

#### **Pulses Domestic Fundamentals:**

- Most of the pulses market remained closed on India festival "Bhai Dooj".
- The Commission for Agriculture Costs and Prices (CACP) in its latest report named "Price Policy for Rabi Crops" has recommended 10 per cent import duty on pulses for next three years to encourage domestic production and also opening up of pulses exports to create a neutral trade policy. India pulses worth Rs. 8,767 crore in 2011-12.

#### International Fundamental:

- According to the Agriculture and Agri-Food Canada (AAFC), total pulses and special crops production is likely to increase by 5 per cent to 4.778 MMT due to higher sown area under the crop. Meanwhile, total supply will reduced marginally on low carry-in stock, total carry-out stocks is 5 percent below the average of the previous five years.. Exports are also likely to increase due to strong demand for lentils and peas. Domestic consumption is likely to decrease as higher quality crop will increase the exportable surplus.
- In Ethiopia, export of oilseeds, pulses and spices reported revenue growth of 31 percent in the first two years of the growth and transformation plant (GTP) period. The amount of the sector grew to 608000 tons (12 percent growth) in the second year of the GTP as compared to 539000 tons in first year. And revenue reached to 506.20million USD to 663.6 million USD in this year.(Source-The Ethiopian Herald)

#### Outlook: - Consolidation phase is likely to witness due to thin demand.

#### NCDEX Chana Futures Price Movement (in Rs./Qtl.):- as on 15-11-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Nov-12	4	4723	4747	4685	4703	12570	-2850	59150	-8070
Dec-12	14	4370	4380	4299	4370	67340	-610	71960	-1580
Jan-13	-23	4142	4157	4070	4111	30630	2420	92210	3780
Apr-13	-28	3665	3668	3612	3632	3490	760	15150	-120

#### Spread Matrix: - as on 15-11-2012

Contract	Nov-12	Dec-12	Jan-13	Apr-13	May-13	Jun-13
Basis	-203					
Nov-12		-333				
Dec-12			-259			
Jan-13				-479		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures)]

NCDEX Warehous	e Stocks (in MT):-	as on 12-11-20	12	FOREX		
Location	Demat	In-Process	Total	Currency	15.11.2012	14.11.2012#
Bikaner	13706	270	13976	US Dollar	54.95	54.96
Delhi	11932	0	11932	Euro	70.03	70.07
Indore	2366	0	2366	Yen (100)	68.03	68.66
Dewas	399	0	399	GBP	87.10	87.24
Total	28403	270	28673	MMK <sup>#</sup>	0.0643	0.0646

(Source-NCDEX)

(Source-RBI; #xe.com)



### November 16, 2012

#### NCDEX Chana FED Wise Stock Position (Qty in MT) on 12 Nov., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1447	10446	1152	399	13444
Jan-13	902	1165	111		2178
Feb-13	11357	321	1103		12781
Total	13706	11932	2366	399	28403

(Source-NCDEX)

### Indicative International Prices (C&F, \$/MT): 14<sup>th</sup> November, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month		Prices MT)	Change
					14- Nov- 12	12- Nov- 12	
		Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	During	Nov	NA	NA	-
		Lemon(Old)	Burma		NA	NA	-
	Tur (Pigeon Pea/ Red Gram)	Red(New)		Nov	NA	NA	-
	Cramy	Red	Malawi	Oct	NA	NA	-
		Red	Arusha	Nov	NA	NA	-
		Red	Mozambique	Sep	NA	NA	-
			Canada (Old)		NA	NA	-
		Yellow	Canada (Break-bulk)	Nov-Dec	NA	NA	-
		renow	Ukraine	Nov	NA	NA	-
	Matar (Peas)		Canada (container)	Nov	NA	NA	-
			U.S.	Nov-Dec	NA	NA	-
		Green	Canada	Nov-Dec	NA	NA	-
			Argentina		NA	NA	-
Mumbai		Red (Crimpson)	Canada	Nov	NA	NA	-
	Masoor (lentil)	Flash	Australia	Nov	NA	NA	-
		Nuggets	Australia	Nov	NA	NA	-
		FAQ (Old)			NA	NA	-
	Urad (Black Matpe /Black	FAQ (New)	Burne	Nov	NA	NA	-
	Gram)	SQ (Old)	Burma		NA	NA	-
		SQ (New)		Nov	NA	NA	-
		Deei	Australia	Dec	NA	NA	-
		Desi	Tanzania	Nov	NA	NA	-
	Chana (Chickpea/ Bengal		Iran		NA	NA	-
	Gram)	Kabuli	Burma (FAQ- 7MM)	Oct	NA	NA	-
			Burma	Nov	NA	NA	-
		Pedishewa		Oct	NA	NA	-
	Moong (Green gram)	Annaseva	Burma	Nov	NA	NA	-
		Pokako		Nov	NA	NA	-
		Crystal	Australia	Nov	NA	NA	-



		Variety					
			Tanzania	Oct	NA	NA	-
		FAQ (Old)	- Burma		NA	NA	-
	Urad (Black Matpe / Black Gram)	FAQ (New)			605	605	Unch
		SQ (Old)			NA	NA	-
		SQ (New)			670	665	Unch
Chennai	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
Chennal	Tur (Pigeon Pea /Red	Lemon(New)	Burma		710	700	+10
	Gram)	Lemon(Old)	Duima		NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
	Malai (Peas)	Green	Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

#### Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices	(Rs/Qtl)	Change
				14-Nov-12	12-Nov-12	
		Mumbai	Australian	4725	4700	25
			Gauran	Closed	NA	-
		Latur	Chana Mixed	Closed	NA	-
		Latur	Annagiri	Closed	NA	-
Chana Chickpea/ Bengal Gram)			G-12	Closed	NA	-
		Jalna	Gauran	Closed	NA	-
	Maharashtra	Jaina	Pila	Closed	NA	-
		Akola	Mixed chana	Closed	NA	-
			Chapa	Closed	NA	-
			Annagiri	Closed	NA	-
		Amaravati	Desi	Closed	NA	-
		Jalgaon	Desi	Closed	NA	-
	Delhi	Delhi	Rajasthan	Closed	4525	-
	Delhi	Deini	Madhya Pradesh	Closed	4550	-
	Deisethen	Jaipur	Desi	Closed	4600	-
	Rajasthan	Bikaner	Desi	Closed	NA	-
			Kantewala	Closed	NA	-
		Indore	Kabuli 4446 Mill quality	Closed	NA	-
			Kabuli 5860 Export quality	Closed	NA	-
		Pipariya		Closed	NA	-
		Ashok Nagar	Desi	Closed	NA	-
	Madhya Pradesh	Gwalior	Desi	Closed	NA	-
		Katni		Closed	4350	-
		Neemuch	Kantewala	Closed	NA	-
		Ganjbasoda	Desi	Closed	NA	-
		Guna	Desi	Closed	NA	-
		Badnagar	Australian	NA	NA	-

## AW AGRIWATCH

			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
		Baragarh	kantewala	4300	NA	-
		Bina	Kancwala	4400	NA	-
			Desi	NA	NA	
		Chhattarpur	Desi			-
		Dabra	Kabuli	NA NA	NA NA	-
		Codoriuoro	Nabuli			
		Gadarwara		NA	NA	-
		Gotegaon	Desi	NA	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
			Kante wala	NA	NA	-
		Khandwa	Desi	NA	NA	-
		Rajgarh	kante wala	NA	NA	-
		Кајуатт	Dollar(Kabuli)	NA	NA	-
		Morena	Desi	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	Closed	4700	-
	West Bengal	Kolkata	Australian	Closed	NA	-
	Karnataka	Gulbarga	Annagiri	Closed	NA	-
	Andhra Pradesh	Vijayawada	Desi	Closed	4700	-
	Gujarat	Dahod	Desi	Closed	Closed	Unch
			White Canadian	2371	2360	11
	Maharashtra	Mumbai	White American	2500	2500	Unch
	Manarasinta	Manibai	Green Canadian	3250	3300	-50
			Green American	3375	3425	-50
	Uttar Pradesh	Kanpur	Desi	Closed	2730	-
			White Canadian	Closed	NA	-
		Gwalior	White peas	Closed	NA	-
Matar (Peas)		Dabra	White Green	NA NA	NA NA	-
(1 003)	Madhya Pradesh	Harpalpur	White	NA	NA	-
			Yellow	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow Peas Canadian	Closed	NA	-
	West Bengal	Kolkata	Green Peas Canadian	Closed	NA	-
	Tamil Nadu	Chennai	American Green Peas	Closed	NA	-
		Uneninal	Canada Green Peas	Closed	NA	-
	1		1			
Tur			Burmese Lemon	3900	3850	50
(Pigeon	Maharashtra	Mumbai	Arusha	3425	3425	Unch
Pea/ Red Gram)	iviaria asi ili a	wumbai	Mozambique	3250	3350	-100
Grailij			Malawi	3050	3125	-75



	1		White	Closed	NA	I -
		Latur	Red	Closed	NA	-
			Red	Closed	NA	-
		Jalna	White	Closed	NA	-
			BDM	Closed	NA	-
		Akola	Red	Closed	NA	-
		Jalgaon	Red	Closed	NA	-
		Amravati	Desi	Closed	NA	-
	Delhi	Delhi	Burmese Lemon	Closed	4075	-
			Tur U.P Line	Closed	3900	-
	Uttar Pradesh	Kanpur	Tur M.P Line	Closed	3830	-
	West Bengal	Kolkata	Burmese Lemon	Closed	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	Closed	NA	-
	Karnataka	Gulbarga	Red	Closed	NA	-
	Andhra Pradesh	Vijayawada	Red	Closed	3821	-
		Katni	Desi	Closed	3700	-
		Indore	Mh	Closed	NA	-
		Pipariya	Desi	Closed	NA	-
		Bhind	Red	NA	NA	-
		Baragarh		NA	NA	-
	Madhya Pradesh	Dabra	Red	NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	nou	NA	NA	-
		Jabalpur	Red	NA	NA	-
		Morena	Red	NA	NA	-
		Morena	Red	NA	NA	-
	Gujarat	Dahod	White	NA	NA	_
			Winto	ΝA	NA.	
	Maharashtra	Mumbai	Red Lentils	3200	3200	Unch
			Chanti Export	Closed	6250	-
	Delhi	Delhi	MP/ Kota Line	Closed	3700	-
			UP/ Sikri Line	Closed	5000	-
			Mill Delivery	Closed	3625	-
	Uttar Pradesh	Kanpur	Bareilly Delivery	Closed	3760	-
	West Bengal	Kolkata	Masoor Canadian	Closed	NA	-
Masoor		Gwalior	Desi	Closed	NA	-
(lentil)		Katni	Seed	Closed	3400	-
		Guna	Desi	Closed	NA	-
		Ganjbasoda	Desi	Closed	NA	-
	Madhya Pradesh		Mota Masra	Closed	NA	-
		Indore				
		Indore	Chota	Closed	NA	-
		Pipariya	Chota Desi	Closed Closed	NA NA	-

# **AW AGRIWATCH**

	]	Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3150	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur		NA	NA	-
		Jabalpur	Seed	NA	NA	-
		Rajgarh	Medium	NA	NA	-
		lajgani	moulant			
			Pedishewa	5700	5450	250
		Mumbai	Tanzania	5350	5300	50
		Wallbal	Annaseva	Closed	NA	-
		lolpo	Desi	Closed	NA	-
	Maharashtra	Jalna	Chamki	Closed	NA	-
		Latur	Desi	Closed	NA	-
		Akola	Desi	Closed	NA	-
		Jalgaon	Chamki	Closed	NA	-
		Amravati	Desi	Closed	NA	-
Moong	Tamil Nadu	Chennai	Pedishewa	Closed	NA	-
(Green		ononnai	Annaseva	Closed	NA	-
gram)		_	Kanpur	Closed	5500	-
		_	Karnataka	Closed	5800	-
	Delhi	Delhi	M.P.	Closed	5700	-
		_	Merta city(Mogar)	Closed	5200	-
			Merta city(Polish)	Closed	NA	-
	Madhya Pradesh	Indore	Chamki	Closed	NA	-
	Punjab	Ludhiana	Desi	Closed	NA	-
	Uttar Pradesh	Kanpur	Desi	Closed	NA	-
	Rajasthan	Jaipur Merta City	Desi Desi	Closed Closed	5500 NA	-
		Merta City	Desi	Closed	INA	-
		Mumbai	Burmese FAQ	3425	3400	25
		Jalna	Desi	Closed	NA	-
	Maharashtra	Latur	Desi	Closed	NA	-
		Akola	Desi	Closed	NA	-
		Jalgaon	Desi	Closed	NA	-
Urad	Delhi	Delhi	Burmese SQ	Closed	3975	-
(Black			Burmese FAQ	3800	3375	425
Matpe	Tamil Nadu	Chennai	Burmese SQ	3800	3775	25
/Black Gram)			local	Closed	NA	
Crainy		Indore	Maharashtra Line	Closed	NA	_
		Asheliner		-		-
	Madhya Pradesh	Ashok nagar	Desi	Closed	NA	-
		Neemuch	Desi	Closed	NA	-
		Chhattarpur		NA	NA	-
		· · · · · ·	local			



	Dabra	Kali	NA	NA	-
	Dabia	Rangoli	NA	NA	-
	Viievewede	Polished	Closed	4000	-
Andhra Pradesh	Vijayawada	Sada(Bada)	Closed	3800	-
	Guntur	Gota Barnded	Closed	5100	-
West Bengal	Kolkata	Urad Faq	Closed	NA	-
Rajasthan	Jaipur	Desi	Closed	3500	-
Gujarat	Dahod	Local	Closed		-

### Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in k	bags of 1 Qtl)	Change
				14-Nov-12	12-Nov-12	
	Delhi	Delhi*	Rajasthan	Closed	40	-
	Deini	Deim	Madhya Pradesh	Closed	40	
		Indore	Kantewala	Closed	NA	-
		Pipariya	Deci	Closed	NA	-
		Katni	Desi	Closed	NA	-
		Neemuch	Kantewala	Closed	NA	-
		Ganjbasoda		Closed	NA	-
		Guna	Desi	Closed	NA	-
		Ashok Nagar		Closed	NA	-
			Australian	NA	NA	-
		Badnagar	Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	NA	NA	-
Chana	Madhya Pradesh	Bargarh	kantewala	50	NA	-
(Chickpea/ Bengal		Bina		800	NA	-
Gram)		Chhatarpur	Desi	NA	NA	-
-		Dabra		NA	NA	-
			Kabuli	NA	NA	-
		Gadarwara		NA	NA	-
		Gotegaon		NA	NA	-
		Harda	desi	NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa		NA	NA	-
		Deisenk	kante wala	NA	NA	-
		Rajgarh	Dollar	NA	NA	-
		Morena	desi	NA	NA	-
			Gauran	Closed	NA	-
	Mala 14	Latur	ChanaMixed	Closed	NA	-
	Maharashtra		Annagiri	Closed	NA	-
		Jalna	Gauran	Closed	NA	-



			Pila	Closed	NA	-
		Amravati	Desi	Closed	NA	-
		Akola	Mixed chana	Closed	NA	-
	Karnataka	Gulbarga	Annagiri	Closed	NA	-
	Andhra Pradesh	Vijayawada	Duri	Closed	NA	-
	Uttar Pradesh	Kanpur	Desi	Closed	NA	-
	Gujarat	Dahod	Local			Unch
						-
	Uttar Pradesh	Kanpur	Desi	Closed	NA	-
		Dabra	White	NA	NA	-
Matar			Green	NA	NA	-
(Peas)	Madhya Pradesh	Gotegaon	Green	NA	NA	-
		Goteguon	Yellow	NA	NA	-
		Harpalpur	White	NA	NA	-
						r
	Karnataka	Gulbarga		Closed	NA	-
		Latur	Red	Closed	NA	-
		Jalna		Closed	NA	-
	Maharashtra		White	Closed	NA	-
		Akola	Red	Closed	NA	-
		Jalgaon	Rod	Closed	NA	-
		Amravati	Desi	Closed	NA	-
	Madhya Pradesh	Katni		Closed	200	-
Tur (Pigeon Pea/ Red		Indore	MH	Closed	NA	-
Gram)		Pipariya	Desi	Closed	NA	-
		Bhind	Red	Closed	NA	-
		Bargarh		Closed	NA	-
		Dabra		Closed	NA	-
		Gadarwara		Closed	NA	-
		Khandwa		Closed	NA	-
		Morena		Closed	NA	-
	Quieret	Dehed	Red	Closed	NA	-
	Gujarat	Dahod	White	Closed	NA	-
	Madhya Pradesh	Indore	Masra	Closed	NA	-
		Pipariya	Desi	Closed	NA	-
		Ashok Nagar		Closed	NA	-
		Katni	Seed	Closed	NA	-
Masoor (lentil)		Guna	Desi	Closed	NA	-
(ientii)		Ganjbasoda	000	Closed	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	70	NA	

## AW AGRIWATCH

		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	Closed	NA	-
	Madhya Pradesh	Indore	Chamki	Closed	NA	-
	Punjab	Ludhiana		Closed	NA	-
Moong	Rajasthan	Jaipur	Desi	Closed	NA	
(Green	Uttar Pradesh	Kanpur		Closed	NA	-
gram)		Jalgaon	Chamki	Closed	NA	-
	Maharashtra	Latur	Desi	Closed	NA	-
		Akola		Closed	NA	-
	Maharashtra	Jalgaon	Desi	Closed	NA	-
		Latur		Closed	NA	-
		Akola		Closed	NA	-
		Jalna		Closed	NA	-
	Uttar Pradesh	Kanpur		Closed	NA	-
	Andhra Pradesh	Vijayawada	Polished	Closed	NA	-
	Madhya Pradesh	Ashok nagar	Desi	Closed	NA	-
Urad (Black Matpe		Indore -	MH	Closed	NA	-
/Black			Local	Closed	NA	-
Gram)		Neemuch	Desi	Closed	NA	-
		Chhatarpur	NA	NA	-	
		Jabalpur	Jabalpur local	NA	NA	-
		Dabra	Rangoli	NA	NA	-
			Kali	NA	NA	-
	Rajasthan	Jaipur	Desi	Closed	NA	-
	Rajastriari	Julpu	2001	0.0000		

\*(Arrival in motor, 1 motor=9 to 15 tones)

### Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			14-Nov-12	12-Nov-12	
	Maharashtra	Jalgaon	Closed	NA	-
		Latur	Closed	NA	-
		Akola	Closed	NA	-
Chana	Uttar Pradesh	Kanpur	Closed	5350	-
(Chickpea/ Bengal Gram)	Rajasthan	Bikaner	Closed	NA	-
Bengai Grain)	Madhya Pradesh	Indore	Closed	NA	-
		Katni	Closed	5350	-
		Gwalior	Closed	NA	-



		Guna	Closed	NA	-
		Bhind	NA	NA	-
		Chhattarpur	NA	NA	-
		Dabra	NA	NA	-
		Jabalpur	NA	NA	-
	Delhi	Delhi	Closed	5350	-
	Karnataka	Gulbarga	Closed	NA	-
		Ŭ Č			
Matan (Dece)	Madhya Pradesh	Gwalior	Closed	NA	-
Matar (Peas)	Uttar Pradesh	Kanpur	Closed	2840	-
	Maharashtra	Jalgaon	Closed	NA	-
		Latur	Closed	NA	-
		Akola(Phatka)	Closed	NA	-
Tur (Pigeon Pea/ Red		Akola(sava no.)	Closed	NA	-
Gram)	Karnataka	Gulbarga	Closed	NA	-
,	Madhya Pradesh	Indore	Closed	NA	-
		Katni	Closed	NA	-
		Katni (Sava)	Closed	NA	-
	Uttar Pradesh	Kanpur (Malka)	Closed	4020	-
	Madhya Pradesh	Indore	Closed	NA	-
Masoor (lentil)		Katni	Closed	NA	-
		Gwalior	Closed	NA	-
	Delhi	Delhi (Badi Masoor)	Closed	4300	-
		Delhi (Choti Masoor)	Closed	6100	-
r					
	Maharashtra	Jalgaon	Closed	NA	-
Moong (Green		Akola(Mogar)	Closed	NA	-
gram)	Rajasthan	Bikaner (Split)	Closed	NA	-
	Madhya Pradesh	Indore	Closed	NA	-
	Karnataka	Gulbarga	Closed	NA	-
I	Mahawashtas			NIA	[
-	Maharashtra	Jalgaon	Closed	NA	-
Urad (Black	Rajasthan	Bikaner (Split)	Closed	NA	-
Matpe /Black Gram)	Madhya Pradesh Karnataka	Indore	Closed	NA	-
	Andhra Pradesh	Gulbarga	Closed	NA	-
	Anunia Pradesh	Guntur	Closed	5100	-

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