

Pulses Domestic Fundamentals:

- Weak sentiment witnessed in domestic cash markets on Monday.
- Pulses export from Myanmar is down by 49 percent as compared from same period in previous year. Beans and pulses import fell to 79215 MTs during September as compared with the 153923 MTs in same period during 2011. India is leading importer with 61 percent of total pulses export by Myanmar (i.e. 48384 MT). However, the September exports are up from the total beans and pulses exports in August month of the year. Out of total Myanmar pulses exports, urad accounts 37% followed by 35% of moong and 21% of tur. India remained the largest buyer for Myanmar pulses. Approximately 61% of total pulses export shipments i.e. 48384 MT was exported to India during September month, followed by Singapore with 23.9 percent and China 7 percent of the total pulses exports.
- Market participants also revealed that approximately 18000 MT of Australian chana is expected to arrived during December month and Indian importers are getting huge parity as December- January shipments are being traded at 630 USD per MT (C&F)
- MOA revealed that Rabi pulses sowing 2012 down by 6.54 percent to 102.49 lakh ha. as on Nov.30, 2012 in comparison of 109.56 lakh ha. same period during last year.
- At Chennai port, 281 containers of urad, 88 containers of green moong, 26 containers of masoor, 7 containers of tur whole, 14 containers of green peas, 6 containers of chana and 3 containers of gram(whole) arrived during 23 Nov. to 30 Nov., 2012.

International Fundamental:

- Weak tone witnessed in International markets on light trading conditions.
- International chana market maintained steady firm tone even on the uncertainty about the rabi chana area in India.
- Field pea market witnessed mixed tone, yellow pea featured slight weakness in prices while, green peas notices bullish sentiments.

Outlook: - Weak to range-bound are likely to witness due to dull buying interest.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 03-12-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-12	-56	4095	4100	3972	4038	55700	18200	40960	-5820
Jan-13	-24	4049	4051	3961	4028	93680	49290	91890	7190
Apr-13	3	3680	3700	3653	3688	12740	4010	25790	2930
May-13	-2	3709	3739	3691	3722	2080	1280	5210	910

Spread Matrix: - as on 03-12-2012

Contract	Dec-12	Jan-13	Apr-13	May-13	Jun-13	Jul-13
Basis	287	----	----	----		
Dec-12	----	-10	----	----		
Jan-13	----	----	-340	----		
Apr-13	----	----	----	34		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 1-12-2012

Location	Demat	In-Process	Total
Bikaner	15616	0	15616
Delhi	9851	0	9851
Indore	2607	0	2607
Dewas	399	0	399
Total	28473	0	28473

(Source- NCDEX)

FOREX

Currency	3.12.2012	01.12.2012#
US Dollar	54.56	54.26
Euro	71.08	70.49
Yen (100)	66.27	66.17
GBP	87.45	86.89
MMK [#]	0.0639	0.0636

(Source- RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 26 Nov., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1406	10247	1092	399	13144
Jan-13	902	1164	111		2177
Feb-13	13610	635	1887		16132
Total	15918	12046	3090	399	31453

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): 3rd December, 2012

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			3-Dec-12	1-Dec-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Dec	660	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Dec	575	NA	-
		Red		Oct	NA	NA	-
		Red	Arusha	Dec	610	NA	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Dec-Jan	440	NA	-
			Ukraine	Dec	421	NA	-
			Canada (container)	Dec-Jan	475	NA	-
		Green	U.S.	Dec-Jan	655	NA	-
			Canada	Dec-Jan	650	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Dec-Jan	580	NA	-
		Flash	Australia	Dec-Jan	580	NA	-
		Nuggets		Dec-Jan	580	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Dec	570	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Dec	625	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	645	NA	-
			Tanzania	Dec	760	NA	-

		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	NA	NA	-
			Burma	Dec	710	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct	NA	NA	-
		Annaseva		Dec	850	NA	-
		Pokako		Dec	890	NA	-
		Crystal Variety	Australia	Dec	1150	NA	-
			Tanzania	Oct	NA	NA	-
	Chennai	Urad (Black Matpe / Black Gram)	Burma		NA	NA	-
					560	565	-5
					NA	NA	-
					610	615	-5
		Moong (Green gram)	Burma		NA	NA	-
		Tur (Pigeon Pea /Red Gram)	Burma		635	635	Unch
					NA	NA	-
		Matar (Peas)	U.S.		NA	NA	-
			Canada		NA	NA	-
		Masoor (lentil)			NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				3-Dec-12	1-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4025	4250	-225
		Latur	Gauran	4250	4400	-150
			Chana Mixed	4450	4650	-200
			Annagiri	4750	4800	-50
			G-12	4700	4900	-200
		Jalna	Gauran	NA	4250	-
			Pila	NA	4500	-
		Akola	Mixed chana	4300	4400	-100
			Chapa	4325	4450	-125
			Annagiri	4350	4550	-200
		Amaravati	Desi	4100	4300	-200
		Jalgaon		4400	4400	Unch
	Delhi	Delhi	Rajasthan	4250	4300	-50
			Madhya Pradesh	4275	4325	-50
	Rajasthan	Jaipur	Desi	NA	4400	-
		Bikaner		4200	4350	-150
	Madhya Pradesh	Indore	Kantewala	4100	4300	-200
			Kabuli 4446 Mill quality	5600	6400	-800
			Kabuli 5860 Export quality	7000	7300	-300
		Pipariya	Desi	3990	NA	-
		Ashok Nagar		3950	4000	-50
		Gwalior		4000	4100	-100

		Katni		4000	4150	-150
		Neemuch	Kantewala	NA	NA	-
		Ganjbasoda	Desi	4025	4100	-75
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4100	4100	Unch
		Baragarh	kantewala	3900	4000	-100
		Bina	Desi	4000	4100	-100
		Chhattarpur		4000	NA	-
		Dabra		4100	NA	-
			Kabuli	6000	NA	-
		Gadarwara	Desi	3900	3900	Unch
		Gotegaon		3800	NA	-
		Hrada		NA	NA	-
		Jabalpur		NA	4100	-
			Kante wala	NA	4200	-
		Khandwa	Desi	NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar(Kabuli)	NA	5500	-
		Morena	Desi	4000	NA	-
		Uttar Pradesh		Kanpur	4500	4750
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	NA	-
	Andhra Pradesh	Vijayawada	Desi	4400	4700	-300
	Gujarat	Dahod	Desi	3800	4050	-250
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2450	2500	-50
			White American	2575	2650	-75
			Green Canadian	3350	3350	Unch
			Green American	3400	3450	-50
	Uttar Pradesh	Kanpur	Desi	2750	2800	-50
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2450	2500	-50
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2500	2600	-100
		Gotegaon	Yellow	2450	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-

Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3550	3600	-50
			Arusha	3200	3250	-50
			Mozambique	3050	3050	Unch
			Malawi	2900	2900	Unch
		Latur	White	3900	4000	-100
			Red	3900	4000	-100
		Jalna	Red	NA	3350	-
			White	NA	3850	-
			BDM	NA	4050	-
		Akola	Red	35650	3700	31950
		Jalgaon	Red	4200	4200	Unch
		Amravati	Desi	4000	3900	100
	Delhi	Delhi	Burmese Lemon	3800	3800	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3850	3900	-50
			Tur M.P Line	3780	3825	-45
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3600	3600	Unch
	Karnataka	Gulbarga	Red	4200	NA	-
	Andhra Pradesh	Vijayawada	Red	3600	3700	-100
	Madhya Pradesh	Katni	Desi	3500	3425	75
		Indore	Mh	3900	4100	-200
		Pipariya	Desi	3800	NA	-
		Bhind	Red	3300	3300	Unch
		Baragarh	Red	NA	3200	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	Red	NA	NA	-
		Jabalpur		NA	NA	-
		Morena	Red	3600	NA	-
	Gujarat	Dahod	Red	3425	3600	-175
			White	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3150	3150	Unch
	Delhi	Delhi	Chanti Export	6350	6350	Unch
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5150	5150	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3600	3630	-30
			Bareilly Delivery	3800	3775	25
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3300	3300	Unch
		Katni	Seed	3500	3300	200
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	3100	3100	Unch
		Indore	Mota Masra	3350	3400	-50

			Chota	3325	3375	-50
		Pipariya	Desi	3250	NA	-
		Ashok Nagar	Desi	3000	3100	-100
		Baragarh	Whole	2900	2900	Unch
		Bina	kali	3000	3100	-100
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	2800	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5200	5250	-50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4700	-
			Chamki	NA	5250	-
		Latur	Desi	5500	5500	Unch
		Akola	Desi	5100	5200	-100
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5350	5350	Unch
			Karnataka	5700	5700	Unch
			M.P.	5400	5400	Unch
			Merta city(Mogar)	5900	5900	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5500	-300
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	5200	-
	Rajasthan	Jaipur	Desi	NA	5600	-
		Merta City	Desi	5700	5600	100
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3125	3225	-100
		Jalna	Desi	NA	2900	-
		Latur	Desi	3800	3825	-25
		Akola	Desi	3300	3300	Unch
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3750	3750	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3275	3300	-25
			Burmese SQ	3575	3575	Unch
	Madhya Pradesh	Indore	local	3000	3000	Unch
			Maharashtra Line	3400	3300	100
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	NA	NA	-
		Chhattarpur	local	2750	NA	-

		Jabalpur		NA	3200	-
		Dabra	Kali	2500	NA	-
			Rangoli	3000	NA	-
	Andhra Pradesh	Vijayawada	Polished	3800	3800	Unch
			Sada(Bada)	3600	3600	Unch
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	NA	3200	-
	Gujarat	Dahod	Local	3450	3425	+25

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change	
				3-Dec-12	1-Dec-12		
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	30	5	
			Madhya Pradesh	35	30	5	
	Madhya Pradesh	Indore	Kantewala	1500	1000	500	
		Pipariya	Desi	1200	NA	-	
		Katni		NA	NA	-	
		Neemuch	Kantewala	NA	NA	-	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Ashok Nagar		1000	500	500	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	NA	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	NA	-	
		Bhind	desi	50	200	-150	
		Bargarh	kantewala	150	100	50	
		Bina	Desi	1000	600	400	
		Chhatarpur		NA	NA	-	
		Dabra		100	NA	-	
			Kabuli	50	NA	-	
		Gadarwara	desi	300	250	50	
		Gotegaon		NA	NA	-	
		Harda		NA	NA	-	
		Jabalpur		NA	200	-	
		Khandwa		NA	NA	-	
		Rajgarh	kante wala	NA	NA	-	
			Dollar	NA	NA	-	
		Morena	desi	NA	NA	-	
		Maharashtra	Latur	Gauran	500	500	Unch
				ChanaMixed	500	500	Unch
				Annagiri	100	100	Unch

		Jalna	Gauran	NA	NA	-	
			Pila	NA	NA	-	
		Amravati	Desi	200	250	-50	
		Akola	Mixed chana	NA	NA	-	
	Karnataka	Gulbarga	Annagiri	NA	NA	-	
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-	
	Uttar Pradesh	Kanpur		NA	NA	-	
	Gujarat	Dahod	Local	50	200	-150	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-	
	Madhya Pradesh	Dabra	White	NA	NA	-	
			Green	NA	NA	-	
		Gotegaon	Green	100	NA	-	
			Yellow	80	NA	-	
		Harpalpur	White	30	100	-70	
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	4000	NA	-	
	Maharashtra	Latur		60	60	Unch	
		Jalna		NA	20	-	
			White	NA	NA	-	
		Akola	Red	100	100	Unch	
		Jalgaon		NA	NA	-	
		Amravati	Desi	400	400	Unch	
	Katni	100		200	-100		
	Madhya Pradesh	Indore	MH	1000	700	300	
		Pipariya	Desi	400	NA	-	
		Bhind	Red	30	30	Unch	
		Bargarh		NA	20	-	
		Dabra		NA	NA	-	
		Gadarwara		NA	NA	-	
		Khandwa		NA	NA	-	
		Morena		NA	NA	-	
		Gujarat	Dahod	Red	1000	400	+600
	White			NA	NA	-	
	Masoor (lentil)	Madhya Pradesh	Indore	Masra	700	500	200
Pipariya			Desi	200	NA	-	
Ashok Nagar				50	200	-150	
Katni			Seed	NA	NA	-	
Guna			Desi	NA	NA	-	
Ganjbasoda				NA	NA	-	
Biaora			Medium	NA	NA	-	
Bargarh			Whole	10	25	-15	
Bina			kali	100	60	40	
Dabra			Medium	NA	NA	-	

		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	NA	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	600	800	-200
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	100	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	2000	2000	Unch
		Akola		500	500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		3000	3000	Unch
		Akola		300	300	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	800	800	Unch
		Neemuch	Desi	NA	NA	-
		Chhatarpur	local	200	NA	-
		Jabalpur		NA	100	-
		Dabra	Rangoli	50	NA	-
			Kali	50	NA	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	500	-300

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			3-Dec-12	1-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5600	5600	Unch
		Latur	NA	NA	-
		Akola	5500	5500	Unch
	Uttar Pradesh	Kanpur	5200	5350	-150
	Rajasthan	Bikaner	5000	5250	-250
	Madhya Pradesh	Indore	5400	5500	-100
		Katni	5200	5150	50
		Gwalior	5000	5100	-100
		Guna	NA	NA	-
		Bhind	5400	5400	Unch

		Chhattarpur	NA	NA	-
		Dabra	5200	NA	-
		Jabalpur	NA	5100	-
	Delhi	Delhi	5050	5175	-125
	Karnataka	Gulbarga	NA	NA	-
Matar (Peas)	Madhya Pradesh	Gwalior	2800	2850	-50
	Uttar Pradesh	Kanpur	2750	2880	-130
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6800	6800	Unch
		Latur	5800	6000	-200
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	5900	NA	-
	Madhya Pradesh	Indore	6300	5900	400
		Katni	6050	6050	Unch
		Katni (Sava)	5200	5200	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4025	4050	-25
	Madhya Pradesh	Indore	3925	3900	25
		Katni	3925	3950	-25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4300	4300	Unch
		Delhi (Choti Masoor)	6250	6250	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7100	7100	Unch
		Akola(Mogar)	6900	6900	Unch
	Rajasthan	Bikaner (Split)	6800	6800	Unch
	Madhya Pradesh	Indore	7000	7300	-300
	Karnataka	Gulbarga	6900	NA	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5300	5300	Unch
	Rajasthan	Bikaner (Split)	4400	4400	Unch
	Madhya Pradesh	Indore	6000	6200	-200
	Karnataka	Gulbarga	5500	NA	-
	Andhra Pradesh	Guntur	4800	4800	Unch

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