



### Domestic Fundamentals:

- Guar seed and guar gum prices witnessed firm tone on Tuesday.
- Slight rains have been reported in certain areas of east Rajasthan, Haryana and Gujarat.
- Sowing activities are likely to pick up in the coming days.
- In areas having irrigation facility like Sri-Ganganagar, Hanumangarh, sowing is likely to be completed in the near –term.
- In Sri –Ganganagar and Hanumangarh areas of Rajasthan, acreage is expected to increase to two times.
- Rains have been reported in certain areas of Haryana and sowing can be done till another one week to 10 days. Till date sowing is at par with last year and acreage could increase to two times amid expected rains in the near –term.
- In Rajasthan, sowing of guar seed can be done till third week of August. Rains in the coming days will determine the acreage during this season.
- Guar seed sowing has so far covered around 1.12 million hectares in Rajasthan as on 27<sup>th</sup> July 2012 as against 1.32 million hectares during the same period previous year.
- According to State Agricultural sources, acreage under guar seed in Gujarat as on 23rd July 2012 is reported at 111000 hectares compared to 58100 hectares during same period last year.
- According to IMD, rains are expected at a few places in east Rajasthan, Haryana and Gujarat region in the near –term.

**Outlook:** Prices are likely to continue steady to firm tone in the near –term.

### Futures Market:

#### Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012. Trading will start on further notification by FMC.

NCDEX Stocks	Demat 30.7.2012	In-Process 30.7.2012	Total 30.7.2012
Bikaner	12209	0	12209
Deesa	2812	0	2812
Jodhpur	1767	0	1767
Nokha	1499	0	1499

Unit in MT

NCDEX Stocks	Demat 30.7.2012	In-Process 30.7.2012	Total 30.7.2012
Bikaner			
Jodhpur	2492	0	2492
Nokha	140	0	140

Unit in MT

#### NCDEX FED Stocks Position as of July 30, 2012 (Qty in MT)

	FED	Quantity		FED	Quantity
Bikaner	5-Aug-12	198	Jodhpur	5-Aug-12	70
	5-Oct-12	1260		5-Oct-12	217
Deesa	5-Aug-12	70	Nokha	5-Oct-12	349
	5-Sept-12	848		5-Dec-12	703

#### NCDEX FED Stocks Position as of July 30, 2012 (in MT) Guar Gum

	FED	Quantity		FED	Quantity
Bikaner	5-Mar-12	-	Jodhpur	5-Aug-12	174
	5-May-12	-		5-Sep-12	213
Deesa	5-Feb-12	-	Nokha	5-Dec-12	110
	5-Aug-12	-		5-Jan-13	30

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		31-7-2012	30-7-2012	
Guar Seeds	Jodhpur (Delivery)	21000	19400	+1600
	Jodhpur (Loose)	19700	19000	+700
	Bikaner (Loose)	20000	19000	+1000
	Bikaner (Delivery)	21000	19500	+1500
	Nokha (Loose)	19500	18000	+1500
	Hanumangarh (Loose)	-	-	-
	Sri-Ganganagar (Delivery)	20000	19500	+500
	Adampur (Loose)	20000	20000	Unch
	Sirsa (Loose)	21000	18000	+3000
	Bhiwani (Delivery)	19500	19000	+500
	Deesa (Loose)	16110	16100	+10
	Nagaur (Loose)	-	-	-
	Dhabwali (Loose)	-	-	-
	Jodhpur	64000	61000	+3000
Guar Gum	Bhiwani	62000	60000	+2000
	Dhabwali	-	-	-

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	31-7-2012	30-7-2012	
Jodhpur	1000	1000	Unch
Bikaner	30	50	-20
Nokha	-	-	-
Hanumangarh	-	-	-
Sri-Ganganagar	-	-	-
Adampur	70	150	-80
Sirsa	-	-	-
Bhiwani	-	-	-
Deesa	75	75	Unch
Nagaur	-	-	-
Dhabwali	-	-	-
All India	1175	1225	-50

## Guar by - Products Prices: As of July 31, 2012

## Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	950
Korma	Jodhpur	1700

**Guar Export Prices: As of July 31, 2012**

	Variety	Value (\$/MT)
<b>Guargum Split</b>		11000
<b>Guargum Powder</b>	200 Mesh 5000 CPS	12750
	200 Mesh 3500 CPS	12600
<b>Guargum Meal</b>		300

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