Chhattarpur		NA	NA	-	
		Dabra		4550	NA	-	
			Kabuli	5500	NA	-	
		Gadarwara	Desi	NA	4500	-	
		Gotegaon		NA	NA	-	
		Hrada		NA	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Khandwa	Desi	NA	4750	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	4700	-	
		Uttar Pradesh		4800	4800	Unch	
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	5000	5100	-100
		Andhra Pradesh	Vijayawada	Desi	4700	4600	100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2531	2551	-20	
			White American	2700	2700	Unch	
			Green Canadian	3550	3550	Unch	
			Green American	3625	3625	Unch	
	Uttar Pradesh	Kanpur	Desi	2920	2940	-20	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2650	2600	50	

		Dabra	White	2800	NA	-	
			Green	3300	NA	-	
		Harpalpur	White	2650	2650	Unch	
		Gotegaon	Yellow	NA	NA	-	
			Green	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-	
			Green Peas Canadian	NA	NA	-	
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
Canada Green Peas			NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4350	4300	50	
			Arusha	3650	3600	50	
			Mozambique	3500	3425	75	
			Malawi	3600	3500	100	
		Latur	White	NA	5000	-	
			Red	NA	4800	-	
		Jalna	Red	4000	NA	-	
			White	4400	NA	-	
			BDM	4600	NA	-	
		Akola	Red	4425	4425	Unch	
		Jalgaon	Red	4700	4600	100	
		Amravati	Desi	4800	4800	Unch	
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch	
	Uttar Pradesh	Kanpur	Tur U.P Line	4025	4025	Unch	
			Tur M.P Line	3925	3900	25	
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4700	4700	Unch	
	Andhra Pradesh	Vijayawada	Red	4400	4300	100	
	Madhya Pradesh		Katni	Desi	3500	3500	Unch
			Indore	Mh	4500	4700	-200
			Pipariya	Desi	4100	4100	Unch
			Bhind	Red	3400	3400	Unch
			Baragarh	Red	NA	NA	-
			Dabra		NA	NA	-
			Gadarwara	Red	NA	4200	-
			Khandwa	Red	NA	4250	-
			Jabalpur		NA	NA	-
			Morena	Red	NA	3800	-

Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3500	Unch
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3840	3875	-35
			Bareilly Delivery	3980	4000	-20
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3400	3375	25
		Katni	Seed	3600	3700	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	3400	-
		Indore	Mota Masra	3700	3700	Unch
			Chota	3675	3675	Unch
		Pipariya	Desi	3550	3550	Unch
		Ashok Nagar	Desi	3500	3500	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	3560	-
		Gadarwara	whole	3300	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4800	Unch
			Tanzania	4500	4650	-150
			Annaseva	NA	NA	-
		Jalna	Desi	4600	NA	-
			Chamki	5400	NA	-
		Latur	Desi	NA	4900	-
		Akola	Desi	4800	4800	Unch
		Jalgaon	Chamki	5300	5500	-200
		Amravati	Desi	4500	4500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5100	5100	Unch
			Karnataka	5825	5825	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	4700	Unch

	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	4200	4100	100
	Rajasthan	Jaipur	Desi	4500	4700	-200
		Merta City	Desi	5000	5000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3650	3625	25
		Jalna	Desi	3600	NA	-
		Latur	Desi	NA	3900	-
		Akola	Desi	3500	3500	Unch
		Jalgaon	Desi	3600	3800	-200
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	4000	4000	Unch
			Burmese SQ	4000	4000	Unch
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3425	25
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	4100	-100
			Sada(Bada)	3800	3900	-100
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3500	3400	100

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				15-Sep-12	14-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	40	20	20
			Madhya Pradesh	40	20	20
	Madhya Pradesh	Indore	Kantewala	700	800	-100
		Pipariya	Desi	250	300	-50
		Katni		NA	NA	-
		Neemuch	Kantewala	200	100	100
		Ganjbasoda	Desi	NA	200	-
		Guna		NA	NA	-
		Ashok Nagar		200	200	Unch
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-

			Vishal	NA	NA	-
		Biaora	Kantawala	NA	15	-
		Bhind	desi	30	30	Unch
		Bargarh	kantewala	25	25	Unch
		Bina	Desi	NA	125	-
		Chhatarpur		NA	NA	-
		Dabra		100	NA	-
			Kabuli	50	NA	-
		Gadarwara	desi	NA	150	-
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	NA	200	-
			ChanaMixed	NA	200	-
			Annagiri	NA	NA	-
		Jalna	Gauran	25	NA	-
Pila			25	NA	-	
Amravati		Desi	200	200	Unch	
Akola		Mixed chana	50	50	Unch	
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	500	200	300	
Uttar Pradesh	Kanpur		NA	NA	-	

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		NA	400	-
		Jalna		25	NA	-
			White	25	NA	-
		Akola	Red	100	100	Unch
		Jalgaon		NA	NA	-
	Amravati	Desi	1000	1000	Unch	

	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	300	300	Unch
		Bhind	Red	50	50	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	175	-
		Khandwa		NA	NA	-
		Morena	NA	NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	150	150	Unch
		Ashok Nagar		200	200	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	150	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	50	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		80	NA	-
	Maharashtra	Jalgaon	Chamki	1500	1000	500
		Latur	Desi	NA	5000	-
		Akola		2000	2000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	3000	-
		Akola		50	50	Unch
		Jalna		25	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	200	-100
			Local	200	200	Unch
		Neemuch	Desi	300	200	100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			15-Sep-12	14-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	6000	6000	Unch
		Latur	NA	NA	-
		Akola	5900	5900	Unch
	Uttar Pradesh	Kanpur	5600	5600	Unch
	Rajasthan	Bikaner	5400	5500	-100
	Madhya Pradesh	Indore	6000	6000	Unch
		Katni	5950	5950	Unch
			5600	5400	200
		Gwalior	5600	5600	Unch
		Guna	NA	NA	-
		Bhind	6000	6000	Unch
		Chhattarpur	NA	NA	-
		Dabra	5750	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5525	5500	25
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3050	3000	50
	Uttar Pradesh	Kanpur	3030	3050	-20
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	NA	6800	-
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	5900	5900	Unch

	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6800	6800	Unch
		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4250	4250	Unch
	Madhya Pradesh	Indore	4275	4275	Unch
		Katni	4425	4425	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4400	4400	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6100	6000	100
	Madhya Pradesh	Indore	6300	6400	-100
	Karnataka	Gulbarga	6100	6100	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4600	4500	100
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	5400	5400	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch

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