

Pulses Domestic Fundamentals:

- Mostly steady to weak sentiment witnessed in Pulses spot market on Monday.
- During last week, 85 containers of Burma Urad, 8 containers of Tur, 12 containers of moong, 9 containers of chana, 24 containers of masoor, 2 containers of cowpeas arrived at Chennai port.

India Kharif pulses Outlook in week ended on 16th Sep., 2012 (Source- ICAR)

- In Vidarbha (Maharashtra), pigeon pea through vegetative/branching phase and late sown urad and moong at physiological maturity.
- Hoeing/weeding operations are underway in tur, harvesting of timely sown moong and urad.
- Madhya Maharashtra region, mild intensity of grass hopper in black gram and leaf folder in red gram are noticed.
- In South Karnataka, weeding in tur and crop is at establishment to 8-10 leaves stage
- North Karnataka, Intercultivations in tur, sowing of sunflower are in progress. Tur is at branching to vegetative stage
- In Madhya Pradesh, weeding in tur are in progress.
- In Western Uttar Pradesh, urad & moong is at vegetative to branching stage and tur is at vegetative stage. Meanwhile, yellow mosaic in urad and moong was noticed.
- Eastern Uttar Pradesh, sowing of late tur, urad, moong. intercultural operation in tur, urad, moong
- In Haryana, tur in reproductive phase.
- In Gujarat, moong and urad at pod development to maturity stage
- In A.P., sowing of tur is in progress.

International Fundamental:

- Lower rainfall in Sagaing Region (Myanmar) likely to effect the pulses production and insufficient last year carry-out stocks further add fuel in pulses market. In Expectation of lower harvest this year, overall prices are likely to remain stronger.
- In Canada, field pea markets remained firm on export demand. Canadian Grain Commission revealed that field peas visible stocks are down 70,000 to 369,900 MT from 439,900 MT by this time of the season during the last marketing year. This week, 67,100 MT of peas have been exported. Canadian field pea export down by 1600 MT to 250700 MT in first six week of this current marketing year as compared to 252,300 MT in same period last year. Meanwhile, farmer's selling at elevator increase by 72,200 to 562,900 MT during the same six week period as compared to 490700 MT in previous year.
- North American lentil market remained firm. Harvesting is almost completed with mostly average quality crop. However, there are some reports of quantity loss from hail damage and also due to suntanning.

Outlook: - lull demand currently weigh on prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 17-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Sep-12	31	4574	4653	4525	4591	3,400	1,930	13,380	-340
Oct-12	20	4490	4545	4445	4519	107,270	39,640	76,110	-60
Nov-12	19	4476	4550	4445	4520	29,280	12,690	32,060	780
Dec-12	2	4498	4498	4360	4440	7,430	3,410	17,320	1,560
Jan-13	-25	4347	4350	4276	4325	1,280	620	3,820	220

Spread Matrix: - as on 17-09-12

Contract	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13
Basis	-141					
Sep-12		-72				
Oct-12			1			
Nov-12				-80		

Dec-12

-115

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 15-09-12

Location	Demat	In-Process	Total
Bikaner	7803	141	7944
Delhi	27711	120	27831
Indore	11693	0	11693
Dewas	3729	0	3729
Total	50936	261	51197

(Source-NCDEX)

FOREX

Currency	17.09.2012	15.09.2012
US Dollar	53.97	54.30
Euro	70.84	71.26
Yen (100)	68.95	--
GBP	87.52	88.07

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4935	310	90	5905
Oct-12	4996	11455	8906	3240	28597
Nov-12	1908	10422	1564	399	14293
Dec-12	120	777	202		1099
Jan-13			833		833
Total	7594	27589	11815	3729	50727

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):17th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					17-Sep-12	15-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	800	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	605	NA	-
		Red			610	NA	-
		Red	Arusha	Sep	670	NA	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	NA	-
			Ukraine	Sep	423	NA	-
			Canada (container)	Sep-Oct	475	NA	-
		Green	U.S.	Sep	620	NA	-
			Canada	Sep-Oct	560	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	610	NA	-

		Flash	Australia	Sep	590	NA	-
		Nuggets		Sep	605	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	700	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	720	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	745	NA	-
			Tanzania	Sep	805	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	880	NA	-
			Burma	Sep	805	NA	-
	Moong (Green gram)	Pedishewa	Burma	Sep	900	NA	-
		Annaseva			NA	NA	-
		Pokako		Sep	780	NA	-
		Crystal Variety	Australia	Sep	1070	NA	-
			Tanzania	Sep-Oct	920	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			685	690	-5
		SQ (Old)			NA	NA	-
		SQ (New)			710	715	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		800	800	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				17-Sep-12	15-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4850	4850	Unch
		Latur	Gauran	NA	NA	-
			Chana Mixed	NA	NA	-
			Annagiri	NA	NA	-
			G-12	NA	NA	-
		Jalna	Gauran	NA	4600	-
			Pila	NA	4900	-
		Akola	Mixed chana	4650	4650	Unch
			Chapa	4800	4800	Unch
			Annagiri	4825	4850	-25
		Amaravati	Desi	4800	4800	Unch

		Jalgaon		NA	4800	-	
	Delhi	Delhi	Rajasthan	NA	NA	-	
			Madhya Pradesh	4450	4550	-100	
	Rajasthan	Jaipur	Desi	4600	4400	200	
		Bikaner		4450	4425	25	
	Madhya Pradesh	Indore	Kantewala	4700	4700	Unch	
			Kabuli 4446 Mill quality	7700	8000	-300	
			Kabuli 5860 Export quality	8700	8700	Unch	
		Pipariya	Desi	4450	4375	75	
		Ashok Nagar		4300	4250	50	
		Gwalior		4500	4500	Unch	
		Katni		4500	4500	Unch	
		Neemuch	Kantewala	NA	4400	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	4300	4400	-100	
		Baragarh	kantewala	4400	4400	Unch	
		Bina	Desi	4300	4400	-100	
		Chhattarpur		NA	NA	-	
		Dabra		4500	4550	-50	
			Kabuli	NA	5300	-	
		Gadarwara	Desi	4300	4375	-75	
		Gotegaon		NA	NA	-	
		Hrada		NA	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Khandwa	Desi	4500	4750	-250	
		Rajgarh	kante wala	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	NA	4700	-	
		Uttar Pradesh		Kanpur	4700	4800	-100
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	NA	5000	-
	Andhra Pradesh	Vijayawada	Desi	5000	4700	300	
Matar	Maharashtra	Mumbai	White Canadian	2531	2531	Unch	

(Peas)			White American	2675	2700	-25
			Green Canadian	3450	3550	-100
			Green American	3525	3625	-100
	Uttar Pradesh	Kanpur	Desi	2920	2920	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2600	2650	-50
		Dabra	White	NA	3000	-
			Green	NA	3300	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
Tamil Nadu	Chennai	American Green Peas	NA	NA	-	
		Canada Green Peas	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4375	4350	25
			Arusha	3500	3650	-150
			Mozambique	3400	3500	-100
			Malawi	3425	3600	-175
		Latur	White	NA	NA	-
			Red	NA	NA	-
		Jalna	Red	NA	4000	-
			White	NA	4400	-
			BDM	NA	4600	-
		Akola	Red	4400	4425	-25
		Jalgaon	Red	NA	4700	-
		Amravati	Desi	4800	4800	Unch
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4000	4025	-25
			Tur M.P Line	3900	3925	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4700	-
	Andhra Pradesh	Vijayawada	Red	4400	4400	Unch
	Madhya Pradesh	Katni	Desi	3600	3500	100
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	4100	4100	Unch
		Bhind	Red	3300	3400	-100
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-

		Gadarwara	Red	4400	4500	-100
		Khandwa	Red	4100	4250	-150
		Jabalpur		NA	NA	-
		Morena	Red	NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3500	3500	Unch
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3650	3650	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3840	3840	Unch
			Bareilly Delivery	3960	3980	-20
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3375	3400	-25
		Katni	Seed	3675	3600	75
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	3700	3700	Unch
			Chota	3675	3675	Unch
		Pipariya	Desi	3500	3550	-50
		Ashok Nagar	Desi	3500	3500	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3450	3750	-300
		Gadarwara	whole	NA	3300	-
		Gotegaon	whole	3350	3600	-250
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4800	Unch
			Tanzania	4500	4500	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4600	-
			Chamki	NA	5400	-
		Latur	Desi	NA	NA	-
		Akola	Desi	4900	4800	100
		Jalgaon	Chamki	NA	5300	-
		Amravati	Desi	4500	4500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5100	-100

			Karnataka	5600	5825	-225
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4700	4700	Unch
	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	4000	4200	-200
	Rajasthan	Jaipur	Desi	4700	4500	200
Merta City		Desi	NA	5000	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3611	3650	-39
		Jalna	Desi	NA	3600	-
		Latur	Desi	NA	NA	-
		Akola	Desi	3500	3500	Unch
		Jalgaon	Desi	NA	3600	-
	Delhi	Delhi	Burmese SQ	4100	4100	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3875	3990	-115
			Burmese SQ	3975	4000	-25
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3700	3700	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	3450	-
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	4000	Unch
			Sada(Bada)	3800	3800	Unch
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	3500	-300

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				17-Sep-12	15-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	40	40	Unch
			Madhya Pradesh	40	40	Unch
	Madhya Pradesh	Indore	Kantewala	800	700	100
		Pipariya	Desi	500	250	250
		Katni		NA	NA	-
		Neemuch	Kantewala	NA	200	-
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		250	200	50

		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	60	-	
		Bhind	desi	50	NA	-	
		Bargarh	kantewala	50	500	-450	
		Bina	Desi	350	NA	-	
		Chhatarpur		NA	NA	-	
		Dabra		100	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	desi	125	500	-375	
		Gotegaon		NA	NA	-	
		Harda		NA	NA	-	
		Jabalpur		NA	NA	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar	NA	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	NA	NA	-
				ChanaMixed	NA	NA	-
	Annagiri			NA	NA	-	
	Jalna		Gauran	NA	25	-	
			Pila	NA	25	-	
	Amravati		Desi	300	200	100	
	Akola		Mixed chana	50	50	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	500	500	Unch	
	Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	NA	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	1500	-	
	Maharashtra	Latur		NA	NA	-	
		Jalna		NA	25	-	
			White	NA	25	-	
		Akola	Red	100	100	Unch	

	Madhya Pradesh	Jalgaon		NA	NA	-
		Amravati	Desi	1000	1000	Unch
		Katni		NA	NA	-
		Indore	MH	600	600	Unch
		Pipariya	Desi	400	300	100
		Bhind	Red	50	NA	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		200	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	800	Unch
		Pipariya	Desi	300	150	150
		Ashok Nagar		200	200	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	150	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	90	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		200	80	120
	Maharashtra	Jalgaon	Chamki	NA	1500	-
		Latur	Desi	NA	NA	-
		Akola		2500	2000	500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	NA	-
		Akola		75	50	25

		Jalna		NA	25	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	100	Unch
			Local	300	200	100
		Neemuch	Desi	NA	300	-
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			17-Sep-12	15-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	6000	-
		Latur	NA	NA	-
		Akola	5900	5900	Unch
	Uttar Pradesh	Kanpur	5600	5600	Unch
	Rajasthan	Bikaner	5500	5400	100
	Madhya Pradesh	Indore	6000	6000	Unch
		Katni	5950	5950	Unch
			5700	5600	100
		Gwalior	5550	5600	-50
		Guna	NA	NA	-
		Bhind	6000	6000	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	5700	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5500	5525	-25
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	3000	3050	-50
	Uttar Pradesh	Kanpur	3000	3030	-30
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	7000	-
		Latur	NA	NA	-
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	NA	6500	-
	Madhya Pradesh	Indore	6600	6400	200
		Katni	6800	6800	Unch

		Katni (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4325	4250	75
	Madhya Pradesh	Indore	4300	4275	25
		Katni	4425	4425	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4400	4400	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	NA	6400	-
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6200	6100	100
	Madhya Pradesh	Indore	6500	6300	200
	Karnataka	Gulbarga	NA	6100	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5500	-
	Rajasthan	Bikaner (Split)	4500	4600	-100
	Madhya Pradesh	Indore	6300	6200	100
	Karnataka	Gulbarga	NA	5400	-
	Andhra Pradesh	Guntur	5200	5200	Unch

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