

Pulses Domestic Fundamentals:

- Mostly weak tone witnessed in pulses cash markets. Meanwhile, NCDEX chana surge on buying interest after a steep fall of Rs.200-300 per quintal in last few days.
- Regular supplies from overseas and commencement of new domestic crop with lack of buying support continue to weigh on pulses prices. Meanwhile, stockiest, processors and millers remained sidelined due to some quality concern in new crop like high moisture content and spotted crop.
- Indian Govt. extends control order on pulses, edible oils and edible oilseeds from 0.1.10.2012 to 30.09.2013. The main objective of control orders is to enable the State Governments to continue to take effective de-hoarding operations under Essential Commodities Act, 1955 by fixing stock limits/licensing requirements etc. in respect of these commodities, especially in view of rising prices and unsatisfactory monsoon in the prevailing circumstances. This is mainly to ensure availability of essential commodities at fair prices. In August 2006, certain provisions of the order dated 15.02.2002 was added to maintain pulses and wheat prices initially for a period of six months. Later, the validity has been extended from time to time and on some more commodities. At present stock limits are permitted for pulses, edible oils and edible oilseeds for a period up to 30.09.2012 and in respect of rice and paddy up to 30.11.2012 for the 7 States/Union Territories.
- Tamil Nadu Civil Supplies Corporation (TNCSC) float different purchase tenders to buy 10,000 MT each of Urad FAQ dall(whole Husked) and tur dall (Fatka).The corporation also seeks supply tender of 6000 MT of Canadian yellow lentils (whole husked).The tenders bid remain open till 28 Sep.,2012.
- PEC invites sale tender of 300 MT each of tur arusha(Tanzanian - old crop), Tur FAQ (Malawi/Mozambique old crop)- Lot1 and lot 2 of Tur FAQ (Malawi/Mozambique old crop).The tenders bid remain open till 28 Sep.,2012.
- According to the Ministry of Agriculture (first Advance estimate 2012-13):-
 The estimated production of kharif pulses is down by 14.6 per cent to 5.26 million tones compared from 6.16 million tones in last year. The shortfall is mainly due to shortfall in moong and other kharif pulses. Meanwhile, higher production of tur and urad was estimated. The estimated production of major pulses during Kharif 2012-13 is as under:

Crop	2011-12 (4 th Adv. Est.)	2012-13 (1 st Adv. Est.)	% Change
Tur	2.65	2.78	4.91
Urad	1.28	1.14	-10.94
Total Kharif Pulses	6.16	5.26	-14.61

International Fundamental:

- International field pea markets maintained firm tone on strong demand from feed ingredient markets.
- International lentil market remained flat as growers are active in grains and oilseeds in order to take advantages of comparatively higher prices of these commodities.
- In Alberta, more than 97 per cent of dry pea harvesting was completed.

Outlook: - Uncertainty of fresh crop production and dull demand currently weigh on prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 25-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	64	4376	4472	4357	4448	68,580	-57,010	77,640	-5,920
Nov-12	40	4318	4372	4290	4362	36,180	-38,530	37,880	-150
Dec-12	29	4233	4291	4210	4265	9,710	-6,090	21,240	-510
Jan-13	-16	4121	4173	4100	4159	2,750	-1,680	6,830	470

Spread Matrix: - as on 25-09-12

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	77					
Oct-12		-86				

Nov-12	-97
Dec-12	-106

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 24-09-12

Location	Demat	In-Process	Total
Bikaner	8363	0	8363
Delhi	24976	0	24976
Indore	11373	0	11373
Dewas	3728	0	3728
Total	48440	0	48440

(Source-NCDEX)

FOREX

Currency	25.09.2012	24.09.2012
US Dollar	53.53	53.29
Euro	69.02	68.95
Yen (100)	68.86	68.28
GBP	86.82	86.43

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	2045	230	90	2935
Nov-12	4974	11138	8636	3239	27987
Dec-12	1907	10628	1473	399	14407
Jan-13	902	1165	202		2269
Feb-13	10		832		842
Total	8363	24976	11373	3728	48440

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):25th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					25-Sep-12	24-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	755	765	-10
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	585	585	Unch
		Red			595	595	Unch
		Red	Arusha	Sep	635	635	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	465	465	Unch
		Green	U.S.	Sep-Oct	550	535	+15

			Canada	Sep-Oct	570	560	+10
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpson)	Canada	Sep	600	600	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	590	590	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	650	660	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	670	680	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	715	715	Unch
			Tanzania	Sep	770	770	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	785	785	Unch
			Burma	Sep-Oct	805	805	Unch
	Moong (Green gram)	Pedishewa	Burma	Sep	900	900	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	780	780	Unch
		Crystal Variety	Australia	Sep	1070	1070	Unch
			Tanzania	Sep-Oct	920	920	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			630	635	-5
		SQ (Old)			NA	NA	-
		SQ (New)			660	660	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		765	760	+5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				25-Sep-12	24-Sep-12	
Chana (Chickpea/	Maharashtra	Mumbai	Australian	4650	4600	50
		Latur	Gauran	4550	4550	Unch

Bengal Gram)			Chana Mixed	4700	4700	Unch
			Annagiri	4700	4700	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4500	4500	Unch
			Pila	4800	4800	Unch
		Akola	Mixed chana	4625	4600	25
			Chapa	4700	4650	50
			Annagiri	4750	4700	50
		Amaravati	Desi	4600	4300	300
		Jalgaon		4600	4600	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4525	4600	-75
	Rajasthan	Jaipur	Desi	4400	4400	Unch
		Bikaner		4350	4300	50
	Madhya Pradesh	Indore	Kantewala	4450	4500	-50
			Kabuli 4446 Mill quality	8000	7500	500
			Kabuli 5860 Export quality	9200	8700	500
		Pipariya	Desi	NA	4100	-
		Ashok Nagar		4000	4000	Unch
		Gwalior		4500	4400	100
		Katni		NA	NA	-
		Neemuch	Kantewala	4400	4200	200
		Ganjbasoda	Desi	4350	4200	150
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7000	7000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4150	4100	50
		Baragarh	kantewala	4150	NA	-
		Bina	Desi	NA	4150	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4250	NA	-
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	4400	-
			Kante wala	NA	4400	-
		Khandwa	Desi	4400	4500	-100
		Rajgarh	kante wala	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	4700	NA	-
	Uttar Pradesh	Kanpur		4625	4500	125
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	5000	Unch
	Andhra Pradesh	Vijayawada	Desi	4500	4500	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2480	2470	10
			White American	2600	2600	Unch
			Green Canadian	3400	3450	-50
			Green American	3500	3500	Unch
	Uttar Pradesh	Kanpur	Desi	2775	2925	-150
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2550	2550	Unch
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2500	2500	Unch
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2715	2725	-10
			Green Peas Canadian	3450	3450	Unch
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4050	4050	Unch
			Arusha	3400	3400	Unch
			Mozambique	3125	3150	-25
			Malawi	3225	3200	25
		Latur	White	4900	4900	Unch
			Red	4600	4600	Unch
		Jalna	Red	4000	3800	200
			White	4200	4200	Unch
			BDM	4500	4400	100
		Akola	Red	4250	4300	-50
		Jalgaon	Red	4500	4500	Unch
		Amravati	Desi	4600	4600	Unch
	Delhi	Delhi	Burmese Lemon	4200	4200	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	4020	4020	Unch
			Tur M.P Line	3900	3950	-50
	West Bengal	Kolkata	Burmese Lemon	4400	4400	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch

	Andhra Pradesh	Vijayawada	Red	4050	4050	Unch
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	4500	4400	100
		Pipariya	Desi	NA	3600	-
		Bhind	Red	3300	3200	100
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4240	NA	-
		Khandwa	Red	4150	4170	-20
		Jabalpur		NA	NA	-
		Morena	Red	3850	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3325	3350	-25
	Delhi	Delhi	Chanti Export	5900	5900	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4800	4800	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3775	3825	-50
			Bareilly Delivery	3925	3950	-25
	West Bengal	Kolkata	Masoor Canadian	3500	3500	Unch
	Madhya Pradesh	Gwalior	Desi	3600	3600	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3350	3300	50
		Indore	Mota Masra	3200	3500	-300
			Chota	3175	3675	-500
		Pipariya	Desi	NA	3450	-
		Ashok Nagar	Desi	3450	3450	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	3400	-
		Gadarwara	whole	3100	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3400	3400	Unch
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4600	4700	-100
			Tanzania	4200	4350	-150
			Annaseva	NA	NA	-
		Jalna	Desi	4200	4200	Unch

			Chamki	5550	5500	50
		Latur	Desi	5100	5100	Unch
		Akola	Desi	4700	4800	-100
		Jalgaon	Chamki	5200	5200	Unch
		Amravati	Desi	4700	4700	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5500	5500	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4800	4800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4250	4200	50
Punjab	Ludhiana	Desi	4300	4300	Unch	
Uttar Pradesh	Kanpur	Desi	3900	3850	50	
Rajasthan	Jaipur	Desi	4400	4300	100	
	Merta City	Desi	NA	4900	-	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3425	3450	-25
		Jalna	Desi	3500	3500	Unch
		Latur	Desi	4600	4600	Unch
		Akola	Desi	3400	3500	-100
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3675	3725	-50
			Burmese SQ	3775	3825	-50
			local	3400	3000	400
	Madhya Pradesh	Indore	Maharashtra Line	3600	3600	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3150	3200	-50
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	4000	3900	100
			Sada(Bada)	3800	3700	100
		Guntur	Gota Barnded	5000	5100	-100
	West Bengal	Kolkata	Urad Faq	3800	3850	-50
	Rajasthan	Jaipur	Desi	3300	3500	-200

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change
			25-Sep-12	24-Sep-12	

Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	40	35	5	
			Madhya Pradesh	40	35	5	
	Madhya Pradesh	Indore	Kantewala	600	1000	-400	
		Pipariya	Desi	NA	400	-	
		Katni		NA	NA	-	
		Neemuch	Kantewala	150	200	-50	
		Ganjbasoda	Desi	300	200	100	
		Guna		NA	NA	-	
		Ashok Nagar		500	500	Unch	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	2500	2500	Unch	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	30	30	Unch	
		Bargarh	kantewala	50	NA	-	
		Bina	Desi	NA	250	-	
		Chhatarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	desi	400	NA	-	
		Gotegaon		NA	NA	-	
		Harda		NA	NA	-	
		Jabalpur		NA	150	-	
		Khandwa		20	12	8	
		Rajgarh	kante wala	NA	NA	-	
			Dollar	NA	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	100	100	Unch
				ChanaMixed	400	400	Unch
				Annagiri	NA	NA	-
	Jalna		Gauran	NA	NA	-	
			Pila	NA	NA	-	
	Amravati		Desi	300	200	100	
	Akola		Mixed chana	50	50	Unch	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	

		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	20	25	-5
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	700	700	Unch
	Maharashtra	Latur		200	200	Unch
		Jalna		30	25	5
			White	NA	NA	-
		Akola	Red	NA	100	-
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Madhya Pradesh	Katni		0	NA	-
		Indore	MH	400	400	Unch
		Pipariya	Desi	NA	400	-
		Bhind	Red	50	50	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		250	NA	-
		Khandwa		NA	12	-
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	1000	2000	-1000
		Pipariya	Desi	NA	200	-
		Ashok Nagar		150	150	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	150	50
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	50	-
		Dabra	Medium	15	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
		Uttar Pradesh	Kanpur	Desi	NA	NA
Moong (Green)	Madhya Pradesh	Indore	Chamki	300	300	Unch
	Punjab	Ludhiana	Desi	400	400	Unch

gram)	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		800	600	200
	Maharashtra	Jalgaon	Chamki	1500	1500	Unch
		Latur	Desi	3000	3000	Unch
Akola		2000		2500	-500	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		200	200	Unch
		Akola		300	250	50
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	300	Unch
			Local	400	400	Unch
		Neemuch	Desi	300	200	100
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			25-Sep-12	24-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	5700	5700	Unch
	Uttar Pradesh	Kanpur	5400	5400	Unch
	Rajasthan	Bikaner	5200	5200	Unch
	Madhya Pradesh	Indore	6400	5800	600
		Katni	5800	5900	-100
			NA	NA	-
		Gwalior	5400	5350	50
		Guna	NA	NA	-
		Bhind	5500	5500	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	5400	-
	Delhi	Delhi	5350	5350	Unch
	Karnataka	Gulbarga	NA	NA	-

Matar (Peas)	Madhya Pradesh	Gwalior	2880	2900	-20
	Uttar Pradesh	Kanpur	2900	2950	-50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	6700	6700	Unch
		Akola(Phatka)	6600	6600	Unch
		Akola(sava no.)	5600	5600	Unch
	Karnataka	Gulbarga	6400	6400	Unch
	Madhya Pradesh	Indore	6400	6300	100
		Katni	6500	6500	Unch
		Katni (Sava)	5700	5700	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4100	4200	-100
	Madhya Pradesh	Indore	4200	4225	-25
		Katni	4300	4325	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6400	6400	Unch
		Akola(Mogar)	6250	6250	Unch
	Rajasthan	Bikaner (Split)	5700	5800	-100
	Madhya Pradesh	Indore	6200	6200	Unch
	Karnataka	Gulbarga	6000	6000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5500	5500	Unch
	Rajasthan	Bikaner (Split)	4200	4100	100
	Madhya Pradesh	Indore	6000	5900	100
	Karnataka	Gulbarga	5200	5200	Unch
	Andhra Pradesh	Guntur	5100	5200	-100

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