

Domestic Fundamentals:

- Guar seed and guar gum prices noticed steady to weak tone on Monday except slight firmness in Jodhpur and Sri-Ganganagar markets.
- Arrivals increased slightly in various mandis.
- In Gujarat as on 18th June 2012, sowing of guar seed has been done in 7500 hectares compared to 140900 hectares during the same period last year.
- Plantation has been done in 42,000 hectares in the districts of Sri-Ganganagar, Hanumangarh and Bikaner.
- According to IMD, south-west monsoon is expected to commence in north-west India in the next few days.
- Sowing will start in the rain-dependant areas in the near –term.
- There could be more diversion of area from bajra, moth and moong towards guar seed in Rajasthan following delay in rainfall in the growing regions, thereby weighing on the market.
- Acreage is expected to increase 2-3 times during this season depending on rainfall in the growing regions.
- Farm scientists of Chaudhary Charan Singh Haryana Agricultural University, Hisar have advised farmers to prepare the field for sowing of pearl millet and Guar.
- As per market source, farmers are buying guar seed in Gujarat at Rs.400/kg. However big farmers are using their already procured guar seeds.

Outlook: Prices are likely to continue weak tone in the near –term.

Futures Market:
Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012. Trading will start on further notification by FMC.

NCDEX Stocks	Demat 30.6.2012	In-Process 30.6.2012	Total 30.6.2012
Bikaner	20033	0	20033
Deesa	4047	0	4047
Jodhpur	2815	0	2815
Nokha	3762	0	3762

Unit in MT

NCDEX Stocks	Demat 30.6.2012	In-Process 30.6.2012	Total 30.6.2012
Bikaner	-	-	-
Jodhpur	3889	0	3889
Nokha	598	0	598

Unit in MT

NCDEX FED Stocks Position as of June 25, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jul-12	159	Jodhpur	5-Jul-12	60
	5-Aug-12	197		5-Aug-12	70
Deesa	5-Aug-12	70	Nokha	5-Oct-12	626
	5-Sept-12	957		5-Dec-12	2689

NCDEX FED Stocks Position as of June 25, 2012 (in MT) Guar Gum

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Jodhpur	5-Jul-12	332
	5-May-12	-		5-Aug-12	214
Deesa	5-Feb-12	-	Nokha	5-Dec-12	25
	5-Aug-12	-		5-Jan-13	384

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		2-7-2012	30-6-2012	
Guar Seeds	Jodhpur (Delivery)	19400	18500	900
	Jodhpur (Loose)	18000	17300	700
	Bikaner (Loose)	17000	17500	-500
	Bikaner (Delivery)	18000	18500	-500
	Nokha (Loose)	18000	18200	-200
	Hanumangarh (Loose)	-	17000	-
	Sri-Ganganagar (Delivery)	21000	18200	2800
	Adampur (Loose)	18500	19000	-500
	Sirsa (Loose)	17000	18000	-1000
	Bhiwani (Delivery)	16500	16500	Unch
	Deesa (Loose)	20500	20950	-450
	Nagaur (Loose)	18000	20000	-2000
	Dhabwali (Loose)	-	-	-
Guar Gum	Jodhpur	62000	57000	5000
	Bhiwani	55000	57000	-2000
	Dhabwali	-	-	-

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	2-7-2012	30-6-2012	
Jodhpur	1200	900	300
Bikaner	100	100	Unch
Nokha	-	-	-
Hanumangarh	-	-	-
Sri-Ganganagar	-	-	-
Adampur	250	300	-50
Sirsa	-	-	-
Bhiwani	-	-	-
Deesa	72	65	7
Nagaur	-	-	-
Dhabwali	-	-	-
All India	1622	1365	257

Guar by - Products Prices: As of July 02, 2012

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	700
Korma	Jodhpur	1070

**Guar Export Prices: As of July 02, 2012**

Commodity	Variety	Value (\$/MT)
Guargum Split		-
Guargum Powder	200 Mesh 5000 CPS	-
	200 Mesh 3500 CPS	-
Guargum Meal		-

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