

RED CHILLI

Fundamentals:

- In Guntur, red chilli was reported up on Tuesday.
- Red Chilli export increased by 17,037 tonnes to 30,000 tonnes during in April 2012 against 12,963 tonnes in April 2011. Red Chilli export till April was up by 131%.
- There is 95 lac bags stock of red chilli in all over Andhra Pradesh cold storage. Meanwhile, there is 50 lacs bags stock of red chilli at Guntur cold storage

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	21.8.12	20.8.12	Change
334	Guntur	5400-5700	Closed	-
Teja		7000-7600	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-188	5880	5900	5644	5664.00
Oct-12	-114	6260	6280	6072	6110
Nov-12	-48	6468	6566	6346	6390

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	21.8.12	20.8.12	Change
Arrivals	Guntur	30000	Closed	-
Off-take		30000	Closed	-

Contract	Volume	Change	OI	Change
Sept-12	8,670	4,285	14095	480
Oct-12	3,290	-1,095	5475	-8140
Nov-12	770	650	1360	340

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18-8-2012	18-8-2012	18-8-2012	13-8-2012
Guntur	6448	30	6478	1512

Spread	Sept-12	Oct-12	Nov-12
Basis	-114	---	---
Sept-12		446	726
Oct-12			280

NB: Spread was done by taking Spot prices at Guntur for 334 quality. Basis = Spot prices – Near month futures.

NB: FED expiry for Guntur is 05-August-2012.
(Quantity in MT)

TURMERIC

Fundamentals:

- Turmeric Nizamabad and Erode market was reported up on Tuesday
- In Tamil Nadu, districts like Coimbatore, Erode, Salem, Dharmapuri regions area was decreased due to drought like conditions and lower prices in sowing time.
- Sources revealed that they have sufficient amount stock in quantity in the domestic market. In Erode, around 25 lakh bags were reported in turmeric market.

Turmeric Spot Market Prices: (Rs/Qtl)

Grade	Centre	21.8.12	20.8.12	Change
Finger	Erode	5580-5870	Closed	-
Gattah		5180-5580	Closed	-
Nizam	Nizamabad	5800	Closed	-

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-126	6116	6140	5792	5870
Oct-12	-130	6324	6326	6000	6070
Nov-12	-124	6442	6498	6190	6190

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	21.8.12	20.8.12	Change
Arrivals	Erode	6000	Closed	-
Off-take		6000	Closed	-
Arrivals	Nizamabad	2000	Closed	-
Off-take		2000	Closed	-

Contract	Volume	Change	OI	Change
Sept-12	18,140	10,050	17,640	1,490
Oct-12	4,710	2,385	7,080	-170
Nov-12	175	130	225	15

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18-8-2012	18-8-2012	18-8-2012	13-8-2012
Sangli	1399	0	1399	89
Erode	637	10	638	60
Nizamabad	4832	70	4902	199

Spread	Sept-12	Oct-12	Nov-12
Basis	-70	---	---
Sept-12		200	320
Oct-12			120

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

NB: FED expiry for Sangli is 05-August-2012.

(Quantity in MT)

CORIANDER SEED

Fundamentals:

- Coriander major market was reported down on Tuesday.
- Limited demand from south Indian buyers amid higher stock also restrains the prices.
- Higher production amid higher carry forward stocks put cap on prices at higher levels. Carry forward stock which is around 55 lakh bags against 35 lakh bags during the last year also weigh on the prices.

Coriander Prices: (Rs/Qtl)

Grade	Centre	21.8.12	20.8.12	Change
Badami	Ramganj	2150-2250	Closed	--
Eagle		2250-2300	Closed	--
Badami	Kota	3700	3800	-100
Eagle		3800-3850	3900	-50
Badami	Baran	3500	3650	-150
Eagle		3600	3750	-150

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	21.8.12	20.8.12	Change
Arrivals	Ramganj	4000	Closed	-
Off-take		4000	Closed	-
Arrivals	Kota	3000	2000	Unch
Off-take		3000	2000	Unch
Arrivals	Baran	4000	2500	+1500
Off-take		4000	2500	+1500

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18-8-2012	18-8-2012	18-8-2012	13-8-2012
Guna	448	0	448	20
Jaipur	762	0	762	69
Kota	11523	40	11563	1188
Ramganj	3382	0	3382	417

NB: FED expiry for, Kota and Ramganj is 05- Aug -2012 and for Baran is 05- Nov -2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-195	4875	4905	4684	4684
Oct-12	-200	5046	5046	4821	4821
Nov-12	-205	5150	5150	4947	4947

Contract	Volume	Change	OI	Change
Sept-12	42,550	17,430	32,540	-510
Oct-12	7,830	4,350	7,670	630
Nov-12	330	200	370	-90

Spread	Sept-12	Oct-12	Nov-12
Basis	-859	---	---
Sept-12		137	263
Oct-12			126

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

BLACK PEPPER

Fundamentals:

- Kochi spot market was reported down on Tuesday.
- In the international market buyers were unresponsive at higher prices level.
- In the international market Indian black pepper for Europe offered at USD 7,850 per ton and for America at USD 8,150 per ton C&F. Instead of decreasing its prices it is more expensive than other countries black pepper. Vietnams 500 GL offered at USD 6,000 per ton, Brazils B Austa at USD 6,150 per ton FOB.
- Black Pepper export decreased by 1066 tonnes to 1,200 tonnes during in April 2012 against 2,266 tonnes in April 2011. Black Pepper exports till April was down by 47%.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	21.8.12	20.8.12	Change
Ungarbled	Kochi	39000	Closed	--
Garbled		40500	Closed	--
Unpolished	Delhi	43000	43000	Unch
Number 11.5			--	--

Arrivals & Off-take in Tonnes

Parameter	Centre	21.8.12	20.8.12	Change
Arrivals	Kochi	8	Closed	--
Off-take		6	Closed	--
Arrivals	Delhi		--	--
Off-take			--	--

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18-8-2012	18-8-2012	18-8-2012	13-8-2012
Calicut	10	0	10	10
Kochi	3114	64	3178	147

NB: FED expiry for Calicut and Kochi is 05-September-2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-430	42465	42470	41850	41900
Oct-12	-445	42745	42820	42300	42325
Nov-12	-460	42675	42750	42675	42750
Dec-12	-650	43000	43000	43000	43000

Contract	Volume	Change	OI	Change
Sept-12	1,618	855	5,237	2
Oct-12	330	209	1,748	76
Nov-12	5	-1	39	0
Dec-12	1	0	5	0

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-2900	--	---	---
Sept-12		425	850	1100
Oct-12			425	675
Nov-12				250

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

CUMIN SEED

Fundamentals:

- In Unjha, Jeera market was up on Tuesday on buying support.
- Sources revealed that, jeera prices improved due to overseas sales and a pick-up in domestic demand but improvement in monsoon in Gujarat exert pressure on prices at higher levels.
- In the international market, Indian cumin seed one percent July ready shipment quoted at USD 3,000 per ton (cnf) Singapore. Meanwhile, Turkey and Syria are not offering.
- Almost 70 percent new crop arrivals already have been traded in the domestic market so far.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	21.8.12	20.8.12	Change
Loose	Unjha	15100-15400	Closed	--
Machine Cut	Unjha	14775	Closed	--
NCDEX Quality	Unjha	14975-15175	Closed	--
Loose	Jodhpur	--	Closed	--

Arrival & Off-take in bags

Parameter	Centre	21.8.12	20.8.12	Change
Arrivals	Unjha	5000	Closed	-
Off-take	Unjha	5000	Closed	-
Arrivals	Jodhpur	-	Closed	Unch
Off-take	Jodhpur	-	Closed	-

Unjha 1 bag=55 kg

Jodhpur 1 bag=80 kg

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	18-8-2012	18-8-2012	18-8-2012	13-8-2012
Jodhpur	345	0	345	140
Unjha	10158	407	10565	1144

NB: FED expiry for Unjha is 05-August-2012 and Jodhpur is 05-September-2012

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-368	16260	16310	15743	15843
Oct-12	-353	16670	16700	16175	16250
Nov-12	-338	17000	17000	16625	16625

Contract	Volume	Change	OI	Change
Sept-12	18,768	8,235	20,169	-1,443
Oct-12	5,226	3,150	14,085	498
Nov-12	735	633	1,086	312

Spread	Sept-12	Oct-12	Nov-12
Basis	-592.5	---	--
Sept-12		407.5	782.5
Oct-12			375

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

CARDAMOM

Fundamentals:

- Cardamom market was up on Tuesday.
- New crop arrivals weigh on the cardamom prices. However, expectation of lower production in coming year may support the prices to move up.
- Export demand is reported lower as importing countries have already purchased stock and they have sufficient stock in quantity.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		21.8.12	20.8.12	Change
Small	Max price	1239.50	Closed	--
	Avg. Price	761.56	Closed	--

Arrival & Off-take in Kg

Parameter	Centre	21.8.12	20.8.12	Change
Arrivals	Kochi	62092	Closed	--
Off-take		59992	Closed	--

MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	18-8-2012	18-8-2012	18-8-2012	16-8-2012
	96.500	0.00	96.500	83.90

NB: FED expiry for Vandanmettu is 29-February-2012 and 31-March-2012.

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-43.90	1068.00	1091.00	1052.60	1052.60
Oct-12	-44.70	1105.20	1123.90	1072.80	1072.80
Nov-12	-33.30	1111.00	1156.00	1103.10	1110.50
Dec-12	-34.60	1140.50	1198.90	1140.20	1141.00

Contract	Volume	Change	OI	Change
Sept-12	4,496	3,691	2,501	-43
Oct-12	2,254	1,338	1,048	134
Nov-12	316	40	263	26
Dec-12	40	22	27	6

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-291.04	---	---	---
Sept-12		20.2	57.9	88.40
Oct-12			37.7	68.20
Nov-12				30.50

NB: Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

WHOLESALE PRICES FOR MINOR SPICES IN KERELA AND TAMIL NADU

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Cardamom	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Big	1	-	-
			Medium	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Pepper	Cochin	Ernakulum	Black	1	-	-
			Green	1	-	-
			White	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Coriander	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Half	1	-	-
			Muzhu	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Clove	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Fennel	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Cinnamon	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Fenugreek	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Nutmeg	Cochin	Ernakulum	With shell	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Garlic	Cochin	Ernakulum	Nadan	1	-	-
	Coimbatore	Coimbatore	Himachal	1	-	-
			M.P.	1	-	-
			Hill Small-1,2,3	1	-	-
	Ottanchatram	Dindigul	Himachal-1	1	-	-
			Himachal-2	1	-	-
			Local	1	-	-
	Koyambedu	Chennai	MadhyaPradesh	1	-	-
	Hosur	Krishnagiri	New	1	-	-
			Local	1	-	-
			M.P	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
			Malai Poondur	1	-	-
			Thaivan	1	-	-
	K.R.Market	Bangalore	M.P	1	-	-
			U.P	1	-	-
			Local first	1	-	-
	Kumbakonam	Thanjavur	Local second	2	-	-
			Local third	3	-	-
			Seed	4	-	-
	Madurai	Madurai	Dindigul	1	-	-
			Himachal	1	-	-
			Pradesh(Big)	1	-	-
	Mettupalayam	Coimbatore	Jamnagar	1	-	-
			Ooty(Medium)	1	-	-
			Pune-New	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Nelagiri	1	-	-

Spices	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					21.8.12	20.8.12
Ginger	Cochin	Ernakulum	Dry	1	-	-
			Vegetable-Fresh	1	-	-
	Coimbatore	Coimbatore	Mango	1	-	-
	Koyambedu	Chennai	New-Mettupalayam	1	-	-
			Mango	1	-	-
	Hosur	Krishnagiri	Kodagu	1	-	-
			New	1	-	-
			UP	1	-	-
	Gandhi Market	Tiruchirapalli	Local-New	1	-	-
	K.R.Market	Bangalore	Himachal	1	-	-
			Maran	1	-	-
	Kumbakonam	Thanjavur	New	1	-	-
	Madurai	Madurai	Local-Old	1	-	-
	Mettupalayam	Coimbatore	Karnataka-New	1	-	-
	Panruti	Cuddalore	Bangalore	1	-	-
			Bangalore-Mango	1	-	-
	Thalaivasal	Salem	New	1	-	-
			Old	1	-	-

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.8.12	20.8.12
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	-	-
	Gonikoppal	Kodagu			-	-
	Karkala	Udupi			-	-
	Mangalore	Dakshina Kannada			-	-
	Sirsi	Uttara Kannada			-	-
	Yellapura	Uttara Kannada			-	-



Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.8.12	20.8.12
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	-	-
			Guntur		-	-
			Local		-	-
			Mankattu		-	-
	Karkala	Udupi	Byadgi	-	-	
	Mangalore	Dakshina Kannada	Other	-	-	

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					21.8.12	20.8.12
Turmeric	Gundlupet	Chamarajanagar	Local	Average	-	-
	Bangalore	Bangalore	Turmeric Stick	Average	-	-

NA-Not Available

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