

## RED CHILLI

### Fundamentals:

- In Guntur, red chilli was reported up on Wednesday.
- Exporters were buying some chilli varieties in the spot market.
- Chilli being exported is LCA 334, Sannam, Teja, Byadagi, Mundu, Kashmiri chilli etc. The Chilli and Chilli products for export to other destinations including EU, USA, South Africa and Japan.
- In A.P., Chilli sowing is going on in the districts like Srikakulam, Kurnool, Anantapur, Mahabubnagar, Vizianagaram, Nizamabad, Mahabubnagar, Nalgonda, Karimnagars etc.

### Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	22.8.12	21.8.12	Change
334	Guntur	5300-5800	5400-5700	+100
Teja		7400-7700	7000-7600	+100

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-48	5698	5720	5514	5614
Oct-12	8	6150	6174	6014	6108
Nov-12	32	6424	6488	6332	6474

### Supply in bags (1 bag = 45 Kg)

Parameter	Centre	22.8.12	21.8.12	Change
Arrivals	Guntur	30000	30000	Unch
Off-take		30000	30000	Unch

Contract	Volume	Change	OI	Change
Sept-12	9,665	995	13805	-290
Oct-12	2,665	-625	5580	105
Nov-12	275	-495	1525	165

### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
Guntur	6487	30	6517	1403

Spread	Sept-12	Oct-12	Nov-12
Basis	-64	---	--
Sept-12		494	860
Oct-12			366

NB: Spread was done by taking Spot prices at Guntur for 334 quality. Basis = Spot prices – Near month futures.

**NB:** FED expiry for Guntur is 05-August-2012.  
**(Quantity in MT)**

## **TURMERIC**

**Fundamentals:**

- Steady to weak sentiment witnessed in Turmeric market was reported up on Wednesday
- Lower arrivals were reported in turmeric market today, stockists and farmers were not interested to selling their produce at lower prices level.
- In Tamil Nadu, districts like Coimbatore, Erode, Salem, Dharmapuri regions area was decreased due to drought like conditions and lower prices in sowing time.
- Turmeric crop are at vegetative/early vegetative stage to growth stage in this regions.
- Sources revealed that they have sufficient amount stock in quantity in the domestic market. In Erode, around 25 lakh bags were reported in turmeric market.

**Turmeric Spot Market Prices: (Rs/Qtl)**

Grade	Centre	22.8.12	21.8.12	Change
Finger	Erode	5580-5870	5580-5870	Unch
Gattah		5180-5580	5180-5580	Unch
Nizam	Nizamabad	5700	5800	-100

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sept-12	6	5840	5930	5692	5846
Oct-12	-30	6040	6100	5884	6016
Nov-12	-200	6254	6268	6126	6180

**Arrival & Off-take in bags (1 bag = 75 Kg)**

Parameter	Centre	22.8.12	21.8.12	Change
Arrivals	Erode	4000	6000	-2000
Off-take		4000	6000	-2000
Arrivals	Nizamabad	1500	2000	-500
Off-take		1500	2000	-500

Contract	Volume	Change	OI	Change
Sept-12	16,970	-1,170	18,585	945
Oct-12	5,255	545	7,715	635
Nov-12	700	525	290	65

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
Sangli	1369	0	1369	60
Erode	647	0	647	60
Nizamabad	4882	369	5251	199

**NB:** FED expiry for Sangli is 05-August-2012.  
**(Quantity in MT)**

Spread	Sept-12	Oct-12	Nov-12
Basis	-146	---	---
Sept-12		170	334
Oct-12			164

**NB:** Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices– Near month futures.

**CORIANDER SEED****Fundamentals:**

- Mixed sentiment witnessed in Coriander major market on Wednesday.
- Lower arrivals were reported today in the domestic market.
- Limited demand from south Indian buyers amid higher stock also restrains the prices.
- Higher production amid higher carry forward stocks put cap on prices at higher levels.
- Sources revealed that, carry forward stock which is around 55 lakh bags against 35 lakh bags during the last year also weigh on the prices.

**Coriander Prices: (Rs/Qtl)**

Grade	Centre	22.8.12	21.8.12	Change
Badami	Ramganj	2100-2200	2150-2250	-50
Eagle		2200-2250	2250-2300	-50
Badami	Kota	3700	3700	Unch
Eagle		3900	3800-3850	+50
Badami	Baran	3500	3500	Unch
Eagle		3600	3600	Unch

**Arrival & Supply in bags (1 bag = 40 kg)**

	Centre	22.8.12	21.8.12	Change
Arrivals	Ramganj	2000	4000	-2000
Off-take		2000	4000	-2000
Arrivals	Kota	2200	3000	-800
Off-take		2200	3000	-800
Arrivals	Baran	1500	4000	-2500
Off-take		1500	4000	-2500

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
Guna	448	0	448	20
Jaipur	762	0	762	69
Kota	11573	0	11573	1188
Ramganj	3382	0	3382	417

**NB:** FED expiry for, Kota and Ramganj is 05- Aug -2012 and for Baran is 05- Nov -2012.

(Quantity in MT)

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sept-12	-70	4662	4700	4535	4614
Oct-12	-68	4867	4867	4677	4753
Nov-12	-156	4939	4960	4835	4880

Contract	Volume	Change	OI	Change
Sept-12	51,500	8,950	31,160	-1,380
Oct-12	11,700	3,870	8,320	650
Nov-12	880	550	590	220

Spread	Sept-12	Oct-12	Nov-12
Basis	-914	---	---
Sept-12		139	266
Oct-12			127

**NB:** Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices– Near month futures.

## BLACK PEPPER

### Fundamentals:

- Black pepper spot market was reported down on Wednesday.
- Buyers were unresponsive at higher prices level in the domestic as well as in international market.
- In the international market Indian black pepper for Europe offered at USD 7,700-7,800 per ton and for America at USD 8,000-8,100 per ton C&F. Instead of decreasing its prices it is more expensive than other countries black pepper. Vietnams 500 GL offered at USD 6,000 per ton, Brazils B Austa at USD 6,150 per ton FOB.
- Black Pepper export decreased by 1066 tonnes to 1,200 tonnes during in April 2012 against 2,266 tonnes in April 2011. Black Pepper exports till April was down by 47%.

### Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	22.8.12	21.8.12	Change
Ungarbled	Kochi	38900	39000	-100
Garbled		40400	40500	-100
Unpolished	Delhi	42500	43000	-500
Number 11.5		--	--	--

### Arrivals & Off-take in Tonnes

Parameter	Centre	22.8.12	21.8.12	Change
Arrivals	Kochi	0	8	--
Off-take		0	6	--
Arrivals	Delhi	0	--	--
Off-take		--	--	--

### NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
Calicut	10	0	10	10
Kochi	3176	64	3240	147

**NB:** FED expiry for Calicut and Kochi is 05-September-2012.

**(Quantity in MT)**

### NCDEX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-190	41950	41980	41040	41770
Oct-12	-15	42265	42570	41585	42340
Nov-12	100	42600	42895	42100	42850
Dec-12	-45	43100	43100	43100	43100

Contract	Volume	Change	OI	Change
Sept-12	2,963	1,345	4,907	-330
Oct-12	854	524	2,062	314
Nov-12	13	8	45	6
Dec-12	1	0	5	0

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-2870	--	---	---
Sept-12		570	1080	1330
Oct-12			510	760
Nov-12				250

**NB:** Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices– Near month futures.

## CUMIN SEED

**Fundamentals:**

- In Unjha, Jeera market was down on Wednesday.
- Improvement in monsoon in Gujarat exerts pressure on prices at higher levels.
- Lower arrivals were reported today. Almost 70 percent new crop arrivals already have been traded in the domestic market so far.
- In the international market, Indian cumin seed one percent quoted at USD 2,950 per ton (cnf) Singapore. Meanwhile, Turkey and Syria are not offering.

**Cumin Spot Market Prices: (Rs/Qtl)**

Grade	Centre	22.8.12	21.8.12	Change
Loose	Unjha	15050-15350	15100-15400	-50
Machine Cut	Unjha	14725	14775	-50
NCDEX Quality	Unjha	14925-15125	14975-15175	-50
Loose	Jodhpur	15000	--	--

**Arrival & Off-take in bags**

Parameter	Centre	22.8.12	21.8.12	Change
Arrivals	Unjha	3000	5000	-2000
Off-take	Unjha	3000	5000	-2000
Arrivals	Jodhpur	500	-	-
Off-take	Jodhpur	-	-	-

**Unjha 1 bag=55 kg**

**Jodhpur 1 bag=80 kg**

**NCDEX- STOCK POSITION**

Stocks	Demat	In-Process	Total	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
Jodhpur	345	0	345	140
Unjha	10347	227	10574	985

**NB:** FED expiry for Unjha is 05-August-2012 and Jodhpur is 05-September-2012

(Quantity in MT)

**NCDEX-FUTURES MARKET**

Contract	+/- \$	Open	High	Low	Close
Sept-12	-420	15850	15893	15328	15400
Oct-12	-428	16275	16308	15720	15800
Nov-12	-420	16650	16660	16125	16210

Contract	Volume	Change	OI	Change
Sept-12	21,075	2,307	19,947	-222
Oct-12	6,858	1,632	14,469	384
Nov-12	567	-168	1,332	246

Spread	Sept-12	Oct-12	Nov-12
Basis	-200	---	---
Sept-12		400	810
Oct-12			410

NB: Spread was done by taking Spot prices at Unjha for Loose grade. Basis = Spot prices– Near month futures.

## CARDAMOM

### Fundamentals:

- Cardamom market was down on Wednesday.
- At higher levels buyers were inactive in the spot market.
- However, expectation of lower production in coming year may support the prices to move up.
- Export demand is reported lower as importing countries have already purchased stock and they have sufficient stock in quantity.

### Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		22.8.12	21.8.12	Change
Small	Max price	977.00	1239.50	-262.50
	Avg. Price	695.92	761.56	-65.64

### Arrival & Off-take in Kg

Parameter	Centre	22.8.12	21.8.12	Change
Arrivals	Kumily	61121	62092	-971
Off-take		56197	59992	-3795

### MCX- STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED
	21-8-2012	21-8-2012	21-8-2012	21-8-2012
	96.500	0.00	96.500	83.90

NB: FED expiry for Vandanmettu is 29-February-2012 and 31-March-2012.

(Quantity in MT)

### MCX-FUTURES MARKET

Contract	+/- \$	Open	High	Low	Close
Sept-12	-42.10	1041.90	1061.70	1010.50	1010.50
Oct-12	-18.70	1070.00	1099.00	1041.50	1055.00
Nov-12	-16.00	1122.00	1133.30	1082.00	1094.50
Dec-12	-16.20	1159.90	1159.90	1124.00	1133.40

Contract	Volume	Change	OI	Change
Sept-12	5,397	901	2,446	-55
Oct-12	2,173	-81	1,159	111
Nov-12	257	-59	304	41
Dec-12	34	-6	28	1

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-314.58	---	---	---
Sept-12		44.5	84	122.90
Oct-12			39.5	78.40
Nov-12				38.90

**NB:** Spread was done by taking Spot prices of Average quality prices. Basis = Spot prices– Near month futures.

**WHOLESALE PRICES FOR MINOR SPICES IN KERELA AND TAMIL NADU**

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Cardamom	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Big	1	-	-
			Medium	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Pepper	Cochin	Ernakulum	Black	1	-	-
			Green	1	-	-
			White	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Coriander	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Half	1	-	-
			Muzhu	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Clove	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Fennel	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Cinnamon	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Fenugreek	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Nutmeg	Cochin	Ernakulum	With shell	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-

Spice	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Garlic	Cochin	Ernakulum	Nadan	1	-	-
	Coimbatore	Coimbatore	Himachal	1	-	-
			M.P.	1	-	-
			Hill Small-1,2,3	1	-	-
	Ottanchatram	Dindigul	Himachal-1	1	-	-
			Himachal-2	1	-	-
			Local	1	-	-
	Koyambedu	Chennai	MadhyaPradesh	1	-	-
	Hosur	Krishnagiri	New	1	-	-
			Local	1	-	-
			M.P	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
			Malai Poondur	1	-	-
			Thaivan	1	-	-
	K.R.Market	Bangalore	M.P	1	-	-
			U.P	1	-	-
			Local first	1	-	-
	Kumbakonam	Thanjavur	Local second	2	-	-
			Local third	3	-	-
			Seed	4	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Mettupalayam	Coimbatore	Himachal	1	-	-
			Pradesh(Big)	1	-	-
			Jamnagar	1	-	-
	Panruti	Cuddalore	Ooty(Medium)	1	-	-
			Pune-New	1	-	-
			Local	1	-	-
	Thalaivasal	Salem	Nelagiri	1	-	-

Spices	Market	District/State	Variety	Grade	Price (Rs/Kg)	
					Date	
					22.8.12	21.8.12
Ginger	Cochin	Ernakulum	Dry	1	-	-
			Vegetable-Fresh	1	-	-
	Coimbatore	Coimbatore	Mango	1	-	-
	Koyambedu	Chennai	New-Mettupalayam	1	-	-
			Mango	1	-	-
	Hosur	Krishnagiri	Kodagu	1	-	-
			New	1	-	-
			UP	1	-	-
	Gandhi Market	Tiruchirapalli	Local-New	1	-	-
	K.R.Market	Bangalore	Himachal	1	-	-
			Maran	1	-	-
	Kumbakonam	Thanjavur	New	1	-	-
	Madurai	Madurai	Local-Old	1	-	-
	Mettupalayam	Coimbatore	Karnataka-New	1	-	-
	Panruti	Cuddalore	Bangalore	1	-	-
			Bangalore-Mango	1	-	-
	Thalaivasal	Salem	New	1	-	-
			Old	1	-	-

**WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA**

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.8.12	21.8.12
Black Pepper	Belthangadi	Dakshina Kannada	Other	Average	-	-
	Gonikoppal	Kodagu			30000	-
	Karkala	Udupi			-	-
	Mangalore	Dakshina Kannada			-	-
	Sirsi	Uttara Kannada			-	-
	Yellapura	Uttara Kannada			-	-



Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.8.12	21.8.12
Dry Chillies	Bangalore	Bangalore	Byadgi	Average	8200	-
			Guntur		6200	-
			Local		-	-
			Mankattu		6800	-
	Karkala	Udupi	Byadgi		-	-
	Mangalore	Dakshina Kannada	Other		-	-

Spice	Market	District/State	Variety	Grade	Modal Price (Rs/Quintal)	
					Date	
					22.8.12	21.8.12
Turmeric	Gundlupet	Chamarajanagar	Local	Average	7300	-
	Bangalore	Bangalore	Turmeric Stick	Average	4800	-

NA-Not Available

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