

Pulses Domestic Fundamentals:

- Pulses market witnessed steady to weak tone on sluggish demand in domestic cash markets.
- Fresh arrivals of red tur (200 bags) noticed at Gulbarga market and new crop is traded at Rs.4350 per quintal.
- Commencement of new moong reported at Ludhiana market. During today's session, 300 bags(100 kg each) are recorded in mandi. While, new crop prices varies from Rs.4000-Rs.5000 per quintal on quality concerns.
- Chana prices fell in various markets (Jalgaon, Kanpur, Amravati) on dull demand and also in tandem with fall in prices at NCDEX.
- Andhra Pradesh state Agricultural Dept. release following rabi pulses area (in lakh ha.):-

	As on 21-Nov-12	As on 21-Nov.-12	Change
Tur	0.02	0.02	0.0
Chana	4.93	3.63	35.8
Moong	0.12	0.14	-14.3
Urad	0.62	0.83	-25.3
Horsegram	0.09	0.13	-30.8
Other Pulses	0.12	0.17	-29.4
Total Pulses	5.9	4.92	19.9

- Rajasthan state Agricultural Dept release following rabi pulses area (in lakh ha.):-

	As on 20-11-112	As on 18-11-11	% Change
Chana	10.615	13.96	-23.96
Other Pulses	0.131	0.313	-58.15
Total Pulses	10.746	14.281	-24.75

- TNCSC tender bid details opened on 20th Nov.,2012:-

Pulses	Lowest Bid (in Rs./Qtl.)	Negotiated Rate (in Rs./Qtl.)
Urad dal FAQ (for 11000 MT)	4475	4472
Tur dal phatka (for 5000 MT)	5287	5265
Canadain yellow masoor (for 11500 MT)	4188	4172

- At JNPT port, 15 containers of Burma tur, 21 containers of Malavi tur, 86 Canada masoor, 13 containers of Australia masoor, 6 containers of Burma moong,13 containers of Iraq moong, 2 containers of Indonesia moong,20 containers of Ethiopia moong, 3 containers of Kenya moong, 4 containers of Burma moong dal, 15 containers of Canada green peas and 6 containers of Ethiopia chana arrived on 19 Nov.,2012.

International Fundamental:

- In Montana , dry pea production is up by around 80 percent on higher harvested area (70 percent up).
- USDA seeks purchase tender of 179100 MT of pulses for the shipment as food aid between January 1 to January 22 and between January 23 to February 13 for plants located at port.
- During the week ended on 11 November, visible field pea stock in Canada's licensed elevator system totaled 157700 MT, down by 13400 from previous week total stock of 171100 MT. Moreover, it is also down by 76500 MT from 234200 MT by this time of the season during the last year. The total export

during this period, totaled at 30300 MT as compared with 15600 MT in last week. Export shipments so far in this season total at 665000 MT of peas down by 105400 MT from 770400 MT in last year. (Source-Canadian Grain Commission)

Outlook: - Range-bound is likely to witness due to thin demand.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 22-11-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-12	-30	4260	4284	4196	4238	119920	70890	67080	63260
Jan-13	6	4080	4080	4015	4058	52100	-27220	88500	20810
Apr-13	-3	3628	3640	3594	3625	9820	-24960	17300	-80760
May-13	-1	3665	3675	3629	3656	1490	-7830	3210	-13700

Spread Matrix: - as on 22-11-2012

Contract	Dec-12	Jan-13	Apr-13	May-13	Jun-13	Jul-13
Basis	237					
Dec-12		-180				
Jan-13			-433			
Apr-13				31		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 21-11-2012

Location	Demat	In-Process	Total
Bikaner	15958	0	15958
Delhi	12246	0	12246
Indore	3150	0	3150
Dewas	399	0	399
Total	31753	0	31753

(Source-NCDEX)

FOREX

Currency	22.11.2012	21.11.2012
US Dollar	55.15	55.20
Euro	70.85	70.42
Yen (100)	66.89	67.39
GBP	88.03	87.79
MMK [#]	0.0648	0.0647

(Source-RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 19 Nov., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1447	10446	1152	399	13444
Jan-13	902	1165	111		2178
Feb-13	12978	635	1796		15409
Total	15327	12246	3059	399	31031

(Source-NCDEX)

Indicative International Prices (C&F, \$/MT): 22nd November, 2012

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			22-Nov-12	21-Nov-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Nov	690	690	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Nov	575	575	Unch

		Red		Oct	NA	NA	-
		Red	Arusha	Nov	615	615	Unch
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Nov-Dec	440	440	Unch
			Ukraine	Nov	421	421	Unch
			Canada (container)	Nov	470	470	Unch
		Green	U.S.	Nov-Dec	630	630	Unch
			Canada	Nov-Dec	620	620	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Nov	580	580	Unch
		Flash	Australia	Nov	570	570	Unch
		Nuggets		Nov	575	575	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Nov	600	590	+10
		SQ (Old)			NA	NA	-
		SQ (New)		Nov	660	655	+5
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	655	655	Unch
			Tanzania	Nov	775	775	Unch
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	NA	NA	-
			Burma	Nov	725	725	Unch
	Moong (Green gram)	Pedishewa	Burma	Oct	NA	NA	-
		Annaseva		Nov	910	910	Unch
		Pokako		Nov	950	950	Unch
		Crystal Variety	Australia	Nov	1150	1150	Unch
			Tanzania	Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			575	585	-10
		SQ (Old)			NA	NA	-
		SQ (New)			640	645	-5
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		675	670	+5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				22-Nov-12	21-Nov-12	
Chana	Maharashtra	Mumbai	Australian	4575	4600	-25

(Chickpea/ Bengal Gram)		Latur	Gauran	4400	4400	Unch
			Chana Mixed	4750	4750	Unch
			Annagiri	4750	4750	Unch
			G-12	4850	4850	Unch
		Jalna	Gauran	4500	4600	-100
			Pila	4700	4800	-100
		Akola	Mixed chana	4650	4650	Unch
			Chapa	4600	4600	Unch
			Annagiri	4650	4650	Unch
		Amaravati	Desi	4300	4500	-200
		Jalgaon		4500	4700	-200
	Delhi	Delhi	Rajasthan	4450	4500	-50
			Madhya Pradesh	4475	4525	-50
	Rajasthan	Jaipur	Desi	4500	4525	-25
		Bikaner		4300	4400	-100
	Madhya Pradesh	Indore	Kantewala	NA	4400	-
			Kabuli 4446 Mill quality	NA	7200	-
			Kabuli 5860 Export quality	NA	8400	-
		Pipariya	Desi	4200	NA	-
		Ashok Nagar		4150	4200	-50
		Gwalior		4250	4500	-250
		Katni		4300	4200	100
		Neemuch	Kantewala	4240	4200	40
		Ganjbasoda	Desi	NA	4300	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	6300	6200	100
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4200	4200	Unch
		Baragarh	kantewala	4100	4200	-100
		Bina	Desi	4250	NA	-
		Chhattarpur		NA	4150	-
		Dabra		4250	NA	-
			Kabuli	5000	NA	-
		Gadarwara	Desi	4100	4100	Unch
		Gotegaon		3950	3900	50
		Hrada		NA	NA	-
		Jabalpur		4300	4400	-100
			Kante wala	4300	4500	-200
		Khandwa	Desi	4500	4500	Unch
		Rajgarh	kante wala	4000	NA	-
			Dollar(Kabuli)	5500	NA	-
		Morena	Desi	NA	NA	-

	Uttar Pradesh	Kanpur		4700	4730	-30
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	5200	5400	-200
	Andhra Pradesh	Vijayawada	Desi	NA	4600	-
	Gujarat	Dahod	Desi	4225	4200	+25
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2381	2360	21
			White American	2500	2500	Unch
			Green Canadian	3325	3350	-25
			Green American	3450	3450	Unch
	Uttar Pradesh	Kanpur	Desi	2780	2780	Unch
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2400	2450	-50
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2500	NA	-
		Gotegaon	Yellow	2500	2400	100
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2640	2625	15
			Green Peas Canadian	3550	3450	100
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3800	3800	Unch
			Arusha	3400	3400	Unch
			Mozambique	3300	3275	25
			Malawi	3075	3075	Unch
		Latur	White	5350	5350	Unch
			Red	5300	5300	Unch
		Jalna	Red	3700	3700	Unch
			White	4200	4200	Unch
			BDM	4400	4400	Unch
		Akola	Red	4000	4000	Unch
		Jalgaon	Red	4200	4200	Unch
		Amravati	Desi	4200	4200	Unch
	Delhi	Delhi	Burmese Lemon	4000	4000	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3950	3925	25
			Tur M.P Line	3870	3850	20
	West Bengal	Kolkata	Burmese Lemon	3950	3950	Unch
	Tamil Nadu	Chennai	Burmese Lemon	NA	NA	-
	Karnataka	Gulbarga	Red	4350	4500	-150
	Andhra Pradesh	Vijayawada	Red	NA	3800	-
	Madhya Pradesh	Katni	Desi	3500	3600	-100
		Indore	Mh	NA	4300	-
		Pipariya	Desi	4000	NA	-
		Bhind	Red	3300	3350	-50

		Baragarh	Red	NA	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	Red	3350	3350	Unch
		Jabalpur		NA	NA	-
		Morena	Red	NA	NA	-
	Gujarat	Dahod	Red	3576	3501	+75
			White	3800	3800	Unch
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3250	3211	39
	Delhi	Delhi	Chanti Export	6200	6200	Unch
			MP/ Kota Line	3900	3900	Unch
			UP/ Sikri Line	5000	5000	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3650	3600	50
			Bareilly Delivery	3800	3780	20
	West Bengal	Kolkata	Masoor Canadian	3575	3350	225
	Madhya Pradesh	Gwalior	Desi	3300	3400	-100
		Katni	Seed	3400	3500	-100
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	3150	-
		Indore	Mota Masra	NA	3450	-
			Chota	NA	3425	-
		Pipariya	Desi	3200	NA	-
		Ashok Nagar	Desi	3200	3200	Unch
		Baragarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	3100	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	2850	2800	50
		Jabalpur		3000	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5600	5600	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	5000	5000	Unch
			Chamki	5500	5500	Unch
		Latur	Desi	5500	5500	Unch
		Akola	Desi	5300	5400	-100
		Jalgaon	Chamki	5700	5700	Unch
		Amravati	Desi	5400	5500	-100
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5600	5600	Unch
			Karnataka	6000	6000	Unch

			M.P.	5800	5800	Unch
			Merta city(Mogar)	6200	6200	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5500	-
	Punjab	Ludhiana	Desi	5500	5000	500
	Uttar Pradesh	Kanpur	Desi	5300	5400	-100
	Rajasthan	Jaipur	Desi	5700	5600	100
		Merta City	Desi	NA	6000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3325	3300	25
		Jalna	Desi	3300	3300	Unch
		Latur	Desi	3850	3850	Unch
		Akola	Desi	3300	3350	-50
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3900	3900	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3325	3350	-25
			Burmese SQ	3650	3700	-50
	Madhya Pradesh	Indore	local	NA	3200	-
			Maharashtra Line	NA	3600	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3400	3400	Unch
		Chhattarpur	local	NA	2800	-
				3100	3200	-100
		Dabra	Kali	2900	NA	-
			Rangoli	3000	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	3800	-
			Sada(Bada)	NA	3600	-
		Guntur	Gota Barnded	4900	4900	Unch
	West Bengal	Kolkata	Urad Faq	3850	3850	Unch
	Rajasthan	Jaipur	Desi	3700	3600	100
	Gujarat	Dahod	Local	3525	3525	Unch

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				22-Nov-12	21-Nov-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	40	-5
			Madhya Pradesh	35	40	-5
	Madhya Pradesh	Indore	Kantewala	NA	1500	-
		Pipariya	Desi	900	NA	-
		Katni		NA	NA	-
		Neemuch	Kantewala	200	400	-200
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		600	700	-100
		Badnagar	Australian	NA	NA	-

			Dollar(Kabuli)	3000	3500	-500	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	50	50	Unch	
		Bargarh	kantewala	100	100	Unch	
		Bina	Desi	600	NA	-	
		Chhatarpur		NA	200	-	
		Dabra		50	NA	-	
			Kabuli	1000	NA	-	
		Gadarwara	desi	250	250	Unch	
		Gotegaon		100	100	Unch	
		Harda		NA	NA	-	
		Jabalpur		200	100	100	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	50	NA	-	
			Dollar	20	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	100	100	Unch
				ChanaMixed	100	100	Unch
				Annagiri	200	200	Unch
	Jalna		Gauran	NA	NA	-	
			Pila	NA	NA	-	
	Amravati		Desi	200	200	Unch	
	Akola		Mixed chana	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	300	300	Unch	
	Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Madhya Pradesh		Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	400	NA	-	
			Yellow	150	150	Unch	
Harpalpur	White	100	NA	-			
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	2000	3000	-1000	
	Maharashtra	Latur		1000	1000	Unch	
		Jalna		NA	NA	-	
			White	NA	NA	-	
		Akola	Red	50	50	Unch	
		Jalgaon		NA	NA	-	
	Amravati	Desi	700	700	Unch		
Madhya Pradesh	Katni		200	100	100		

		Indore	MH	NA	NA	-
		Pipariya	Desi	1000	NA	-
		Bhind	Red	30	30	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
	Gujarat	Dahod	Red	50	50	Unch
			White	NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	NA	500	-
		Pipariya	Desi	200	NA	-
		Ashok Nagar		300	500	-200
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	60	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	50	50	Unch
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	1500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		100	150	-50
	Maharashtra	Jalgaon	Chamki	100	100	Unch
		Latur	Desi	1000	1000	Unch
		Akola		500	300	200
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		1000	1000	Unch
		Akola		300	250	50
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	700	-
			Local	NA	1500	-

		Neemuch	Desi	500	800	-300
		Chhatarpur	local	NA	100	-
		Jabalpur		200	50	150
		Dabra	Rangoli	50	NA	-
			Kali	60	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	500	500	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			22-Nov-12	21-Nov-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5800	5900	-100
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5350	5350	Unch
	Rajasthan	Bikaner	5250	5300	-50
	Madhya Pradesh	Indore	5725	5800	-75
		Katni	5300	5200	100
		Gwalior	5300	5400	-100
		Guna	NA	NA	-
		Bhind	5350	5400	-50
		Chhattarpur	NA	NA	-
		Dabra	5200	5400	-200
		Jabalpur	5200	5500	-300
	Delhi	Delhi	5250	5300	-50
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2750	2800	-50
	Uttar Pradesh	Kanpur	2835	2860	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Latur	6200	6200	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	6200	6200	Unch
	Madhya Pradesh	Indore	5900	5900	Unch
		Katni	6200	6300	-100
		Katni (Sava)	5400	5500	-100
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4040	4025	15
	Madhya Pradesh	Indore	3951	3950	1
		Katni	4000	4000	Unch
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	6050	6050	Unch
Moong (Green)	Maharashtra	Jalgaon	7200	7200	Unch

gram)		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	7000	6800	200
	Madhya Pradesh	Indore	7300	7300	Unch
	Karnataka	Gulbarga	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5300	5200	100
	Rajasthan	Bikaner (Split)	4400	4400	Unch
	Madhya Pradesh	Indore	6100	6100	Unch
	Karnataka	Gulbarga	5500	5500	Unch
	Andhra Pradesh	Guntur	4900	4900	Unch

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