

Pulses Domestic Fundamentals:

- Mostly weak tone witnessed in pulses cash markets. Meanwhile NCDEX chana fall on profit booking.
- Punjab State Govt. raise VAT on pulses and besan by 0.5 percent along with other commodities like Wheat flour, maida (branded), suzi, vanaspati and other edible oils (refined and un-refined).
- At Chennai port, 145 containers of urad, 35 containers of green moong, 2 containers of Chana, 10 containers of masoor, 24 containers of tur (whole) and 3 containers of green peas arrived during last week.
- At JNPT port, 5 containers of Burma tur, 1 container of tur, 4 containers of Australia split chana, 5 containers of Burma urad, 11 container sof moong, 20 containers of Kenya moong, 10 containers of Australia masoor, 48 containers of Canada masoor, 14 containers of Canada yellow peas, 13 containers of Ukraine yellow peas, 13 containers of USA green peas, 10 containers of Mexico chana, 150 containers of Russia yellow peas, 15 containers of Ethiopia kabuli chana and 48 containers of Ethiopia chana arrived on 20 Sep, 2012.
- According to Ministry of Agriculture, Kharif pulses (as on 21/9/2012) has been sown in 99.81 lakh ha. as compared to 98.94 lakh ha. a week back. Normal area for this time of year is 103.15 lakh ha. According to the Ministry of Agriculture, following is the kharif pulses area as on 14 Sep, 2012:-

	in 2011	in 2012	% Change
Tur	37.61	36.17	-3.8
Urad	21.64	23.77	9.8
Moong	22.24	19.7	-11.4
Total Pulses	105.14	98.94	-5.9

- According to Maharashtra State Agricultural Dept., following is the kharif pulses area (in lakh ha.) as on 21 Sep, 2012:-

	in 2011	in 2012	% Change
Tur	12.09	10.74	-11.17
Urad	3.38	3.42	1.01
Moong	3.95	4.09	3.58
Other pulses	0.88	0.65	-26.60
Total Pulses	20.31	18.90	-6.94

- According to Andhra Pradesh State Agricultural Dept., following is the kharif pulses area (in lakh ha.) as on 21 Sep, 2012:-

	in 2011	in 2012	% Change
Tur	4.43	4.29	-3.16
Urad	0.54	0.67	24.07
Moong	4.66	1.79	-61.59
Other pulses	0.07	0.11	57.14
Total Pulses	6.71	6.86	2.24

- According to Gujarat State Agricultural Dept., following is the kharif pulses area (in lakh ha.) as on 21 Sep, 2012:-

	in 2011	in 2012	% Change
Tur	2.42	2.09	-13.83
Urad	0.90	0.88	-1.67
Moong	1.83	0.77	-58.16

Other pulses	0.67	0.31	-54.32
Total Pulses	5.82	4.04	-30.58

International Fundamental:

- During the week ended on 16 Sep, visible field pea stock in Canada's licensed elevator system totaled 282400 MT, up by 87500 from previous week total stock of 369900 MT. Moreover, it is also down by 111700 MT from 394100 MT by this time of the season during the last year. The total export during this period, totaled at 110800 MT as compared with 67100 MT in last week. Export shipments so far in this season total at 361500 MT of peas down by 5100 MT from 366600 MT in last year. (Source-Canadian Grain Commission)

Outlook: - Uncertainty of fresh crop production and dull demand currently weigh on prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as on 22-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	-170	4562	4562	4375	4377	88,850	7,770	83,790	3,130
Nov-12	-179	4490	4508	4314	4314	52,070	18,680	40,530	6,120
Dec-12	-176	4425	4430	4237	4237	15,060	7,280	19,930	860
Jan-13	-180	4315	4315	4139	4140	5,490	3,710	5,800	880

Spread Matrix: - as on 22-09-12

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	223					
Oct-12		-63				
Nov-12			-77			
Dec-12				-97		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 21-09-12

Location	Demat	In-Process	Total
Bikaner	8373	0	8373
Delhi	26871	0	26871
Indore	11442	0	11442
Dewas	3728	0	3728
Total	50414	0	50414

(Source-NCDEX)

FOREX

Currency	22.09.2012#	21.09.2012
US Dollar	53.25	53.90
Euro	69.15	70.00
Yen (100)	68.11	68.98
GBP	86.42	87.60

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 17 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Sep-12	570	4129	280	90	5069
Oct-12	4994	11210	8805	3240	28249
Nov-12	1908	10419	1503	399	14229
Dec-12	471	1084	202		1757
Jan-13			833		833
Total	7943	26842	11623	3729	50137

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):22nd Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					22-Sep-12	21-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	NA	790	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	NA	605	-
		Red			NA	605	-
		Red	Arusha	Sep	NA	655	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	440	-
			Ukraine	Sep	NA	423	-
			Canada (container)	Sep-Oct	NA	465	-
		Green	U.S.	Sep-Oct	NA	535	-
			Canada	Sep-Oct	NA	560	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Sep	NA	605	-
		Flash	Australia	Sep	NA	590	-
		Nuggets		Sep	NA	595	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	NA	670	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	NA	700	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	725	-
			Tanzania	Sep	NA	785	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	NA	880	-
			Burma	Sep	NA	805	-
	Moong (Green gram)	Pedishewa	Burma	Sep	NA	900	-
		Annaseva			NA	NA	-
		Pokako		Sep	NA	780	-
		Crystal Variety	Australia	Sep	NA	1070	-
			Tanzania	Sep-Oct	NA	920	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			670	665	+5

		SQ (Old)			NA	NA	-
		SQ (New)			685	690	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		780	775	+5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				22-Sep-12	21-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4675	4775	-100
		Latur	Gauran	NA	4550	-
			Chana Mixed	NA	4700	-
			Annagiri	NA	4700	-
			G-12	NA	4650	-
		Jalna	Gauran	NA	4500	-
			Pila	NA	4800	-
		Akola	Mixed chana	4700	4775	-75
			Chapa	4750	4800	-50
			Annagiri	4800	4850	-50
		Amaravati	Desi	NA	4900	-
		Jalgaon		NA	4800	-
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4600	4650	-50
	Rajasthan	Jaipur	Desi	4550	4550	Unch
		Bikaner		4350	4500	-150
	Madhya Pradesh	Indore	Kantewala	4600	NA	-
			Kabuli 4446 Mill quality	8000	NA	-
			Kabuli 5860 Export quality	8900	NA	-
		Pipariya	Desi	4400	4450	-50
		Ashok Nagar		4400	4400	Unch
		Gwalior		4450	4600	-150
		Katni		4300	4400	-100
		Neemuch	Kantewala	4490	4490	Unch
		Ganjbasoda	Desi	4300	4425	-125
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7500	7500	Unch
			Vishal	NA	NA	-

		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4250	4300	-50
		Baragarh	kantewala	4400	4400	Unch
		Bina	Desi	4350	4450	-100
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4400	4500	-100
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	NA	4700	-
		Rajgarh	kante wala	NA	NA	-
	Dollar(Kabuli)		NA	NA	-	
	Morena	Desi	NA	4600	-	
Uttar Pradesh	Kanpur		4750	4750	Unch	
West Bengal	Kolkata	Australian	NA	NA	-	
Karnataka	Gulbarga	Annagiri	5000	4500	500	
Andhra Pradesh	Vijayawada	Desi	4900	5000	-100	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2490	2525	-35
			White American	2600	2650	-50
			Green Canadian	3450	3375	75
			Green American	3500	3450	50
	Uttar Pradesh	Kanpur	Desi	2970	2930	40
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2550	2650	-100
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	2600	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2750	2750	Unch
			Green Peas Canadian	3400	3425	-25
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4150	4250	-100
			Arusha	3400	3500	-100
			Mozambique	3350	3400	-50
			Malawi	3400	3450	-50

		Latur	White	NA	4900	-
			Red	NA	4600	-
		Jalna	Red	NA	4000	-
			White	NA	4600	-
			BDM	NA	4400	-
		Akola	Red	4400	4425	-25
		Jalgaon	Red	NA	4600	-
		Amravati	Desi	NA	4700	-
	Delhi	Delhi	Burmese Lemon	4250	4250	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4000	4030	-30
			Tur M.P Line	3875	3900	-25
	West Bengal	Kolkata	Burmese Lemon	4400	4600	-200
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4600	4500	100
	Andhra Pradesh	Vijayawada	Red	4300	4200	100
	Madhya Pradesh	Katni	Desi	3500	3700	-200
		Indore	Mh	4500	NA	-
		Pipariya	Desi	4000	4000	Unch
		Bhind	Red	3300	3350	-50
		Baragarh	Red	NA	3000	-
		Dabra		NA	NA	-
		Gadarwara	Red	4475	NA	-
		Khandwa	Red	NA	4100	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	3800	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3400	3450	-50
	Delhi	Delhi	Chanti Export	5900	5800	100
			MP/ Kota Line	3650	3600	50
			UP/ Sikri Line	4850	4900	-50
	Uttar Pradesh	Kanpur	Mill Delivery	3840	3850	-10
			Bareilly Delivery	3970	4000	-30
	West Bengal	Kolkata	Masoor Canadian	3500	3525	-25
	Madhya Pradesh	Gwalior	Desi	3600	3700	-100
		Katni	Seed	3700	3500	200
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3350	3425	-75
		Indore	Mota Masra	3700	NA	-
			Chota	3675	NA	-

		Pipariya	Desi	3500	3550	-50
		Ashok Nagar	Desi	3400	3400	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3450	3500	-50
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	3600	3600	Unch
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	3400	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4800	4800	Unch
			Tanzania	4400	4500	-100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4400	-
			Chamki	NA	5400	-
		Latur	Desi	NA	5100	-
		Akola	Desi	4800	4800	Unch
		Jalgaon	Chamki	NA	5200	-
	Amravati	Desi	NA	4500	-	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5200	5200	Unch
			Karnataka	5600	5600	Unch
			M.P.	5300	5300	Unch
			Merta city(Mogar)	5000	5000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4600	NA	-
	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	3950	3900	50
	Rajasthan	Jaipur	Desi	4500	4500	Unch
		Merta City	Desi	4500	4300	200
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3501	3525	-24
		Jalna	Desi	NA	3500	-
		Latur	Desi	NA	4600	-
		Akola	Desi	3500	3350	150
		Jalgaon	Desi	NA	3600	-
	Delhi	Delhi	Burmese SQ	4050	4150	-100
	Tamil Nadu	Chennai	Burmese FAQ	3800	3800	Unch
			Burmese SQ	3900	3925	-25
	Madhya Pradesh	Indore	local	3200	NA	-
			Maharashtra Line	3700	NA	-

		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3250	3250	Unch
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	4000	Unch
			Sada(Bada)	3800	3800	Unch
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	3800	4000	-200
	Rajasthan	Jaipur	Desi	3500	3500	Unch

Arrival at Key Spot Markets:

Arrival at Key Spot Markets						
Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				22-Sep-12	21-Sep-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	30	45	-15
			Madhya Pradesh	30	45	-15
	Madhya Pradesh	Indore	Kantewala	1000	0	1000
		Pipariya	Desi	300	400	-100
		Katni		NA	NA	-
		Neemuch	Kantewala	50	100	-50
		Ganjbasoda	Desi	500	200	300
		Guna		NA	NA	-
		Ashok Nagar		500	800	-300
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	1500	1500	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	25	50	-25
		Bina	Desi	250	250	Unch
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	125	90	35
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	10	-
		Rajgarh	kante wala	NA	NA	-

			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	NA	100	-
			ChanaMixed	NA	400	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	200	-
	Akola	Mixed chana	50	50	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-
Andhra Pradesh	Vijayawada	Desi	300	600	-300	
Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	20	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	1500	-500
	Maharashtra	Latur		NA	200	-
		Jalna		NA	20	-
		Akola	White	NA	NA	-
			Red	50	100	-50
		Jalgaon	NA	NA	-	
		Amravati	Desi	NA	1000	-
	Katni	NA		NA	-	
	Madhya Pradesh	Indore	MH	500	NA	-
		Pipariya	Desi	150	600	-450
		Bhind	Red	35	30	5
		Bargarh		NA	10	-
		Dabra		NA	NA	-
		Gadarwara		190	NA	-
		Khandwa		NA	10	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	1200	NA	-
		Pipariya	Desi	100	300	-200
		Ashok Nagar		200	300	-100
		Katni	Seed	NA	NA	-

		Guna	Desi	NA	NA	-
		Ganjbasoda		400	300	100
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	50	100	-50
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	90	35	55
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	NA	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		500	700	-200
	Maharashtra	Jalgaon	Chamki	NA	1500	-
		Latur	Desi	NA	3000	-
		Akola		1500	2500	-1000
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	200	-
		Akola		200	200	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	100	NA	-
			Local	300	NA	-
		Neemuch	Desi	300	200	100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Sep-12	21-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	6000	-
		Latur	NA	NA	-
		Akola	5900	5900	Unch
	Uttar Pradesh	Kanpur	5500	5600	-100
	Rajasthan	Bikaner	5300	5400	-100
	Madhya Pradesh	Indore	5929	6000	-71
		Katni	5900	6000	-100
			5400	5500	-100
		Gwalior	5500	5650	-150
		Guna	NA	NA	-
		Bhind	5800	5800	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
		Delhi	Delhi	5500	5450
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2925	2950	-25
	Uttar Pradesh	Kanpur	3000	3000	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	7000	-
		Latur	NA	6800	-
		Akola(Phatka)	6800	6800	Unch
		Akola(sava no.)	5900	5900	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6600	6600	Unch
		Katni (Sava)	5800	5800	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4280	4280	Unch
	Madhya Pradesh	Indore	4250	4275	-25
		Katni	4325	4375	-50
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4350	4300	50
		Delhi (Choti Masoor)	5800	5700	100
Moong (Green gram)	Maharashtra	Jalgaon	NA	6400	-
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	5700	5900	-200
	Madhya Pradesh	Indore	6300	6300	Unch
	Karnataka	Gulbarga	6000	6000	Unch

Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5450	-
	Rajasthan	Bikaner (Split)	4400	4500	-100
	Madhya Pradesh	Indore	6000	6200	-200
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	5200	5200	Unch

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