

RED CHILLI

Fundamentals:

- In A.P., Red Chilli has been sown in 0.17 lakh hectares till date which is above from last year during the same period.
- Red Chilli export increased by 17,037 tonnes to 30,000 tonnes during in April 2012 against 12,963 tonnes in April 2011. Red Chilli export till April was up by 131%.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	30.7.12	28.7.12	Change
334	— Guntur	5500- 5900	Closed	-
Теја	Guntur	7500- 7700	Closed	-

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	30.7.12	28.7.12	Change
Arrivals	Guntur	50000	Closed	-
Off-take	Guntur	50000	Closed	-

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SLOCKS	28-7-12	28-7-12	28-7-12	23-7-12
Guntur	6547	0	6547	428

NB: FED expiry for Guntur is 05-August-2012. (Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-12	220	5650	5670	5480	5530
Sept-12	-158	5882	5920	5700	5756
Oct-12	-124	6166	6166	5988	6038

Contract	Volume	Change	OI	Change
Aug-12	6,660	-300	5840	0
Sept-12	5,140	1,035	6310	270
Oct-12	635	170	2395	170

Spread	July-12	Aug-12	Sept-12
Basis	170	-	-
Aug-12		226	508
Sept-12			282

NB: Spread was done by taking Spot prices at Guntur for334 quality. Basis = Spot prices– Near month futures.



TURMERIC

Fundamentals:

- In A.P., Turmeric has been sown in 0.31 lakh hectares till date which is below as comparison to last year.
- Turmeric growers are waiting for good rainfall in growing regions. However as per farmer's information, turmeric area may decrease due to lower price in the current year.
- Turmeric export increased by 70 tonnes to 7,300 tonnes during in April 2012 against 7,230 tonnes in April 2011. Turmeric exports till April was up by 1%.

Turmeric Spot Market Prices: (Rs/Qtl)

Grade	Centre	30.7.12	28.7.12	Change
Finger		5930-		_
i ingei	Erode	6220	Closed	-
Gattah	LIQUE	5530-	Closed	
Gallan		5930	Ciosed	-
Nizam	Nizamabad	5600	Closed	-

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	30.7.12	28.7.12	Change
Arrivals	Erode	12000	Closed	-
Off-take	Eloge	12000	Closed	-
Arrivals	Nizamabad	4000	Closed	-
Off-take	Nizamabau	4000	Closed	-

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	28-7-12	28-7-12	28-7-12	23-7-12
Sangli	1308	0	1308	160
Erode	1009	0	1009	532
Nizamahad	4163	60	4223	249

NB: FED expiry for Sangli is 05-August-2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-12	-46	5656	5932	5536	5720
Sept-12	4	5852	6118	5710	5948
Oct-12	0	6142	6262	5896	6138

Contract	Volume	Change	OI	Change
Aug-12	26,795	9,905	9,210	-2,445
Sept-12	27,025	9,925	18,035	2,510
Oct-12	2,405	540	2,095	60

Spread	July-12	Aug-12	Sept-12
Basis	-120	-	-
Aug-12		228	418
Sept-12			190

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

CORIANDER SEED

Fundamentals:

- In major coriander markets, Steady to weak sentiments witnessed on Monday.
- Stockists are the major buyers in the domestic market and they are buying only at lower levels.
- Coriander export increased by 1039 tonnes to 2600 tonnes during in April 2012 against 1561 tonnes in April 2011. Coriander export till April was up by 67%. The value has increased to Rs 1430.00 lakh against Rs 868.70 lakh last year. Target for 2012 13 is 35,000 tonnes with the value of Rs.19, 250/- lakh.
- Low stocks amid restricted arrivals from producing regions in coming days may support the prices.

Coriander Prices: (Rs/Qtl)

Grade	Centre	30.7.12	28.7.12	Change
Badami		2550-	2650-	-100
Dauanni	Ramganj	2650	2750	-100
Eagle	Kamganj	2650-	2750-	-100
Layle		2700	2800	-100
Badami	Kota	3900	4000	-100
Eagle	Nota	4000	4100	-100
Badami	Poron	3625	3625	Unch
Eagle	Baran	3725	3725	Unch

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	30.7.12	28.7.12	Change
Arrivals	Domaoni	4000	5000	-1000
Off-take	Ramganj	4000	5000	-1000
Arrivals	Kota	3000	3000	Unch
Off-take	Nola	3000	3000	Unch
Arrivals	Paran	1500	2500	-1000
Off-take	Baran	1500	2500	-1000

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-12	15	4839	4876	4643	4785
Sept-12	-33	4995	5000	4761	4875
Oct-12	-61	5083	5083	4872	4989

Contract	Volume	Change	OI	Change
Aug-12	25,220	1,010	16,160	290
Sept-12	21,140	2,560	18,600	1,730
Oct-12	1,450	820	2,520	460

Spread	July-12	Aug-12	Sept-12
Basis	-885	-	-
Aug-12		90	204
Sept-12			114

NB: Spread was done by taking Spot prices at Kota for Badami grade.Basis = Spot prices– Near month futures.

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED
1	28-7-12	28-7-12	28-7-12	23-7-12
Guna	408	0	408	20
Jaipur	803	0	803	40
Kota	10820	0	10820	218
Ramganj	3425	10	3435	80

NB: FED expiry for, Kota and Ramganj is 05- Aug -2012 and for Baran is 05- Nov -2012. (Quantity in MT)



BLACK PEPPER

Fundamentals:

- In Kochi and Delhi, pepper prices were trading firm on Monday.
- Black Pepper export decreased by 1066 tonnes to 1,200 tonnes during in April 2012 against 2,266 tonnes in April 2011. Black Pepper exports till April was down by 47%.

Contract

Aug-12

Sept-12

Oct-12

Nov-12

Spread

Aug-12

Basis

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	30.7.12	28.7.12	Change
Ungarbled	Kaahi	41300	40900	+400
Garbled	Kochi	42800	42400	+400
Unpolished	Delhi	45500	45000	+500
Number 11.5	Deini	-	-	-

NCDEX-FUTURES MARKET

Volume

5,675

2,333

319

2

July-12

-3465

Contract	+/-\$	Open	High	Low	Close
Aug-12	780	44100	45060	44100	44765
Sept-12	290	44345	44950	44270	44520
Oct-12	-75	44795	45050	44530	44530
Nov-12	400	45400	45400	45005	45005

Change

3,642

1,786

258

2

Aug-12

-245

OI

5,273

2,804

283

9

Sept-12

-235

Change -170

367

156

0

Oct-12

-

240

Arrivals & Off-take in Tonnes

Parameter	Centre	30.7.12	28.7.12	Change
Arrivals	Kochi -	82	12	+70
Off-take		80	10	+70
Arrivals	Delhi	-	-	-
Off-take	Dolla	-	-	-

NCDEX- STOCK POSITION

Stocks Demat 28-7-12		In-Process	Total	FED
		28-7-12	28-7-12	23-7-12
Calicut	10	0	10	10
Kochi	1998	53	2051	147

NB: FED expiry for Calicut and Kochi is 05-September-2012.

 Sept-12
 10
 485

 Oct-12
 475

 NB: Spread was done by taking Spot prices at Kochi for

(Quantity in MT)

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade.Basis = Spot prices– Near month futures.



CUMIN SEED

Fundamentals:

- In Unjha and Jodhpur, cumin prices were trading down.
- In the worldwide market, Indian cumin seed one percent July ready shipment offered at USD 2,900-2,950 per ton (cnf) Singapore. Meanwhile, Turkey and Syria are not offering. Cumin seed yield in Syria is around 15,000 tons and 5,000 tons in Turkey.
- Almost 60 70 percent new crop arrivals already traded in the domestic market.
- Cumin Seed export increased by 131 tonnes to 2,500 tonnes during in April 2012 against 2,369 tonnes in April 2011. Cumin Seed exports till April was up by 6%. The value has also increased to Rs 3,312.50 lakh against Rs 3,153.14 lakh last year. Target for 2012 13 is 45,000 tonnes with the value of Rs.60, 750/- lakh.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	30.7.12	28.7.12	Change
Loose	Unjha	13625-	13675-	-50
LUUSE	Orijna	13725	13775	-30
Machine Cut	Unjha	14525	14575	-50
NCDEX Quality	Unjha	14725-	14775-	-50
	Unjna	14925	14975	-30
Loose	Jodhpur	14900	15100	-200

Arrival & Off-take in bags

Parameter	Centre	30.7.12	28.7.12	Change	
Arrivals	Unjha	13000	12000	+1000	
Off-take	Unjha	10000	13000	-3000	
Arrivals	Jodhpur	200	200	Unch	
Off-take Jodhpur					
Unjha 1 bag=55 kg					
Jodhpur 1 bag=80 kg					

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIUCKS	28-7-12	28-7-12	28-7-12	23-7-12
Jodhpur	291	36	327	139
Unjha	8715	1201	9916	2332

NB: FED expiry for Unjha is 05-August-2012 and Jodhpur is 05-September-2012 (Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Aug-12	-250	15700	15838	15135	15385
Sept-12	-208	16100	16150	15580	15770
Oct-12	-183	16415	16503	15955	16177.5

Contract	Volume	Change	OI	Change
Aug-12	19,233	3,900	8,643	-1,263
Sept-12	19,869	4,005	20,913	963
Oct-12	1,416	45	5,955	264

Spread	July-12	Aug-12	Sept-12
Basis	-1710	-	-
Aug-12		385	792.5
Sept-12			407.5

NB: Spread was done by taking Spot prices at Unjha for Loose grade.Basis = Spot prices– Near month futures.



CARDAMOM

Fundamentals:

- Cardamom prices were trading down on Monday.
- Small Cardamom export increased by 45 tonnes to 120 tonnes during in April 2012 against 75 tonnes in April 2011. Small Cardamom exports till April was up by 60%.
- Large Cardamom export increased by 70 tonnes to 100 tonnes during in April 2012 against 30 tonnes in April 2011. Large Cardamom exports till April was up by 233%.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		30.7.12	28.7.12	Change
0 "	Max price	1100.50	1106.00	-5.50
Small	Avg. Price	736.09	802.86	-72.77

Arrival & Off-take in Kg

Parameter	Centre	30.7.12	28.7.12	Change
Arrivals	Sonthonnoro	30098	47122	-17024
Off-take	Santhanpara	24298	44508	-20210

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	28-7-12	28-7-12	28-7-12	28-7-12
	67.90	0.00	67.90	39.60

NB: FED expiry for Vandanmettu is 29-February-2012 and 31-March-2012.

(Quantity in MT)

MCX-FUTURES MARKET

Contract		+/-\$	Ор	en	High	۱	Low		Close
Aug-12	+	-54.00	1344	4.00	1404.2	1404.20		0	1404.2
Sept-12	+	-51.80	126	6.00	1346.3	30	1266.0	0	1346.3
Oct-12	+	-43.10	1262	2.00	1321.9	90	1251.1	0	1316.00
Nov-12	+	-39.00	1299	9.00	1339.7	70	1282.0	0	1339.70
Contract		Volu	me	Ch	ange		OI		Change
Aug-12		4,42	24	1,114		2,567			232
Sept-12		1,90)3	1,149			1,021		137
Oct-12		42	5	3	814		477		87
Nov-12		41			0		121		-1
Spread		July-1	2	Αι	ug-12		Sept-1	2	Oct-12
Basis		-668.11		-			-		-
Aug-12				-57.9		-88.2		-64.50	
Sept-12							-30.3		-6.60
Oct-12									23.70

NB: Spread was done by taking Spot prices of Average quality prices.Basis = Spot prices– Near month futures.



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Spice	Market	District/State	Variety	Grade -	Price (Rs/Kg)
Spice	Mai Kel	DISITICI SIALE	variety	Graue -	Da	te
					30.7.12	28.7.12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Canalamaan	Gandhi Market	Tiruchirapalli	Local	1	-	-
Cardamom	Madurai	Madurai	Dindigul	1	-	-
			Big	1	-	-
	Panruti	Cuddalore	Medium	1	-	-
	Thalaivasal	Salem	Local	1	-	-

WHOLESALE PRICES FOR MINOR SPICES IN KERELA AND TAMIL NADU

		District/State	Variety	Grade	Price (Rs/Kg)		
Spice	Market				D	Date	
					30.7.12	28.7.12	
			Black	1	-	-	
	Cochin	Ernakulum	Green	1	-	-	
			White	1	-	-	
	Coimbatore	Coimbatore	Local	1	-	-	
Pepper	Mettupalayam	Coimbatore	Local	1	-	-	
	Gandhi Market	Tiruchirapalli	Local	1	-	-	
	Madurai	Madurai	Dindigul	1	-	-	
	Panruti	Cuddalore	Local	1	-	-	
	Thalaivasal	Salem	Local	1	-	-	

			Variety	Grade	Price (Rs/Kg)		
Spice	Market	District/State			Da	te	
-					30.7.12	28.7.12	
	Cochin	Ernakulum	Local	1	-	-	
	Coimbatore	Coimbatore	Local	1	-	-	
	Mettupalayam	Coimbatore	Local	1	-	-	
Coriander	Condhi Morkot	Timuchironalli	Half	1	-	-	
	Gandhi Market	Tiruchirapalli	Muzhu	1	-	-	
	Panruti	Cuddalore	Local	1	-	-	
	Thalaivasal	Salem	Local	1	-	-	



					Price (Rs/Kg)		
Spice	Market	District/State	Variety	Grade	D	ate	
					30.7.12	28.7.12	
	Cochin	Ernakulum	Local	1	-	-	
	Coimbatore	Coimbatore	Local	1	-	-	
	Mettupalayam	Coimbatore	Local	1	-	-	
Clove	Gandhi Market	Tiruchirapalli	Local	1	-	-	
	Madurai	Madurai	Dindigul	1	-	-	
	Panruti	Cuddalore	Local	1	-	-	
	Thalaivasal	Salem	Local	1	-	-	

				_	Price (Rs/Kg)		
Spice	Market	District/State	Variety	Grade	Da	ate	
					30.7.12	28.7.12	
	Cochin	Ernakulum	Local	1	-	-	
	Coimbatore	Coimbatore	Local	1	-	-	
	Mettupalayam	Coimbatore	Local	1	-	-	
Fennel	Gandhi Market	Tiruchirapalli	Local	1	-	-	
	Madurai	Madurai	Dindigul	1	-	-	
	Panruti	Cuddalore	Local	1	-	-	
	Thalaivasal	Salem	Local	1	-	-	

					Price (l	Rs/Kg)
Spice	Market	District/State	Variety	Grade	Date	
-			-		30.7.12	28.7.12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Cinnamon	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-
	1				<u> </u>	
0	Marilat				-	(Rs/Kg)
Spice	Market	District/State	Variety	Grade	ا 30.7.12	Date 28.7.12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Fenugreek	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-



				-	Price (Rs/Kg)	
Spice	Market	District/State	Variety	Grade	D	ate
					30.7.12	28.7.12
	Cochin	Ernakulum	With shell	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
Nutmeg	Mettupalayam	Coimbatore	Local	1	-	-
U	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-

					Price (I	Rs/Kg)
Spice	Market	District/State	Variety	Grade	Da	
					30.7.12	28.7.12
	Cochin	Ernakulum	Nadan	1	-	-
	Coimbatore	Coimbatore	Himachal	1	-	-
	Combatore	Combatore	M.P.	1	-	-
			Hill Small-1,2,3	1	-	-
	Ottanchatram	Dindigul	Himachal-1	1	-	-
	Ottanchatram	Dinaigai	Himachal-2	1	-	-
			Local	1	-	-
	Koyambedu	Chennai	MadhyaPradesh	1		
	Royambedu	Chennal	New	I	-	-
	Hosur	Krishnagiri	Local	1	-	-
	HUSUI	Krishnagiri	M.P	1	-	-
			Local	1	-	-
	Gandhi Market	Tiruchirapalli	Malai Poondu	1	-	-
			Thaivan	1	-	-
Garlic	K.R.Market	Pangalara	M.P	1	-	-
	R.R.IVIAIKEL	Bangalore	U.P	1	-	-
			Local first	1	-	-
			Local second	2	-	-
	Kumbakonam	Thanjavur	Local third	3	-	-
			Seed	4	-	-
	Madurai	Madurai	Dindigul	1	-	-
			Himachal Dradaab(Big)	1	-	-
	Mettupalayam	Coimbatore	Pradesh(Big)	1		
			Jamnagar	1	-	-
	Panruti	Cuddalore	Ooty(Medium) Pune-New	1	-	-
	Paniuu	Cuddalore	Local	1	-	-
	Thalaivasal	Salem		1	-	-
			Nelagiri	1	-	-

AGRIWATCH

Spices-Daily-Fundamental-Report 31st July, 2012

					Price ((Rs/Kg)
Spices	Market	District/State	Variety	Grade	Da	ate
					30.7.12	28.7.12
			Dry	1	-	-
	Cochin	Ernakulum	Vegetable- Fresh	1	-	-
	Coimbatore	Coimbatore	Mango	1	-	-
	Koyambedu	Chennai	New- Mettupalayam	1	-	-
			Mango	1	-	-
		Krishnagiri	Kodagu	1	-	-
	Hosur		New	1	-	-
			UP	1	-	-
Cingar	Gandhi Market	Tiruchirapalli	Local-New	1	-	-
Ginger	K.R.Market	Pongoloro	Himachal	1	-	-
		Bangalore	Maran	1	-	-
	Kumbakonam	Thanjavur	New	1	-	-
	Madurai	Madurai	Local-Old	1	-	-
	Mettupalayam	Coimbatore	Karnataka- New	1	-	-
			Bangalore	1	-	-
	Panruti	Cuddalore	Bangalore- Mango	1	-	-
	Thalaivasal	Salem	New	1	-	-
	i naiaivaSal	Salem	Old	1	-	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price	(Rs/Quintal)
Spice	Market	District/State	Variety	Grade	Date	
-			-		30.7.12	28.7.12
	Belthangadi	Dakshina Kannada			-	-
	Gonikoppal	Kodagu		A	30000	36500
Black	Karkala	Udupi			-	-
Pepper	Mangalore Dakshina Kannada Other Average	Average	-	-		
	Sirsi	Uttara Kannada			-	-
	Yellapura	Uttara Kannada			-	-



					Modal Price (Rs/Quintal)		
Spice	Market	District/State	Variety	Grade	Da	te	
					30.7.12	28.7.12	
			Byadgi		8200	-	
	Bangalore	Bangalore	Guntur		-	-	
Dry Chillies	Dangalore	Dangalore	Local	Average	-	-	
Dry Chines			Mankattu	Average	6800	-	
	Karkala	Udupi	Byadgi		-	-	
	Mangalore	Dakshina Kannada	Other		-	-	

Spice	Market	District/State	Variety	Grade		(<i>Rs/Quintal)</i> ate
			•		30.7.12	28.7.12
Turmeric	Gundlupet	Chamarajanagar	Local	Average	6280	-
	Bangalore	Bangalore	Turmeric Stick	Average	5000	-

NA-Not Available

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