



Domestic Fundamentals:

- Edible oils witnessed steady to slightly firm tone in major spot markets on bullish domestic oilseed fundamentals.
- Refined soy oil stood firm on supportive oilseed fundamentals and thin supply. Moreover, slow progress of monsoon adds bull to the market.
- Groundnut oil featured firm tone at its benchmark market Rajkot on renewed demand and slow groundnut seed offloading by farmers. As per trade sources, 70-75 percent of the total summer groundnut crop has arrived in the markets.
- Edible oil basket may trade sideways to firm tone in the coming days in anticipation of better buying from wholesalers ahead of Ramadan festivals and slow progress of monsoon. However, EU debt crisis and sluggish global economic growth may limit excessive gains.

International Market Fundamentals:

- CPO at BMD was closed on Saturday's trading session. As per ITS, Malaysian palm oil products exports for June rose 4.9 percent to 1,449,280 tons from 1,382,091 tons shipped during May. Palm oil products exports figures for June for top major markets (Values in tons and May import figures in parenthesis): China 312,050 (234,140), EU 252,203 (286,287), and India & subcontinent 492,345 (434,900).
- Dry weather concern over the key soy growing areas of US and bullish Malaysian palm product exports may support soy oil in the days ahead. However, market participants await Chinese PMI data in the days ahead.

Outlook:

We expect edible oil prices may trade with a steady to slightly firm tone.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-July	2.45	764.80	766.00	760.40	761.00
12-Aug	3.85	773.00	778.00	771.10	771.50
12-Sep	3.25	778.00	781.60	774.70	775.00
12-Oct	1.45	765.00	767.50	761.05	761.05

Contract	Volume	Change	OI	Change
12-July	69,570	-20330	55220	-6350
12-Aug	64,670	-59080	93160	2150
12-Sep	25,560	-1910	77770	1440
12-Oct	5490	210	20260	1950

Spread	July-12	Aug-12	Sept-12	Oct-12
Basis	-6.65			
12-July		10.50	14.00	0.05
12-Aug			3.50	-10.45
12-Sep				-13.95

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-Jun	0.90	567.00	567.80	566.30	566.50
12-July	5.30	570.90	572.50	568.90	570.50
12-Aug	5.10	573.90	574.60	570.70	572.00
12-Sep	5.90	573.10	575.00	571.30	573.00

Contract	Volume	Change	OI	Change
12-Jun	391	-341	451	-63
12-July	1234	-1750	4819	-136
12-Aug	949	-1826	5513	137
12-Sep	118	-320	483	1

Spread	Jun-12	July-12	Aug-12	Sep-12
Basis	2.50			
12-Jun		4.00	5.50	6.50
12-July			1.50	2.50
12-Aug				1.00

* CPO (5%) Kandla spot prices taken for spread calculation



CBOT Soy Oil Futures:

(Values in US cents/lb) as on 28 June 2012

Contract	+/-	Open	High	Low	Close
12-Jul	-0.44	51.49	51.52	50.60	50.92
12-Aug	-0.45	51.54	51.72	50.77	51.09
12-Sep	-0.44	51.80	51.88	50.96	51.28
12-Oct	-0.45	52.00	52.00	51.15	51.39
12-Dec	-0.47	52.28	52.36	51.36	51.73

BMD CPO Futures:

(Values in MYR/tons) as on 29 June 2012

Contract	+/-	Open	High	Low	Close
Aug-12	9	2999	3022	2985	3000.00
Sep-12	22	3010	3030	2991	3020.00
Oct-12	19	3012	3034	2998	3031.00
Nov-12	25	3015	3037	3003	3035.00

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Jul' 12 Month Contract)	Soy oil futures prices likely to trade range bound to slightly firm tone in the near term as it likely getting support at the levels of 50.00 the price range likely to be in the range of 50.00-52.00 level.
Malaysian CPO Futures (Aug' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly firm tone. Trading range likely to be 2980-3040 levels.

Edible Oil Prices at Key Market as on June 30, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		30.6.2012	29.6.2012	
Refined Soybean Oil	Kota(Loose)	720	720	Unch
	Rajkot (Loose)	725	725	Unch
	Jaipur (Loose)	730	730	Unch
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	770	765	5
	Kakinada	-	-	-
	Mumbai +VAT	743	740	3
	Indore	720	715	5
	Soy Degum Mumbai+VAT	700	700	Unch
	SoyDegum Kandla/Mundra+VAT	695	690	5
	Haldiya Port (Loose)	-	-	-
	Akola (Loose)	764	763	1
	Amrawati (Loose)	764	763	1
	Jalna	-	-	-
	Nagpur	770	764	6
Palm Oil	Chennai.RBD.Palmolein.(Loose)	610	615	-5
	Hyd. RBD Palmolein VAT	655	650	5
	Delhi RBD Palmolein (Loose)	665	660	5
	Kandla CPO (5%FFA)	569	565	4
	Kakinada.RBD.Palmolein(Loose)	601	599	2
	Mumbai RBD Pamolein+ VAT	617	615	2
	Kandla RBD Palmolein +VAT	600	605	-5



Refined Sunflower Oil	Mumbai + VAT	750	745	5
	Kandla/Mundra	675	670	5
	Erode (Exp. Oil)+VAT	735	735	Unch
	Hyderabad Exp +VAT	721	731	-10
	Chennai (Loose)	750	750	Unch
	Bellary (Exp. Oil)+VAT	644	641	3
	Latur (Exp. Oil)+VAT	696	-	-
	Chellakere (Exp. Oil)+VAT	691	691	Unch
Groundnut Oil	Rajkot (Loose)	1230	1225	5
	Chennai (Loose)	1110	1110	Unch
	Delhi (Loose)	1200	1175	25
	Hyderabad Exp +VAT	1130	1130	Unch
	Mumbai + VAT	1190	1180	10
	Gondal+VAT	1230	1200	30
	Jamnagar +VAT	1230	1200	30
	Narsarropeth+VAT	1051	1061	-10
	Prodattour+VAT	1081	1081	Unch
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	797	800	-3
	Alwar (Expeller Oil)(Loose)	783	786	-3
	Kota (Expeller Oil) (Loose)	770	760	10
	Jaipur (Expeller Oil) (Loose)	790	785	5
	Delhi (Exp. Oil) (Loose)	790	785	5
	SriGangaNagar(ExpOil-Loose)	761	766	-5
	Hapur+VAT	805	805	Unch
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	830	835	-5
Refined Cottonseed Oil	Mumbai +VAT	705	705	Unch
	Rajkot (Loose)	685	678	7
	Delhi (Loose)	670	660	10
	Hyderabad (Loose)	715	715	Unch
Sesame Oil	Delhi	860	850	10
	Mumbai	750	750	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	625	625	Unch
Kardi	Mumbai	910	910	Unch
Rice Bran Oil (40%)	Delhi	615	615	Unch
	Punjab	575	575	Unch
Rice Bran Oil (70%)	Delhi	540	540	Unch



Malaysia Palmolein USD/MT	FOB (July Shipment)	980	980	Unch
	CNF (July) India	1035	1020	15
Indonesia/Malaysia CPO USD/MT	FOB (July Shipment)	953	950	3
	CNF (July) India	1000	980	20
Argentina FOB (\$/MT)		29.6.2012	28.6.2012	Change
Crude Soybean Oil Ship (June)		1172	1145	27
Refined Soy Oil (Bulk) Ship (June)		1213	1185	28
Sunflower Oil Ship (June)		-	1120	-
Cottonseed Oil Ship (June)		1152	1125	27
Refine Linseed Oil(Bulk) Ship (June)		1192	1165	27

Indian Vessel Line up for Edible Oils (June)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT. SEA PIONEER	Krishnapatnam	11500	CSFO	1/6/2012	Discharge
ATLANTIC FRONTIER	Ennore	5000	CSFO	1/6/2012	Discharge
STRILEN	Mangalore	1000	CPO	1/6/2012	Discharge
ATLANTIC FRONTIER	Mangalore	5000	CSFO	1/6/2012	Discharge
PVT SEA LION	Mormugao	3000	PALM FATTY ACID	7/6/2012	Discharge
M.T. CHEMROAD FUJI	Kandla	29000	CPO	2/6/2012	Discharge
Hellespont Charger	JNPT	2000	CPO	2/6/2012	Discharge
Champion Cornelia	JNPT	13000	CSFO	3/6/2012	Discharge
Golden Gion	MUMBAI	10000	PALM OIL	6/6/2012	Discharge
HIGH JUPITER	Haldia	7989	CDSBO	5/6/2012	Discharge
SC Dalian	JNPT	6000	EDIBLE OIL	5/6/2012	Discharge
ASIA STAR	Ennore	4000	CPO	12/6/2012	Discharge
ELECTA	Haldia	15550	CDSBO	8/6/2012	Discharge
MS SIMON	Haldia	15000	CDSBO	8/6/2012	Discharge
ATLANTIC FRONTIER	Chennai	10000	CSFO	7/6/2012	Discharge
GLOBAL VIKA	Chennai	9500	CSFO	9/6/2012	Discharge
JAG PRAKASH	Ennore	5000	PALM OIL	7/6/2012	Discharge
M.T. PRETTY SCENE	Kandla	8069	CDSBO	11/6/2012	Discharge
M.T. ATLANTIC JUPITER	Kandla	16002	CDSBO	12/6/2012	Discharge
MURRAY STAR	KAKINADA	9985	EDIBLE OIL	10/6/2012	Discharge
ANGEL NO.1	KAKINADA	2550	EDIBLE OIL	9/6/2012	Discharge
ASIA ADVENTURER	Kolkata	5200	CPO	8/6/2012	Discharge
THERESA TAURUS	KAKINADA	16000	EDIBLE OIL	14/6/2012	Discharge
AU ARIES	Krishnapatnam	3920	CPO	11/6/2012	Discharge
VALOROUS QUEEN	Haldia	12844	CDSBO	11/6/2012	Discharge
CP 38	Haldia	6200	PALM OIL	13/6/2012	Discharge
ATLANTIC FRONTIER	Haldia	9902	PALM OIL	13/6/2012	Discharge



ASIA STAR	Mangalore	4000	CPO	12/6/2012	Discharge
CHEM HYDRA	Mangalore	4750	CPO	8/6/2012	Discharge
JIN HAI WAN	Krishnapatnam	8140	RBD Palmolein	13/6/2012	Discharge
GAGASAN JOHOR	Krishnapatnam	4000	RBD Palmolein	14/6/2012	Discharge
Pvt Sea Lion	JNPT	8006	EDIBLE OIL	13/6/2012	Discharge
Lynda Victor	JNPT	73000	EDIBLE OIL	12/6/2012	Discharge
GLOBAL PEACE	Ennore	10000	CPO	15/06/2012	Discharge
M.T. MOSKALVO	Kandla	16500	CDSBO	14/6/2012	Discharge
M.T. STX EASTERN	Kandla	12000	CPO	14/6/2012	Discharge
MT. BUNGA LEVENDER	Kandla	8000	CPO	19/06/2012	DISCHARGE
AU ARIES	KAKINADA	4379	EDIBLE OIL	13/6/2012	Discharge
UBT FJORD	KAKINADA	7450	EDIBLE OIL	16/06/2012	Discharge
UBT FJORD	Chennai	1010	PALM OIL	15/6/2012	Discharge
ANGEL NO 1	Kolkata	4475	CPO	15/6/2012	Discharge
GAGASAN SELANGOR	TUTICORIN	5300	PALM OIL	17/6/2012	Discharge
MT. ATLANTIC STAR	Kandla	35090	CPO	19/06/2012	DISCHARGE
MV. BUNGA ALPINA	Kandla	35000	CPO	19/06/2012	DISCHARGE
GLOBAL VIKA	KAKINADA	2940	EDIBLE OIL	16/6/2012	Discharge
PALMA AGRI SATU	Krishnapatnam	7000	CPO	15/6/2012	Discharge
FENG HAI 23	Haldia	7500	PALM OIL	14/6/2012	Discharge
GLOBAL PEACE	Mangalore	10000	CPO	15/6/2012	Discharge
TITAN GLORY	KAKINADA	2040	EDIBLE OIL	15/6/2012	Discharge
YU FENG 6	KAKINADA	5800	EDIBLE OIL	16/6/2012	Discharge
Galaxy	JNPT	5000	EDIBLE OIL	21/06/2012	Discharge
Argent Bloom	JNPT	12687	EDIBLE OIL	19/06/2012	Discharge
Atlantic	JNPT	9019	EDIBLE OIL	19/06/2012	Discharge
TITAN GLORY	Kolkata	6161	CPO	20/06/2012	Discharge
PALMA AGRI SATU	Kolkata	4500	CPO	20/06/2012	Discharge
THERESA GALAXY	Mangalore	6000	CPO	20/06/2012	Discharge
SONGA EAGLE	KAKINADA	8000	EDIBLE OIL	22/06/2012	Discharge
CHAMPION CORNELIA	KAKINADA	2000	EDIBLE OIL	22/06/2012	Discharge
AEGENTGERDERA	Ennore	9500	CPO	23/06/2012	Discharge
MT.ORIENTAL CRANE	TUTICORIN	5500	PALM OIL	23/6/2012	Discharge
Dong A Iris	MUMBAI	12000	CPO	23/6/2012	Discharge
MT.LYNDIA VICTORY	Krishnapatnam	11526	CSFO	23/6/2012	Discharge
SILVER POINT	Haldia	17495	PALM OIL	23/6/2012	Discharge
FENG HAI 21	Haldia	7500	PALM OIL	25/6/2012	Discharge
CHAMPION CORNELIA	Chennai	8500	CSFO	22/6/2012	Discharge
LYNDA VICTORY	Chennai	9800	CSFO	22/6/2012	Discharge
MT NAVIGA	Mundra	141647	CPO	23/6/2012	Discharge
HARSHA PREM	Ennore	12000	PALM OIL	22/6/2012	Discharge
AEGENT GERDERA	Mangalore	9500	CPO	23/6/2012	Discharge

MT. EVA SCHULTE	Krishnapatnam	14500	CPO	25/6/2012	Discharge
MT. YUE YOU 902	Krishnapatnam	4000	CPO	26/6/2012	Discharge
GOLDEN BRILLIANCE	Haldia	9176	PALM OIL	26/6/2012	Discharge
ASIA ADVENTURE	Haldia	6500	PALM OIL	28/6/2012	Discharge
MT. GLOBAL JUPITER	Krishnapatnam	5500	CPO	29/06/2012	Discharge
MOSKALVO	Haldia	15500	CDSBO	28/06/2012	Discharge
AU LIBRA	Chennai	11300	PALM OIL	29/6/2012	Discharge
SONGA RUBY	Chennai	4749	PALM OIL	30/06/2012	Discharge
THERESA TAURUS	Chennai	16000	PALM OIL	30/06/2012	Discharge
MAY I	Mangalore	5636	CPO	30/06/2012	Discharge
Au Lea	MUMBAI	1999	PALM OIL	28/06/2012	Discharge
LYNDA VICTORY	KAKINADA	5100	EDIBLE OIL	28/06/2012	Discharge
FENGHAI 17	KAKINADA	4500	EDIBLE OIL	2/7/2012	Discharge
MT GOLDEN GATE	Paradip	8000	PALM OIL	27/6/2012	Discharge
MINERVA NOUNOU	Ennore	27000	PALM OIL	1/7/2012	Discharge
Edible Oil Shipments for June 2012		957,386			
Edible Oil Imports (Oil year 2011-12 till date)		8,471,222			

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