

**Domestic Fundamentals:**

- Edible oils featured weak tone across all the major markets on feeble buying activity, Saturday.
- The dull activity in edible oils is due to poor demand in edible oils and falling prices.
- Buyers anticipate further fall in the prices and refrained themselves from the market.
- Edible oil prices are likely to dip in near-term on new kharif oilseed crop harvesting pressure.

International Market Fundamentals:

- Malaysian palm oil futures market ended lower on Friday, brisk US soybean crop harvest and rising palm oil stocks in South East Asian countries.
- As per USDA, global sunflower seed output seen at 35 million tons, down 10.9 percent compared to last year due to dry weather in eastern European countries. Ukraine's sunflower seed output for 2012/13 pegged at 8.5 million tons. Last year production was 9.5 million tons.

Outlook: Edible oil basket is expected feature weak tone in near-term followed by weak demand and upcoming *Kharif* oilseeds supply pressure in days ahead.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-Oct	-9.70	717.00	724.30	708.20	709.00
12-Nov	-10.20	701.10	710.90	693.00	694.8
12-Dec	-12.05	711.10	715.50	696.35	697.0
13-Jan	-11.50	712.50	719.25	700.00	700.0

Contract	Volume	Change	OI	Change
12-Oct	147330	146370	71720	54250
12-Nov	71650	-169710	65180	-3790
12-Dec	20730	-89770	60140	-3170
13-Jan	3810	-28890	21860	-40670

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	42.8			
12-Sep		-14.25	-12.05	-9
12-Oct			2.2	5.25
12-Nov				3.05

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-Oct	-8.80	488.80	493.00	478.20	480.20
12-Nov	-10.20	489.50	491.10	476.50	478.4
12-Dec	-9.50	492.10	493.10	479.70	481.40
13-Jan	-6.70	495.00	495.20	483.40	486.10

Contract	Volume	Change	OI	Change
12-Oct	2144	-863	3435	231
12-Nov	4169	-1586	5388	-225
12-Dec	1316	-1666	4677	435
13-Jan	458	109	1027	304

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	12.8			
12-Sep		-1.8	1.2	5.9
12-Oct			3	7.7
12-Nov				4.7

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
12-Aug					
12-Sep					
12-Oct					
12-Dec					
13-Jan					

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Oct-12					
Nov-12					
Dec-12					
Jan-13					

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Sept' 12 Month Contract)	Soy oil futures prices likely to trade range bound in the near term as it likely getting support at the levels of 53.40 the price range likely to be in the range of 53.40-54.90 level.
Malaysian CPO Futures (Nov' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly weak tone. Trading range likely to be 2675-2720 levels.

Edible Oil Prices at Key Market as on September 22, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		22.9.2012	21.9.2012	
Refined Soybean Oil	Kota(Loose)	725	730	-5
	Rajkot (Loose)	710	710	Unch
	Jaipur (Loose)	750	-	-
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	775	790	-15
	Kakinada	-	-	-
	Mumbai +VAT	733	740	-7
	Indore	740	745	-5
	Soy Degum Mumbai+VAT	712	715	-3
	SoyDegum Kandla/Mundra+VAT	708	710	-2
	Haldiya Port (Loose)	733	-	-
	Akola (Loose)	781	786	-5
	Amrawati (Loose)	781	786	-5
	Jalna	777	782	-5
	Nagpur	787	792	-5
Palm Oil	Chennai.RBD.Palmolein.(Loose)	580	587	-7
	Hyd. RBD Palmolein VAT	-	-	-
	Delhi RBD Palmolein (Loose)	600	620	-20
	Kandla CPO (5%FFA)	493	498	-5
	Kakinada.RBD.Palmolein(Loose)	571	576	-5
	Mumbai RBD Pamolein+ VAT	570	575	-5
	Kandla RBD Palmolein +VAT	565	565	Unch

Refined Sunflower Oil	Mumbai + VAT	763	775	-12
	Kandla/Mundra	708	710	-2
	Erode (Exp. Oil)+VAT	780	785	-5
	Hyderabad Exp +VAT	-	-	-
	Chennai (Loose)	805	815	-10
	Bellary (Exp. Oil)+VAT	741	751	-10
	Latur (Exp. Oil)+VAT	726	726	Unch
	Chellakere (Exp. Oil)+VAT	711	731	-20
Groundnut Oil	Rajkot (Loose)	1030	1050	-20
	Chennai (Loose)	1020	1020	Unch
	Delhi (Loose)	1070	1075	-5
	Hyderabad Exp +VAT	1105	1161	-56
	Mumbai + VAT	1110	1130	-20
	Gondal+VAT	1025	1060	-35
	Jamnagar +VAT	1025	1060	-35
	Narsaropeth+VAT	1021	1041	-20
	Prodattour+VAT	1026	1026	Unch
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	815	820	-5
	Alwar (Expeller Oil)(Loose)	824	826	-2
	Kota (Expeller Oil) (Loose)	770	770	Unch
	Jaipur (Expeller Oil) (Loose)	800	-	-
	Delhi (Exp. Oil) (Loose)	820	830	-10
	SriGangaNagar(ExpOil-Loose)	791	791	Unch
	Hapur+VAT	-	-	-
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	865	875	-10
Refined Cottonseed Oil	Mumbai +VAT	730	730	Unch
	Rajkot (Loose)	705	720	-15
	Delhi (Loose)	700	715	-15
	Hyderabad (Loose)	-	-	-
Sesame Oil	Delhi	870	885	-15
	Mumbai	850	850	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	585	580	5
Kardi	Mumbai	1200	1200	Unch
Rice Bran Oil (40%)	Delhi	600	615	-15
Rice Bran Oil (4%)	Punjab	590	585	5
Rice Bran Oil (70%)	Delhi	510	520	-10



Malaysia Palmolein USD/MT	FOB (Oct Shipment)	923	928	-5
	CNF (Oct) India	925	930	-5
Indonesia/Malaysia CPO USD/MT	FOB (Oct Shipment)	855	868	-13
	CNF (Oct) India	890	900	-10
Argentina FOB (\$/MT)		21.9.2012	20.9.2012	Change
Crude Soybean Oil Ship (Sept)		1180	1190	-10
Refined Soy Oil (Bulk) Ship (Sept)		1221	1231	-10
Sunflower Oil Ship (Sept)		1210	1215	-5
Cottonseed Oil Ship (Sept)		1160	1170	-10
Refined Linseed Oil (Bulk) Ship (Sept)		-	-	-

Indian Vessel Line up for Edible Oils (Sept)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT.GAGASAN SELANGOR	Tuticorin	7000	PALM OIL	3/9/2012	Discharge
MT CHEMROAD WIND	Kandla	25000	PALM OIL	4/9/2012	Discharge
MT CHEMROAD DITA	Kandla	25000	PALM OIL	5/9/2012	Discharge
MT SUNRISE HAMANSU	Kandla	11500	CPO	5/9/2012	Discharge
MT AU TAURUS	Kandla	17500	CPO	6/9/2012	Discharge
MT HANS SCHOLL	Kandla	36500	CPO	7/9/2012	Discharge
MT PENG HAI 10	Kandla	15000	CPO	14/9/2012	Discharge
ANGEL NO.2	Krishnapatnam	4000	CPO	1/9/2012	Discharge
GOLDEN GATE	Krishnapatnam	3500	CPO	2/9/2012	Discharge
OCEAN	Krishnapatnam	10500	CPO	4/9/2012	Discharge
MT. STAR DREAM	Krishnapatnam	10000	CPO	8/9/2012	Discharge
YM SATURN	Krishnapatnam	15000	CSFO	4/9/2012	Discharge
FENG HAI 17	Haldia	7500	CPO	3/9/2012	Discharge
MAPLE	Chennai	10000	PALM OIL	3/9/2012	Discharge
UTB OCEAN	Chennai	4500	PALM OIL	5/9/2012	Discharge
HELLESPONT CHIEFTAIN	Chennai	7000	CPO	4/9/2012	Discharge
UTB OCEAN	Chennai	4000	CPO	5/9/2012	Discharge
CT DUBLIN	Kolkata	4500	CPO	3/9/2012	Discharge
BLUE LINE - 1	Kolkata	3500	CPO	5/9/2012	Discharge
DONG-A-CALIPSO	Mangalore	7500	RBD PALMOLEIN	4/9/2012	Discharge
AKSARA	Mangalore	3500	CPO	6/9/2012	Discharge
STX JAGUAR	Mangalore	14000	CPO	8/9/2012	Discharge
Edible Oil Shipments for Sept 2012		246,500			
Edible Oil Imports (Oil year 2011-12 till date)		10,780,605			

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