

Pulses Domestic Fundamentals:

- Weak sentiment witnessed in domestic cash markets on Tuesday
- As per Market participants:-
 - ✓ Chana at Bikaner market fell in tandem with successive decline witnessed in prices at NCDEX exchange.
 - ✓ Meanwhile, chana at Amravati market fell on higher sown area under crop in current season.
 - ✓ At Kanpur market, thin buying interest weigh on the prices.
- At JNPT port, 20 containers of Burma tur,9 containers of Tanzania tur,5 containers of Mozambique tur,69 containers of Burma urad,9 containers of USA chana,149 containers of Australia chana, 5 containers of Tanzania chana,61 containers of Burma moong,2 containers of Burma moong dal, 15 containers of Australia moong, 6 containers of China moong,27 containers of USA green peas,3 containers of USA kabuli chana,3 containers of Canada kabuli chana,25 containers of Russia kabuli chana arrived on Dec.3,2012.
- Pulses export from Myanmar is down by 49 percent as compared from same period in previous year. Beans and pulses import fell to 79215 MTs during September as compared with the 153923 MTs in same period during 2011. India is leading importer with 61 percent of total pulses export by Myanmar (i.e. 48384 MT). However, the September exports are up from the total beans and pulses exports in August month of the year. Out of total Myanmar pulses exports, urad accounts 37% followed by 35% of moong and 21% of tur. India remained the largest buyer for Myanmar pulses. Approximately 61% of total pulses export shipments i.e. 48384 MT was exported to India during September month, followed by Singapore with 23.9 percent and China 7 percent of the total pulses exports.
- Market participants also revealed that approximately 18000 MT of Australian chana is expected to arrived during December month and Indian importers are getting huge parity as December- January shipments are being traded at 630 USD per MT (C&F)
- MOA revealed that Rabi pulses sowing 2012 down by 6.54 percent to 102.49 lakh ha. as on Nov.30, 2012 in comparison of 109.56 lakh ha. same period during last year.

International Fundamental:

- Weak tone witnessed in International markets on light trading conditions.
- International chana market maintained steady firm tone even on the uncertainty about the rabi chana area in India.
- Field pea market witnessed mixed tone, yellow pea featured slight weakness in prices while, green peas notices bullish sentiments.

Outlook: - Weak to range-bound are likely to witness due to dull buying interest.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 03-12-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-12	-11	4030	4045	3983	4018	43530	-12170	33710	-7250
Jan-13	-23	4032	4052	3988	4009	69060	-24620	93220	1330
Apr-13	-27	3685	3692	3659	3666	7020	-5720	26010	220
May-13	-31	3724	3726	3680	3695	2630	550	5710	500

Spread Matrix: - as on 03-12-2012

Contract	Dec-12	Jan-13	Apr-13	May-13	Jun-13	Jul-13
Basis	182	----	----	----		
Dec-12	----	-9	----	----		
Jan-13	----	----	-343	----		
Apr-13	----	----	----	29		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]]

NCDEX Warehouse Stocks (in MT):- as on 3-12-2012

Location	Demat	In-Process	Total
Bikaner	15526	0	15526
Delhi	9851	0	9851
Indore	2607	0	2607
Dewas	399	0	399
Total	28383	0	28383

(Source- NCDEX)

FOREX

Currency	3.12.2012	4.12.2012
US Dollar	54.56	54.96
Euro	71.08	71.71
Yen (100)	66.27	66.94
GBP	87.45	88.42
MMK [#]	0.0639	0.0641

(Source- RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Dec., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1075	8051	860	399	10385
Jan-13	902	1165	111		2178
Feb-13	13549	635	1636		15820
Total	15526	9851	2607	399	28383

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): 4th December, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					4-Dec-12	3-Dec-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Dec	NA	660	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Dec	NA	575	-
		Red		Oct	NA	NA	-
		Red	Arusha	Dec	NA	610	-
		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Dec-Jan	NA	440	-
			Ukraine	Dec	NA	421	-
			Canada (container)	Dec-Jan	NA	475	-
		Green	U.S.	Dec-Jan	NA	655	-
			Canada	Dec-Jan	NA	650	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimpsion)	Canada	Dec-Jan	NA	580	-
		Flash	Australia	Dec-Jan	NA	580	-

	Urad (Black Matpe /Black Gram)	Nuggets		Dec-Jan	NA	580	-
		FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Dec	NA	570	-
		SQ (Old)			NA	NA	-
		SQ (New)		Dec	NA	625	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	NA	645	-
			Tanzania	Dec	NA	760	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	NA	NA	-
			Burma	Dec	NA	710	-
	Moong (Green gram)	Pedishewa	Burma	Oct	NA	NA	-
		Annaseva		Dec	NA	850	-
		Pokako		Dec	NA	890	-
		Crystal Variety	Australia	Dec	NA	1150	-
			Tanzania	Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			545	560	-15
		SQ (Old)			NA	NA	-
		SQ (New)			590	610	-20
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		615	635	-20
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				4-Dec-12	3-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4000	4025	-25
		Latur	Gauran	4250	4250	Unch
			Chana Mixed	4450	4450	Unch
			Annagiri	4750	4750	Unch
			G-12	4700	4700	Unch
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	NA	4300	-
			Chapa	NA	4325	-
			Annagiri	NA	4350	-
		Amaravati	Desi	4300	4100	200
		Jalgaon		4300	4400	-100
	Delhi	Delhi	Rajasthan	4175	4250	-75
			Madhya Pradesh	4200	4275	-75
	Rajasthan	Jaipur	Desi	4400	NA	-

		Bikaner		4000	4200	-200
	Madhya Pradesh	Indore	Kantewala	4100	4100	Unch
			Kabuli 4446 Mill quality	6000	5600	400
			Kabuli 5860 Export quality	7000	7000	Unch
		Pipariya	Desi	3925	3990	-65
		Ashok Nagar		3900	3950	-50
		Gwalior		4000	4000	Unch
		Katni		NA	4000	-
		Neemuch	Kantewala	4000	4150	-150
		Ganjbasoda	Desi	NA	4025	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5000	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4000	4100	-100
		Baragarh	kantewala	3800	3900	-100
		Bina	Desi	4000	4000	Unch
		Chhattarpur		3900	4000	-100
		Dabra		4050	4100	-50
		Gadarwara	Kabuli	6000	6000	Unch
		Gotegaon	Desi	3800	3900	-100
				3800	3800	Unch
		Hrada		NA	NA	-
		Jabalpur		NA	NA	-
		Khandwa	Kante wala	NA	NA	-
		Rajgarh	Desi	4400	NA	-
			kante wala	4100	NA	-
			Dollar(Kabuli)	5500	NA	-
		Morena	Desi	4000	4000	Unch
				4450	4500	-50
		Uttar Pradesh	Kanpur			
	West Bengal	Kolkata	Australian	NA	NA	-
	Karnataka	Gulbarga	Annagiri	4800	4800	Unch
Andhra Pradesh	Vijayawada	Desi	4400	4400	Unch	
Gujarat	Dahod	Desi	3725	3800	-75	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2440	2450	-10
			White American	2600	2575	25
			Green Canadian	3325	3350	-25
			Green American	3400	3400	Unch
	Uttar Pradesh	Kanpur	Desi	2725	2750	-25
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2475	2450	25
		Dabra	White	NA	NA	-
			Green	NA	NA	-

		Harpalpur	White	NA	2500	-
		Gotegaon	Yellow	2450	2450	Unch
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3500	3550	-50
			Arusha	3150	3200	-50
			Mozambique	3025	3050	-25
			Malawi	2850	2900	-50
		Latur	White	3900	3900	Unch
			Red	3900	3900	Unch
		Jalna	Red	NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	3600	3650	-50
		Jalgaon	Red	4200	4200	Unch
		Amravati	Desi	3850	4000	-150
	Delhi	Delhi	Burmese Lemon	3700	3800	-100
	Uttar Pradesh	Kanpur	Tur U.P Line	3800	3850	-50
			Tur M.P Line	3750	3780	-30
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3525	3600	-75
	Karnataka	Gulbarga	Red	4200	4200	Unch
	Andhra Pradesh	Vijayawada	Red	3600	3600	Unch
	Madhya Pradesh	Katni	Desi	NA	3500	-
		Indore	Mh	3900	3900	Unch
		Pipariya	Desi	NA	3800	-
		Bhind	Red	3300	3300	Unch
		Baragarh	Red	3200	NA	-
		Dabra		NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	Red	3200	NA	-
		Jabalpur		NA	NA	-
		Morena	Red	3600	3600	Unch
	Gujarat	Dahod	Red	3350	3425	-75
			White	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3150	3150	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3450	3450	Unch
	Delhi	Delhi	Chanti Export	6300	6350	-50
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5150	5150	Unch

	Uttar Pradesh	Kanpur	Mill Delivery	3600	3600	Unch
			Bareilly Delivery	3750	3800	-50
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3350	3300	50
		Katni	Seed	NA	3500	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	3100	-
		Indore	Mota Masra	3350	3350	Unch
			Chota	3325	3325	Unch
		Pipariya	Desi	3325	3250	75
		Ashok Nagar	Desi	3000	3000	Unch
		Baragarh	Whole	2900	2900	Unch
		Bina	kali	3100	3000	100
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	2800	2800	Unch
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5300	5500	-200
			Tanzania	5150	5200	-50
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola	Desi	5100	5100	Unch
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	5500	5500	Unch
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5350	5350	Unch
			Karnataka	5700	5700	Unch
			M.P.	5400	5400	Unch
			Merta city(Mogar)	5900	5900	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Rajasthan	Jaipur	Desi	5600	NA	-
		Merta City	Desi	5700	5700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3100	3125	-25
		Jalna	Desi	NA	NA	-
		Latur	Desi	3800	3800	Unch
		Akola	Desi	3300	3300	Unch
		Jalgaon	Desi	3500	3500	Unch

	Delhi	Delhi	Burmese SQ	3700	3750	-50
	Tamil Nadu	Chennai	Burmese FAQ	3200	3275	-75
			Burmese SQ	3500	3575	-75
	Madhya Pradesh	Indore	local	3000	3000	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3400	3400	Unch
		Chhattarpur	local	2700	2750	-50
		Jabalpur		NA	NA	-
		Dabra	Kali	2500	2500	Unch
			Rangoli	3000	3000	Unch
	Andhra Pradesh	Vijayawada	Polished	3700	3800	-100
			Sada(Bada)	3500	3600	-100
		Guntur	Gota Barnded	4800	4800	Unch
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	NA	-
	Gujarat	Dahod	Local	3400	3450	-50

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				4-Dec-12	3-Dec-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	Unch
			Madhya Pradesh	35	35	Unch
	Madhya Pradesh	Indore	Kantewala	1500	1500	Unch
		Pipariya	Desi	800	1200	-400
		Katni		NA	NA	-
		Neemuch	Kantewala	200	200	Unch
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	2500	NA	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	200	150	50
		Bina	Desi	800	1000	-200
		Chhatarpur		50	NA	-
		Dabra		250	100	150
			Kabuli	150	50	100
		Gadarwara	desi	800	300	500
		Gotegaon		60	NA	-
		Harda		NA	NA	-
	Jabalpur	NA		NA	-	

		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	500	500	Unch
			ChanaMixed	500	500	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	300	200	100
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
Uttar Pradesh	Kanpur	NA		NA	-	
Gujarat	Dahod	Local	50	50	Unch	
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	100	-
			Yellow	NA	80	-
		Harpalpur	White	NA	30	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	1000	4000	-3000
	Maharashtra	Latur		60	60	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	100	100	Unch
		Jalgaon		NA	NA	-
		Amravati	Desi	500	400	100
	Katni	NA		100	-	
	Madhya Pradesh	Indore	MH	800	1000	-200
		Pipariya	Desi	NA	400	-
		Bhind	Red	25	30	-5
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
	Gujarat	Dahod	Red	1000	1000	Unch
			White	NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	700	700	Unch
		Pipariya	Desi	150	200	-50
		Ashok Nagar		100	50	50

		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	50	10	40
		Bina	kali	100	100	Unch
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	40	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	600	-100
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	2000	2000	Unch
		Akola		500	500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		3000	3000	Unch
		Akola		300	300	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	600	800	-200
		Neemuch	Desi	400	500	-100
		Chhatarpur	local	100	200	-100
		Jabalpur		NA	NA	-
		Dabra	Rangoli	100	50	50
			Kali	50	50	Unch
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	200	200	Unch

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			4-Dec-12	3-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5500	5600	-100
		Latur	NA	NA	-
		Akola	5500	5500	Unch

	Uttar Pradesh	Kanpur	5200	5200	Unch
	Rajasthan	Bikaner	4900	5000	-100
	Madhya Pradesh	Indore	5400	5400	Unch
		Katni	NA	5200	-
		Gwalior	4950	5000	-50
		Guna	NA	NA	-
		Bhind	5200	5400	-200
		Chhattarpur	NA	NA	-
		Dabra	5100	5200	-100
		Jabalpur	NA	NA	-
	Delhi	Delhi	5000	5050	-50
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	5800	5800	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2800	2800	Unch
	Uttar Pradesh	Kanpur	2825	2750	75
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6800	-200
		Latur	5800	5800	Unch
		Akola(Phatka)	6400	6400	Unch
		Akola(sava no.)	5700	5700	Unch
	Karnataka	Gulbarga	5700	5900	-200
	Madhya Pradesh	Indore	5800	6300	-500
		Katni	6000	6050	-50
		Katni (Sava)	5150	5200	-50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4000	4025	-25
	Madhya Pradesh	Indore	3900	3925	-25
		Katni	3950	3925	25
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4300	-50
		Delhi (Choti Masoor)	6100	6250	-150
Moong (Green gram)	Maharashtra	Jalgaon	7000	7100	-100
		Akola(Mogar)	6700	6900	-200
	Rajasthan	Bikaner (Split)	6700	6800	-100
	Madhya Pradesh	Indore	7200	7000	200
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5300	5300	Unch
	Rajasthan	Bikaner (Split)	4200	4400	-200
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5300	5500	-200

	Andhra Pradesh	Guntur	4800	4800	Unch
	Gujarat	Dahod (Mogar)	5200	5200	Unch

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