

Domestic Fundamentals:

- Mixed tone extended in Guar seed and guar gum prices on Saturday amid average mills demand.
- Lower arrivals have been registered in most of the major markets.
- In eastern Rajasthan and Haryana, sowing is running.
- While, 40% sowing area has been covered in Sri-ganganagar and Hanumangarh so far.
- Delaying rain is affecting on guar sowing in all the states of India.
- As per farmers, approx. 25 to 28 kgs seeds per hectares require for guar sowing.
- As per market source, farmers are buying Guarseeds in Gujarat Rs.400/kg however big farmers are using their already procured guar seeds.

Outlook: Prices are likely to continue steady to firm tone in the near –term.

Futures Market:

Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012. Trading will start on further notification by FMC.

NCDEX Stocks	Demat 28.6.2012	In-Process 28.6.2012	Total 28.6.2012
Bikaner	20691	0	20691
Deesa	4047	0	4047
Jodhpur	2934	0	2934
Nokha	3762	0	3762

Unit in MT

NCDEX Stocks	Demat 28.6.2012	In-Process 28.6.2012	Total 28.6.2012
Bikaner	-	-	-
Jodhpur	3889	0	3889
Nokha	598	0	598

Unit in MT

NCDEX FED Stocks Position as of June 25, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jul-12	159	Jodhpur	5-Jul-12	60
	5-Aug-12	197		5-Aug-12	70
Deesa	5-Aug-12	70	Nokha	5-Oct-12	626
	5-Sept-12	957		5-Dec-12	2689

NCDEX FED Stocks Position as of June 25, 2012 (in MT)Guar Gum

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Jodhpur	5-Jul-12	332
	5-May-12	-		5-Aug-12	214
Deesa	5-Feb-12	-	Nokha	5-Dec-12	25
	5-Aug-12	-		5-Jan-13	384

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		30.6.2012	29.6.2012	
Guar Seeds	Jodhpur (Delivery)	18500	19300	-800
	Jodhpur (Loose)	17300	17900	-600
	Bikaner (Loose)	17500	19000	-1500
	Bikaner (Delivery)	18500	20000	-1500
	Nokha (Loose)	18200	18200	Unch
	Hanumangarh (Loose)	17000	17200	-200
	Sri-Ganganagar (Delivery)	18200	21000	-2800
	Adampur (Loose)	19000	18500	500
	Sirsa (Loose)	18000	18000	Unch
	Bhiwani (Delivery)	16500	16500	Unch
	Deesa (Loose)	20950	21220	-270
	Nagaur (Loose)	20000	17000	3000
	Dhabwali (Loose)	-	-	-
	Jodhpur	57000	62000	-5000
Guar Gum	Bhiwani	57000	55000	2000
	Dhabwali	-	-	-

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	30.6.2012	29.6.2012	
Jodhpur	900	1500	-600
Bikaner	100	100	Unch
Nokha	-	-	-
Hanumangarh	-	-	-
Sri-Ganganagar	-	-	-
Adampur	300	400	-100
Sirsa	-	-	-
Bhiwani	-	-	-
Deesa	65	60	5
Nagaur	-	-	-
Dhabwali	-	-	-
All India	1365	2060	-695

Guar by - Products Prices: As of June 30, 2012

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	700
Korma	Jodhpur	1050

Guar Export Prices: As of June 30, 2012

Commodity	Variety	Value (\$/MT)
Guargum Split		10500
Guargum Powder	200 Mesh 5000 CPS	12000
	200 Mesh 3500 CPS	11800
Guargum Meal		285

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