

Pulses Domestic Fundamentals:

- Range-bound to weak sentiment witnessed in domestic cash markets on Wednesday. Meanwhile, chana prices at NCDEX rebound after sharp fall witnessed in last few days.
- As per Market participants, chana and moong down on low demand in Amravati market.
- Tamilnadu Civil Supplies Corporation (TNCSC) tender lowest offered rates , opened on 5 Nov.,2012:-
✓ Tur dal (10000 MT) : Rs.53751 per MT
✓ Canadian yellow lentils (11000 MT) : Rs.42755 per MT
- State-Wise Rabi Pulses Sowing Progress (in lakh ha.) :-

State	Rabi Pulses	As on 12-Nov-2011	As on 5-Nov-2012	% Change
Maharashtra	Chana	5.92038	8.34779	41.00
	Other Rabi Pulses	0.64604	0.2527	-60.88
	Total Pulses	6.56642	8.60049	30.98
Andhra Pradesh	Tur	0.02	0.03	50.00
	Chana	4.98	5.8	16.47
	Moong	0.32	0.35	9.37
	Urad	2.4	1.48	-38.33
	Horse gram	0.15	0.12	-20.00
	Other Rabi Pulses	0.19	0.17	-10.53
	Total Pulses	8.07	7.96	-1.36
Rajasthan	Chana	15.072	13.478	-10.58
	Other Rabi Pulses	0.334	0.18	-46.11
	Total Pulses	15.406	13.658	-11.35

- MOA revealed that Rabi pulses sowing 2012 down by 6.54 percent to 102.49 lakh ha. as on Nov.30, 2012 in comparison of 109.56 lakh ha. same period during last year. Meanwhile previous week's ,All India Rabi Pulses Wise Area (in lakh ha.) is as follows:-

Pulses	23-Nov-11	23-Nov-12	% Change
Chana	63.63	58.85	-7.51
Lentil	9.97	9.36	-6.12
Peas	6.35	6.55	3.15
Horse Gram	3.65	3.44	-5.75
Urad	2.64	2.06	-21.97
Moong	0.86	0.73	-15.12
Total Pulses	92.49	85.1	-7.99

International Fundamental:

- In Australia, (as per ABARE):-
✓ Total chickpea production in 2012–13 is estimated have increased to a record of around 746000 tones as compared with 485000 tones in 2011-12.
✓ Meanwhile, field pea total production fell marginally to 337000 MT as compared with 342000 MT in previous year.

✓ The total production of lentil is also fell sharply to 189000 tonnes in comparison of 288000 tones in last year.

Outlook: - Steady movement is likely to witness due to dull buying interest.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on 05-12-2012

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-12	125	4023	4175	4023	4140	29060	-14470	23920	-9790
Jan-13	45	4014	4075	4013	4054	68370	-690	97520	4300
Apr-13	12	3673	3695	3662	3680	7740	720	26720	710
May-13	17	3708	3734	3698	3720	1530	-1100	5830	120

Spread Matrix: - as on 05-12-2012

Contract	Dec-12	Jan-13	Apr-13	May-13	Jun-13	Jul-13
Basis	60	----	----	----		
Dec-12	----	-86	----	----		
Jan-13	----	----	-374	----		
Apr-13	----	----	----	40		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 4-12-2012

Location	Demat	In-Process	Total
Bikaner	15446	0	15446
Delhi	9851	0	9851
Indore	2607	0	2607
Dewas	399	0	399
Total	28303	0	28303

(Source- NCDEX)

FOREX

Currency	5.12.2012	4.12.2012
US Dollar	54.56	54.96
Euro	71.52	71.71
Yen (100)	66.34	66.94
GBP	87.89	88.42
MMK [#]	0.0639	0.0641

(Source- RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 3 Dec., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Dec-12	1075	8051	860	399	10385
Jan-13	902	1165	111		2178
Feb-13	13549	635	1636		15820
Total	15526	9851	2607	399	28383

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): 5th December, 2012

Port	Commodity	Variety / Crop Year	Origin	Shipment Month	C&F Prices (\$/MT)		Change
					5-Dec-12	4-Dec-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania	Sep	NA	NA	-
		Lemon(New)	Burma	Dec	650	NA	-
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Dec	575	NA	-
		Red		Oct	NA	NA	-
		Red	Arusha	Dec	640	NA	-

		Red	Mozambique	Sep	NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Dec-Jan	440	NA	-
			Ukraine	Dec	421	NA	-
			Canada (container)	Dec-Jan	475	NA	-
		Green	U.S.	Dec-Jan	655	NA	-
			Canada	Dec-Jan	650	NA	-
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec-Jan	580	NA	-
		Flash	Australia	Dec-Jan	580	NA	-
		Nuggets		Dec-Jan	580	NA	-
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Dec	565	NA	-
		SQ (Old)			NA	NA	-
		SQ (New)		Dec	620	NA	-
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec	640	NA	-
			Tanzania	Dec	NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)	Oct	NA	NA	-
			Burma	Dec	710	NA	-
	Moong (Green gram)	Pedishewa	Burma	Oct	NA	NA	-
		Annaseva		Dec	850	NA	-
		Pokako		Dec	890	NA	-
		Crystal Variety	Australia	Dec	1150	NA	-
			Tanzania	Oct	NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			555	545	10
		SQ (Old)			NA	NA	-
		SQ (New)			605	590	15
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		615	615	Unch
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				5-Dec-12	4-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4000	4000	Unch
		Latur	Gauran	4250	4250	Unch
			Chana Mixed	4450	4450	Unch

			Annagiri	4750	4750	Unch
			G-12	4700	4700	Unch
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Akola	Mixed chana	4300	NA	-
			Chapa	4325	NA	-
			Annagiri	4350	NA	-
		Amaravati	Desi	4000	4300	-300
		Jalgaon		4300	4300	Unch
	Delhi	Delhi	Rajasthan	4150	4175	-25
			Madhya Pradesh	4200	4200	Unch
	Rajasthan	Jaipur	Desi	4200	4400	-200
		Bikaner		4000	4000	Unch
	Madhya Pradesh	Indore	Kantewala	4150	4100	50
			Kabuli 4446 Mill quality	6000	6000	Unch
			Kabuli 5860 Export quality	7000	7000	Unch
		Pipariya	Desi	3950	3925	25
		Ashok Nagar		4000	3900	100
		Gwalior		4000	4000	Unch
		Katni		NA	NA	-
		Neemuch	Kantewala	4100	4000	100
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	5200	5000	200
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	4000	4000	Unch
		Baragarh	kantewala	3800	3800	Unch
		Bina	Desi	NA	4000	-
		Chhattarpur		3850	3900	-50
		Dabra		4050	4050	Unch
		Kabuli	6000	6000	Unch	
			Desi	4000	3800	200
		3900		3800	100	
		NA		NA	-	
		4100		NA	-	
		Jabalpur	Kante wala	4100	NA	-
		Khandwa	Desi	4400	4400	Unch
		Rajgarh	kante wala	4100	4100	Unch
			Dollar(Kabuli)	5500	5500	Unch
		Morena	Desi	4000	4000	Unch
		Uttar Pradesh		Kanpur	4400	4450
		West Bengal	Kolkata	Australian	NA	NA

	Karnataka	Gulbarga	Annagiri	NA	4800	-
	Andhra Pradesh	Vijayawada	Desi	4400	4400	Unch
	Gujarat	Dahod	Desi	3700	3725	-25
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2430	2440	-10
			White American	2575	2600	-25
			Green Canadian	3325	3325	Unch
			Green American	3400	3400	Unch
	Uttar Pradesh	Kanpur	Desi	2730	2725	5
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	2475	25
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	2500	NA	-
		Gotegaon	Yellow	2400	2450	-50
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	NA	NA	-
			Green Peas Canadian	NA	NA	-
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3525	3500	25
			Arusha	3225	3150	75
			Mozambique	3100	3025	75
			Malawi	2925	2850	75
		Latur	White	3900	3900	Unch
			Red	3900	3900	Unch
		Jalna	Red	NA	NA	-
			White	NA	NA	-
			BDM	NA	NA	-
		Akola	Red	3650	3600	50
		Jalgaon	Red	4200	4200	Unch
		Amravati	Desi	3900	3850	50
	Delhi	Delhi	Burmese Lemon	3700	3700	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3800	3800	Unch
			Tur M.P Line	3725	3750	-25
	West Bengal	Kolkata	Burmese Lemon	NA	NA	-
	Tamil Nadu	Chennai	Burmese Lemon	3550	3525	25
	Karnataka	Gulbarga	Red	4000	4200	-200
	Andhra Pradesh	Vijayawada	Red	3650	3600	50
	Madhya Pradesh	Katni	Desi	NA	NA	-
		Indore	Mh	3900	3900	Unch
		Pipariya	Desi	3400	NA	-
		Bhind	Red	3250	3300	-50
		Baragarh	Red	3200	3200	Unch
		Dabra		NA	NA	-

		Gadarwara	Red	NA	NA	-
		Khandwa	Red	3200	3200	Unch
		Jabalpur		NA	NA	-
		Morena	Red	3400	3600	-200
	Gujarat	Dahod	Red	3311	3350	-39
			White	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3150	3150	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3450	3450	
	Delhi	Delhi	Chanti Export	6300	6300	Unch
			MP/ Kota Line	3800	3800	Unch
			UP/ Sikri Line	5150	5150	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3600	3600	Unch
			Bareilly Delivery	3740	3750	-10
	West Bengal	Kolkata	Masoor Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	Desi	3300	3350	-50
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	3350	3350	Unch
			Chota	3325	3325	Unch
		Pipariya	Desi	3250	3325	-75
		Ashok Nagar	Desi	3000	3000	Unch
		Baragarh	Whole	2800	2900	-100
		Bina	kali	NA	3100	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	2800	2800	Unch
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5300	200
			Tanzania	5250	5150	100
			Annaseva	NA	NA	-
		Jalna	Desi	NA	NA	-
			Chamki	NA	NA	-
		Latur	Desi	5500	5500	Unch
		Akola	Desi	5000	5100	-100
		Jalgaon	Chamki	5500	5500	Unch
		Amravati	Desi	5200	5500	-300
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5350	5350	Unch
			Karnataka	5700	5700	Unch
			M.P.	5400	5400	Unch

			Merta city(Mogar)	5900	5900	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	5200	5200	Unch
	Punjab	Ludhiana	Desi	5500	5500	Unch
	Uttar Pradesh	Kanpur	Desi	5100	NA	-
	Rajasthan	Jaipur	Desi	5500	5600	-100
		Merta City	Desi	5700	5700	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3100	3100	Unch
		Jalna	Desi	NA	NA	-
		Latur	Desi	3800	3800	Unch
		Akola	Desi	3200	3300	-100
		Jalgaon	Desi	3500	3500	Unch
	Delhi	Delhi	Burmese SQ	3700	3700	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3225	3200	25
			Burmese SQ	3475	3500	-25
	Madhya Pradesh	Indore	local	3000	3000	Unch
			Maharashtra Line	3400	3400	Unch
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3400	3400	Unch
		Chhattarpur	local	2700	2700	Unch
		Jabalpur		3000	NA	-
		Dabra	Kali	2500	2500	Unch
			Rangoli	3000	3000	Unch
	Andhra Pradesh	Vijayawada	Polished	3800	3700	100
			Sada(Bada)	3600	3500	100
		Guntur	Gota Barnded	4900	4800	100
	West Bengal	Kolkata	Urad Faq	NA	NA	-
	Rajasthan	Jaipur	Desi	3200	3200	Unch
	Gujarat	Dahod	Local	3350	3400	-50

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				5-Dec-12	4-Dec-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	25	35	-10
			Madhya Pradesh	25	35	-10
	Madhya Pradesh	Indore	Kantewala	1200	1500	-300
		Pipariya	Desi	300	800	-500
		Katni		NA	NA	-
		Neemuch	Kantewala	250	200	50
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		1000	1000	Unch
		Badnagar	Australian	NA	NA	-

			Dollar(Kabuli)	3000	2500	500
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	50	50	Unch
		Bargarh	kantewala	150	200	-50
		Bina	Desi	NA	800	-
		Chhatarpur		20	50	-30
		Dabra		NA	250	-
			Kabuli	NA	150	-
		Gadarwara	desi	250	800	-550
		Gotegaon		60	60	Unch
		Harda		NA	NA	-
		Jabalpur		100	NA	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	NA	-
			Dollar	NA	NA	-
		Morena	desi	NA	NA	-
	Maharashtra	Latur	Gauran	500	500	Unch
			ChanaMixed	500	500	Unch
			Annagiri	100	100	Unch
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	250	300	-50
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	50	50	Unch
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	100	NA	-
			Yellow	100	NA	-
Harpalpur	White	30	NA	-		
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	1000	2000
	Maharashtra	Latur		60	60	Unch
		Jalna		NA	NA	-
			White	NA	NA	-
		Akola	Red	100	100	Unch
		Jalgaon		NA	NA	-
	Amravati	Desi	500	500	Unch	
Madhya Pradesh	Katni		NA	NA	-	

		Indore	MH	1000	800	200
		Pipariya	Desi	300	NA	-
		Bhind	Red	25	25	Unch
		Bargarh		NA	NA	-
		Dabra		NA	NA	-
		Gadarwara		NA	NA	-
		Khandwa		NA	NA	-
		Morena		300	NA	-
	Gujarat	Dahod	Red	300	1000	-700
			White	NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	800	700	100
		Pipariya	Desi	50	150	-100
		Ashok Nagar		100	100	Unch
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	50	50	Unch
		Bina	kali	NA	100	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	30	40	-10
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	500	500	Unch
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		100	NA	-
	Maharashtra	Jalgaon	Chamki	50	50	Unch
		Latur	Desi	2000	2000	Unch
		Akola		500	500	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		3000	3000	Unch
		Akola		300	300	Unch
		Jalna		NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	600	600	Unch
			Local	600	600	Unch

		Neemuch	Desi	450	400	50
		Chhatarpur	local	200	100	100
		Jabalpur		100	NA	-
		Dabra	Rangoli	NA	100	-
			Kali	NA	50	-
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	100	200	-100

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			5-Dec-12	4-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	5500	5500	Unch
		Latur	NA	NA	-
		Akola	5300	5500	-200
	Uttar Pradesh	Kanpur	5200	5200	Unch
	Rajasthan	Bikaner	5000	4900	100
	Madhya Pradesh	Indore	5450	5400	50
		Katni	NA	NA	-
		Gwalior	5000	4950	50
		Guna	NA	NA	-
		Bhind	5200	5200	Unch
		Chhattarpur	NA	NA	-
		Dabra	5100	5100	Unch
		Jabalpur	5000	NA	-
	Delhi	Delhi	5000	5000	Unch
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	5800	5800	Unch
Matar (Peas)	Madhya Pradesh	Gwalior	2850	2800	50
	Uttar Pradesh	Kanpur	2800	2825	-25
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	6600	6600	Unch
		Latur	5800	5800	Unch
		Akola(Phatka)	6300	6400	-100
		Akola(sava no.)	5500	5700	-200
	Karnataka	Gulbarga	6000	5700	300
	Madhya Pradesh	Indore	5900	5800	100
		Katni	6000	6000	Unch
		Katni (Sava)	5100	5150	-50
	Gujarat	Dahod (Phatka)	6400	6400	Unch
		Dahod (Sava)	6000	6000	Unch
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	4000	4000	Unch
	Madhya Pradesh	Indore	3900	3900	Unch

	Delhi	Katni	3900	3950	-50
		Gwalior	NA	NA	-
		Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	6100	6100	Unch
Moong (Green gram)	Maharashtra	Jalgaon	7000	7000	Unch
		Akola(Mogar)	6700	6700	Unch
	Rajasthan	Bikaner (Split)	6800	6700	100
	Madhya Pradesh	Indore	7200	7200	Unch
	Karnataka	Gulbarga	6900	6900	Unch
	Gujarat	Dahod (Mogar)	7000	7000	Unch
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	5300	5300	Unch
	Rajasthan	Bikaner (Split)	4000	4200	-200
	Madhya Pradesh	Indore	6000	6000	Unch
	Karnataka	Gulbarga	5400	5300	100
	Andhra Pradesh	Guntur	4900	4800	100
	Gujarat	Dahod (Mogar)	5300	5200	100

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