

**Domestic Fundamentals:**

- Guar seed and guar gum prices noticed mixed tone on Friday.
- Sluggish trading activities are reported in the market.
- Buyers are anticipating better levels in the medium –term.
- New crop is expected in the market by third week of October –November.
- Yield level of guar seed will be clear by this month.
- Arrivals in various mandis are reported to be less.
- According to IMD, slight rains are expected in south Gujarat region and weather is expected to be dry in parts of north –west India.
- Expected crop damage in certain areas of Rajasthan lent some support to the market.
- Farmers have paid higher prices of seed for sowing purpose and are worried of returns during this season.
- In the current season, output of guar seed is expected to around 28 -30 lakh metric tonnes according to Agriwatch estimates.
- According to the first advance estimates of Haryana agricultural department, guar production in the current season is estimated at 3.75 lakh metric tonnes compared to 2.0 lakh metric tonnes in the previous season.
- According to State Agricultural sources, acreage under guar seed in Gujarat till 17<sup>th</sup> September 2012 is reported at 233700 hectares compared to 126900 hectares during the same period last year.

**Outlook:** Prices are likely to notice steady to firm tone in the near –term.

**Futures Market:**
**Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012. Trading will start on further notification by FMC.

**Guar by - Products Prices: As of October 05, 2012**
**Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1050
Korma	Jodhpur	2000
Churi	Sri-Ganganagar	950
Korma	Sri-Ganganagar	1950

**Guar Export Prices: As of October 05, 2012**

	Variety	Value (\$/MT)
Guargum Split		4600
Guargum Powder	200 Mesh 5000 CPS	5800
	200 Mesh 3500 CPS	5600
Guargum Meal		355

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		5-10-2012	4-10-2012	
Guar Seed	Jodhpur (Delivery)	8200	8200	Unch
	Jodhpur (Loose)	7700	7700	Unch
	Bikaner (Loose)	7500	7500	Unch
	Bikaner (Delivery)	7800	7800	Unch
	Nokha (Loose)	7800	7500	300
	Hanumangarh (Loose)	NA	NA	NA
	Sri-Ganganagar (Delivery)	8000	8000	Unch
	Adampur (Loose)	8000	8000	Unch
	Sirsa (Loose)	7500	8500	-1000
	Bhiwani (Delivery)	8000	8200	-200
	Deesa (Loose)	6645	6725	-80
	Nagaur (Loose)	NA	NA	NA
	Dhabwali (Loose)	NA	NA	NA
Guar Gum	Jodhpur	23500	23000	500
	Bhiwani	23000	23500	-500
	Dhabwali	NA	NA	NA

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	5-10-2012	4-10-2012	
Jodhpur	NA	1000	-
Bikaner	20	25	-5
Nokha	NA	NA	NA
Hanumangarh	NA	NA	NA
Sri-Ganganagar	NA	NA	NA
Adampur	200	-	-
Sirsa	NA	NA	NA
Bhiwani	NA	NA	NA
Deesa	70	40	30
Nagaur	NA	NA	NA
Dhabwali	NA	NA	NA
All India	290	1065	-775



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