

Pulses Domestic Fundamentals:

- Mostly steady sentiment witnessed in Pulses market on Monday. Meanwhile, chana at NCDEX surged on fresh buying interest.
- Lower demand was noticed in the spot market and put cap on prices to gain.
- At Chennai port, 171 containers of Burma urad, 104 containers of tur, 27 containers of moong, 60 containers of masoor, 10 containers of green peas, 7 containers of chana and 10 containers of yellow peas.

Standing Crop Outlook as on 26th Sep., 2012 (Source-ICAR)

- In Vidarbha (Maharashtra),
 - ✓ Tur is through development /branching phase.
 - ✓ Late sown urad and moong at physiological maturity.
 - ✓ Hoeing/weeding operations are underway in tur,
 - ✓ Threshing, sun drying and harvesting of timely sown moong and urad.
 - ✓ Field preparations are under way for rainfed rabi chickpea crops.
 - ✓ Timely sowing of rainfed chickpea (ICCV-2, ICCV-10, JAKI-9218, SAKI-9516, and PKV Harita, PKV Kabuli 2 and 4) is suggested.
- Madhya Maharashtra region,
 - ✓ moong and urad are in maturity stage
 - ✓ Tur is in pod formation stage
 - ✓ mild intensity of grass hopper in urad and leaf folder in tur are noticed.
 - ✓ It is suggested to sow chana (variety: vijay, digvijay and BDNG-797) due to good rainfall in the region.
- In Marathwada region (Maharashtra), harvesting and threshing of moong and urad crops and land preparation for sowing of rabi crops are in progress. Tur are at development stage, moong and urad are at grain maturity stage
- In Chhattisgarh,
 - ✓ harvesting of urad and moong is in progress
 - ✓ urad, moong are at maturity stage
- In South Karnataka, weeding in tur and crop is at establishment to 8-10 leaves stage. Meanwhile, leaf miner in tur crop were noticed.
- In Madhya Pradesh,
 - ✓ Low intensity of hairy caterpillar in moong and urad crop is noticed.
- In Western Uttar Pradesh,
 - ✓ Spraying insecticide in urad, tur and moong witnessed.
 - ✓ tur is at vegetative stage
 - ✓ Urad and moong is at flowering stage. Moong is also at padding stage.
 - ✓ pod borer witnessed in urad and moong. To cope with pod borer, spray 50% monocrotophos (875 ml) in 625 liter water/ha is also suggested.
- In Haryana,
 - ✓ Arrangement of seeds of rabi crops viz. chickpea etc.
 - ✓ Harvesting and threshing of moong
 - ✓ And tur in pod formation.
- In Punjab, Arrangement of rabi crop seed i.e. chana is in progress
- In Jharkhand, field preparation for early sowing of green pea. Harvesting of moong and urad
- In Gujarat,
 - ✓ tur is in flower bud initiation phase stage. hoeing, weeding and need based plant protection
 - ✓ is in also in progress
 - ✓ moong and urad at pod development to maturity stage
- In Bihar, kharif urad and tur are in early vegetative stage and sowing of September tur are in progress.
- In Odisha,
 - ✓ medium stage tur crop is in branching stage
 - ✓ moong and urad is at maturity stage
- In J&K, harvesting of moong is in progress.

International Fundamental:

- According to the Saskatchewan (Canada) Ministry of Agriculture for the period September 25 to October 1, 2012 :-
 - 96 percent of chana has been combined.

- 99 percent of masoor has been combined.
- 100 percent of peas are also combined.
- Farmers are busy in finishing harvesting, hauling bales and controlling weeds.
- In Canada, chana production is likely to surge to 95,100 MT from 90,800 MT in last year.
- During the week ended on 30 Sep, visible field pea stock in Canada's licensed elevator system totaled 265,200 MT, down by 33600 from previous week total stock of 298,800 MT. It is also down by 49200 MT from 314400 MT by this time of the season during the last year. The total export during this period, totaled at 47500 MT as compared with 21900 MT in last week. Export shipments so far in this season total at 430900 MT of peas down by 80200 MT from 511100 MT in last year. (Source-Canadian Grain Commission).
- Canadian field pea markets remain unchanged, because of worries of demand from the Indian subcontinent.
- Canadian lentil market featured weak tone on high carry-in stock record 7.88 lakh tonnes and with 1.38 MMT harvest this year.

Outlook: - Upcoming Festival demand likely to support the prices in coming days.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 08-10-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Oct-12	90	4505	4609	4499	4609	12,340	490	63,650	-460
Nov-12	96	4322	4438	4297	4412	111,450	40,450	66,060	-1,430
Dec-12	117	4146	4252	4112	4245	47,260	24,030	49,730	2,780
Jan-13	83	3941	4040	3930	4025	12,450	2,660	17,690	3,330

Spread Matrix: -- as on 08-10-2012

Contract	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
Basis	-209					
Oct-12		-197				
Nov-12			-167			
Dec-12				-220		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 06-10-2012

Location	Demat	In-Process	Total
Bikaner	7238	2088	9326
Delhi	22179	60	22239
Indore	10567	0	10567
Dewas	3638	0	3638
Total	43622	2148	45770

(Source-NCDEX)

FOREX

Currency	06.10.2012	08.10.2012
US Dollar	51.91	52.21
Euro	67.69	67.75
Yen (100)	--	66.46
GBP	83.76	84.00
MMK [#]	--	0.061

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 01 Oct., 2012

FED	Bikaner	Delhi	Indore	Indore(Dewas)	Total
Oct-12	570	1756	180	90	2596
Nov-12	3893	10980	8261	3239	26373
Dec-12	1907	10597	1413	399	14316
Jan-13	902	1165	202		2269
Feb-13	10		833		843
Total	7282	24498	10889	3728	46397

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 8th October, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Oct-12	6-Oct-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Oct	755	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Oct	575	NA	-
		Red		Oct	585	NA	-
		Red	Arusha	Oct	625	NA	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Oct-Nov	425	NA	-
			Ukraine	Oct-Nov	416	NA	-
			Canada (container)	Oct-Nov	455	NA	-
		Green	U.S.	Oct-Nov	595	NA	-
			Canada	Oct-Nov	585	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Oct-Nov	590	NA	-
		Flash	Australia	Oct-Nov	590	NA	-
		Nuggets		Oct-Nov	590	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Oct	660	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Oct	685	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Nov-Dec	690	NA	-
			Tanzania	Oct	760	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	840	NA	-
			Burma	Oct	775	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct	1010	NA	-
		Annaseva			NA	NA	-
		Pokako		Oct	865	NA	-
		Crystal Variety	Australia	Oct-Nov	1100	NA	-
			Tanzania	Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			640	635	+5
		SQ (Old)			NA	NA	-
		SQ (New)			695	660	+35
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-

	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		740	750	-10
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				8-Oct-12	6-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4400	4400	Unch
		Latur	Gauran	4350	4350	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4550	4550	Unch
			G-12	4650	4650	Unch
		Jalna	Gauran	4500	4400	100
			Pila	4700	4700	Unch
		Akola	Mixed chana	4500	4400	100
			Chapa	4600	4450	150
			Annagiri	4700	4575	125
		Amaravati	Desi	4600	4600	Unch
		Jalgaon		4500	4500	Unch
	Delhi	Delhi	Rajasthan	NA	NA	-
			Madhya Pradesh	4400	4425	-25
	Rajasthan	Jaipur	Desi	4525	4500	25
		Bikaner		4400	4300	100
	Madhya Pradesh	Indore	Kantewala	4450	4400	50
			Kabuli 4446 Mill quality	7500	7500	Unch
			Kabuli 5860 Export quality	9000	600	8400
		Pipariya	Desi	4175	4130	45
		Ashok Nagar		4250	4250	Unch
		Gwalior		4250	4200	50
		Katni		4100	4200	-100
		Neemuch	Kantewala	4410	4400	10
		Ganjbasoda	Desi	4200	NA	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	7000	7400	-400
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4150	4100	50
		Baragarh	kantewala	4100	4200	-100
		Bina	Desi	4100	NA	-
		Chhattarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-

		Gadarwara	Desi	4200	4200	Unch
		Gotegaon		NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		4200	NA	-
		Khandwa	Kante wala	4300	NA	-
		Rajgarh	Desi	4600	NA	-
			kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
	Morena	Desi	4500	NA	-	
	Uttar Pradesh		Kanpur	4500	4525	-25
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5000	NA	-
Andhra Pradesh	Vijayawada	Desi	4500	4400	100	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2411	2425	-14
			White American	2550	2550	Unch
			Green Canadian	3300	3300	Unch
			Green American	3350	3350	Unch
	Uttar Pradesh	Kanpur	Desi	2700	2820	-120
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2490	2500	-10
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	NA	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2725	Unch
			Green Peas Canadian	3500	3450	50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3875	3850	25
			Arusha	3350	3250	100
			Mozambique	3000	3050	-50
			Malawi	3075	3100	-25
		Latur	White	5100	5100	Unch
			Red	5100	5100	Unch
		Jalna	Red	3700	3700	Unch
			White	4200	4100	100
			BDM	4400	4200	200
		Akola	Red	4200	4100	100
		Jalgaon	Red	4400	4500	-100
		Amravati	Desi	4300	4300	Unch
	Delhi	Delhi	Burmese Lemon	4000	4025	-25
	Uttar Pradesh	Kanpur	Tur U.P Line	3800	3870	-70

			Tur M.P Line	3675	3775	-100
	West Bengal	Kolkata	Burmese Lemon	4000	4000	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4300	NA	-
	Andhra Pradesh	Vijayawada	Red	3850	3800	50
	Madhya Pradesh	Katni	Desi	3400	3500	-100
		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	3700	4000	-300
		Bhind	Red	3300	3250	50
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	3900	3900	Unch
		Khandwa	Red	3900	NA	-
Jabalpur		NA		NA	-	
Morena	Red	3700	NA	-		
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3225	3250	-25
	Delhi	Delhi	Chanti Export	5750	5800	-50
			MP/ Kota Line	3650	3600	50
			UP/ Sikri Line	4950	4750	200
	Uttar Pradesh	Kanpur	Mill Delivery	3625	3670	-45
			Bareilly Delivery	3800	3800	Unch
	West Bengal	Kolkata	Masoor Canadian	3400	3425	-25
	Madhya Pradesh	Gwalior	Desi	3450	3400	50
		Katni	Seed	3450	3300	150
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3200	NA	-
		Indore	Mota Masra	3350	3300	50
			Chota	3325	3275	50
		Pipariya	Desi	3250	3450	-200
		Ashok Nagar	Desi	3200	3400	-200
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3150	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5250	50
			Tanzania	4900	4900	Unch
			Annaseva	NA	NA	-

		Jalna	Desi	4200	4300	-100
			Chamki	5000	5000	Unch
		Latur	Desi	5100	5100	Unch
		Akola	Desi	5000	5000	Unch
		Jalgaon	Chamki	5000	4900	100
		Amravati	Desi	4700	4600	100
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5400	5400	Unch
			Karnataka	5600	5600	Unch
			M.P.	5200	5200	Unch
			Merta city(Mogar)	5200	5200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5000	4800	200
	Punjab	Ludhiana	Desi	4900	4900	Unch
Uttar Pradesh	Kanpur	Desi	4400	4600	-200	
Rajasthan	Jaipur	Desi	5500	5000	500	
	Merta City	Desi	5800	5800	Unch	
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3350	3300	50
		Jalna	Desi	3300	3300	Unch
		Latur	Desi	3600	3600	Unch
		Akola	Desi	3350	3350	Unch
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3950	3850	100
	Tamil Nadu	Chennai	Burmese FAQ	3525	3525	Unch
			Burmese SQ	3675	3675	Unch
	Madhya Pradesh	Indore	local	3200	3200	Unch
			Maharashtra Line	3300	3500	-200
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3880	4000	-120
		Chhattarpur	local	NA	NA	-
		Jabalpur		3000	NA	-
		Dabra		3400	3300	100
	Andhra Pradesh	Vijayawada	Polished	3800	3900	-100
			Sada(Bada)	3600	3700	-100
		Guntur	Gota Barnded	4850	4850	Unch
	West Bengal	Kolkata	Urad Faq	3800	3800	Unch
	Rajasthan	Jaipur	Desi	3500	3000	500

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				8-Oct-12	6-Oct-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi	Rajasthan	60	50	10
			Madhya Pradesh	60	50	10
	Madhya Pradesh	Indore	Kantewala	1000	1000	Unch
		Pipariya	Desi	400	400	Unch

		Katni		NA	NA	-
		Neemuch	Kantewala	100	40	60
		Ganjbasoda	Desi	200	NA	-
		Guna		NA	NA	-
		Ashok Nagar		700	500	200
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	200	200	Unch
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	30	20
		Bargarh	kantewala	20	20	Unch
		Bina	Desi	250	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	desi	250	200	50
		Gotegaon		NA	NA	-
		Harda		NA	NA	-
		Jabalpur		500	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	400	400	Unch
			ChanaMixed	200	200	Unch
			Annagiri	NA	NA	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	200	200	Unch
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	800	NA	-
	Maharashtra	Latur		500	500	Unch
		Jalna		20	20	Unch

			White	NA	NA	-
		Akola	Red	50	50	Unch
		Jalgaon		NA	NA	-
		Amravati	Desi	1000	800	200
	Katni	NA		NA	-	
	Indore	MH	600	600	Unch	
	Pipariya	Desi	500	100	400	
	Bhind	Red	30	50	-20	
	Bargarh		NA	NA	-	
	Dabra		NA	NA	-	
	Gadarwara		90	250	-160	
	Khandwa		30	NA	-	
	Morena		NA	NA	-	
Masoor (lentil)	Madhya Pradesh	Indore	Masra	1000	1000	Unch
		Pipariya	Desi	100	100	Unch
		Ashok Nagar		5000	200	4800
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		200	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	200	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	500	500	Unch
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		1000	700	300
	Maharashtra	Jalgaon	Chamki	800	800	Unch
		Latur	Desi	2000	2000	Unch
		Akola		1700	1800	-100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		4000	4000	Unch
		Akola		1500	1500	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-

	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	300	200
			Local	600	500	100
		Neemuch	Desi	300	300	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra		NA	3000	-
	Rajasthan	Jaipur	Desi	NA	NA	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Oct-12	6-Oct-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5800	5800	Unch
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5150	5150	Unch
	Rajasthan	Bikaner	5300	5300	Unch
	Madhya Pradesh	Indore	5750	5750	Unch
		Katni	5450	5450	Unch
			5350	5300	50
		Gwalior	5300	5300	Unch
		Guna	NA	NA	-
		Bhind	5400	5400	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	5400	NA	-
	Delhi	Delhi	5200	5225	-25
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2825	2800	25
	Uttar Pradesh	Kanpur	2800	2930	-130
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	6300	6400	-100
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5400	5400	Unch
	Karnataka	Gulbarga	6000	NA	-
	Madhya Pradesh	Indore	6300	6300	Unch
		Katni	6300	6200	100
		Katni (Sava)	5500	5350	150
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4150	4150	Unch
	Madhya Pradesh	Indore	4100	4050	50
		Katni	4100	4100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4200	4250	-50

		Delhi (Choti Masoor)	5650	5700	-50
Moong (Green gram)	Maharashtra	Jalgaon	6400	6200	200
		Akola(Mogar)	6500	6500	Unch
	Rajasthan	Bikaner (Split)	6200	6200	Unch
	Madhya Pradesh	Indore	6600	6600	Unch
	Karnataka	Gulbarga	6300	6200	100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5300	5400	-100
	Rajasthan	Bikaner (Split)	4200	4050	150
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5000	5000	Unch
	Andhra Pradesh	Guntur	4950	4950	Unch

Disclaimer

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