



Domestic Fundamentals:

- Edible oils witnessed firm tone in major spot markets on bullish oilseed fundamental and fair buying.
- Refined soy oil featured firm tone on better buying and thin soybean supplies. However, retail demand was need based.
- Rapeseed oil traded higher on anticipating good demand in the coming days. As per trade sources, crushing plants at Alwar division are operating at 60-70 percent of the install capacity. Moreover, RM seed oil prices may trade sideways to positive tone in the coming in anticipation of good demand.
- Edible oil basket may trade sideways to slightly firm tone in the coming days on dry weather concern over key soybean growing regions of US and in anticipation of better buying from wholesalers ahead of Ramadan festivals could act as an encouraging factor for the markets.

International Market Fundamentals:

- CPO at BMD was ended lower on Friday's trading session on profit booking at higher quotes. However, dry weather concern over the key soy growing areas of US limit excessive losses.
- Market participants are expecting lower US soybean supply would shift the edible oil demand to cheap palm oil and better buying ahead of Ramadan festival in mid July could lead to bulls rally remain intact.

Outlook:

We expect edible oil prices may trade with a steady to slightly firm tone.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-July	-0.70	769.90	777.40	767.90	768.00
12-Aug	-5.15	784.50	789.25	777.65	778.00
12-Sep	-3.95	790.00	793.60	782.40	782.45
12-Oct	1.00	777.00	783.50	775.55	775.55

Contract	Volume	Change	OI	Change
12-July	37,930	-17250	42470	4530
12-Aug	252,480	-3040	107720	1260
12-Sep	66,310	-550	97270	3890
12-Oct	21540	9400	32550	8390

Spread	July-12	Aug-12	Sept-12	Oct-12
Basis	-3.10			
12-July		10.00	14.45	7.55
12-Aug			4.45	-2.45
12-Sep				-6.90

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-July	-6.20	573.00	577.00	566.80	567.00
12-Aug	-6.10	577.80	581.40	570.90	570.90
12-Sep	-3.50	578.90	584.30	574.90	574.90
12-Oct	-0.90	582.00	584.80	576.20	576.20

Contract	Volume	Change	OI	Change
12-July	3403	241	4349	-291
12-Aug	4688	1310	6391	-152
12-Sep	1460	764	1516	612
12-Oct	41	23	22	8

Spread	July-12	Aug-12	Sept-12	Oct-12
Basis	5.00			
12-July		3.90	7.90	9.20
12-Aug			4.00	5.30
12-Sep				1.30

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb) as on 3 July 2012

Contract	+/-	Open	High	Low	Close
12-Jul	0.77	52.48	52.95	52.34	52.95
12-Aug	0.78	52.52	53.16	52.45	53.14
12-Sep	0.77	53.09	53.49	52.70	53.34
12-Oct	0.82	52.84	53.51	52.82	53.51
12-Dec	0.84	53.35	53.90	53.11	53.88

BMD CPO Futures:

(Values in MYR/tons) as on 05 July 2012

Contract	+/-	Open	High	Low	Close
Aug-12	-36	3156	3165	3110	3110
Sep-12	-34	3165	3183	3125	3130
Oct-12	-36	3166	3182	3130	3133
Nov-12	-38	3174	3175	3130	3130

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Jul' 12 Month Contract)	Soy oil futures prices likely to trade range bound to slightly firm tone in the near term as it likely getting support at the levels of 52.00 the price range likely to be in the range of 52.00-54.00 level.
Malaysian CPO Futures (Aug' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly firm tone. Trading range likely to be 3100-3150 levels.

Edible Oil Prices at Key Market as on July 6 ,2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		6.7.2012	5.7.2012	
Refined Soybean Oil	Kota(Loose)	735	725	10
	Rajkot (Loose)	700	700	Unch
	Jaipur (Loose)	735	720	15
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	775	775	Unch
	Kakinada	-	-	-
	Mumbai +VAT	755	738	17
	Indore	735	720	15
	Soy Degum Mumbai+VAT	705	695	10
	SoyDegum Kandla/Mundra+VAT	700	690	10
	Haldiya Port (Loose)	746	-	-
	Akola (Loose)	778	764	14
	Amrawati (Loose)	778	764	14
	Jalna	774	760	14
	Nagpur	783	770	13
Palm Oil	Chennai.RBD.Palmolein.(Loose)	615	610	5
	Hyd. RBD Palmolein VAT	660	650	10
	Delhi RBD Palmolein (Loose)	670	660	10
	Kandla CPO (5%FFA)	572	563	9
	Kakinada.RBD.Palmolein(Loose)	606	601	5
	Mumbai RBD Pamolein+ VAT	622	615	7
	Kandla RBD Palmolein +VAT	607	597	10



Refined Sunflower Oil	Mumbai + VAT	755	745	10
	Kandla/Mundra	680	675	5
	Erode (Exp. Oil)+VAT	735	735	Unch
	Hyderabad Exp +VAT	731	726	5
	Chennai (Loose)	750	750	Unch
	Bellary (Exp. Oil)+VAT	-	-	-
	Latur (Exp. Oil)+VAT	701	691	10
	Chellakere (Exp. Oil)+VAT	696	696	Unch
Groundnut Oil	Rajkot (Loose)	1220	1210	10
	Chennai (Loose)	1110	1110	Unch
	Delhi (Loose)	1240	1250	-10
	Hyderabad Exp +VAT	1120	1100	20
	Mumbai + VAT	1190	1190	Unch
	Gondal+VAT	1205	1230	-25
	Jamnagar +VAT	1210	1230	-20
	Narsarropeth+VAT	1091	1071	20
	Prodattour+VAT	1091	1096	-5
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	805	803	2
	Alwar (Expeller Oil)(Loose)	811	786	25
	Kota (Expeller Oil) (Loose)	780	770	10
	Jaipur (Expeller Oil) (Loose)	805	775	30
	Delhi (Exp. Oil) (Loose)	820	805	15
	SriGangaNagar(ExpOil-Loose)	791	773	18
	Hapur+VAT	830	820	10
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	845	840	5
Refined Cottonseed Oil	Mumbai +VAT	710	705	5
	Rajkot (Loose)	695	685	10
	Delhi (Loose)	680	675	5
	Hyderabad (Loose)	720	710	10
Sesame Oil	Delhi	880	875	5
	Mumbai	800	790	10
Coconut Oil	(Crude Rs/10kg) - Kangayan	615	620	-5
Kardi	Mumbai	910	910	Unch
Rice Bran Oil (40%)	Delhi	625	620	5
	Punjab	575	575	Unch
Rice Bran Oil (70%)	Delhi	540	540	Unch

Malaysia Palmolein USD/MT	FOB (Aug Shipment)	1028	1018	10
	CNF (July) India	1055	1045	10
Indonesia/Malaysia CPO USD/MT	FOB (Aug Shipment)	998	980	18
	CNF (July) India	1020	1010	10
Argentina FOB (\$/MT)		5.7.2012	4.7.2012	Change
Crude Soybean Oil Ship (July)		1210	-	-
Refined Soy Oil (Bulk) Ship (July)		1252	-	-
Sunflower Oil Ship (July)		-	-	-
Cottonseed Oil Ship (July)		1190	-	-
Refine Linseed Oil(Bulk) Ship (July)		1230	-	-

Indian Vessel Line up for Edible Oils (June)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT. SEA PIONEER	Krishnapatnam	11500	CSFO	1/6/2012	Discharge
ATLANTIC FRONTIER	Ennore	5000	CSFO	1/6/2012	Discharge
STRILEN	Mangalore	1000	CPO	1/6/2012	Discharge
ATLANTIC FRONTIER	Mangalore	5000	CSFO	1/6/2012	Discharge
PVT SEA LION	Mormugao	3000	PALM FATTY ACID	7/6/2012	Discharge
M.T. CHEMROAD FUJI	Kandla	29000	CPO	2/6/2012	Discharge
Hellespont Charger	JNPT	2000	CPO	2/6/2012	Discharge
Champion Cornelia	JNPT	13000	CSFO	3/6/2012	Discharge
Golden Gion	MUMBAI	10000	PALM OIL	6/6/2012	Discharge
HIGH JUPITER	Haldia	7989	CDSBO	5/6/2012	Discharge
SC Dalian	JNPT	6000	EDIBLE OIL	5/6/2012	Discharge
ASIA STAR	Ennore	4000	CPO	12/6/2012	Discharge
ELECTA	Haldia	15550	CDSBO	8/6/2012	Discharge
MS SIMON	Haldia	15000	CDSBO	8/6/2012	Discharge
ATLANTIC FRONTIER	Chennai	10000	CSFO	7/6/2012	Discharge
GLOBAL VIKA	Chennai	9500	CSFO	9/6/2012	Discharge
JAG PRAKASH	Ennore	5000	PALM OIL	7/6/2012	Discharge
M.T. PRETTY SCENE	Kandla	8069	CDSBO	11/6/2012	Discharge
M.T. ATLANTIC JUPITER	Kandla	16002	CDSBO	12/6/2012	Discharge
MURRAY STAR	KAKINADA	9985	EDIBLE OIL	10/6/2012	Discharge
ANGEL NO.1	KAKINADA	2550	EDIBLE OIL	9/6/2012	Discharge
ASIA ADVENTURER	Kolkata	5200	CPO	8/6/2012	Discharge
THERESA TAURUS	KAKINADA	16000	EDIBLE OIL	14/6/2012	Discharge
AU ARIES	Krishnapatnam	3920	CPO	11/6/2012	Discharge
VALOROUS QUEEN	Haldia	12844	CDSBO	11/6/2012	Discharge
CP 38	Haldia	6200	PALM OIL	13/6/2012	Discharge
ATLANTIC FRONTIER	Haldia	9902	PALM OIL	13/6/2012	Discharge



ASIA STAR	Mangalore	4000	CPO	12/6/2012	Discharge
CHEM HYDRA	Mangalore	4750	CPO	8/6/2012	Discharge
JIN HAI WAN	Krishnapatnam	8140	RBD Palmolein	13/6/2012	Discharge
GAGASAN JOHOR	Krishnapatnam	4000	RBD Palmolein	14/6/2012	Discharge
Pvt Sea Lion	JNPT	8006	EDIBLE OIL	13/6/2012	Discharge
Lynda Victor	JNPT	73000	EDIBLE OIL	12/6/2012	Discharge
GLOBAL PEACE	Ennore	10000	CPO	15/06/2012	Discharge
M.T. MOSKALVO	Kandla	16500	CDSBO	14/6/2012	Discharge
M.T. STX EASTERN	Kandla	12000	CPO	14/6/2012	Discharge
MT. BUNGA LEVENDER	Kandla	8000	CPO	19/06/2012	DISCHARGE
AU ARIES	KAKINADA	4379	EDIBLE OIL	13/6/2012	Discharge
UBT FJORD	KAKINADA	7450	EDIBLE OIL	16/06/2012	Discharge
UBT FJORD	Chennai	1010	PALM OIL	15/6/2012	Discharge
ANGEL NO 1	Kolkata	4475	CPO	15/6/2012	Discharge
GAGASAN SELANGOR	TUTICORIN	5300	PALM OIL	17/6/2012	Discharge
MT. ATLANTIC STAR	Kandla	35090	CPO	19/06/2012	DISCHARGE
MV. BUNGA ALPINA	Kandla	35000	CPO	19/06/2012	DISCHARGE
GLOBAL VIKA	KAKINADA	2940	EDIBLE OIL	16/6/2012	Discharge
PALMA AGRI SATU	Krishnapatnam	7000	CPO	15/6/2012	Discharge
FENG HAI 23	Haldia	7500	PALM OIL	14/6/2012	Discharge
GLOBAL PEACE	Mangalore	10000	CPO	15/6/2012	Discharge
TITAN GLORY	KAKINADA	2040	EDIBLE OIL	15/6/2012	Discharge
YU FENG 6	KAKINADA	5800	EDIBLE OIL	16/6/2012	Discharge
Galaxy	JNPT	5000	EDIBLE OIL	21/06/2012	Discharge
Argent Bloom	JNPT	12687	EDIBLE OIL	19/06/2012	Discharge
Atlantic	JNPT	9019	EDIBLE OIL	19/06/2012	Discharge
TITAN GLORY	Kolkata	6161	CPO	20/06/2012	Discharge
PALMA AGRI SATU	Kolkata	4500	CPO	20/06/2012	Discharge
THERESA GALAXY	Mangalore	6000	CPO	20/06/2012	Discharge
SONGA EAGLE	KAKINADA	8000	EDIBLE OIL	22/06/2012	Discharge
CHAMPION CORNELIA	KAKINADA	2000	EDIBLE OIL	22/06/2012	Discharge
AEGENTGERDERA	Ennore	9500	CPO	23/06/2012	Discharge
MT.ORIENTAL CRANE	TUTICORIN	5500	PALM OIL	23/6/2012	Discharge
Dong A Iris	MUMBAI	12000	CPO	23/6/2012	Discharge
MT.LYNDIA VICTORY	Krishnapatnam	11526	CSFO	23/6/2012	Discharge
SILVER POINT	Haldia	17495	PALM OIL	23/6/2012	Discharge
FENG HAI 21	Haldia	7500	PALM OIL	25/6/2012	Discharge
CHAMPION CORNELIA	Chennai	8500	CSFO	22/6/2012	Discharge
LYNDA VICTORY	Chennai	9800	CSFO	22/6/2012	Discharge
MT NAVIGA	Mundra	141647	CPO	23/6/2012	Discharge
HARSHA PREM	Ennore	12000	PALM OIL	22/6/2012	Discharge
AEGENT GERDERA	Mangalore	9500	CPO	23/6/2012	Discharge

MT. EVA SCHULTE	Krishnapatnam	14500	CPO	25/6/2012	Discharge
MT. YUE YOU 902	Krishnapatnam	4000	CPO	26/6/2012	Discharge
GOLDEN BRILLIANCE	Haldia	9176	PALM OIL	26/6/2012	Discharge
ASIA ADVENTURE	Haldia	6500	PALM OIL	28/6/2012	Discharge
MT. GLOBAL JUPITER	Krishnapatnam	5500	CPO	29/06/2012	Discharge
MOSKALVO	Haldia	15500	CDSBO	28/06/2012	Discharge
AU LIBRA	Chennai	11300	PALM OIL	29/6/2012	Discharge
SONGA RUBY	Chennai	4749	PALM OIL	30/06/2012	Discharge
THERESA TAURUS	Chennai	16000	PALM OIL	30/06/2012	Discharge
MAY I	Mangalore	5636	CPO	30/06/2012	Discharge
Au Lea	MUMBAI	1999	PALM OIL	28/06/2012	Discharge
LYNDA VICTORY	KAKINADA	5100	EDIBLE OIL	28/06/2012	Discharge
MT GOLDEN GATE	Paradip	8000	PALM OIL	27/6/2012	Discharge
Edible Oil Shipments for June 2012		925,886			
Edible Oil Imports (Oil year 2011-12 till date)		8,439,722			

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