

RED CHILLI

Fundamentals:

- In Guntur, red chilli spot market was closed due to weekend.
- In A.P., Red Chilli has been sown in 0.05 lakh hectares till date. Chilli sowing in Andhra Pradesh is going on.
- Red Chilli export increased by 17,037 tonnes to 30,000 tonnes during in April 2012 against 12,963 tonnes in April 2011. Red Chilli export till April was up by 131%.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	28.7.12	27.7.12	Change
334	Guntur	Closed	5500-6000	-
Teja		Closed	7500-8000	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	220	5702	5884	5654	5682
Sept-12	-94	6002	6132	5890	5916
Oct-12	-64	6352	6352	6112	6162

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	28.7.12	27.7.12	Change
Arrivals	Guntur	Closed	35000	-
Off-take		Closed	35000	-

Contract	Volume	Change	OI	Change
Aug-12	6,960	-6,380	5840	-295
Sept-12	4,105	-3,915	6040	315
Oct-12	465	-130	2225	20

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	27-7-12	27-7-12	27-7-12	23-7-12
Guntur	6547	0	6547	428

Spread	July-12	Aug-12	Sept-12
Basis	-	-	-
Aug-12	-	-	-
Sept-12	-	-	-

NB: Spread was done by taking Spot prices at Guntur for 334 quality. Basis = Spot prices – Near month futures.

NB: FED expiry for Guntur is 05-August-2012.
 (Quantity in MT)

TURMERIC

Fundamentals:

- Turmeric major spot markets were closed on Saturday due to weekend.
- In A.P., Turmeric has been sown in 0.25 lakh hectares. Turmeric sowing in Andhra Pradesh is going on.
- Turmeric export increased by 70 tonnes to 7,300 tonnes during in April 2012 against 7,230 tonnes in April 2011. Turmeric exports till April was up by 1%.

Turmeric Spot Market Prices: (Rs/Qtl)

Grade	Centre	28.7.12	27.7.12	Change
Finger	Erode	Closed	6130-6420	-
Gattah		Closed	5730-6130	-
Nizam	Nizamabad	Closed	5800	-

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	28.7.12	27.7.12	Change
Arrivals	Erode	Closed	12000	-
Off-take		Closed	12000	-
Arrivals	Nizamabad	Closed	4000	-
Off-take		Closed	4000	-

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	27-7-12	27-7-12	27-7-12	23-7-12
Sangli	1308	0	1308	160
Erode	1109	0	1109	532
Nizamabad	4074	149	4223	249

NB: FED expiry for Sangli is 05-August-2012.
 (Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	-240	5886	6190	5766	5766
Sept-12	-246	6150	6424	5944	5944
Oct-12	-254	6362	6550	6138	6138

Contract	Volume	Change	OI	Change
Aug-12	16,890	-6,370	11,655	-1,215
Sept-12	17,100	-9,215	15,525	-595
Oct-12	1,865	285	2,035	-160

Spread	July-12	Aug-12	Sept-12
Basis	-	-	-
Aug-12	-	-	-
Sept-12	-	-	-

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

CORIANDER SEED

Fundamentals:

- Steady to weak sentiments witnessed in major coriander markets on Saturday.
- Stockists are the major buyers in the domestic market and they are buying only at lower levels.
- Coriander export increased by 1039 tonnes to 2600 tonnes during in April 2012 against 1561 tonnes in April 2011. Coriander export till April was up by 67%. The value has increased to Rs 1430.00 lakh against Rs 868.70 lakh last year. Target for 2012 - 13 is 35,000 tonnes with the value of Rs.19, 250/- lakh.
- Low stocks amid restricted arrivals from producing regions in coming days may support the prices.

Coriander Prices: (Rs/Qtl)

Grade	Centre	28.7.12	27.7.12	Change
Badami	Ramganj	2650-2750	2750-2850	-100
Eagle		2750-2800	2850-2900	-100
Badami	Kota	4000	4000	Unch
Eagle		4100	4200	-100
Badami	Baran	3625	3625	Unch
Eagle		3725	3725	Unch

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	28.7.12	27.7.12	Change
Arrivals	Ramganj	5000	4000	+1000
Off-take		5000	4000	+1000
Arrivals	Kota	3000	3000	Unch
Off-take		3000	3000	Unch
Arrivals	Baran	2500	3000	-500
Off-take		2500	3000	-500

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	27-7-12	27-7-12	27-7-12	23-7-12
Guna	408	0	408	20
Jaipur	803	0	803	40
Kota	10820	0	10820	218
Ramganj	3545	10	3555	80

NB: FED expiry for, Kota and Ramganj is 05- Aug -2012 and for Baran is 05- Nov -2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	7	4887	4968	4725	4836
Sept-12	-1	5000	5088	4861	4980
Oct-12	-39	5138	5197	4990	5050

Contract	Volume	Change	OI	Change
Aug-12	24,210	-7,560	15,870	-170
Sept-12	18,580	-2,940	16,870	1,040
Oct-12	630	-1,020	2,060	-90

Spread	July-12	Aug-12	Sept-12
Basis	-736	-	-
Aug-12		144	214
Sept-12			70

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

BLACK PEPPER

Fundamentals:

- In Kochi, pepper prices were trading firm. However, in dehi, it was trading steady on Saturday.
- Black Pepper export decreased by 1066 tonnes to 1,200 tonnes during in April 2012 against 2,266 tonnes in April 2011. Black Pepper exports till April was down by 47%.
- In the worldwide market, Indian black pepper MG -1 is offered at USD 8,100 per ton Europe and USD 8,400 per ton C&F US. India black pepper is expensive in international market in the comparison of other countries. Vietnam 500 GL quoted at USD 6,000 per ton and Brazil B-1, USD 6,050-6,100 per ton and B Austa USD 6,150-6,250 per ton and Indonesia Austa at USD 6,350 per ton fob.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	28.7.12	27.7.12	Change
Ungarbled	Kochi	40900	40700	+200
Garbled		42400	42200	+200
Unpolished	Delhi	45000	45000	Unch
Number 11.5		-	-	-

Arrivals & Off-take in Tonnes

Parameter	Centre	28.7.12	27.7.12	Change
Arrivals	Kochi	12	-	-
Off-take		10	-	-
Arrivals	Delhi	-	-	-
Off-take		-	-	-

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	27-7-12	27-7-12	27-7-12	23-7-12
Calicut	10	0	10	10
Kochi	1960	91	2051	147

NB: FED expiry for Calicut and Kochi is 05-September-2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	220	43800	44105	43700	44050
Sept-12	35	44200	44445	44090	44240
Oct-12	255	44535	44730	44500	44660
Nov-12	0	0	0	0	0

Contract	Volume	Change	OI	Change
Aug-12	2,033	-315	5,443	215
Sept-12	547	-444	2,437	112
Oct-12	61	43	127	26
Nov-12	0	-5	9	0

Spread	July-12	Aug-12	Sept-12	Oct-12
Basis	-3150	-	-	-
Aug-12		190	610	-44050
Sept-12			420	-44240
Oct-12				-44660

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

CUMIN SEED

Fundamentals:

- In Unjha and Jodhpur, cumin prices were trading down.
- In the global market, Indian cumin seed one percent July ready shipment offered at USD 2,900-2,950 per ton (cnf) Singapore. Meanwhile, Turkey and Syria are not offering. Cumin seed yield in Syria is around 15,000 tons and 5,000 tons in Turkey.
- Cumin Seed export increased by 131 tonnes to 2,500 tonnes during in April 2012 against 2,369 tonnes in April 2011. Cumin Seed exports till April was up by 6%. The value has also increased to Rs 3,312.50 lakh against Rs 3,153.14 lakh last year. Target for 2012 - 13 is 45,000 tonnes with the value of Rs.60, 750/- lakh.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	28.7.12	27.7.12	Change
Loose	Unjha	13675-13775	13875-13975	-200
Machine Cut	Unjha	14575	14775	-200
NCDEX Quality	Unjha	14775-14975	14975-15175	-200
Loose	Jodhpur	15100	15700	-600

Arrival & Off-take in bags

Parameter	Centre	28.7.12	27.7.12	Change
Arrivals	Unjha	12000	12000	Unch
Off-take	Unjha	13000	11000	+2000
Arrivals	Jodhpur	200	300	-100
Off-take	Jodhpur	-	-	-

Unjha 1 bag=55 kg

Jodhpur 1 bag=80 kg

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	27-7-12	27-7-12	27-7-12	23-7-12
Jodhpur	291	18	309	139
Unjha	8577	1330	9907	2332

NB: FED expiry for Unjha is 05-August-2012 and Jodhpur is 05-September-2012
(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	-603	16190	16415	15580	15620
Sept-12	-665	16660	16860	15978	15977.5
Oct-12	-658	17040	17200	16353	16360

Contract	Volume	Change	OI	Change
Aug-12	15,333	-5,298	9,906	-438
Sept-12	15,864	663	19,950	-87
Oct-12	1,371	288	5,691	474

Spread	July-12	Aug-12	Sept-12
Basis	-1895	-	-
Aug-12		357.5	740
Sept-12			382.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

CARDAMOM

Fundamentals:

- Small Cardamom export increased by 45 tonnes to 120 tonnes during in April 2012 against 75 tonnes in April 2011. Small Cardamom exports till April was up by 60%
- Large Cardamom export increased by 70 tonnes to 100 tonnes during in April 2012 against 30 tonnes in April 2011. Large Cardamom exports till April was up by 233%.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		28.7.12	27.7.12	Change
Small	Max price	-	1224.50	-
	Avg. Price	-	870.84	-

Arrival & Off-take in Kg

Parameter	Centre	28.7.12	27.7.12	Change
Arrivals		-	77074	-
Off-take		-	77074	-

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	27-7-12	27-7-12	27-7-12	27-7-12
	67.90	0.00	67.90	39.60

NB: FED expiry for Vandanmettu is 29-February-2012 and 31-March-2012.

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Aug-12	-33.50	1383.10	1386.10	1343.20	1350.2
Sept-12	-49.50	1337.00	1350.00	1290.40	1294.50
Oct-12	-50.30	1310.00	1315.00	1270.50	1272.9
Nov-12	-39.00	1327.10	1340.00	1295.20	1300.70

Contract	Volume	Change	OI	Change
Aug-12	3,310	-414	2,335	-62
Sept-12	754	257	884	7
Oct-12	111	23	390	4
Nov-12	41	9	122	6

Spread	July-12	Aug-12	Sept-12	Oct-12
Basis	-	-	-	-
Aug-12	-	-	-	-
Sept-12	-	-	-	-
Oct-12	-	-	-	-

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

WHOLESALE PRICES FOR MINOR SPICES IN KERELA AND TAMIL NADU

<i>Spice</i>	<i>Market</i>	<i>District/State</i>	<i>Variety</i>	<i>Grade</i>	<i>Price (Rs/Kg)</i>	
					<i>Date</i>	
					28.7.12	27.7.12
Cardamom	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Big	1	-	-
			Medium	1	-	-
	Thalaivasal	Salem	Local	1	-	-

<i>Spice</i>	<i>Market</i>	<i>District/State</i>	<i>Variety</i>	<i>Grade</i>	<i>Price (Rs/Kg)</i>	
					<i>Date</i>	
					28.7.12	27.7.12
Pepper	Cochin	Ernakulum	Black	1	-	-
			Green	1	-	-
			White	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

<i>Spice</i>	<i>Market</i>	<i>District/State</i>	<i>Variety</i>	<i>Grade</i>	<i>Price (Rs/Kg)</i>	
					<i>Date</i>	
					28.7.12	27.7.12
Coriander	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Half	1	-	-
			Muzhu	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Clove	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Fennel	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Cinnamon	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Fenugreek	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Nutmeg	Cochin	Ernakulum	With shell	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Garlic	Cochin	Ernakulum	Nadan	1	-	-
	Coimbatore	Coimbatore	Himachal	1	-	-
			M.P.	1	-	-
			Hill Small-1,2,3	1	-	-
	Ottanchatram	Dindigul	Himachal-1	1	-	-
			Himachal-2	1	-	-
			Local	1	-	-
	Koyambedu	Chennai	MadhyaPradesh	1	-	-
	Hosur	Krishnagiri	New	1	-	-
			Local	1	-	-
			M.P	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
			Malai Poondur	1	-	-
			Thaivan	1	-	-
	K.R.Market	Bangalore	M.P	1	-	-
			U.P	1	-	-
			Local first	1	-	-
	Kumbakonam	Thanjavur	Local second	2	-	-
			Local third	3	-	-
			Seed	4	-	-
	Madurai	Madurai	Dindigul	1	-	-
			Himachal	1	-	-
			Pradesh(Big)	1	-	-
	Mettupalayam	Coimbatore	Jamnagar	1	-	-
			Ooty(Medium)	1	-	-
			Pune-New	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Nelagiri	1	-	-

Spices	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					28.7.12	27.7.12
Ginger			Dry	1	-	-
	Cochin	Ernakulum	Vegetable-	1	-	-
			Fresh			
	Coimbatore	Coimbatore	Mango	1	-	-
			New-			
	Koyambedu	Chennai	Mettupalayam	1	-	-
			Mango	1	-	-
			Kodagu	1	-	-
	Hosur	Krishnagiri	New	1	-	-
			UP	1	-	-
	Gandhi Market	Tiruchirapalli	Local-New	1	-	-
			Himachal	1	-	-
	K.R.Market	Bangalore	Maran	1	-	-
	Kumbakonam	Thanjavur	New	1	-	-
	Madurai	Madurai	Local-Old	1	-	-
	Mettupalayam	Coimbatore	Karnataka-	1	-	-
			New			
			Bangalore	1	-	-
	Panruti	Cuddalore	Bangalore-	1	-	-
			Mango			
			New	1	-	-
	Thalaivasal	Salem	Old	1	-	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.12	27.7.12
Black Pepper	Belthangadi	Dakshina Kannada			-	-
	Gonikoppal	Kodagu			36500	-
	Karkala	Udupi			-	-
	Mangalore	Dakshina Kannada	Other	Average	-	-
	Sirsi	Uttara Kannada			-	-
	Yellapura	Uttara Kannada			-	-



Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.12	27.7.12
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	-	8200
			Guntur		-	6200
			Local		-	-
			Mankattu		-	6800
	Karkala	Udupi	Byadgi		-	-
	Mangalore	Dakshina Kannada	Other		-	-

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					28.7.12	27.7.12
Turmeric	Gundlupet	Chamarajanagar	Local	Average	-	5800
	Bangalore	Bangalore	Turmeric Stick	Average	-	5000

NA-Not Available

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