



Domestic Fundamentals:

- Guar seed and guar gum prices continued steady to weak tone on Tuesday except slight firmness in Bhiwani market.
- Arrivals were slightly less in various mandis.
- In Rajasthan, Jaisalmer and Barmer are one of the major guar seed growing regions. Sowing will begin in these regions with the commencement of rain.
- According to IMD, south –west monsoon is expected in north-west India in the next 3 -4 days. Sowing is expected to pick up in Rajasthan by next week.
- According to trade sources, around 20% of sowing has been completed and progress of monsoon will influence sowing in the coming days.
- In Gujarat, there are arrivals of the guar crop in small quantities. Rains are expected in the growing regions in the near –term.
- In Gujarat as on 18th June 2012, sowing of guar seed has been done in 7500 hectares compared to 140900 hectares during the same period last year.
- Plantation has been done in 42,000 hectares in the districts of Sri-Ganganagar, Hanumangarh and Bikaner.
- Farmers are currently holding stocks of guar seed for sowing purpose.
- Farm scientists of Chaudhary Charan Singh Haryana Agricultural University, Hisar have advised farmers to prepare the field for sowing of pearl millet and guar.

Outlook: Prices are likely to notice weak tone in the near –term.

Futures Market:

Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012. Trading will start on further notification by FMC.

NCDEX Stocks	Demat 2.7.2012	In-Process 2.7.2012	Total 2.7.2012
Bikaner	19371	0	19371
Deesa	3987	0	3987
Jodhpur	2815	0	2815
Nokha	3762	0	3762

Unit in MT

NCDEX Stocks	Demat 2.7.2012	In-Process 2.7.2012	Total 2.7.2012
Bikaner	-	-	-
Jodhpur	3889	0	3889
Nokha	598	0	598

Unit in MT

NCDEX FED Stocks Position as of July 02, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Jul-12	159	Jodhpur	5-Jul-12	60
	5-Aug-12	198		5-Aug-12	70
Deesa	5-Aug-12	70	Nokha	5-Oct-12	626
	5-Sept-12	957		5-Dec-12	2689

NCDEX FED Stocks Position as of July 02, 2012 (in MT) Guar Gum

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Jodhpur	5-Jul-12	332
	5-May-12	-		5-Aug-12	214
Deesa	5-Feb-12	-	Nokha	5-Dec-12	25
	5-Aug-12	-		5-Jan-13	384

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		3-7-2012	2-7-2012	
Guar Seeds	Jodhpur (Delivery)	17500	19400	-1900
	Jodhpur (Loose)	16900	18000	-1100
	Bikaner (Loose)	16000	17000	-1000
	Bikaner (Delivery)	17000	18000	-1000
	Nokha (Loose)	17500	18000	-500
	Hanumangarh (Loose)	17000	-	-
	Sri-Ganganagar (Delivery)	18000	21000	-3000
	Adampur (Loose)	17000	18500	-1500
	Sirsa (Loose)	17000	17000	Unch
	Bhiwani (Delivery)	17500	16500	+1000
	Deesa (Loose)	20200	20500	-300
	Nagaur (Loose)	Closed	18000	-
	Dhabwali (Loose)	-	-	-
	Jodhpur	54000	62000	
Guar Gum	Bhiwani	55000	55000	Unch
	Dhabwali	-	-	-

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	3-7-2012	2-7-2012	
Jodhpur	1000	1200	-200
Bikaner	100	100	Unch
Nokha	-	-	-
Hanumangarh	-	-	-
Sri-Ganganagar	-	-	-
Adampur	400	250	+150
Sirsa	-	-	-
Bhiwani	-	-	-
Deesa	65	72	-7
Nagaur	Closed	-	-
Dhabwali	-	-	-
All India	1565	1622	-57

Guar by - Products Prices: As of July 03, 2012

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	700
Korma	Jodhpur	1070

**Guar Export Prices: As of July 03, 2012**

Commodity	Variety	Value (\$/MT)
Guargum Split		-
Guargum Powder	200 Mesh 5000 CPS	-
	200 Mesh 3500 CPS	-
Guargum Meal		-

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