

Pulses Domestic Fundamentals:

- Mostly steady sentiment witnessed in Pulses market on Friday.
- Subdued demand was noticed in the spot market and put cap on prices to gain.
- In Rajasthan, Pulses at maturity stage No pest/diseases were noticed. IN Bihar, sowing of Arhar is in progress. Urd are in early vegetative stage. In UP, Black gram at Flowering, Green gram at Flowering/ Padding , Pigeon pea at Vegetative / Branching.
- Burma Urad FAQ new offered unchanged, but SQ Urad new quoted down due to weak demand in Chennai pulses market on Friday. Moreover, lemon Tur also quoted down on weak demand, but white peas remained unchanged in the market.
- At JNPT port, 7 containers of Burma urad, 25 containers of Burma tur, 48 containers of Malawi tur, 46 containers of Tanzania tur, 9 containers of Kenya tur, 10 containers of Mozambique tur, 22 containers of Australia chana, 3 containers of Kenya chana, 20 containers of Kenya moong, 32 containers of Australia moong, 5 containers of Indonesia moong, 2 containers of china moong, 1 containers of Burma moong, 5 containers of Mozambique moong, 21 containers of Australia masoor, 100 containers of Canada masoor, 45 containers of USA masoor, 33 containers of green peas, 22 containers of Argentina green peas, 28 containers of USA green peas, 7 containers of USA chana, 1 containers of Russia yellow peas, 2 containers of Burma chana, 5 containers of Argentina split chana, 2 containers of Argentina chana, 5 containers of Turkey chana and 9 containers of Mexico chana arrived on 1 Oct., 2012.
- According to Andhra Pradesh State Agriculture Dept., following is the kharif pulses sown area (in Lakh ha.) as on Oct. 3, 2012:-

	In 2011	in 2012	% Change
Tur	4.79	4.48	-6.47
Moong	1.52	1.67	9.87
Urad	0.63	0.57	-9.52
Total Pulses	7.07	6.80	-3.82

- CACP has recommended a hike in minimum support price (MSP) of gram by Rs.200 to Rs.3000 a quintal and masoor by Rs.100 to Rs.2900 a quintal for upcoming 212-13 Rabi season to boost the production of pulses.

International Fundamental:

- Pakistan's pulses imports increase by 22.38 percent in August, 2012 to USD 36.131 million as compared to 29.549 million in August last fiscal year because of lower production this year.
- According to Govt. of Alberta, Canadian pea exporters are keeping close eye on Indian rabi pea sowing as India imports approx. Three- quarters of Canadian yellow peas. However, new crop supplies meet up with firm buying from India and other south-Asian countries. In first half of September, bulk exports volumes of Canadian peas exceeded 100000 tonnes. Meanwhile, high demand from China also limit the possible downside risk.
- Canadian field pea markets remained steady. Growers delivers almost 14,000 MT in last week and total of 602,400 MT delivered till date, representing 18 percent of the available supply of peas in Western Canada.
- Lentil markets witnessed mixed tone on relatively light end-user buying activities.

Outlook: - Upcoming Festival demand likely to support the prices in coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 05-10-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	-7	4521	4560	4500	4530	23,360	-17,860	60,520	-3,370
Nov-12	-7	4351	4358	4291	4339.00	89,360	7,220	67,930	3,200
Dec-12	16	4111	4149	4056	4125.00	22,740	1,830	44,310	250
Jan-13	11	3935	3974	3875	3948	8,810	1,250	13,200	190

Spread Matrix: - as on 05-10-2012

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	-30					
Oct-12		-191				
Nov-12			-214			
Dec-12				-177		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 04-10-2012

Location	Demat	In-Process	Total
Bikaner	7690	448	8138
Delhi	23655	0	23655
Indore	10828	0	10828
Dewas	3728	0	3728
Total	45901	448	46349

(Source-NCDEX)

FOREX

Currency	05.10.2012	04.10.2012
US Dollar	51.61	51.97
Euro	67.17	67.19
Yen (100)	65.83	66.14
GBP	83.57	83.67
MMK [#]	0.0602	0.0602

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 01 Oct., 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	1756	180	90	2596
Nov-12	3893	10980	8261	3239	26373
Dec-12	1907	10597	1413	399	14316
Jan-13	902	1165	202		2269
Feb-13	10		833		843
Total	7282	24498	10889	3728	46397

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 5th October, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Oct-12	4-Oct-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Oct	755	755	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Oct	575	575	Unch
		Red		Oct	585	585	Unch
		Red	Arusha	Oct	625	625	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	430	440	-10

			Ukraine	Oct-Nov	419	423	-4
			Canada (container)	Oct-Nov	465	465	Unch
		Green	U.S.	Oct-Nov	595	595	Unch
			Canada	Oct-Nov	585	585	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Oct-Nov	590	590	Unch
		Flash	Australia	Oct-Nov	590	590	Unch
		Nuggets		Oct-Nov	590	590	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Oct	650	640	+10
		SQ (Old)			NA	NA	-
		SQ (New)		Oct	680	665	+15
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	690	700	-10
			Tanzania	Oct	760	760	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	840	840	Unch
			Burma	Oct	775	775	Unch
	Moong (Green gram)	Pedishewa	Burma	Oct	920	900	+20
		Annaseva			NA	NA	-
		Pokako		Oct	840	780	+60
		Crystal Variety	Australia	Oct-Nov	1100	1070	+30
			Tanzania	Oct	930	910	+20
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			635	630	+5
		SQ (Old)			NA	NA	-
		SQ (New)			660	660	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		750	745	+5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				5-Oct-12	4-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4450	4525	-75
		Latur	Gauran	4350	4350	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4550	4550	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4400	4500	-100

			Pila	4700	4700	Unch	
		Akola	Mixed chana	4400	4450	-50	
			Chapa	4450	4425	25	
			Annagiri	4575	4600	-25	
		Amaravati	Desi	4500	4400	100	
		Jalgaon		4500	4500	Unch	
	Delhi	Delhi	Rajasthan	NA	NA	-	
			Madhya Pradesh	4500	4450	50	
	Rajasthan	Jaipur	Desi	4500	4500	Unch	
		Bikaner		4300	4400	-100	
	Madhya Pradesh	Indore	Kantewala	4500	4450	50	
			Kabuli 4446 Mill quality	7500	8500	-1000	
			Kabuli 5860 Export quality	600	9000	-8400	
		Pipariya	Desi	4250	4200	50	
		Ashok Nagar		4200	4300	-100	
		Gwalior		4275	4300	-25	
		Katni		4200	4200	Unch	
		Neemuch	Kantewala	4400	4100	300	
		Ganjbasoda	Desi	4100	4150	-50	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	7300	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	4250	4200	50	
		Baragarh	kantewala	4250	4200	50	
		Bina	Desi	4250	4250	Unch	
		Chhattarpur		NA	NA	-	
		Dabra		NA	NA	-	
			Kabuli	NA	NA	-	
		Gadarwara	Desi	4150	4100	50	
		Gotegaon		NA	4500	-	
		Hrada		NA	NA	-	
		Jabalpur		NA	NA	-	
			Kante wala	NA	NA	-	
		Khandwa	Desi	4500	4500	Unch	
		Rajgarh	kante wala	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
		Morena	Desi	4450	4400	50	
		Uttar Pradesh		Kanpur	4525	4500	25
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	4950	4950	Unch
		Andhra Pradesh	Vijayawada	Desi	4500	4500	Unch

Matar (Peas)	Maharashtra	Mumbai	White Canadian	2421	2461	-40	
			White American	2550	2600	-50	
			Green Canadian	3300	3325	-25	
			Green American	3350	3375	-25	
	Uttar Pradesh	Kanpur	Desi	2810	2730	80	
			White Canadian	NA	NA	-	
	Madhya Pradesh	Gwalior	White peas	2450	2450	Unch	
		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Harpalpur	White	2475	NA	-	
		Gotegaon	Yellow	NA	2400	-	
			Green	NA	NA	-	
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2725	Unch	
Green Peas Canadian			3450	3400	50		
Tamil Nadu	Chennai	American Green Peas	NA	NA	-		
		Canada Green Peas	NA	NA	-		
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3911	4025	-114	
			Arusha	3250	3325	-75	
			Mozambique	3100	3100	Unch	
			Malawi	3100	3150	-50	
		Latur	White	5100	5100	Unch	
			Red	5100	5100	Unch	
		Jalna	Red	3700	3700	Unch	
			White	4100	4200	-100	
			BDM	4200	4300	-100	
		Akola	Red	4100	4200	-100	
		Jalgaon	Red	4500	4500	Unch	
		Amravati	Desi	4400	4400	Unch	
		Delhi	Delhi	Burmese Lemon	4100	4100	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3900	3850	50	
			Tur M.P Line	3800	3750	50	
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch	
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-	
	Karnataka	Gulbarga	Red	4700	4700	Unch	
	Andhra Pradesh	Vijayawada	Red	3850	4000	-150	
	Madhya Pradesh		Katni	Desi	3500	3400	100
			Indore	Mh	4300	4300	Unch
			Pipariya	Desi	3900	3800	100
			Bhind	Red	3300	3300	Unch
			Baragarh	Red	NA	3200	-
			Dabra		NA	NA	-
			Gadarwara	Red	3900	3600	300
			Khandwa	Red	3900	3800	100
			Jabalpur		NA	NA	-

		Morena	Red	3650	3600	50
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3250	3250	Unch
	Delhi	Delhi	Chanti Export	5800	5800	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	4750	4750	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3700	3700	Unch
			Bareilly Delivery	3840	3925	-85
	West Bengal	Kolkata	Masoor Canadian	3350	3450	-100
	Madhya Pradesh	Gwalior	Desi	3400	3425	-25
		Katni	Seed	3300	3300	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3175	3100	75
		Indore	Mota Masra	3300	3300	Unch
			Chota	3275	3275	Unch
		Pipariya	Desi	3250	3250	Unch
		Ashok Nagar	Desi	3400	3400	Unch
		Baragarh	Whole	3200	NA	-
		Bina	kali	3200	3200	Unch
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	3200	NA	-
		Gotegaon	whole	NA	3100	-
		Harpalpur	Seed	3500	NA	-
		Jabalpur		NA	NA	-
	Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5250	5000	250
			Tanzania	4900	4800	100
			Annaseva	NA	NA	-
		Jalna	Desi	4200	4200	Unch
			Chamki	5000	5000	Unch
		Latur	Desi	5100	5100	Unch
		Akola	Desi	5000	NA	-
		Jalgaon	Chamki	4900	4900	Unch
		Amravati	Desi	4600	4600	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5400	Unch
			Karnataka	5600	5600	Unch
			M.P.	5200	5200	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	4800	4800	Unch
	Punjab	Ludhiana	Desi	4900	4900	Unch
	Uttar Pradesh	Kanpur	Desi	4600	4700	-100

	Rajasthan	Jaipur	Desi	5300	5300	Unch
		Merta City	Desi	5900	5900	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3325	3350	-25
		Jalna	Desi	3500	3500	Unch
		Latur	Desi	3600	3600	Unch
		Akola	Desi	3350	NA	-
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3525	3500	25
			Burmese SQ	3675	3675	Unch
	Madhya Pradesh	Indore	local	3200	3000	200
			Maharashtra Line	3500	3500	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3600	3450	150
		Chhattarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	3800	3800	Unch
			Sada(Bada)	3600	3600	Unch
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3600	3650	-50
	Rajasthan	Jaipur	Desi	3100	3100	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				05-Oct-12	04-Oct-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Madhya Pradesh	Indore	Kantewala	1000	800	200
		Pipariya	Desi	700	500	200
		Katni		NA	NA	-
		Neemuch	Kantewala	150	100	50
		Ganjbasoda	Desi	400	400	Unch
		Guna		NA	NA	-
		Ashok Nagar		500	500	Unch
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	300	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	25	20	5
		Bina	Desi	200	600	-400
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	175	200	-25

		Gotegaon		NA	800	-
		Harda		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	400	400	Unch
			ChanaMixed	200	200	Unch
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	200	200	Unch
Akola	Mixed chana	NA	NA	-		
Karnataka	Gulbarga	Annagiri	NA	NA	-	
Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
Uttar Pradesh	Kanpur		NA	NA	-	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	500	-
			Yellow	NA	100	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1500	1500	Unch
	Maharashtra	Latur		500	500	Unch
		Jalna		20	20	Unch
			White	NA	NA	-
		Akola	Red	50	50	Unch
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	700	300
	Katni	NA		NA	-	
	Madhya Pradesh	Indore	MH	600	600	Unch
		Pipariya	Desi	100	100	Unch
		Bhind	Red	50	50	Unch
		Bargarh		NA	5	-
		Dabra		NA	NA	-
		Gadarwara		90	40	50
		Khandwa		40	25	15
	Morena	NA	NA	-		
Masoor (lentil)	Madhya Pradesh	Indore	Masra	1000	1000	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		400	300	100

		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		300	300	Unch
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	20	NA	-
		Bina	kali	300	250	50
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	40	NA	-
		Gotegaon	whole	NA	800	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	300	200
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		700	700	Unch
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	2000	2000	Unch
		Akola		1800	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		4000	4000	Unch
		Akola		1500	NA	-
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	300	400	-100
			Local	500	500	Unch
		Neemuch	Desi	300	300	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			05-Oct-12	04-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5170	5200	-30
	Rajasthan	Bikaner	5400	5200	200
	Madhya Pradesh	Indore	5750	5825	-75

		Katni	5700	5700	Unch
			5300	5400	-100
		Gwalior	5375	5400	-25
		Guna	NA	NA	-
		Bhind	5400	5600	-200
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5325	5300	25
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2850	2850	Unch
	Uttar Pradesh	Kanpur	2900	2925	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6400	6300	100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	6300	6200	100
		Katni	6200	6300	-100
		Katni (Sava)	5400	5500	-100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4150	4100	50
	Madhya Pradesh	Indore	4050	4100	-50
		Katni	4150	4150	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	5700	5700	Unch
Moong (Green gram)	Maharashtra	Jalgaon	6200	6200	Unch
		Akola(Mogar)	6500	6400	100
	Rajasthan	Bikaner (Split)	6200	6100	100
	Madhya Pradesh	Indore	6600	6500	100
	Karnataka	Gulbarga	6200	6200	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5400	5400	Unch
	Rajasthan	Bikaner (Split)	4050	4000	50
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5000	5100	-100
	Andhra Pradesh	Guntur	4950	4950	Unch

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