

RED CHILLI

Fundamentals:

• Red chilli spot market remains closed due to strike on Friday.

Red Chilli Spot Market Prices: (Rs/Qtl)

Grade	Centre	31-8-12	30-8-12	Change
334	Guntur	Closed	5300-5800	-
Teja	Guntui	Closed	7400-7600	-

Supply in bags (1 bag = 45 Kg)

Parameter	Centre	31-8-12	30-8-12	Change
Arrivals	Guntur	Closed	60000	-
Off-take	Guntui	Closed	60000	-

NCDEX- STOCK POSITION

Stooks	Demat	In-Process	Total	FED
Stocks	30-8-2012	30-8-2012	30-8-2012	27-8-2012
Guntur	5594	115	5709	850

NB: FED expiry for Guntur is 05-Sept-2012. (**Quantity in MT**)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sept-12	-86	5020	5118	4950	4960
Oct-12	-202	5472	5570	5312	5330
Nov-12	-190	5692	5800	5534	5570

Contract	Volume	Change	OI	Change
Sept-12	5,245	-1,700	9795	-75
Oct-12	4,240	-910	4655	-35
Nov-12	920	-710	3425	90

Spread	Sept-12	Oct-12	Nov-12
Basis			
Sept-12			
Oct-12			

NB: Spread was done by taking Spot prices at Guntur for334 quality. Basis = Spot prices— Near month futures.



TURMERIC

Fundamentals:

- In Erode Turmeric market was reported up on Friday.
- Higher arrivals were reported today. Sources revealed that, in Erode higher turmeric stocks found as compared to Nizamabad.
- In A.P., Turmeric has been sown in 0.53 lakh hectares till 29-08-12 which is below from last year sowing and normal season sowing.
- Turmeric sowing in Andhra Pradesh is going on. The districts of Prakasam, Kumool, YSR Kadapa, Rangareddy, Guntur, Nizamabad, Karimnagar and Warangal received good rainfall during the week period.
- Turmeric crop are at vegetative/early vegetative stage to growth stage in this regions.

Turmeric Spot Market Prices: (Rs/Qtl)

NCDEX-FUTURES MARKET

Grade	Centre	31-8-12	30-8-12	Change	Contract	+/-\$	Open	High	Low	Close
Finger	Erode	5830-6120	5630-5920	+200	Sept-12	-54	6130	6198	6042	6090
Gattah	Lioue	5430-5830	5230-5630	+200	Oct-12	-130	6200	6240	6082	6100
Nizam	Nizamabad	5800	5800	Unch	Nov-12	-114	6312	6352	6228	6240
					1100-12	-114	0312	0332	0220	0240

Arrival & Off-take in bags (1 bag = 75 Kg)

Parameter	Centre	31-8-12	30-8-12	Change	Contract	Volume	Change	OI	
Arrivals		2500	2000	+500	Sept-12	9,090	-1,485	14,395	
Off-take	Erode	2500	2000	+500	Oct-12	7,605	925	13,630	
Arrivals		1500	2000	-500	Nov-12	780	100	1,360	
	Nizamabad				-				
Off-take		1500	2000	-500					

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIOCKS	30-8-2012	30-8-2012	30-8-2012	27-8-2012
Sangli	1369	0	1369	60
Erode	647	0	647	60
Nizamabad	5084	229	5313	184

NB: FED expiry for Sangli is 05-Sept-2012.

(Quantity in MT)

Spread	Sept-12	Oct-12	Nov-12
Basis	-290		
Sept-12		10	150
Oct-12			140

Change -1,915 525 285

NB: Spread was done by taking Spot prices at Nizam for Nizam grade, Basis = Spot prices— Near month futures.



CORIANDER SEED

Fundamentals:

- Steady sentiment featured in Coriander market on Friday.
- Limited demand from south Indian buyers amid higher stock also restrains the prices.
- Higher production amid higher carry forward stocks put cap on prices at higher levels.

Coriander Prices: (Rs/Qtl)

Grade	Centre	31-8-12	30-8-12	Change
Badami		1925-	1925-	Unch
Dauaiiii	Domaoni	2025	2025	Union
Foolo	Ramganj	2025-	2025-	Unch
Eagle		2075	2075	Officia
Badami	Kota	3600	3600	Unch
Eagle	Nota	3700	3700	Unch
Badami	Baran	3325	3325	Unch
Eagle	Daran	3425	3425	Unch

Arrival & Supply in bags (1 bag = 40 kg)

	Centre	31-8-12	30-8-12	Change
Arrivals	Ramganj	1500	1500	Unch
Off-take	Kaniganj	1500	1500	Unch
Arrivals	Kota	1500	1500	Unch
Off-take	rtota	1500	1500	Unch
Arrivals	Baran	1500	1500	Unch
Off-take	Daiail	1500	1500	Unch

NCDEX- STOCK POSITION

Stocks	Demat	In- Process	Total	FED
Stocks	30-8-2012	30-8-2012	30-8-2012	27-8- 2012
Guna	4480	0	448	20
Jaipur	762	0	762	69
Kota	11902	30	11932	1188
Ramganj	3382	0	3382	417

NB: FED expiry for, Kota and Ramganj is 05- Sept-2012 and for Baran is 05- Nov -2012.

(Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sept-12	-160	4204	4207	4040	4048
Oct-12	-153	4335	4349	4173	4193
Nov-12	-134	4480	4491	4352	4352

Contract	Volume	Change	OI	Change
Sept-12	27,100	-3,920	19,830	-1,550
Oct-12	18,230	3,410	18,300	2,260
Nov-12	970	300	2,460	210

Spread	Sept-12	Oct-12	Nov-12
Basis	-448		
Sept-12		145	304
Oct-12			159

NB: Spread was done by taking Spot prices at Kota for Badami grade. Basis = Spot prices—Near month futures.



BLACK PEPPER

Fundamentals:

- Black pepper Kochi spot market was reported down on Friday.
- Lower stocks were reported in Kochi regions.
- In the international market Indian black pepper for Europe offered at USD 8,100 per ton and for America at USD 8,400 per ton C&F. Indonesia Austa quoted at USD 6,300-6,400 per ton FOB.

Black Pepper Spot Market Prices: (Rs/Qtl)

Grade	Centre	31-8-12	30-8-12	Change
Ungarbled	Kochi	38800	39100	-300
Garbled		40300	40600	-300
Unpolished	Dalla:	42500	42500	Unch
Number 11.5	Delhi			

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sept-12	-235	41650	41650	41125	41300
Oct-12	-145	42600	42950	42330	42625
Nov-12	205	43010	43300	42795	43000
Dec-12	335	42705	43335	42705	43335

Arrivals & Off-take in Tonnes

Parameter	Centre	31-8-12	30-8-12	Change
Arrivals	Kochi	15		
Off-take	Kociii	15		
Arrivals	Delhi			
Off-take	Dellii			

Contract	Volume	Change	OI	Change
Sept-12	1,109	-1,977	3,075	-286
Oct-12	994	-1,068	3,668	312
Nov-12	35	-47	76	3
Dec-12	3	-1	12	0

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
SIOCKS	30-8-2012	30-8-2012	30-8-2012	27-8-2012
Calicut	10	0	10	10
Kochi	3319	2	3321	138

NB: FED expiry for Calicut and Kochi is 05-September-2012.

(Quantity in MT)

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-2500			
Sept-12		1325	1700	2035
Oct-12			375	710
Nov-12				335

NB: Spread was done by taking Spot prices at Kochi for Ungarbled grade. Basis = Spot prices— Near month futures.



CUMIN SEED

Fundamentals:

- In Unjha, Jeera market was reported up on Friday.
- Export demand was reported in Unjha mandi. Bangladesh and EU countries are the major destination for export.
- Both Syria and Turkey have stopped shipments. Indian traders are hopeful that big international export orders may come their way in the absence of competition.
- In the international market, Indian cumin seed one percent quoted at USD 2,800-2,850 per ton (cnf) Singapore. However, Turkey and Syria are not offering.

Cumin Spot Market Prices: (Rs/Qtl)

Grade	Centre	31-8-12	30-8-12	Change
Loose	Unjha	15070-	14970-	+100
Loose	Ulijila	15370	15270	+100
Machine Cut	Unjha	14870	14770	+100
NCDEV Quality	Llaiba	15070-	14970-	. 100
NCDEX Quality	Unjha	15270	15170	+100
Loose	Jodhpur	Closed	13500	-

Arrival & Off-take in bags

Parameter	Centre	31-8-12	30-8-12	Change		
Arrivals	Unjha	4000	3000	+1000		
Off-take	Unjha	4000	3000	+1000		
Arrivals	Jodhpur	Closed	400	-		
Off-take	Off-take Jodhpur -			-		
Unjha 1 bag=55 kg						
Jodhpur 1 bag=80 kg						

NCDEX- STOCK POSITION

Stocks	Demat	In-Process	Total	FED
30-8-2012		30-8-2012	30-8-2012	27-8-2012
Jodhpur	226	12	238	131
Unjha	10654	314	10968	730
	10654	• • • • • • • • • • • • • • • • • • • •	10968	730

NB: FED expiry for Unjha is 05-Sept-2012 and Jodhpur is 05-September-2012 (Quantity in MT)

NCDEX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sept-12	-500	15025	15065	14420	14490
Oct-12	-533	15430	15480	14805	14875
Nov-12	-523	15690	15850	15210	15270

Contract	Volume	Change	OI	Change
Sept-12	17,475	972	11,703	-1,236
Oct-12	12,066	2,568	20,001	1,551
Nov-12	876	201	3,459	378

Spread	Sept-12	Oct-12	Nov-12
Basis	730		
Sept-12		385	780
Oct-12			395

NB: Spread was done by taking Spot prices at Unjha for Loose grade.Basis = Spot prices—Near month futures.



CARDAMOM

Fundamentals:

- Cardamom average prices were reported up on Friday.
- Higher arrivals were reported today. New arrivals started coming to the market.
- Higher arrivals will expect to come one month delay from September November in coming days.
- Expectation of lower production in coming year may support the prices to move up. Cardamom production in 2012-13 expected lower around 30 – 40% as compared to the last year.

Cardamom Prices at Nedumkandam: (Rs/Kg)

Auction Price		31-8-12	30-8-12	Change
Small	Max price	923.00	952.50	-29.50
	Avg. Price	758.31	737.00	+21.31

Arrival & Off-take in Kg

Parameter	Centre	31-8-12	30-8-12	Change
Arrivals	Vandanmattu	38420	30550	+7870
Off-take	Vandanmettu	36734	29741	+6993

MCX-STOCK POSITION

Stocks	Physical stock	Demat stock	Valid Total Stocks	FED	
	30-8-2012	30-8-2012	30-8-2012	30-8-2012	
	116.600	0.00	116.600	94.90	

NB: FED expiry for Vandanmettu is 31-August-2012 and 30-Sept.-2012.

(Quantity in MT)

MCX-FUTURES MARKET

Contract	+/-\$	Open	High	Low	Close
Sept-12	-40.50	1020.00	1037.70	971.10	971.10
Oct-12	-44.20	1096.40	1117.00	1060.70	1060.70
Nov-12	-45.40	1134.80	1146.00	1088.20	1088.20
Dec-12	-47.00	1180.00	1189.00	1127.60	1127.60

Contract	Volume	Change	OI	Change
Sept-12	9,965	2,968	2,975	217
Oct-12	2,687	-429	1,610	-12
Nov-12	379	42	531	26
Dec-12	66	-1	113	9

Spread	Sept-12	Oct-12	Nov-12	Dec-12
Basis	-212.79			
Sept-12		89.6	117.1	156.50
Oct-12			27.5	66.90
Nov-12				39.40

NB: Spread was done by taking Spot prices of Average quality prices.Basis = Spot prices- Near month futures.



WHOLESALE PRICES FOR MINOR SPICES IN KERELA AND TAMIL NADU

Spice	Market	District/State	Variety	Grade -	Price (Rs/Kg)
Spice	IVIAI KEL	Districtionale	variety	Grade -	Da	ite
					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Cardamom	Gandhi Market	Tiruchirapalli	Local	1	-	-
Cardamom	Madurai	Madurai	Dindigul	1	-	-
	Donwitt	Cuddoloro	Big	1	-	-
	Panruti	Cuddalore	Medium	1	-	-
	Thalaivasal	Salem	Local	1	-	-

					Price	(Rs/Kg)
Spice	Market	District/State	Variety	Grade	D	ate
					31-8-12	30-8-12
			Black	1	-	-
	Cochin	Ernakulum	Green	1	-	-
			White	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
Pepper	Mettupalayam	Coimbatore	Local	1	-	-
	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

		District/State	Variety	Grade	Price (Rs/Kg)	
Spice	Market				Da	te
					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Coriander	Gandhi Market	Tirushiranalli	Half	1	-	-
	Ganuni Market	Tiruchirapalli	Muzhu	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-



				Grade	Price (Rs/Kg) Date	
Spice	Market	District/State	Variety			
					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Clove	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

				_	Price (Rs/Kg)	
Spice	Market	District/State	Variety	Grade	D	ate
					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Fennel	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

	Market	District/State	Variety	Grade	Price (Rs/Kg) Date	
Spice						
-					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Cinnamon	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-

					Price (Rs/Kg)	
Spice	Market	District/State	Variety	Grade	D	ate
					31-8-12	30-8-12
	Cochin	Ernakulum	Local	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
	Mettupalayam	Coimbatore	Local	1	-	-
Fenugreek	Gandhi Market	Tiruchirapalli	Local	1	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-
	Thalaivasal	Salem	Local	1	-	-



					Price (Rs/Kg)	
Spice	Market	District/State	Variety	Grade	D	ate
					31-8-12	30-8-12
	Cochin	Ernakulum	With shell	1	-	-
	Coimbatore	Coimbatore	Local	1	-	-
Nutmeg	Mettupalayam	Coimbatore	Local	1	-	-
•	Madurai	Madurai	Dindigul	1	-	-
	Panruti	Cuddalore	Local	1	-	-

				_	Price (Rs/Kg)
Spice	Market	District/State	Variety	Grade	Da	
					31-8-12	30-8-12
	Cochin	Ernakulum	Nadan	1	-	-
	Coimbatore	Coimbatore	Himachal	1	-	-
	Compatore	Commodicie	M.P.	1	-	-
			Hill Small-1,2,3	1	-	-
	Ottanchatram	Dindigul	Himachal-1	1	-	-
	Ottanonatiani	Diridigai	Himachal-2	1	-	-
			Local	1	-	-
	Koyambedu	Chennai	MadhyaPradesh New	1	-	-
			Local	1	-	-
	Hosur	Krishnagiri	M.P	1	-	-
			Local	1	-	-
	Gandhi Market	Tiruchirapalli	MalaiPoondu	1	-	-
			Thaivan	1	-	-
Garlic			M.P	1	-	-
	K.R.Market	Bangalore	U.P	1	-	-
			Local first	1	-	-
			Local second	2	-	-
	Kumbakonam	Thanjavur	Local third	3	-	-
			Seed	4	-	-
	Madurai	Madurai	Dindigul	1	-	-
	Mottupolovom	Coimhatara	Himachal Pradesh(Big)	1	-	-
	Mettupalayam	Coimbatore	Jamnagar	1	-	-
			Ooty(Medium)	1	-	-
	Panruti	Cuddalore	Pune-New	1	-	-
	Theleivesel	Colom	Local	1	-	-
	Thalaivasal	Salem	Nelagiri	1	-	-



					Price (Price (Rs/Kg)	
Spices	Market	District/State	Variety	Grade	Da	ate	
					31-8-12	30-8-12	
			Dry	1	-	-	
	Cochin	Ernakulum	Vegetable- Fresh	1	-	-	
	Coimbatore	Coimbatore	Mango	1	-	-	
	Koyambedu	Chennai	New- Mettupalayam	1	-	-	
			Mango	1	-	-	
			Kodagu	1	-	-	
	Hosur	Krishnagiri	New	1	-	-	
			UP	1	-	-	
Cimmon.	Gandhi Market	Tiruchirapalli	Local-New	1	-	-	
Ginger	K.R.Market	Dongoloro	Himachal	1	-	-	
	K.K.IVIaiket	Bangalore	Maran	1	-	-	
	Kumbakonam	Thanjavur	New	1	-	-	
	Madurai	Madurai	Local-Old	1	-	-	
	Mettupalayam	Coimbatore	Karnataka- New	1	-	-	
			Bangalore	1	-	-	
	Panruti	Cuddalore	Bangalore- Mango	1	-	-	
	Theleiveed	Salem	New	1	-	-	
	Thalaivasal	Salem	Old	1	-	-	

WHOLESALE PRICES FOR MAJOR SPICES IN KARNATAKA

					Modal Price (Rs/Quintal)	
Spice	Market	District/State	Variety	Grade	Da	ate
-			-		31-8-12	30-8-12
	Belthangadi	Dakshina Kannada			-	-
	Gonikoppal	Kodagu			-	30000
	Karkala	Udupi	Othor	A.,	-	-
Pepper	Mangalore	Dakshina Kannada	Other	Average	-	-
	Sirsi	Uttara Kannada			-	-
	Yellapura	Uttara Kannada			-	-



Spice		District/State	Variety	Grade	Modal Price (Rs/Quintal) Date	
	Market					
					31-8-12	30-8-12
	Bangalore	llore Bangalore	Byadgi	Average	8200	8200
			Guntur		6200	6200
Dry Chillies	Dangalore		Local		-	-
Dry Cillines			Mankattu		-	6800
	Karkala	Udupi	Byadgi		-	-
	Mangalore	Dakshina Kannada	Other		-	-

Spice	Market	District/State	Variety	Grade		(Rs/Quintal)
			•		31-8-12	30-8-12
Turmeric	Gundlupet	Chamarajanagar	Local	Average	6345	-
	Bangalore	Bangalore	Turmeric Stick	Average	-	-

NA-Not Available

Disclaime

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2005 Indian Agribusiness Systems Pvt Ltd.