

Domestic Fundamentals:

- Guar seed and guar gum prices witnessed week tone on Saturday except slight firmness in Sirsa market.
- Farmers flocked to market with their produce as cold waves gave a respite in parts of north – west India.
- Good demand is expected by Mid-January, according to trade sources.
- Arrivals in the country are reported to be around 65000 bags in the country.
- Arrivals are picking up in Madhya Pradesh.
- Mills are not performing to their full capacity amid lack of stocks in the ready market.
- In the current year, states like Madhya Pradesh, Maharashtra and Andhra Pradesh are also contributing to small amount of guar seed.
- As expected, government is not likely to re –launch guar complex futures as on date.
- According to Agriwatch estimates, output of guar seed during this season is expected to be around 20 -23 lakh metric tonnes.
- According to the first advance estimates of Rajasthan agricultural department, guar production in the current season is estimated at 16.57 lakh metric tonnes compared to 12.5 lakh metric tonnes in the previous season.
- According to the first advance estimates of Haryana agricultural department, guar production in the current season is estimated at 3.75 lakh metric tonnes compared to 2.0 lakh metric tonnes in the previous season.

Outlook: Prices are likely to notice steady to firm tone in the near –term.

Futures Market:
Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of January 04, 2012
Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1600
Korma	Jodhpur	1900
Churi	Sri-Ganganagar	1500
Korma	Sri-Ganganagar	1800

Guar Export Prices: As of January 04, 2012

	Variety	Value (\$/MT)
Guargum Split		
Guargum Powder	200 Mesh 5000 CPS	7800
	200 Mesh 3500 CPS	7500
Guargum Meal	Meal 40%	385
	Meal 50%	495

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		05.01.2013	04.01.2013	
Guar Seeds	Jodhpur (Delivery)	13200	14200	-1000
	Jodhpur (Loose)	12800	13500	-700
	Alwar (loose)	12000	12500	-500
	Churu (Delivery)	12300	12800	-500
	Bikaner (Delivery)	12400	13400	-1000
	Bikaner (Loose)	12800	12900	-100
	Dabra	12500	12500	Unch
	Nokha (Delivery)	13250	13470	-220
	Nokha (Loose)	12800	13000	-200
	Hanumangarh (Delivery)	12600	13700	-1100
	Hanumangarh (Loose)	12600	13500	-900
	Sri-Ganganagar (Delivery)	12600	13500	-900
	Sri-Ganganagar(Loose)	12000	13000	-1000
	Adampur (Loose)	12800	13000	-200
	Sirsa (Loose)	13000	12000	1000
	Bhiwani (Delivery)	12800	13000	-200
	Patan (Loose)	12530	13000	-470
	Deesa (Loose)	12435	13000	-565
	Nagaur (Loose)	13000	13000	Unch
	Dhabwali (Delivery)	-	13500	-
	Dhabwali (Loose)	12600	13000	-400
Guar Gum	Jodhpur	38000	39500	-1500
	Sirsa	40000	38000	2000
	Alwar	38000	39000	-1000
	Bhiwani	37500	39000	-1500
	Dhabwali	38000	39000	-1000

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	05.01.2013	04.01.2013	
Jodhpur	15000	8000	7000
Bikaner	250	250	Unch
Alwar	300	100	200
Churu	500	500	Unch
Nokha	50	200	-150
Hanumangarh	1500	1000	500
Dabra	2000	1000	1000

Sri-Ganganagar	1500	2000	-500
Adampur	2500	1500	1000
Sirsa	100	50	50
Bhiwani	500	500	Unch
Patan	320	300	20
Deesa	516	400	116
Nagaur	20	20	Unch
Dhabwali	2000	1500	500
All India (Includes above mandis)	27056	17320	9736

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