

Domestic Fundamentals:

- Guar seed and guar gum prices noticed steady to firm tone on Monday.
- Lower arrivals in various mandis supported prices.
- Farmers are bringing less produce to the market around current levels.
- Most of the mills remain closed amid lack of availability of stocks in the ready market.
- Cold wave conditions in parts of north –west India have affected arrivals in the mandis.
- According to trade sources, export demand is expected by mid –January.
- In the overseas market demand is less amid Christmas and New Year holidays.
- According to a field survey conducted by Agriwatch team in three major guar producing states, output in Rajasthan is expected to be around 14 -16 lakh metric tonnes, in Haryana around 4 lakh metric tonnes and in Gujarat around 2.5 lakh metric tonnes.
- Prices are likely to continue recovery during the week.
- Arrivals in the country are reported to be around 60000 bags.
- According to industry sources, export demand is likely to be lower by 30 percent in the current season compared to previous season.
- In the month of November 2012, exports of guar gum (split and powder) were reported to be 15312 metric tonnes according to IBIS.

Outlook: Prices are likely to continue steady to firm tone in the near –term.

N.B.:-There will be no report dated 1st January 2013 following 'New Year' holiday.

Futures Market:
Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of December 31, 2012
Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1600
Korma	Jodhpur	1850
Churi	Sri-Ganganagar	1450
Korma	Sri-Ganganagar	1800

Guar Export Prices: As of December 29, 2012

	Variety	Value (\$/MT)
Guargum Split		5800
Guargum Powder	200 Mesh 5000 CPS	6500
	200 Mesh 3500 CPS	6300
Guargum Meal	Meal 40%	385
	Meal 50%	495

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		31-12-12	29-12-12	
Guar Seeds	Jodhpur (Delivery)	12500	11500	1000
	Jodhpur (Loose)	12000	11000	1000
	Alwar (loose)	11200	10200	1000
	Churu (Delivery)	11500	10800	700
	Bikaner (Delivery)	-	11700	-
	Bikaner (Loose)	12400	11300	+1100
	Dabra	10500	10000	500
	Nokha (Delivery)	12430	11400	1030
	Nokha (Loose)	12000	11000	1000
	Hanumangarh (Delivery)	12300	11500	800
	Hanumangarh (Loose)	12000	11500	500
	Sri-Ganganagar (Delivery)	12500	11300	1200
	Sri-Ganganagar(Loose)	12000	11000	1000
	Adampur (Loose)	12200	11700	500
	Sirsa (Loose)	12000	10500	1500
	Bhiwani (Delivery)	12500	11500	1000
	Patan (Loose)	12005	10000	2005
	Deesa (Loose)	12075	11000	1075
	Nagaur (Loose)	-	11000	-
	Dhabwali (Delivery)	-	11500	-
	Dhabwali (Loose)	12400	11000	1400
Guar Gum	Jodhpur	36000	33500	2500
	Sirsa	40000	36000	4000
	Alwar	35000	33000	2000
	Bhiwani	35400	33200	2200
	Dhabwali	36000	33500	2500

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	31-12-12	29-12-12	
Jodhpur	3000	4000	-1000
Bikaner	-	300	-
Alwar	500	500	Unch
Churu	400	500	-100
Nokha	200	70	130
Hanumangarh	400	70	330
Dabra	600	600	Unch
Sri-Ganganagar	1500	1500	Unch



Adampur	600	1500	-900
Sirsa	125	150	-25
Bhiwani	350	1050	-700
Patan	160	600	-440
Deesa	318	700	-382
Nagaur	-	10	-
Dhabwali	200	100	100
All India (Includes above mandis)	8353	11650	-3297

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