



Domestic Fundamentals:

- Edible oils basket featured firm tone in major spot markets on positive cues from international market and good demand in cash market ahead of festivities.
- Refined sun oil witness firm tone on better buying interest and bullish edible oil complex. Crude palm oil featured gains tracking bullish international palm oil market.
- Groundnut oil stood steady in today's trading session on limited buying. Meanwhile, lower availability of raw material for crushing and upcoming festivities in the coming weeks may support groundnut oil prices in the near term.
- Edible oil basket likely to trade with a steady to slightly firm tone ahead of Hindu's festivals. However, rising Kharif oilseed arrivals may limit upside.

International Market Fundamentals:

- Malaysian futures market ended higher on Friday's trading session in anticipation of good demand from Asian buyers which may support palm oil market. However, higher rate of palm oil production and record high ending stocks may limit excessive gains.

Outlook: Edible oil basket is expected feature slightly firm tone in near-term on festive demand. However, rising *Kharif* oilseeds supply pressure may limit upside.

NCDEX Soy Refined Oil:

Contract	+/-	Open	High	Low	Close
12-Oct	1.30	675.00	675.00	670.10	673.35
12-Nov	10.80	669.90	681.00	669.90	679.30
12-Dec	11.35	671.00	679.90	668.75	678.60
13-Jan	12.15	676.40	684.90	673.70	684.00

Contract	Volume	Change	OI	Change
12-Oct	5,120	-1360	26300	-4920
12-Nov	250,280	40010	120020	-1490
12-Dec	107,650	30630	76540	6080
13-Jan	15180	2280	43100	-2370

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	9.15			
12-Sep		5.95	5.25	10.65
12-Oct			-0.70	4.70
12-Nov				5.40

* Indore spot market prices taken for spread calculation

MCX CPO:

Contract	+/-	Open	High	Low	Close
12-Oct	6.40	421.10	426.40	420.50	426.00
12-Nov	8.00	427.80	433.70	426.60	433.50
12-Dec	6.80	433.00	438.50	431.50	437.90
13-Jan	5.90	438.80	443.00	436.00	442.10

Contract	Volume	Change	OI	Change
12-Oct	3239	529	3968	-206
12-Nov	6786	1963	6754	773
12-Dec	2720	921	5515	-463
13-Jan	270	38	723	22

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	-10.00			
12-Sep		7.50	11.90	16.10
12-Oct			4.40	8.60
12-Nov				4.20

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
12-Oct					
12-Dec					
13-Jan					
12-Feb					
13-Mar					

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Nov-12	8	2414	2420	2374	2404
Dec-12	19	2489	2489	2452	2475
Jan-13	5	2510	2524	2492	2501
Feb-13	10	2546	2554	2526	2540

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Dec' 12 Month Contract)	Soy oil futures prices likely to trade range bound in the near term as it likely getting support at the levels of 51.00 the price range likely to be in the range of 51.00-53.00 level.
Malaysian CPO Futures (Nov' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly weak tone. Trading range likely to be 2430-2490 levels.

Edible Oil Prices at Key Market as on October 19, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		19-10-2012	18-10-2012	
Refined Soybean Oil	Kota(Loose)	680	670	10
	Rajkot (Loose)	640	640	Unch
	Jaipur (Loose)	670	670	Unch
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	-	-	-
	Kakinada	-	-	-
	Mumbai +VAT	671	665	6
	Indore	645	640	5
	Soy Degum Mumbai+VAT	630	620	10
	SoyDegum Kandla/Mundra+VAT	630	618	12
	Haldiya Port (Loose)	696	681	15
	Akola (Loose)	694	686	8
	Amrawati (Loose)	694	686	8
	Jalna	690	682	8
	Nagpur	700	692	8
Palm Oil	Chennai.RBD.Palmolein.(Loose)	515	505	10
	Hyd. RBD Palmolein VAT	-	-	-
	Delhi RBD Palmolein (Loose)	-	-	-
	Kandla CPO (5%FFA)	419	413	6
	Kakinada.RBD.Palmolein(Loose)	501	496	5
	Mumbai RBD Pamolein+ VAT	518	515	3
	Kandla RBD Palmolein +VAT	505	500	5

Refined Sunflower Oil	Mumbai + VAT	715	710	5
	Kandla/Mundra	645	645	Unch
	Erode (Exp. Oil)+VAT	740	725	15
	Hyderabad Exp +VAT	721	711	10
	Chennai (Loose)	755	750	5
	Bellary (Exp. Oil)+VAT	621	616	5
	Latur (Exp. Oil)+VAT	681	671	10
	Chellakere (Exp. Oil)+VAT	671	661	10
Groundnut Oil	Rajkot (Loose)	1150	1150	Unch
	Chennai (Loose)	1080	1100	-20
	Delhi (Loose)	-	-	-
	Hyderabad Exp +VAT	1104	1077	27
	Mumbai + VAT	1140	1130	10
	Gondal+VAT	1150	1130	20
	Jamnagar +VAT	1160	1150	10
	Narsarropeth+VAT	941	951	-10
	Prodattour+VAT	1001	1001	Unch
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	810	805	5
	Alwar (Expeller Oil)(Loose)	811	801	10
	Kota (Expeller Oil) (Loose)	790	785	5
	Jaipur (Expeller Oil) (Loose)	810	795	15
	Delhi (Exp. Oil) (Loose)	829	831	-2
	SriGangaNagar(ExpOil-Loose)	793	796	-3
	Hapur+VAT	856	853	3
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	855	862	-7
Refined Cottonseed Oil	Mumbai +VAT	670	662	8
	Rajkot (Loose)	675	675	Unch
	Delhi (Loose)	-	-	-
	Hyderabad (Loose)	-	-	-
Sesame Oil	Delhi	-	-	-
	Mumbai	825	825	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	620	590	30
Kardi	Mumbai	1200	1200	Unch
Rice Bran Oil (40%)	Delhi	-	-	-
Rice Bran Oil (4%)	Punjab	580	580	Unch

Rice Bran Oil (70%)	Delhi	-	-	-
Malaysia Palmolein USD/MT	FOB (Nov Shipment)	830	825	5
	CNF (Nov) India	840	840	Unch
Indonesia/Malaysia CPO USD/MT	FOB (Oct Shipment)	755	760	-5
	CNF (Oct) India	785	785	Unch
Argentina FOB (\$/MT)		18-10-2012	17-10-2012	Change
Crude Soybean Oil Ship (Oct)		1120	1101	19
Refined Soy Oil (Bulk) Ship (Oct)		1159	1139	20
Sunflower Oil Ship (Oct)		-	-	-
Cottonseed Oil Ship (Oct)		1100	1081	19
Refined Linseed Oil (Bulk) Ship (Oct)		-	-	-

Indian Vessel Line up for Edible Oils (Sept)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT.GAGASAN SELANGOR	Tuticorin	7000	PALM OIL	3/9/2012	Discharge
MT CHEMROAD WIND	Kandla	25000	PALM OIL	4/9/2012	Discharge
MT CHEMROAD DITA	Kandla	25000	PALM OIL	5/9/2012	Discharge
MT SUNRISE HAMANSU	Kandla	11500	CPO	5/9/2012	Discharge
MT AU TAURUS	Kandla	17500	CPO	6/9/2012	Discharge
MT HANS SCHOLL	Kandla	36500	CPO	7/9/2012	Discharge
MT PENG HAI 10	Kandla	15000	CPO	14/9/2012	Discharge
ANGEL NO.2	Krishnapatnam	4000	CPO	1/9/2012	Discharge
GOLDEN GATE	Krishnapatnam	3500	CPO	2/9/2012	Discharge
OCEAN	Krishnapatnam	10500	CPO	4/9/2012	Discharge
MT. STAR DREAM	Krishnapatnam	10000	CPO	8/9/2012	Discharge
YM SATURN	Krishnapatnam	15000	CSFO	4/9/2012	Discharge
FENG HAI 17	Haldia	7500	CPO	3/9/2012	Discharge
MAPLE	Chennai	10000	PALM OIL	3/9/2012	Discharge
UTB OCEAN	Chennai	4500	PALM OIL	5/9/2012	Discharge
HELLESPONT CHIEFTAIN	Chennai	7000	CPO	4/9/2012	Discharge
UTB OCEAN	Chennai	4000	CPO	5/9/2012	Discharge
CT DUBLIN	Kolkata	4500	CPO	3/9/2012	Discharge
BLUE LINE - 1	Kolkata	3500	CPO	5/9/2012	Discharge
DONG-A-CALIPSO	Mangalore	7500	RBD PALMOLEIN	4/9/2012	Discharge
AKSARA	Mangalore	3500	CPO	6/9/2012	Discharge
STX JAGUAR	Mangalore	14000	CPO	8/9/2012	Discharge

Edible Oil Shipments for Sept 2012	246,500			
Edible Oil Imports (Oil year 2011-12 till date)	10,780,605			

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