



Domestic Fundamentals:

- Edible oils basket featured firm tone in major spot markets on festive demand. Meanwhile, rising Kharif oilseed arrival limit upside.
- Crude palm oil traded with a steady tone on thin trading activities. India imported 197,020 tons of Malaysian palm oil products for the first twenty days of October v/s 298,663 tons in the corresponding period last month - SGS.
- Rapeseed oil featured gains on Monday's trading session due to festival demand and tight supply of rapeseed for crushing. Diminishing RM seed stocks and good demand from wholesalers may support mustard oil prices in the near term.
- Groundnut oil quoted lower at southern Indian cash market on rising groundnut seed arrivals. However, groundnut oil prices unchanged at Rajkot market.
- Edible oil basket likely to trade with a steady to slightly firm tone ahead of Hindu's festivals. However, rising Kharif oilseed arrivals may limit upside.

International Market Fundamentals:

- Malaysian CPO at BMD ended higher on bullish Malaysian export figures. Rising exports may help to reduce the record palm oil inventories. However, higher palm oil production rate in the South East Asian countries capped gains. Malaysian palm oil products exports for Oct. 1-20 rose 16.7 percent to 1,050,548 tons from 900,450 tons in the first 20 days of September - Societe Generale de Surveillance. Good demand witnessed from European countries. Meanwhile, imports from Asian buyers lag on M-o-M basis.
- According to Safras & Mercado, the soybean production of Brazil is estimated to be 82.468 million tons for 2012-13 compared with 66.631 million tons in 2011-12. Also, the 2012-13 soybean crop in Brazil has been so far planted in 16 per cent of the expected soybean growing area which is lower than the figure of 21 per cent in the same period last year.

Outlook: Edible oil basket is expected feature slightly firm tone in near-term on festive demand. However, rising *Kharif* oilseeds supply pressure may limit upside.

Contract	+/-	Open	High	Low	Close
12-Nov	11.35	680.10	691.80	676.00	690.10
12-Dec	13.55	679.50	693.90	676.40	691.80
13-Jan	14.20	684.55	699.35	678.55	697.40
13-Dec	12.45	688.85	703.95	684.20	700.50

Contract	Volume	Change	OI	Change
12-Nov	215,130	121400	112100	-3650
12-Dec	124,690	88500	85870	8130
13-Jan	19,430	14190	43340	1240
13-Dec	2130	1500	17640	-470

Spread	Oct-12	Nov-12	Dec-12	Jan-12
Basis	6.15			
12-Nov		1.70	7.30	10.40
12-Dec			5.60	8.70
13-Jan				3.10

* Indore spot market prices taken for spread calculation

Contract	+/-	Open	High	Low	Close
12-Oct	10.40	424.20	437.40	422.50	434.40
12-Nov	11.00	432.00	445.40	429.50	442.10
12-Dec	9.00	436.90	449.90	434.80	445.80
13-Jan	9.50	442.00	455.20	440.20	451.90

Contract	Volume	Change	OI	Change
12-Oct	3242	2301	3473	-393
12-Nov	6648	4262	8279	874
12-Dec	2692	1840	5533	-75
13-Jan	250	188	751	2

Spread	Sep-12	Oct-12	Nov-12	Dec-12
Basis	-14.40			
12-Sep		7.70	11.40	17.50
12-Oct			3.70	9.80
12-Nov				6.10

* CPO (5%) Kandla spot prices taken for spread calculation

CBOT Soy Oil Futures:

(Values in US cents/lb)

Contract	+/-	Open	High	Low	Close
12-Oct					
12-Dec					
13-Jan					
12-Feb					
13-Mar					

BMD CPO Futures:

(Values in MYR/tonnes)

Contract	+/-	Open	High	Low	Close
Nov-12	65	2400	2469	2395	2469
Dec-12	53	2461	2544	2460	2528
Jan-13	76	2499	2580	2497	2577
Feb-13	57	2530	2610	2530	2597

CBOT Soy oil and Malaysian CPO Futures Market Daily Price Outlook:

CBOT Soy Oil Futures (Dec' 12 Month Contract)	Soy oil futures prices likely to trade range bound in the near term as it likely getting support at the levels of 51.00 the price range likely to be in the range of 51.00-53.00 level.
Malaysian CPO Futures (Nov' 12 Month Contract)	Malaysian palm oil futures likely to trade range bound to slightly weak tone. Trading range likely to be 2440-2500 levels.

Edible Oil Prices at Key Market as on October 22, 2012

Commodity	Centre	Prices(Per 10 Kg)		Change
		22-10-2012	20-10-2012	
Refined Soybean Oil	Kota(Loose)	690	680	10
	Rajkot (Loose)	640	640	Unch
	Jaipur (Loose)	690	670	20
	Hyderabad+ VAT	-	-	-
	Delhi (Loose)	-	-	-
	Kakinada	-	-	-
	Mumbai +VAT	670	670	Unch
	Indore	660	660	Unch
	Soy Degum Mumbai+VAT	645	640	5
	SoyDegum Kandla/Mundra+VAT	655	650	5
	Haldiya Port (Loose)	-	-	-
	Akola (Loose)	696	701	-5
	Amrawati (Loose)	696	701	-5
	Jalna	692	697	-5
	Nagpur	702	707	-5
Palm Oil	Chennai.RBD.Palmolein.(Loose)	510	510	Unch
	Hyd. RBD Palmolein VAT	-	-	-
	Delhi RBD Palmolein (Loose)	-	-	-
	Kandla CPO (5%FFA)	420	419	1
	Kakinada.RBD.Palmolein(Loose)	501	501	Unch
	Mumbai RBD Pamolein+ VAT	520	520	Unch
	Kandla RBD Palmolein +VAT	505	505	Unch



Refined Sunflower Oil	Mumbai + VAT	720	720	Unch
	Kandla/Mundra	670	670	Unch
	Erode (Exp. Oil)+VAT	745	740	5
	Hyderabad Exp +VAT	721	711	10
	Chennai (Loose)	755	755	Unch
	Bellary (Exp. Oil)+VAT	621	616	5
	Latur (Exp. Oil)+VAT	681	681	Unch
	Chellakere (Exp. Oil)+VAT	676	676	Unch
Groundnut Oil	Rajkot (Loose)	1150	1150	Unch
	Chennai (Loose)	1080	1100	-20
	Delhi (Loose)	-	-	-
	Hyderabad Exp +VAT	1177	1070	107
	Mumbai + VAT	1140	1140	Unch
	Gondal+VAT	1150	1160	-10
	Jamnagar +VAT	1150	1160	-10
	Narsarropeth+VAT	951	941	10
	Prodattour+VAT	1001	1001	Unch
Rapeseed Oil	Mumbai (Exp. Oil) +VAT	810	810	Unch
	Alwar (Expeller Oil)(Loose)	801	811	-10
	Kota (Expeller Oil) (Loose)	800	790	10
	Jaipur (Expeller Oil) (Loose)	820	810	10
	Delhi (Exp. Oil) (Loose)	830	826	4
	SriGangaNagar(ExpOil-Loose)	793	793	Unch
	Hapur+VAT	860	857	3
	Kolkata	-	-	-
	Agra (Kacchi Ghani Oil) +VAT	865	865	Unch
Refined Cottonseed Oil	Mumbai +VAT	675	675	Unch
	Rajkot (Loose)	685	685	Unch
	Delhi (Loose)	-	-	-
	Hyderabad (Loose)	-	-	-
Sesame Oil	Delhi	-	-	-
	Mumbai	825	825	Unch
Coconut Oil	(Crude Rs/10kg) - Kangayan	625	620	5
Kardi	Mumbai	1200	1200	Unch
Rice Bran Oil (40%)	Delhi	-	-	-
Rice Bran Oil (4%)	Punjab	580	580	Unch
Rice Bran Oil (70%)	Delhi	-	-	-

Malaysia Palmolein USD/MT	FOB (Nov Shipment)	830	825	5
	CNF (Nov) India	840	855	-15
Indonesia/Malaysia CPO USD/MT	FOB (Oct Shipment)	778	750	28
	CNF) (Oct) India	780	783	-3
Argentina FOB (\$/MT)		20-10-2012	19-10-2012	Change
Crude Soybean Oil Ship (Oct)		-	1116	-
Refined Soy Oil (Bulk) Ship (Oct)		-	1155	-
Sunflower Oil Ship (Oct)		-	-	-
Cottonseed Oil Ship (Oct)		-	1096	-
Refined Linseed Oil (Bulk) Ship (Oct)		-	-	-

Indian Vessel Line up for Edible Oils (Sept)

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
MT.GAGASAN SELANGOR	Tuticorin	7000	PALM OIL	3/9/2012	Discharge
MT CHEMROAD WIND	Kandla	25000	PALM OIL	4/9/2012	Discharge
MT CHEMROAD DITA	Kandla	25000	PALM OIL	5/9/2012	Discharge
MT SUNRISE HAMANSU	Kandla	11500	CPO	5/9/2012	Discharge
MT AU TAURUS	Kandla	17500	CPO	6/9/2012	Discharge
MT HANS SCHOLL	Kandla	36500	CPO	7/9/2012	Discharge
MT PENG HAI 10	Kandla	15000	CPO	14/9/2012	Discharge
ANGEL NO.2	Krishnapatnam	4000	CPO	1/9/2012	Discharge
GOLDEN GATE	Krishnapatnam	3500	CPO	2/9/2012	Discharge
OCEAN	Krishnapatnam	10500	CPO	4/9/2012	Discharge
MT. STAR DREAM	Krishnapatnam	10000	CPO	8/9/2012	Discharge
YM SATURN	Krishnapatnam	15000	CSFO	4/9/2012	Discharge
FENG HAI 17	Haldia	7500	CPO	3/9/2012	Discharge
MAPLE	Chennai	10000	PALM OIL	3/9/2012	Discharge
UTB OCEAN	Chennai	4500	PALM OIL	5/9/2012	Discharge
HELLESPONT CHIEFTAIN	Chennai	7000	CPO	4/9/2012	Discharge
UTB OCEAN	Chennai	4000	CPO	5/9/2012	Discharge
CT DUBLIN	Kolkata	4500	CPO	3/9/2012	Discharge
BLUE LINE - 1	Kolkata	3500	CPO	5/9/2012	Discharge
DONG-A-CALIPSO	Mangalore	7500	RBD PALMOLEIN	4/9/2012	Discharge
AKSARA	Mangalore	3500	CPO	6/9/2012	Discharge
STX JAGUAR	Mangalore	14000	CPO	8/9/2012	Discharge
Edible Oil Shipments for Sept 2012		246,500			
Edible Oil Imports (Oil year 2011-12 till date)		10,780,605			

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