

Pulses Domestic Fundamentals:

- Mostly Pulses cash markets witnessed weak tone on dull demand.
- While, chana surge in-anticipation of withdraw of special margin on chana. As per a circular issued by NCDEX date Oct. 01, 2012, existing Special Margin of 10% (in cash) on the Long side shall be withdrawn on all the running contracts and yet to be launched contracts (CHARJDEDEL) in Chana with effect from beginning of day Thursday, October 04, 2012. (Source: NCDEX)
- Lower arrivals of new moong crop support the prices at Jaipur markets.
- At JNPT port, 7 containers of Burma urad, 25 containers of Burma tur, 48 containers of Malawi tur, 46 containers of Tanzania tur, 9 containers of Kenya tur, 10 containers of Mozambique tur, 22 containers of Australia chana, 3 containers of Kenya chana, 20 containers of Kenya moong, 32 containers of Australia moong, 5 containers of Indonesia moong, 2 containers of china moong, 1 containers of Burma moong, 5 containers of Mozambique moong, 21 containers of Australia masoor, 100 containers of Canada masoor, 45 containers of USA masoor, 33 containers of green peas, 22 containers of Argentina green peas, 28 containers of USA green peas, 7 containers of USA chana, 1 containers of Russia yellow peas, 2 containers of Burma chana, 5 containers of Argentina split chana, 2 containers of Argentina chana, 5 containers of Turkey chana and 9 containers of Mexico chana arrived on 1 Oct., 2012.
- According to Andhra Pradesh State Agriculture Dept., following is the kharif pulses sown area (in Lakh ha.) as on Oct. 3, 2012:-

	In 2011	in 2012	% Change
Tur	4.79	4.48	-6.47
Moong	1.52	1.67	9.87
Urad	0.63	0.57	-9.52
Total Pulses	7.07	6.80	-3.82

- CACP has recommended a hike in minimum support price (MSP) of gram by Rs.200 to Rs.3000 a quintal and masoor by Rs.100 to Rs.2900 a quintal for upcoming 212-13 rabi season to boost the production of pulses.

International Fundamental:

- Pakistan's pulses imports increase by 22.38 percent in August, 2012 to USD 36.131 million as compared to 29.549 million in August last fiscal year because of lower production this year.
- According to Govt. of Alberta, Canadian pea exporters are keeping close eye on Indian rabi pea sowing as India imports approx. Three- quarters of Canadian yellow peas. However, new crop supplies meet up with firm buying from India and other south-Asian countries. In first half of September, bulk exports volumes of Canadian peas exceeded 100000 tonnes. Meanwhile, high demand from China also limit the possible downside risk.
- Canadian field pea markets remained steady. Growers delivers almost 14,000 MT in last week and total of 602,400 MT delivered till date, representing 18 percent of the available supply of peas in Western Canada.
- Lentil markets witnessed mixed tone on relatively light end-user buying activities.

Outlook: - Upcoming Festival demand likely to support the prices in coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 03-10-12

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	153	4335	4483	4325	4474	56,460	-12,000	68,130	-1,930
Nov-12	118	4221	4308	4126	4278	97,330	16,680	55,690	3,670
Dec-12	88	3975	4103	3975	4082	26,290	8,430	39,800	5,940
Jan-13	65	3830	3950	3825	3931	5,790	1,980	10,580	1,500

Spread Matrix: - as on 03-10-12

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	-49					
Oct-12		-196				
Nov-12			-196			
Dec-12				-151		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 01-10-12

Location	Demat	In-Process	Total
Bikaner	7282	377	7659
Delhi	24498	0	24498
Indore	10889	0	10889
Dewas	3728	0	3728
Total	46397	377	46774

(Source-NCDEX)

FOREX

Currency	03.10.2012	01.10.2012
US Dollar	52.33	52.78
Euro	67.44	67.78
Yen (100)	66.89	67.86
GBP	85.30	85.16
MMK [#]	0.606	0.608

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 01 Oct., 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	1756	180	90	2596
Nov-12	3893	10980	8261	3239	26373
Dec-12	1907	10597	1413	399	14316
Jan-13	902	1165	202		2269
Feb-13	10		833		843
Total	7282	24498	10889	3728	46397

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 3rd October, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					3-Oct-12	1-Oct-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Oct	730	745	-15
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Oct	575	585	-10
		Red		Oct	585	595	-10

		Red	Arusha	Oct	625	635	-10
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct	440	440	Unch
			Ukraine	Oct	423	423	Unch
			Canada (container)	Oct	465	465	Unch
		Green	U.S.	Oct	595	585	+10
			Canada	Oct	585	575	+10
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsen)	Canada	Oct	590	600	-10
		Flash	Australia	Oct	590	590	Unch
		Nuggets		Oct	590	590	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Oct	625	635	-10
		SQ (Old)			NA	NA	-
		SQ (New)		Oct	655	665	-10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	715	715	Unch
			Tanzania	Oct	760	760	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	840	850	-10
			Burma	Oct	775	780	-5
	Moong (Green gram)	Pedishewa	Burma	Oct	900	900	Unch
		Annaseva			NA	NA	-
		Pokako		Oct	780	780	Unch
		Crystal Variety	Australia	Oct	1070	1070	Unch
			Tanzania	Oct	910	920	-10
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			615	625	-10
		SQ (Old)			NA	NA	-
		SQ (New)			640	655	-15
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		740	740	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				3-Oct-12	1-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4450	4400	50
		Latur	Gauran	4350	4350	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4550	4550	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4500	4400	100
			Pila	4700	4700	Unch
		Akola	Mixed chana	4350	4300	50
			Chapa	4400	4350	50
			Annagiri	4450	4400	50
		Amaravati	Desi	4400	4300	100
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4425	4350	75
	Rajasthan	Jaipur	Desi	4400	4300	100
		Bikaner		4300	4150	150
	Madhya Pradesh	Indore	Kantewala	4450	4300	150
			Kabuli 4446 Mill quality	8500	8000	500
			Kabuli 5860 Export quality	9000	8800	200
		Pipariya	Desi	4000	4000	Unch
		Ashok Nagar		4250	NA	-
		Gwalior		4300	4150	150
		Katni		4050	4150	-100
		Neemuch	Kantewala	4300	4100	200
		Ganjbasoda	Desi	4150	4100	50
		Guna		4000	4250	-250
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	4100	4100	Unch
		Bina	Desi	NA	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4100	NA	-
		Gotegaon		NA	NA	-

		Hrada		NA	NA	-
		Jabalpur		4200	NA	-
		Khandwa		Kante wala	4300	NA
		Rajgarh	Desi	4400	NA	-
			kante wala	NA	NA	-
		Dollar(Kabuli)	NA	NA	-	
	Morena	Desi	4400	NA	-	
	Uttar Pradesh		Kanpur	4370	4350	20
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	5200	-200
Andhra Pradesh	Vijayawada	Desi	NA	4350	-	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2451	2431	20
			White American	2411	2400	11
			Green Canadian	3400	3500	-100
			Green American	3500	3400	100
	Uttar Pradesh	Kanpur	Desi	2700	2710	-10
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2400	Unch
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2700	NA	-
			Green Peas Canadian	3300	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3900	3900	Unch
			Arusha	3300	3400	-100
			Mozambique	3200	3050	150
			Malawi	3050	3150	-100
		Latur	White	5100	5100	Unch
			Red	5100	5100	Unch
		Jalna	Red	3700	3700	Unch
			White	4200	4200	Unch
			BDM	4300	4400	-100
		Akola	Red	4150	4100	50
		Jalgaon	Red	4500	4500	Unch
		Amravati	Desi	4400	4350	50
	Delhi	Delhi	Burmese Lemon	4050	4050	Unch

	Uttar Pradesh	Kanpur	Tur U.P Line	3800	3800	Unch
			Tur M.P Line	3720	3720	Unch
	West Bengal	Kolkata	Burmese Lemon	4000	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada	Red	NA	3900	-
	Madhya Pradesh	Katni	Desi	3500	3500	Unch
		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	3600	3700	-100
		Bhind	Red	NA	NA	-
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	3855	NA	-
		Khandwa	Red	3650	NA	-
		Jabalpur		NA	NA	-
		Morena	Red	3600	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3300	3275	25
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3650	3650	Unch
			Bareilly Delivery	3800	3800	Unch
	West Bengal	Kolkata	Masoor Canadian	3400	NA	-
	Madhya Pradesh	Gwalior	Desi	3400	3500	-100
		Katni	Seed	3400	3450	-50
		Guna	Desi	3000	3400	-400
		Ganjbasoda	Desi	3350	3200	150
		Indore	Mota Masra	3300	3350	-50
			Chota	3275	3325	-50
		Pipariya	Desi	3200	3050	150
		Ashok Nagar	Desi	3400	NA	-
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	3000	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-

		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5200	4700	500	
			Tanzania	4400	4450	-50	
			Annaseva	NA	NA	-	
		Jalna	Desi	4200	4200	Unch	
			Chamki	5000	5500	-500	
			Latur	Desi	5100	5100	Unch
			Akola	Desi	4900	4700	200
		Jalgaon	Chamki	4900	4900	Unch	
	Amravati	Desi	4500	4500	Unch		
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5300	5200	100	
			Karnataka	5500	5500	Unch	
			M.P.	5300	5300	Unch	
			Merta city(Mogar)	5200	5000	200	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	4800	4500	300	
	Punjab	Ludhiana	Desi	4500	4500	Unch	
Uttar Pradesh	Kanpur	Desi	4300	4250	50		
Rajasthan	Jaipur	Desi	5300	5300	Unch		
	Merta City	Desi	5700	5500	200		
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3300	3350	-50	
		Jalna	Desi	3500	3300	200	
		Latur	Desi	3600	3600	Unch	
		Akola	Desi	3400	3300	100	
		Jalgaon	Desi	3500	3500	Unch	
	Delhi	Delhi	Burmese SQ	3850	3850	Unch	
	Tamil Nadu	Chennai	Burmese FAQ	3450	3550	-100	
			Burmese SQ	3575	3675	-100	
			local	3000	2900	100	
	Madhya Pradesh	Indore	Maharashtra Line	3500	3400	100	
			Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3400	3450	-50	
		Chhattarpur	local	NA	NA	-	
		Jabalpur		NA	NA	-	
		Dabra		3600	3600	Unch	
		Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Sada(Bada)			NA	NA	-	
	Guntur		Gota Barnded	4850	4850	Unch	
	West Bengal	Kolkata	Urad Faq	3800	NA	-	
	Rajasthan	Jaipur	Desi	3500	3400	100	

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change	
				03-Oct-12	01-Oct-12		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	60	45	15	
			Madhya Pradesh	60	45	15	
		Madhya Pradesh	Indore	Kantewala	1000	2000	-1000
	Pipariya		Desi	300	300	Unch	
	Katni			NA	NA	-	
	Neemuch		Kantewala	100	100	Unch	
	Ganjbasoda		Desi	300	400	-100	
	Guna			NA	NA	-	
	Ashok Nagar			500	NA	-	
	Badnagar		Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
	Biaora		Kantawala	NA	NA	-	
	Bhind		desi	NA	NA	-	
	Bargarh		kantewala	30	25	5	
	Bina		Desi	NA	NA	-	
	Chhatarpur			NA	NA	-	
	Dabra			NA	NA	-	
			Kabuli	NA	NA	-	
	Gadarwara		desi	125	NA	-	
	Gotegaon			NA	NA	-	
	Harda			NA	NA	-	
	Jabalpur			500	NA	-	
	Khandwa			NA	NA	-	
	Rajgarh		kante wala	NA	NA	-	
			Dollar	NA	NA	-	
	Morena		desi	NA	NA	-	
	Maharashtra		Latur	Gauran	400	400	Unch
				ChanaMixed	200	200	Unch
				Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-	
			Pila	NA	NA	-	
		Amravati	Desi	300	200	100	
		Akola	Mixed chana	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	

	Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	NA	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1000	500	
	Maharashtra	Latur		500	500	Unch	
		Jalna		20	NA	-	
			White	NA	NA	-	
		Akola	Red	50	50	Unch	
		Jalgaon		NA	NA	-	
		Amravati	Desi	1000	1000	Unch	
	Katni	NA		NA	-		
	Madhya Pradesh	Indore	MH	600	500	100	
		Pipariya	Desi	100	100	Unch	
		Bhind	Red	NA	NA	-	
		Bargarh		NA	NA	-	
		Dabra		NA	NA	-	
		Gadarwara		90	NA	-	
		Khandwa		30	NA	-	
		Morena		NA	NA	-	
	Masoor (lentil)	Madhya Pradesh	Indore	Masra	1000	1000	Unch
Pipariya			Desi	300	50	250	
Ashok Nagar				300	NA	-	
Katni			Seed	NA	NA	-	
Guna			Desi	NA	NA	-	
Ganjbasoda				300	300	Unch	
Biaora			Medium	NA	NA	-	
Bargarh			Whole	NA	NA	-	
Bina			kali	NA	NA	-	
Dabra			Medium	NA	NA	-	
Gadarwara			whole	50	NA	-	
Gotegaon			whole	NA	NA	-	
Harpalpur			Seed	NA	NA	-	
Jabalpur				NA	NA	-	

		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	300	300	Unch
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		500	300	200
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	2000	2000	Unch
		Akola		1500	1500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		4000	3000	1000
		Akola		1000	700	300
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	400	200	200
			Local	500	300	200
		Neemuch	Desi	300	150	150
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra		3000	1500	1500
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			03-Oct-12	01-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5100	5000	100
	Rajasthan	Bikaner	5100	5000	100
	Madhya Pradesh	Indore	5800	5700	100
		Katni	5525	5550	-25
			5300	5300	Unch
		Gwalior	5350	5300	50
		Guna	5250	5350	-100
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-

		Dabra	NA	NA	-	
		Jabalpur	5100	NA	-	
		Delhi	Delhi	5200	5200	Unch
		Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2825	2825	Unch	
	Uttar Pradesh	Kanpur	2830	2800	30	
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch	
		Latur	6300	6300	Unch	
		Akola(Phatka)	6400	6400	Unch	
		Akola(sava no.)	5400	5400	Unch	
	Karnataka	Gulbarga	6100	6200	-100	
	Madhya Pradesh	Indore	6300	6200	100	
		Katni	6200	6300	-100	
		Katni (Sava)	5400	5500	-100	
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4050	4150	-100	
	Madhya Pradesh	Indore	4000	4075	-75	
		Katni	4100	4100	Unch	
		Gwalior	NA	NA	-	
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch	
		Delhi (Choti Masoor)	5700	5700	Unch	
Moong (Green gram)	Maharashtra	Jalgaon	6200	6200	Unch	
		Akola(Mogar)	6400	6250	150	
	Rajasthan	Bikaner (Split)	6200	5700	500	
	Madhya Pradesh	Indore	6400	6200	200	
	Karnataka	Gulbarga	6000	5900	100	
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5400	5400	Unch	
	Rajasthan	Bikaner (Split)	4200	4100	100	
	Madhya Pradesh	Indore	5900	6000	-100	
	Karnataka	Gulbarga	5100	5100	Unch	
	Andhra Pradesh	Guntur	4950	4950	Unch	

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