



Domestic Fundamentals:

- Most of the edible oils featured weak tone in major spot markets on lackluster buying interest.
- Palm oil traded with a weak tone on Tuesday's trading session on adequate stocks against subdued demand. As per SGS, India imported 3.4 lakh tons of Malaysian palm oil products during the first twenty five days of September.
- Groundnut oil featured losses in Gondal and Jamnagar market due to commencement of fresh G/N seed arrivals in Gujarat. Moreover, bearish edible oil complex weigh on the sentiments. Source revealed high moisture stress witnessed over groundnut crop in Kurnool, A.P on 1.20 lakh Ha. Higher moisture stress would affect the yields in the current season.
- Rapeseed oil quoted lower at Alwar and Kota market on dull demand. Trade source revealed rapeseed oil may further drop in the coming weeks on imminent Kharif oilseed arrivals and poor demand
- Edible oil basket likely to witness steady to slightly weak tone on bearish international fundamental and poor demand at domestic front.

International Market Fundamentals:

- Malaysian palm oil futures market ended higher on Tuesday after a heavy sell off during the last couple of trading session. Bullish Malaysian palm oil export figures support the market.
- Cargo surveyor SGS released its Malaysian palm oil export figures for 1-25 September rose 11 percent to 1.17 metric tons compared to same period last month.

Outlook: Edible oil basket is expected feature weak tone in near-term followed by weak demand and upcoming *Kharif* oilseeds supply pressure in days ahead.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-Oct	21.10	692.50	720.70	692.50	717.95
12-Nov	12.40	681.10	698.95	680.60	694.65
12-Dec	11.45	685.30	701.95	684.30	697.00
13-Jan	10.70	688.00	704.80	688.00	699.25

Contract	Volume	Change	OI	Change
12-Oct	300,210	74190	79300	-4290
12-Nov	148,910	27170	68910	6590
12-Dec	37,680	-2060	64260	100
13-Jan	7090	-5430	29410	1520

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	31.60			
12-Sep		-23.30	-20.95	-18.70
12-Oct			2.35	4.60
12-Nov				2.25

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-Oct	0.90	465.50	471.90	463.50	467.00
12-Nov	1.20	465.10	472.60	464.50	467.50
12-Dec	2.70	469.00	476.20	467.40	472.50
13-Jan	0.80	474.50	481.90	472.50	476.20

Contract	Volume	Change	OI	Change
12-Oct	2314	246	1862	-714
12-Nov	6723	1857	5939	855
12-Dec	3196	-647	4547	38
13-Jan	1108	-769	2034	297

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	-2.00			
12-Sep		0.50	5.50	9.20
12-Oct			5.00	8.70
12-Nov				3.70

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
12-Aug					
12-Sep					
12-Oct					
12-Dec					
13-Jan					

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Oct-12					
Nov-12					
Dec-12					
Jan-13					

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Sept' 12 Month Contract)	Soy oil futures prices likely to trade range bound in the near term as it likely getting support at the levels of 53.40 the price range likely to be in the range of 53.40-54.90 level.
Malaysian CPO Futures (Nov' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly weak tone. Trading range likely to be 2600-2660 levels.

Edible Oil Prices at Key Market as on September 25, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		25-09-2012	24-09-2012	
Refined Soybean Oil	Kota(Loose)	715	720	-5
	Rajkot (Loose)	710	700	10
	Jaipur (Loose)	720	-	-
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	750	750	Unch
	Kakinada	-	-	-
	Mumbai +VAT	715	720	-5
	Indore	715	720	-5
	Soy Degum Mumbai+VAT	675	685	-10
	SoyDegum Kandla/Mundra+VAT	670	680	-10
	Haldiya Port (Loose)	711	-	-
	Akola (Loose)	761	766	-5
	Amrawati (Loose)	761	766	-5
	Jalna	757	762	-5
	Nagpur	767	-	-
Palm Oil	Chennai.RBD.Palmolein.(Loose)	550	560	-10
	Hyd. RBD Palmolein VAT	600	-	-
	Delhi RBD Palmolein (Loose)	580	570	10
	Kandla CPO (5%FFA)	465	465	Unch
	Kakinada.RBD.Palmolein(Loose)	541	561	-20
	Mumbai RBD Pamolein+ VAT	550	560	-10
	Kandla RBD Palmolein +VAT	545	557	-12



Refined Sunflower Oil	Mumbai + VAT	745	755	-10
	Kandla/Mundra	695	700	-5
	Erode (Exp. Oil)+VAT	760	760	Unch
	Hyderabad Exp +VAT	800	-	-
	Chennai (Loose)	790	800	-10
	Bellary (Exp. Oil)+VAT	726	736	-10
	Latur (Exp. Oil)+VAT	701	-	-
	Chellakere (Exp. Oil)+VAT	691	701	-10
Groundnut Oil	Rajkot (Loose)	1000	1000	Unch
	Chennai (Loose)	1000	1000	Unch
	Delhi (Loose)	1000	1000	Unch
	Hyderabad Exp +VAT	-	1080	-
	Mumbai + VAT	1075	1090	-15
	Gondal+VAT	975	1025	-50
	Jamnagar +VAT	1000	1025	-25
	Narsarropeth+VAT	981	1001	-20
	Prodattour+VAT	1016	1026	-10
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	800	810	-10
	Alwar (Expeller Oil)(Loose)	796	816	-20
	Kota (Expeller Oil) (Loose)	760	760	Unch
	Jaipur (Expeller Oil) (Loose)	800	785	15
	Delhi (Exp. Oil) (Loose)	800	805	-5
	SriGangaNagar(ExpOil-Loose)	766	771	-5
	Hapur+VAT	862	860	2
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	845	850	-5
Refined Cottonseed Oil	Mumbai +VAT	705	725	-20
	Rajkot (Loose)	680	680	Unch
	Delhi (Loose)	665	675	-10
	Hyderabad (Loose)	-	-	-
Sesame Oil	Delhi	850	850	Unch
	Mumbai	850	850	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	570	575	-5
Kardi	Mumbai	1200	1200	Unch
Rice Bran Oil (40%)	Delhi	570	590	-20
Rice Bran Oil (4%)	Punjab	590	585	5
Rice Bran Oil (70%)	Delhi	490	510	-20

Malaysia Palmolein USD/MT	FOB (Oct Shipment)	890	880	10
	CNF (Oct) India	890	865	25
Indonesia/Malaysia CPO USD/MT	FOB (Oct Shipment)	-	795	-
	CNF (Oct) India	838	830	8
Argentina FOB (\$/MT)		24-09-2012	22-09-2012	Change
Crude Soybean Oil Ship (Sept)		-	-	-
Refined Soy Oil (Bulk) Ship (Sept)		-	-	-
Sunflower Oil Ship (Sept)		-	-	-
Cottonseed Oil Ship (Sept)		-	-	-
Refined Linseed Oil (Bulk) Ship (Sept)		-	-	-

Indian Vessel Line up for Edible Oils (Sept)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT.GAGASAN SELANGOR	Tuticorin	7000	PALM OIL	3/9/2012	Discharge
MT CHEMROAD WIND	Kandla	25000	PALM OIL	4/9/2012	Discharge
MT CHEMROAD DITA	Kandla	25000	PALM OIL	5/9/2012	Discharge
MT SUNRISE HAMANSU	Kandla	11500	CPO	5/9/2012	Discharge
MT AU TAURUS	Kandla	17500	CPO	6/9/2012	Discharge
MT HANS SCHOLL	Kandla	36500	CPO	7/9/2012	Discharge
MT PENG HAI 10	Kandla	15000	CPO	14/9/2012	Discharge
ANGEL NO.2	Krishnapatnam	4000	CPO	1/9/2012	Discharge
GOLDEN GATE	Krishnapatnam	3500	CPO	2/9/2012	Discharge
OCEAN	Krishnapatnam	10500	CPO	4/9/2012	Discharge
MT. STAR DREAM	Krishnapatnam	10000	CPO	8/9/2012	Discharge
YM SATURN	Krishnapatnam	15000	CSFO	4/9/2012	Discharge
FENG HAI 17	Haldia	7500	CPO	3/9/2012	Discharge
MAPLE	Chennai	10000	PALM OIL	3/9/2012	Discharge
UTB OCEAN	Chennai	4500	PALM OIL	5/9/2012	Discharge
HELLESPONT CHIEFTAIN	Chennai	7000	CPO	4/9/2012	Discharge
UTB OCEAN	Chennai	4000	CPO	5/9/2012	Discharge
CT DUBLIN	Kolkata	4500	CPO	3/9/2012	Discharge
BLUE LINE - 1	Kolkata	3500	CPO	5/9/2012	Discharge
DONG-A-CALIPSO	Mangalore	7500	RBD PALMOLEIN	4/9/2012	Discharge
AKSARA	Mangalore	3500	CPO	6/9/2012	Discharge
STX JAGUAR	Mangalore	14000	CPO	8/9/2012	Discharge
Edible Oil Shipments for Sept 2012		246,500			
Edible Oil Imports (Oil year 2011-12 till date)		10,780,605			

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