

Pulses Domestic Fundamentals:

- Steady to range-bound sentiment witnessed in pulses market due to light trading activity.
- In various domestic mandis tur and urad are traded below than its minimum support price (MSP) as new crop does not meet the quality criteria established by the government. In latur, urad is traded at Rs.3850 per quintal while in Gulbaraga, it is traded at Rs.3975 per quintal against the urad MSP at 4300 per quintal.
- At JNPT port, 13 containers of Tanzania tur, 45 containers of Burma tur, 12 containers of tur dall, 16 containers of Malawi tur, 15 containers of Burma urad, and 23 containers of moong arrived on 7 November,2012.

Standing Crop Outlook as on 4th Nov., 2012 (Source-ICAR)

- In Vidarbha (Maharashtra),
 - Tur is at flowering stage.
 - Field preparations are under way for rabi chana crops.
 - Irrigated chana is through emergence phase
- Madhya Maharashtra region,
 - Thinning and gap filling in early sown chana is in progress
 - Chana is at seedling stage
 - Early sown moong and urad are at maturity stage
 - Pod formation stage in tur is witnessed
 - Mild intensity of pod borer in tur noticed.
- In Marathwada (Parbhani) region of Maharashtra,
 - Sowing of chana in progress
 - Pigeon pea is at flowering stage
- In Chhattisgarh,
 - Sowing of pea, masoor and chana witnessed
- In North Karnataka,
 - rainfall also helped chana sowing.
 - Tur is at flowering to pod formation.
- In Haryana,
 - Sowing of chana (desi and kabuli)
 - Irrigation in early peas at fruiting
 - Harvesting in tur
- In Bihar (Samastipur) ,
 - sowing of masoor and pea are in progress.
 - Pea is in germination stage.
- In Andhra Pradesh,Light rainfall in Anantpur region encouraged farmers to taking up the land preparation for rabi chana and urad sowing
- In Odisha,
 - medium stage tur crop is at pre flowering stage while, early sowed tur is at maturity stage. Low intensity of pod borer is also featured.
 - Moong and urad is at maturity stage
 - Pre-rabi pulses is at flowering stage
- In South Karnataka, Tur is at flowering stage to pod formation stage and weeding operation in also in progress
- In J&K (Rakh Dhiansar), gram (var.C-235, K-468, Gourav and PBG-1) and field pea (var.T-163, PG-2, Rachna, HFP-3) sowing can be done in conserved moisture condition.
- In Western Uttar Pradesh (Kanpur),
 - sowing of chana masoor reported
 - Spraying insecticide in tur is in progress and the crop is in vegetative to branching stage.
- In Eastern Uttar Pradesh (Faizabad):
 - Sowing of chana is reported
 - Chana, field pea and masoor are at germination stage
 - Tur is in vegetative stage

International Fundamental:

- North American lentil markets remained unchanged on limited trading activity during the past week. Moreover, approx. 50 per cent of Argentina crop was lost because of heavy rainfall and also below-average quality of crop is likely to be harvested.
- International chana markets witnessed steady tone.
- International field pea markets remain firm on fresh buying interest from processors and exporters. Firmness in prices also supported by expected below-average pea crop due to heavy rainfall.

Outlook: - Range-bound movement is likely to witness due to thin demand.
NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 08-11-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-12	13	4626	4638	4605	4630	13480	5980	72210	1710
Dec-12	-16	4341	4364	4323	4335	58640	-14430	77640	-1530
Jan-13	4	4101	4140	4101	4113	30350	-18140	85960	-4920
Apr-13	4	3655	3674	3641	3660	3300	-1830	14080	410

Spread Matrix: - as on 08-11-2012

Contract	Nov-12	Dec-12	Jan-13	Apr-13	May-13	Jun-13
Basis	20					
Nov-12		-295				
Dec-12			-222			
Jan-13				-453		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 07-11-2012

Location	Demat	In-Process	Total
Bikaner	13274	292	13566
Delhi	11852	60	11912
Indore	2306	0	2306
Dewas	399	0	399
Total	27831	352	28183

(Source-NCDEX)

FOREX

Currency	07.11.2012	08.11.2012
US Dollar	54.25	54.44
Euro	69.83	69.47
Yen (100)	67.77	68.12
GBP	87.00	87.00
MMK [#]	0.0637	0.0639

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 5 Nov., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1897	10476	1152	399	13924
Jan-13	902	1165	111		2178
Feb-13	10735	241	1043		12019
Total	13534	11882	2306	399	28121

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 8th November, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					8-Nov-12	7-Nov-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Nov	705	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Nov	600	NA	-
		Red		Oct	NA	NA	-
		Red	Arusha	Nov	615	NA	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Nov-Dec	440	NA	-
			Ukraine	Nov	421	NA	-
			Canada (container)	Nov	470	NA	-
		Green	U.S.	Nov-Dec	615	NA	-
			Canada	Oct-Nov	605	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Nov	570	NA	-
		Flash	Australia	Nov	555	NA	-
		Nuggets		Nov	570	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Nov	615	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Nov	685	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	675	NA	-
			Tanzania	Nov	775	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	NA	NA	-
			Burma	Nov	730	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct	NA	NA	-
		Annaseva		Nov	920	NA	-
		Pokako		Nov	960	NA	-
		Crystal Variety	Australia	Nov	1150	NA	-
			Tanzania	Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			610	610	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			675	675	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-

	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		700	710	-10
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				8-Nov-12	7-Nov-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4675	4700	-25
		Latur	Gauran	4400	4400	Unch
			Chana Mixed	4750	4750	Unch
			Annagiri	4750	4750	Unch
			G-12	4850	4850	Unch
		Jalna	Gauran	4600	4550	50
			Pila	4900	4850	50
		Akola	Mixed chana	4725	4750	-25
			Chapa	4800	4850	-50
			Annagiri	4900	4950	-50
		Amaravati	Desi	4600	4500	100
		Jalgaon		4600	4600	Unch
	Delhi	Delhi	Rajasthan	4625	4625	Unch
			Madhya Pradesh	4650	4650	Unch
	Rajasthan	Jaipur	Desi	4600	4600	Unch
		Bikaner		4400	4400	Unch
	Madhya Pradesh	Indore	Kantewala	4700	4500	200
			Kabuli 4446 Mill quality	7200	7000	200
			Kabuli 5860 Export quality	8400	8200	200
		Pipariya	Desi	4325	4400	-75
		Ashok Nagar		4350	4200	150
		Gwalior		4400	4400	Unch
		Katni		4400	4400	Unch
		Neemuch	Kantewala	4425	4400	25
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4250	4200	50
		Baragarh	kantewala	NA	4400	-
		Bina	Desi	4450	NA	-
		Chhattarpur		NA	NA	-

		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara	Desi	4350	4500	-150
		Gotegaon		4200	4200	Unch
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	4600	4600	Unch
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		4750	4620	130
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5400	5400	Unch
	Andhra Pradesh	Vijayawada	Desi	4700	NA	-
	Gujarat	Dahod	Desi			Unch
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2361	2361	Unch
			White American	2500	2525	-25
			Green Canadian	3325	3325	Unch
			Green American	3450	3425	25
	Uttar Pradesh	Kanpur	Desi	2780	2750	30
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2450	2475	-25
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	NA	-
		Gotegaon	Yellow	2500	2400	100
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2590	2575	15
			Green Peas Canadian	3400	3450	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3850	3850	Unch
			Arusha	3200	3225	-25
			Mozambique	2925	2950	-25
			Malawi	2925	2950	-25
		Latur	White	5350	5350	Unch
			Red	5300	5300	Unch
		Jalna	Red	3800	3700	100
			White	4000	4100	-100
			BDM	4200	4300	-100
		Akola	Red	4025	4100	-75
		Jalgaon	Red	4200	4200	Unch

		Amravati	Desi	4200	4300	-100
	Delhi	Delhi	Burmese Lemon	4025	4025	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3900	3925	-25
			Tur M.P Line	3825	3830	-5
	West Bengal	Kolkata	Burmese Lemon	4025	4025	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4500	4500	Unch
	Andhra Pradesh	Vijayawada	Red	3900	NA	-
	Madhya Pradesh	Katni	Desi	3475	3200	275
		Indore	Mh	4300	4300	Unch
		Pipariya	Desi	4200	4000	200
		Bhind	Red	3300	3300	Unch
		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	3900	-
		Khandwa	Red	3250	3200	50
		Jabalpur		NA	NA	-
Morena		Red	NA	NA	-	
Gujarat	Dahod	Red	3300	3300	Unch	
		White	NA	NA	-	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3200	3151	49
	Delhi	Delhi	Chanti Export	6055	6055	Unch
			MP/ Kota Line	3750	3750	Unch
			UP/ Sikri Line	4950	4950	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3650	3575	75
			Bareilly Delivery	3800	3750	50
	West Bengal	Kolkata	Masoor Canadian	3275	3300	-25
	Madhya Pradesh	Gwalior	Desi	3400	3400	Unch
		Katni	Seed	3350	3400	-50
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	3450	3425	25
			Chota	3425	3400	25
		Pipariya	Desi	3250	3400	-150
		Ashok Nagar	Desi	3200	3150	50
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3200	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	3000	3000	Unch
		Jabalpur		NA	NA	-

		Rajgarh	Medium	NA	NA	-	
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch	
			Tanzania	5300	5400	-100	
			Annaseva	NA	NA	-	
		Jalna	Desi	5000	4900	100	
			Chamki	5400	5600	-200	
			Latur	Desi	5500	5500	Unch
			Akola	Desi	5300	5300	Unch
		Jalgaon	Chamki	5500	5500	Unch	
		Amravati	Desi	5200	5200	Unch	
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-	
			Annaseva	NA	NA	-	
	Delhi	Delhi	Kanpur	5300	5300	Unch	
			Karnataka	5800	5800	Unch	
			M.P.	5500	5500	Unch	
			Merta city(Mogar)	5200	5200	Unch	
			Merta city(Polish)	NA	NA	-	
	Madhya Pradesh	Indore	Chamki	5400	5300	100	
	Punjab	Ludhiana	Desi	5200	5200	Unch	
	Uttar Pradesh	Kanpur	Desi	5100	5000	100	
	Rajasthan	Jaipur	Desi	5200	5200	Unch	
Merta City		Desi	NA	5800	-		
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3400	3400	Unch	
		Jalna	Desi	3400	3700	-300	
		Latur	Desi	3850	3850	Unch	
		Akola	Desi	3300	3300	Unch	
		Jalgaon	Desi	3500	3500	Unch	
	Delhi	Delhi	Burmese SQ	4025	4025	Unch	
	Tamil Nadu	Chennai	Burmese FAQ	3375	3400	-25	
			Burmese SQ	3800	3825	-25	
	Madhya Pradesh	Indore	local	3000	3000	Unch	
			Maharashtra Line	3500	3500	Unch	
		Ashok nagar	Desi	NA	NA	-	
		Neemuch	Desi	3600	3650	-50	
		Chhattarpur	local	NA	NA	-	
		Jabalpur		NA	NA	-	
		Dabra	Kali	NA	3000	-	
			Rangoli	NA	3200	-	
	Andhra Pradesh	Vijayawada	Polished	3975	NA	-	
			Sada(Bada)	3775	NA	-	
		Guntur	Gota Barnded	5000	5000	Unch	
	West Bengal	Kolkata	Urad Faq	3650	3700	-50	
	Rajasthan	Jaipur	Desi	3200	3200	Unch	

	Gujarat	Dahod	Local			Unch
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Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				8-Nov-12	7-Nov-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	40	35	5
			Madhya Pradesh	40	35	5
	Madhya Pradesh	Indore	Kantewala	1000	800	200
		Pipariya	Desi	2000	1500	500
		Katni		NA	NA	-
		Neemuch	Kantewala	225	250	-25
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		500	700	-200
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	NA	150	-
		Bina	Desi	250	NA	-
		Chhatarpur		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Kabuli	NA	NA	-
			desi	250	450	-200
				NA	NA	-
				NA	NA	-
				NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	100	100	Unch
			ChanaMixed	100	100	Unch
			Annagiri	200	200	Unch
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	300	300	Unch
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local			Unch

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	200	NA	-	
			Yellow	NA	NA	-	
		Harpalpur	White	NA	NA	-	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	1000	Unch	
	Maharashtra	Latur		1000	1000	Unch	
		Jalna		25	25	Unch	
			White	NA	NA	-	
		Akola	Red	100	50	50	
		Jalgaon		NA	NA	-	
		Amravati	Desi	300	400	-100	
	Katni	NA		NA	-		
	Madhya Pradesh	Indore	MH	500	800	-300	
		Pipariya	Desi	500	800	-300	
		Bhind	Red	25	25	Unch	
		Bargarh		NA	NA	-	
		Dabra		NA	NA	-	
		Gadarwara		NA	90	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
		Gujarat	Dahod	Red	25	25	Unch
				White	NA	NA	-
	Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	700	100
Pipariya			Desi	500	500	Unch	
Ashok Nagar				300	300	Unch	
Katni			Seed	NA	NA	-	
Guna			Desi	NA	NA	-	
Ganjbasoda				NA	NA	-	
Biaora			Medium	NA	NA	-	
Bargarh			Whole	NA	NA	-	
Bina			kali	100	NA	-	
Dabra			Medium	NA	NA	-	
Gadarwara			whole	NA	NA	-	
Gotegaon			whole	NA	NA	-	
Harpalpur			Seed	NA	NA	-	
Jabalpur				NA	NA	-	
Rajgarh			Medium	NA	NA	-	
Uttar Pradesh			Kanpur	Desi	NA	NA	-

Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		200	250	-50
	Maharashtra	Jalgaon	Chamki	300	300	Unch
		Latur	Desi	1000	1000	Unch
		Akola		700	600	100
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		1000	1000	Unch
		Akola		400	400	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	1000	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	500	500	Unch
			Local	800	800	Unch
		Neemuch	Desi	800	800	Unch
		Chhatarpur	local	NA	NA	-
		Jabalpur		NA	NA	-
		Dabra	Rangoli	NA	200	-
			Kali	NA	100	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	NA	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			8-Nov-12	7-Nov-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5900	5900	Unch
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5400	5400	Unch
	Rajasthan	Bikaner	5300	5300	Unch
	Madhya Pradesh	Indore	6000	6050	-50
		Katni	5400	5400	Unch
		Gwalior	5500	5500	Unch
		Guna	NA	NA	-
		Bhind	5700	5700	Unch
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	5450	5450	Unch
	Karnataka	Gulbarga	NA	NA	-

Matar (Peas)	Madhya Pradesh	Gwalior	2825	2850	-25
	Uttar Pradesh	Kanpur	2850	2800	50
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6300	6300	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6500	6500	Unch
	Madhya Pradesh	Indore	6400	6400	Unch
		Katni	6400	6400	Unch
		Katni (Sava)	5600	5600	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4100	3950	150
	Madhya Pradesh	Indore	4000	4000	Unch
		Katni	4100	4100	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	5900	5900	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	6800	6800	Unch
	Rajasthan	Bikaner (Split)	6700	6700	Unch
	Madhya Pradesh	Indore	7500	7400	100
	Karnataka	Gulbarga	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5400	5400	Unch
	Rajasthan	Bikaner (Split)	4200	4200	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	5000	5000	Unch

Disclaimer

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