



Domestic Fundamentals:

- Most of the edible oils featured firm tone in major spot markets on better buying interest and firm cues from international palm oil market.
- Refined soybean oil featured firm tone at major cash market on improved buying. As per trade sources, peak arrivals of soybean is likely to witness in the coming week which could curb upside rally in near term.
- Mustard oil quoted higher on Wednesday's trading session on depleting rapeseed stock and renewed demand. Good demand for mustard oil may support prices in near term. However, rising soybean arrivals may limit upside.
- Groundnut oil featured slightly weak tone on harvest pressure in Rajkot market. However, demand for groundnut oil is good at lower levels.
- Edible oil basket likely to trade with a steady tone on rising Kharif oilseed arrivals and higher rate of palm oil production in South East Asian countries.

International Market Fundamentals:

- Malaysian futures market ended slightly higher on Wednesday's trading session. However, higher Malaysian palm oil ending stocks and bearish export figures capped excessive gains.
- As per MPOB's latest report, Malaysia's September palm oil stocks rose 5.8 percent to record high 2.48 million tons compared to previous month. Moreover, crude palm oil in September rose 20% from August to 2 million tons.
- As per cargo surveyor Societe Generale de Surveillance, Malaysian palm oil products export figures for Oct. 1-10 fell 8.7 percent to 420,758 tons from 460,939 tons shipped during Sept. 1-10.

Outlook: Edible oil basket is expected feature weak tone in near-term on rising *Kharif* oilseeds supply pressure in the days ahead.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-Oct	2.75	652.00	663.85	650.50	657.00
12-Nov	-2.80	638.00	649.00	636.00	638.50
12-Dec	-4.45	642.00	654.00	640.20	641.50
13-Jan	-4.95	649.80	660.30	645.85	646.55

Contract	Volume	Change	OI	Change
12-Oct	23,720	-9530	43490	-2470
12-Nov	305,950	42980	127070	11770
12-Dec	55,030	5970	57230	-2150
13-Jan	9760	1410	46880	1770

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	1.40			
12-Sep		-18.50	-15.50	-10.45
12-Oct			3.00	8.05
12-Nov				5.05

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-Oct	0.10	419.00	421.90	412.10	418.60
12-Nov	-0.30	425.00	425.50	415.60	422.00
12-Dec	-0.70	427.40	431.40	421.90	427.70
13-Jan	-1.40	430.00	437.80	425.00	430.40

Contract	Volume	Change	OI	Change
12-Oct	4676	-1219	4397	-442
12-Nov	6035	682	6746	525
12-Dec	2836	1173	4746	-118
13-Jan	252	-41	524	-24

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	-4.60			
12-Sep		3.40	9.10	11.80
12-Oct			5.70	8.40
12-Nov				2.70

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
12-Aug					
12-Sep					
12-Oct					
12-Dec					
13-Jan					

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Oct-12	-	2278	2278	2270	2278
Nov-12	1	2362	2403	2359	2385
Dec-12	19	2425	2483	2417	2457
Jan-13	21	2485	2546	2484	2525

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Oct' 12 Month Contract)	Soy oil futures prices likely to trade range bound in the near term as it likely getting support at the levels of 50.0 the price range likely to be in the range of 50.00-52.00 level.
Malaysian CPO Futures (Nov' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly weak tone. Trading range likely to be 2340-2400 levels.

Edible Oil Prices at Key Market as on October 10, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		10-10-2012	09-10-2012	
Refined Soybean Oil	Kota(Loose)	665	645	20
	Rajkot (Loose)	625	625	Unch
	Jaipur (Loose)	660	650	10
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	-	-	-
	Kakinada	-	-	-
	Mumbai +VAT	645	640	5
	Indore	632	630	2
	Soy Degum Mumbai+VAT	612	605	7
	SoyDegum Kandla/Mundra+VAT	610	605	5
	Haldiya Port (Loose)	-	656	-
	Akola (Loose)	689	679	10
	Amrawati (Loose)	689	679	10
	Jalna	685	675	10
	Nagpur	695	685	10
Palm Oil	Chennai.RBD.Palmolein.(Loose)	500	475	25
	Hyd. RBD Palmolein VAT	-	-	-
	Delhi RBD Palmolein (Loose)	-	-	-
	Kandla CPO (5%FFA)	414	408	6
	Kakinada.RBD.Palmolein(Loose)	491	491	Unch
	Mumbai RBD Pamolein+ VAT	520	512	8
	Kandla RBD Palmolein +VAT	500	490	10
Refined Sunflower Oil	Mumbai + VAT	690	690	Unch
	Kandla/Mundra	645	635	10
	Erode (Exp. Oil)+VAT	715	720	-5
	Hyderabad Exp +VAT	-	-	-
	Chennai (Loose)	750	750	Unch



	Bellary (Exp. Oil)+VAT	606	606	Unch
	Latur (Exp. Oil)+VAT	661	651	10
	Chellakere (Exp. Oil)+VAT	651	651	Unch
Groundnut Oil	Rajkot (Loose)	1150	1175	-25
	Chennai (Loose)	950	930	20
	Delhi (Loose)	-	-	-
	Hyderabad Exp +VAT	1051	1030	21
	Mumbai + VAT	1140	1150	-10
	Gondal+VAT	1175	1175	Unch
	Jamnagar +VAT	1175	1175	Unch
	Narsaropeth+VAT	951	941	10
	Prodattour+VAT	1001	951	50
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	790	778	12
	Alwar (Expeller Oil)(Loose)	796	786	10
	Kota (Expeller Oil) (Loose)	765	760	5
	Jaipur (Expeller Oil) (Loose)	780	785	-5
	Delhi (Exp. Oil) (Loose)	-	-	-
	SriGangaNagar(ExpOil-Loose)	786	776	10
	Hapur+VAT	860	862	-2
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	855	840	15
Refined Cottonseed Oil	Mumbai +VAT	650	640	10
	Rajkot (Loose)	680	670	10
	Delhi (Loose)	-	-	-
	Hyderabad (Loose)	-	-	-
Sesame Oil	Delhi	-	-	-
	Mumbai	830	830	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	545	535	10
Kardi	Mumbai	1200	1200	Unch
Rice Bran Oil (40%)	Delhi	-	-	-
Rice Bran Oil (4%)	Punjab	580	580	Unch
Rice Bran Oil (70%)	Delhi	-	-	-
Malaysia Palmolein USD/MT	FOB (Oct Shipment)	800	795	5
	CNF (Oct) India	830	820	10
Indonesia/Malaysia CPO USD/MT	FOB (Oct Shipment)	750	745	5
	CNF (Oct) India	780	770	10
Argentina FOB (\$/MT)		09-10-2012	08-10-2012	Change
Crude Soybean Oil Ship (Oct)		1063	-	-
Refined Soy Oil (Bulk) Ship (Oct)		1100	-	-
Sunflower Oil Ship (Oct)		-	-	-
Cottonseed Oil Ship (Oct)		1043	-	-
Refined Linseed Oil (Bulk) Ship (Oct)		-	-	-

Indian Vessel Line up for Edible Oils (Sept)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT.GAGASAN SELANGOR	Tuticorin	7000	PALM OIL	3/9/2012	Discharge
MT CHEMROAD WIND	Kandla	25000	PALM OIL	4/9/2012	Discharge
MT CHEMROAD DITA	Kandla	25000	PALM OIL	5/9/2012	Discharge
MT SUNRISE HAMANSU	Kandla	11500	CPO	5/9/2012	Discharge
MT AU TAURUS	Kandla	17500	CPO	6/9/2012	Discharge
MT HANS SCHOLL	Kandla	36500	CPO	7/9/2012	Discharge
MT PENG HAI 10	Kandla	15000	CPO	14/9/2012	Discharge
ANGEL NO.2	Krishnapatnam	4000	CPO	1/9/2012	Discharge
GOLDEN GATE	Krishnapatnam	3500	CPO	2/9/2012	Discharge
OCEAN	Krishnapatnam	10500	CPO	4/9/2012	Discharge
MT. STAR DREAM	Krishnapatnam	10000	CPO	8/9/2012	Discharge
YM SATURN	Krishnapatnam	15000	CSFO	4/9/2012	Discharge
FENG HAI 17	Haldia	7500	CPO	3/9/2012	Discharge
MAPLE	Chennai	10000	PALM OIL	3/9/2012	Discharge
UTB OCEAN	Chennai	4500	PALM OIL	5/9/2012	Discharge
HELLESPONT CHIEFTAIN	Chennai	7000	CPO	4/9/2012	Discharge
UTB OCEAN	Chennai	4000	CPO	5/9/2012	Discharge
CT DUBLIN	Kolkata	4500	CPO	3/9/2012	Discharge
BLUE LINE - 1	Kolkata	3500	CPO	5/9/2012	Discharge
DONG-A-CALIPSO	Mangalore	7500	RBD PALMOLEIN	4/9/2012	Discharge
AKSARA	Mangalore	3500	CPO	6/9/2012	Discharge
STX JAGUAR	Mangalore	14000	CPO	8/9/2012	Discharge
Edible Oil Shipments for Sept 2012		246,500			
Edible Oil Imports (Oil year 2011-12 till date)		10,780,605			

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