

Pulses Domestic Fundamentals:

- Pulses cash markets witnessed steady to weak tone.
- CACP has recommended a hike in minimum support price (MSP) of gram by Rs.200 to Rs.3000 a quintal and masoor by Rs.100 to Rs.2900 a quintal for upcoming 212-13 rabi season to boost the production of pulses.
- TNCSC lowest bid of pulses tender opened on 28th Sep.,2012:-
 - ✓ Rs.4625 per quintal for 10,000 MT of urad dal (FAQ)
 - ✓ Rs.6140 per quintal for 10,000 MT of tur dal phatka
- According to Ministry of Agriculture, Kharif pulses has been sown in 101.18 lakh hectare till 29th Sep., 2012 as compared from 106.91 lakh ha. normal area sowed by this time of the year.
- Commencement of new urad at local markets in M.P. (like Dabra) reported during today's session. The new crop contain high moisture content 820 per cent.
- At Chennai port, 128 containers of Burma urad, 50 containers of Tur,3 containers of moong,46 containers of masoor, 7 containers of green peas,3 containers of Green chana and 10 containers of yellow chana arrived during 23 to 28 sept.,2012.
- At JNPT port, 46 containers of Burma tur, 5 containers of Malavi tur,54 containers of Tanzania tur,107 containers of Australia chana,21 containers of Tanzania chana,5 containers of Ethiopia chana,55 containers of Australia moong, 15 containers of Tanzania moong,5 containers of Burma moong, 10 containers of Australia masoor, 113 containers of Canada masoor,60 containers of Ukraine yellow pea, 5 containers of USA green pea and 4 containers of USA chana arrived on 28 Sep,2012.

International Fundamental:

- USDA's Economic Research Service, record 1.969 lakh acres were planted under chana(both kabuli and desi) crop this year. In U.S., kabuli chana consumption is generally three times that of desi although. The report also states that farmers may get 11% higher season's weighted average price and value for all chana crop production is estimated to 108 USD millions in 2012 compared to 77 USD million in 2011.
- During the week ended on 23 Sep, visible field pea stock in Canada's licensed elevator system totaled 298,800 MT, up by 16400 from previous week total stock of 282400 MT. However, it is also down by 101500 MT from 400300 MT by this time of the season during the last year. The total export during this period, totaled at 21900 MT as compared with 110800 MT in last week. Export shipments so far in this season total at 383,400 MT of peas down by 8200 MT from 391,600 MT in last year.(Source-Canadian Grain Commission)

Outlook: - Arrival of new crop and dull demand weigh on prices.

NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as on 28-09-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	-40	4390	4412	4335	4350	51,770	-32,690	75,330	-2,510
Nov-12	-64	4280	4287	4183	4193	51,200	-16,600	51,760	2,460
Dec-12	-60	4120	4156	4034	4050	20,820	1,870	30,970	3,380
Jan-13	-39	3965	4028	3914	3931	4,210	310	9,080	-510

Spread Matrix: - as on 28-09-12

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	100					
Oct-12		-157				
Nov-12			-143			
Dec-12				-119		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 28-09-12

Location	Demat	In-Process	Total
Bikaner	7282	0	7282
Delhi	24866	0	24866
Indore	10889	0	10889
Dewas	3728	0	3728
Total	46765	0	46765

(Source-NCDEX)

FOREX

Currency	29.09.2012#	28.09.2012
US Dollar	52.84	53.57
Euro	67.95	68.93
Yen (100)	67.77	69.93
GBP	85.40	86.60
MMK	0.61	0.61

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 24 Sep, 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	2045	230	90	2935
Nov-12	4974	11138	8636	3239	27987
Dec-12	1907	10628	1473	399	14407
Jan-13	902	1165	202		2269
Feb-13	10		832		842
Total	8363	24976	11373	3728	48440

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT):29th Sep, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					28-Sep-12	27-Sep-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Sep	NA	750	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Sep	NA	585	-
		Red			NA	595	-
		Red	Arusha	Sep	NA	635	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Sep-Oct	NA	440	-
			Ukraine	Sep	NA	423	-
			Canada (container)	Sep-Oct	NA	465	-
		Green	U.S.	Sep-Oct	NA	565	-
			Canada	Sep-Oct	NA	575	-
			Argentina		NA	NA	-

	Masoor (lentil)	Red (Crimpson)	Canada	Sep	NA	600	-
		Flash	Australia	Sep	NA	590	-
		Nuggets		Sep	NA	590	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Sep	NA	640	-
		SQ (Old)			NA	NA	-
		SQ (New)		Sep	NA	660	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	NA	715	-
			Tanzania	Sep	NA	770	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Sep	NA	850	-
			Burma	Sep-Oct	NA	780	-
	Moong (Green gram)	Pedishewa	Burma	Sep	NA	900	-
		Annaseva			NA	NA	-
		Pokako		Sep	NA	780	-
		Crystal Variety	Australia	Sep	NA	1070	-
			Tanzania	Sep-Oct	NA	920	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			625	625	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			655	655	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		745	755	-10
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				29-Sep-12	28-Sep-12	
Chana (Chickpea/	Maharashtra	Mumbai	Australian	NA	4575	-
		Latur	Gauran	NA	4500	-

Bengal Gram)			Chana Mixed	NA	4550	-
			Annagiri	NA	4700	-
			G-12	NA	4700	-
		Jalna	Gauran	NA	4500	-
			Pila	NA	4800	-
		Akola	Mixed chana	NA	4425	-
			Chapa	NA	4500	-
			Annagiri	NA	4550	-
		Amaravati	Desi	4700	4700	Unch
		Jalgaon		NA	4600	-
	Delhi	Delhi	Rajasthan	4450	4400	50
			Madhya Pradesh	4450	4450	Unch
	Rajasthan	Jaipur	Desi	4450	4400	50
		Bikaner		4300	4300	Unch
	Madhya Pradesh	Indore	Kantewala	4500	4500	Unch
			Kabuli 4446 Mill quality	7800	8300	-500
			Kabuli 5860 Export quality	8800	9300	-500
		Pipariya	Desi	NA	NA	-
		Ashok Nagar		NA	NA	-
		Gwalior		4250	4500	-250
		Katni		4400	NA	-
		Neemuch	Kantewala	4280	4250	30
		Ganjbasoda	Desi	NA	4200	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	7000	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	4100	4100	Unch
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	NA	NA	-
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	4100	-
			Kante wala	NA	4200	-
		Khandwa	Desi	NA	4400	-
		Rajgarh	kante wala	NA	NA	-

			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	4400	-
	Uttar Pradesh	Kanpur		4500	4500	Unch
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	5000	-
	Andhra Pradesh	Vijayawada	Desi	NA	4450	-
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2440	-
			White American	NA	2600	-
			Green Canadian	NA	3500	-
			Green American	NA	3400	-
	Uttar Pradesh	Kanpur	Desi	2750	2780	-30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2525	-125
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2700	2700	Unch
			Green Peas Canadian	3450	3400	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4000	-
			Arusha	NA	3300	-
			Mozambique	NA	3125	-
			Malawi	NA	3200	-
		Latur	White	NA	5100	-
			Red	NA	5100	-
		Jalna	Red	NA	4000	-
			White	NA	4200	-
			BDM	NA	4500	-
		Akola	Red	NA	4150	-
		Jalgaon	Red	NA	4500	-
		Amravati	Desi	4500	4500	Unch
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3930	3975	-45
			Tur M.P Line	3800	3900	-100
	West Bengal	Kolkata	Burmese Lemon	4200	4300	-100
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	NA	4500	-

	Andhra Pradesh	Vijayawada	Red	NA	4000	-
	Madhya Pradesh	Katni	Desi	3200	NA	-
		Indore	Mh	4500	4500	Unch
		Pipariya	Desi	NA	NA	-
		Bhind	Red	NA	NA	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	Red	NA	4000	-
		Jabalpur		NA	NA	-
		Morena	Red	NA	3700	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	3300	-
	Delhi	Delhi	Chanti Export	5800	5850	-50
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3700	3725	-25
			Bareilly Delivery	3840	3850	-10
	West Bengal	Kolkata	Masoor Canadian	3425	3400	25
	Madhya Pradesh	Gwalior	Desi	3300	3500	-200
		Katni	Seed	3300	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	3250	-
		Indore	Mota Masra	3350	3350	Unch
			Chota	3325	3325	Unch
		Pipariya	Desi	NA	NA	-
		Ashok Nagar	Desi	NA	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	4500	-
			Tanzania	NA	4300	-
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4200	-

			Chamki	NA	5550	-
		Latur	Desi	NA	5100	-
		Akola	Desi	NA	4800	-
		Jalgaon	Chamki	NA	5000	-
		Amravati	Desi	4700	4700	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5000	5000	Unch
			Karnataka	5500	5500	Unch
			M.P.	5000	5000	Unch
			Merta city(Mogar)	4800	4800	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4500	4500	Unch
	Punjab	Ludhiana	Desi	4300	4300	Unch
	Uttar Pradesh	Kanpur	Desi	NA	3900	-
	Rajasthan	Jaipur	Desi	4600	4500	100
		Merta City	Desi	NA	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	3400	-
		Jalna	Desi	NA	3500	-
		Latur	Desi	NA	3600	-
		Akola	Desi	NA	3150	-
		Jalgaon	Desi	NA	3500	-
	Delhi	Delhi	Burmese SQ	3850	3925	-75
	Tamil Nadu	Chennai	Burmese FAQ	3550	3550	Unch
			Burmese SQ	3675	3650	25
			local	3000	3000	Unch
	Madhya Pradesh	Indore	Maharashtra Line	3500	3450	50
			local	3000	3000	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3000	3500	-500
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra	Desi	3600	3500	100
	Andhra Pradesh	Vijayawada	Polished	NA	3850	-
			Sada(Bada)	NA	3650	-
		Guntur	Gota Barnded	4850	5000	-150
	West Bengal	Kolkata	Urad Faq	3800	3750	50
	Rajasthan	Jaipur	Desi	3200	3400	-200

Arrival at Key Spot Markets:

Commodity	State	Centre	Arrivals (in bags of 1 Qtl)		Change	
			29-Sep-12	28-Sep-12		
Chana	Delhi	Delhi	Rajasthan	40	40	Unch

(Chickpea/ Bengal Gram)			Madhya Pradesh	40	40	Unch
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	NA	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	60	150	-90
		Ganjbasoda	Desi	NA	400	-
		Guna		NA	NA	-
		Ashok Nagar		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	1000	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Bargarh	kantewala	25	15	10
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	NA	NA	-
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	500	-
		Khandwa		NA	18	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	NA	400	-
			ChanaMixed	NA	200	-
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	400	250	150
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-

			Yellow	NA	NA	-	
		Harpalpur	White	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	500	-	
	Maharashtra	Latur		NA	1000	-	
		Jalna		NA	30	-	
			White	NA	NA	-	
		Akola	Red	NA	50	-	
		Jalgaon		NA	NA	-	
		Amravati	Desi	1000	800	200	
	Madhya Pradesh	Katni		NA	NA	-	
		Indore	MH	600	500	100	
		Pipariya	Desi	NA	NA	-	
		Bhind	Red	NA	NA	-	
		Bargarh		NA	NA	-	
		Dabra		NA	NA	-	
		Gadarwara		NA	NA	-	
		Khandwa		NA	40	-	
	Morena	NA		NA	-		
Masoor (lentil)	Madhya Pradesh	Indore	Masra	1000	3000	-2000	
		Pipariya	Desi	NA	NA	-	
		Ashok Nagar		NA	NA	-	
		Katni	Seed	NA	NA	-	
		Guna	Desi	NA	NA	-	
		Ganjbasoda		NA	300	-	
		Biaora	Medium	NA	NA	-	
		Bargarh	Whole	NA	NA	-	
		Bina	kali	NA	NA	-	
		Dabra	Medium	NA	NA	-	
		Gadarwara	whole	NA	NA	-	
		Gotegaon	whole	NA	NA	-	
		Harpalpur	Seed	NA	NA	-	
		Jabalpur		NA	NA	-	
		Rajgarh	Medium	NA	NA	-	
		Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	300	Unch
Punjab		Ludhiana	Desi	400	400	Unch	
Rajasthan		Jaipur		NA	NA	-	

	Uttar Pradesh	Kanpur		NA	600	-
	Maharashtra	Jalgaon	Chamki	NA	800	-
		Latur	Desi	NA	2000	-
		Akola		NA	1500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	3000	-
		Akola		NA	500	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	200	200	Unch
			Local	300	300	Unch
		Neemuch	Desi	100	100	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
					1500	800
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			29-Sep-12	28-Sep-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	5900	-
		Latur	NA	NA	-
		Akola	NA	5500	-
	Uttar Pradesh	Kanpur	5300	5300	Unch
	Rajasthan	Bikaner	5100	5200	-100
	Madhya Pradesh	Indore	5800	5800	Unch
		Katni	NA	5700	-
			5400	NA	-
		Gwalior	5325	5350	-25
		Guna	NA	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	5300	-
	Delhi	Delhi	5300	5300	Unch
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2850	2875	-25

	Uttar Pradesh	Kanpur	2875	2900	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6900	-
		Latur	NA	6400	-
		Akola(Phatka)	NA	6400	-
		Akola(sava no.)	NA	5400	-
	Karnataka	Gulbarga	NA	6200	-
	Madhya Pradesh	Indore	6200	6400	-200
		Katni	NA	6500	-
		Katni (Sava)	NA	5700	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4150	4200	-50
	Madhya Pradesh	Indore	4100	4100	Unch
		Katni	NA	4175	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4300	-50
		Delhi (Choti Masoor)	5700	5800	-100
Moong (Green gram)	Maharashtra	Jalgaon	NA	6300	-
		Akola(Mogar)	NA	6250	-
	Rajasthan	Bikaner (Split)	5700	5500	200
	Madhya Pradesh	Indore	6200	6400	-200
	Karnataka	Gulbarga	NA	5900	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5400	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	NA	5100	-
	Andhra Pradesh	Guntur	4950	5100	-150

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