

Pulses Domestic Fundamentals:

- Mostly range-bound movement featured in pulses cash markets.
- Minister of Agriculture Sharad Pawar has advised farmers to sow rabi crop early to reap the benefit of moisture in the soil. Winter crop would compensate the summer crop losses. It will further check food inflation numbers in coming months.
- On crop front, high moisture content (14-15 per cent) in new moong reported at Kanpur market.
- The National Agricultural Cooperative Marketing Federation (Nafed) starts procuring urad at Maharashtra local markets. According to the official sources of NAFED, urad is being bought at Rs.4300 per quintal at Latur and other markets. Moreover, organization may procure moong and urad in next week in various markets of Andhra Pradesh. However, decision has not taken due to high moisture content in new crop. In central India, procurement is likely to take place in second half of October month on new kharif pulses arrivals.
- In Last two days,80 containers of Burma TUr,12 containers of Tanzania TUr,39 containers of Malawi tur,18 containers of Mozambique tur,25 containers of Australia chana, 41 containers of Tanzania chana,7 containers of Madagascar moong,3 containers of Malavi moong, 6 containers of moong,31 containers of Tanzania moong,27 containers of Mozambique moong,6 containers of Australia moong,17 containers of Kenya moong,70 containers of Australia masoor, 147 containers of Canada masoor,5 containers of masoor,7 containers of split masoor,7 containers of USA masoor, 15 containers of Russia chana,74 containers of Russia yellow peas, 20 containers of Russia split chana,8 containers of Mexico chana,15 containers of Ethiopia chana,6 containers of Malavi urad, 20 containers of Argentina green peas,11 containers of Argentina split chana,4 containers of chana,6 containers of USA chana and 55 containers of Ukraine yellow peas arrived at JNPT port.
- According to Andhra Pradesh Agriculture Department, following is the kharif pulses area (in lakh ha.) :-

	in 2011	in 2012	% Change
Tur	4.36	4.45	2.06
Moong	1.8	1.66	-7.78
Urad	0.68	0.55	-19.12
Other Pulses	0.11	0.07	-36.36
Total Pulses	6.95	6.73	-3.17

International Fundamental:

- USDA Commodity Credit Corporation seeks purchase tender of 1330 MT for shipment as food aid.
- New desi chana varieties (Neelam and Ambar) were commercially released for the export market. Both Ambar and Neelam's are high yield varieties and also resistive to the ascochyta disease and has been verified in other parts of Australia and India.

Outlook: - Uncertainty of fresh crop production and dull demand currently weigh on prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 27-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	28	4383	4440	4328	4429	79,870	-24,770	73,140	-1,370
Nov-12	19	4244	4327	4215	4293	53,570	-26,790	46,120	960
Dec-12	5	4086	4186	4086	4149	20,230	-9,870	26,740	310
Jan-13	-26	3941	4055	3941	4004	4,560	-6,380	9,200	310

Spread Matrix: - as on 27-09-12

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	46					
Oct-12		-136				

Nov-12	-144
Dec-12	-145

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)]

NCDEX Warehouse Stocks (in MT):- as on 26-09-12

Location	Demat	In-Process	Total
Bikaner	8363	0	8363
Delhi	24867	0	24867
Indore	11313	0	11313
Dewas	3728	0	3728
Total	48271	0	48271

(Source-NCDEX)

FOREX

Currency	27.09.2012	26.09.2012
US Dollar	53.25	53.57
Euro	68.63	68.93
Yen (100)	68.56	69.93
GBP	86.23	86.60

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	2045	230	90	2935
Nov-12	4974	11138	8636	3239	27987
Dec-12	1907	10628	1473	399	14407
Jan-13	902	1165	202		2269
Feb-13	10		832		842
Total	8363	24976	11373	3728	48440

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):27th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					27-Sep-12	26-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	750	755	-5
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	585	585	Unch
		Red			595	595	Unch
		Red	Arusha	Sep	635	635	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	440	440	Unch
			Ukraine	Sep	423	423	Unch
			Canada (container)	Sep-Oct	465	465	Unch
		Green	U.S.	Sep-Oct	565	565	Unch

			Canada	Sep-Oct	575	575	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsn)	Canada	Sep	600	600	Unch
		Flash	Australia	Sep	590	590	Unch
		Nuggets		Sep	590	590	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	640	650	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	660	670	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	715	715	Unch
			Tanzania	Sep	770	770	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	850	785	+65
			Burma	Sep-Oct	780	805	-25
	Moong (Green gram)	Pedishewa	Burma	Sep	900	900	Unch
		Annaseva			NA	NA	-
		Pokako		Sep	780	780	Unch
		Crystal Variety	Australia	Sep	1070	1070	Unch
			Tanzania	Sep-Oct	920	920	Unch
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			625	635	-10
		SQ (Old)			NA	NA	-
		SQ (New)			655	655	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		730	760	-30
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				27-Sep-12	26-Sep-12	
Chana (Chickpea/	Maharashtra	Mumbai	Australian	4600	4600	Unch
		Latur	Gauran	4550	4550	Unch

Bengal Gram)			Chana Mixed	4700	4700	Unch
			Annagiri	4700	4700	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4500	4500	Unch
			Pila	4800	4800	Unch
		Akola	Mixed chana	4425	4625	-200
			Chapa	4500	4650	-150
			Annagiri	4550	4725	-175
		Amaravati	Desi	4600	4700	-100
		Jalgaon		4600	4600	Unch
	Delhi	Delhi	Rajasthan	4400	4525	-125
			Madhya Pradesh	4475	4525	-50
	Rajasthan	Jaipur	Desi	4400	4500	-100
		Bikaner		4300	4350	-50
	Madhya Pradesh	Indore	Kantewala	NA	4550	-
			Kabuli 4446 Mill quality	NA	8100	-
			Kabuli 5860 Export quality	NA	9200	-
		Pipariya	Desi	4150	4100	50
		Ashok Nagar		4200	NA	-
		Gwalior		4275	4300	-25
		Katni		4250	NA	-
		Neemuch	Kantewala	4280	NA	-
		Ganjbasoda	Desi	4200	4200	Unch
		Guna		4500	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7000	7000	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	4200	-
		Baragarh	kantewala	4150	4100	50
		Bina	Desi	4200	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4000	4400	-400
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		4400	NA	-
			Kante wala	4400	NA	-
		Khandwa	Desi	4400	4400	Unch
		Rajgarh	kante wala	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	4500	4500	Unch
	Uttar Pradesh	Kanpur		4525	4650	-125
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	5000	Unch
	Andhra Pradesh	Vijayawada	Desi	4500	4500	Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2450	2481	-31
			White American	2575	2600	-25
			Green Canadian	3550	3550	Unch
			Green American	3400	3400	Unch
	Uttar Pradesh	Kanpur	Desi	2980	2770	210
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2525	2550	-25
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2500	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2700	25
			Green Peas Canadian	3450	3400	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3975	4025	-50
			Arusha	3350	3375	-25
			Mozambique	3150	3125	25
			Malawi	3200	3250	-50
		Latur	White	4900	4900	Unch
			Red	4600	4600	Unch
		Jalna	Red	4000	4000	Unch
			White	4200	4200	Unch
			BDM	4500	4500	Unch
		Akola	Red	4150	4200	-50
		Jalgaon	Red	4500	4500	Unch
		Amravati	Desi	4600	4500	100
	Delhi	Delhi	Burmese Lemon	4050	4200	-150
	Uttar Pradesh	Kanpur	Tur U.P Line	3950	4000	-50
			Tur M.P Line	3870	3850	20
	West Bengal	Kolkata	Burmese Lemon	4200	4350	-150
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch

	Andhra Pradesh	Vijayawada	Red	4000	4000	Unch
	Madhya Pradesh	Katni	Desi	3500	NA	-
		Indore	Mh	NA	4500	-
		Pipariya	Desi	3800	3750	50
		Bhind	Red	NA	3300	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	4000	4000	Unch
		Khandwa	Red	4000	4100	-100
		Jabalpur		NA	NA	-
		Morena	Red	3800	3800	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3300	3325	-25
	Delhi	Delhi	Chanti Export	5850	5900	-50
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4750	4800	-50
	Uttar Pradesh	Kanpur	Mill Delivery	3730	3760	-30
			Bareilly Delivery	3875	3925	-50
	West Bengal	Kolkata	Masoor Canadian	3450	3425	25
	Madhya Pradesh	Gwalior	Desi	3500	3500	Unch
		Katni	Seed	3600	NA	-
		Guna	Desi	3400	NA	-
		Ganjbasoda	Desi	3300	3325	-25
		Indore	Mota Masra	NA	3200	-
			Chota	NA	3175	-
		Pipariya	Desi	3400	3350	50
		Ashok Nagar	Desi	3350	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3350	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	3200	3300	-100
		Harpalpur	Seed	NA	NA	-
		Jabalpur		3400	NA	-
	Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	4500	4500	Unch
			Tanzania	4300	4275	25
			Annaseva	NA	NA	-
		Jalna	Desi	4200	4200	Unch

			Chamki	5550	5550	Unch
		Latur	Desi	5100	5100	Unch
		Akola	Desi	4600	4700	-100
		Jalgaon	Chamki	5000	5000	Unch
		Amravati	Desi	4700	4700	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5500	5500	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4800	4800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	4250	-
	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	3800	3850	-50
	Rajasthan	Jaipur	Desi	4600	4300	300
		Merta City	Desi	NA	4500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3350	3411	-61
		Jalna	Desi	3500	3500	Unch
		Latur	Desi	3600	3600	Unch
		Akola	Desi	3300	3400	-100
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3925	4050	-125
	Tamil Nadu	Chennai	Burmese FAQ	3600	3600	Unch
			Burmese SQ	3700	3700	Unch
			local	NA	3400	-
	Madhya Pradesh	Indore	Maharashtra Line	NA	3500	-
			local	NA	3400	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3200	NA	-
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra		3300	3300	Unch
	Andhra Pradesh	Vijayawada	Polished	3800	3900	-100
			Sada(Bada)	3600	3700	-100
		Guntur	Gota Barnded	5000	5000	Unch
	West Bengal	Kolkata	Urad Faq	3800	3800	Unch
	Rajasthan	Jaipur	Desi	3200	3300	-100

Arrival at Key Spot Markets:

Commodity	State	Centre	Variety	Arrivals (in bags of 1 Qtl)		Change
				27-Sep-12	26-Sep-12	
Chana	Delhi	Delhi*	Rajasthan	40	40	Unch

(Chickpea/ Bengal Gram)			Madhya Pradesh	40	40	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1000	-
		Pipariya	Desi	500	100	400
		Katni		NA	NA	-
		Neemuch	Kantewala	150	NA	-
		Ganjbasoda	Desi	700	300	400
		Guna		NA	NA	-
		Ashok Nagar		500	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	1000	500	500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	40	-
		Bargarh	kantewala	25	20	5
		Bina	Desi	250	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	90	150	-60
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		500	NA	-
		Khandwa		35	17	18
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	100	100	Unch
			ChanaMixed	400	400	Unch
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	400	300	100
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-

			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	500	500	Unch
	Maharashtra	Latur		200	200	Unch
		Jalna		30	30	Unch
			White	NA	NA	-
		Akola	Red	50	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	1000	Unch
	Madhya Pradesh	Katni		NA	NA	-
		Indore	MH	NA	400	-
		Pipariya	Desi	100	600	-500
		Bhind	Red	NA	50	-
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		150	90	60
		Khandwa		13	40	-27
	Morena	NA		NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	NA	1000	-
		Pipariya	Desi	200	150	50
		Ashok Nagar		200	NA	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	300	Unch
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	150	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	40	30	10
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	50	NA	-
		Uttar Pradesh	Kanpur	Desi	NA	NA
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	300	-
	Punjab	Ludhiana	Desi	400	400	Unch
	Rajasthan	Jaipur		NA	NA	-

	Uttar Pradesh	Kanpur		800	500	300
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	3000	3000	Unch
		Akola		2000	2000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		2000	2000	Unch
		Akola		500	400	100
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	300	-
			Local	NA	400	-
		Neemuch	Desi	200	NA	-
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra		50	50	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-

*Arrivals in motors;1motor=8 or 9 tonnes.

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			27-Sep-12	26-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5900	5900	Unch
		Latur	NA	NA	-
		Akola	5500	5700	-200
	Uttar Pradesh	Kanpur	5300	5300	Unch
	Rajasthan	Bikaner	5100	5200	-100
	Madhya Pradesh	Indore	NA	5800	-
		Katni	5650	5700	-50
			5350	NA	-
		Gwalior	5300	5350	-50
		Guna	5400	NA	-
		Bhind	NA	5400	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	5500	NA	-
	Delhi	Delhi	5300	5400	-100
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2880	2875	5

	Uttar Pradesh	Kanpur	2900	2900	Unch
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6900	6900	Unch
		Latur	6400	6500	-100
		Akola(Phatka)	6400	6600	-200
		Akola(sava no.)	5400	5600	-200
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	NA	6300	-
		Katni	6500	6500	Unch
		Katni (Sava)	5700	5700	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4225	4250	-25
	Madhya Pradesh	Indore	NA	4200	-
		Katni	4250	4275	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	5800	5800	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6300	6300	Unch
		Akola(Mogar)	6250	6250	Unch
	Rajasthan	Bikaner (Split)	5700	5700	Unch
	Madhya Pradesh	Indore	NA	6400	-
	Karnataka	Gulbarga	5900	6000	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5400	5400	Unch
	Rajasthan	Bikaner (Split)	4000	4200	-200
	Madhya Pradesh	Indore	NA	6000	-
	Karnataka	Gulbarga	5100	5200	-100
	Andhra Pradesh	Guntur	5100	5100	Unch

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