

Domestic Fundamentals:

- Guar seed and guar gum prices noticed steady to weak tone except slight firmness in Bhiwani, Dhabwali and Bikaner markets.
- Low demand weighed on prices around current levels.
- Demand is expected to pick up in the near –term, according to trade sources.
- Buyers are waiting for better levels in the coming days.
- Prices are likely to move towards Rs.10000/Qtl levels in the coming days.
- Export demand is likely to be lower this season amid availability of cheaper alternatives.
- Arrivals are expected to be around 1 lakh metric tonnes in the near –term.
- According to Agriwatch estimates, output of guar seed during this season is expected to be around 20 -23 lakh metric tonnes.
- According to the first advance estimates of Rajasthan agricultural department, guar production in the current season is estimated at 16.57 lakh metric tonnes compared to 12.5 lakh metric tonnes in the previous season.
- According to the first advance estimates of Haryana agricultural department, guar production in the current season is estimated at 3.75 lakh metric tonnes compared to 2.0 lakh metric tonnes in the previous season.

Outlook: Prices are likely to continue steady to weak tone in the near –term.

Futures Market:

Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of January 19, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1450
Korma	Jodhpur	1550
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of January 19, 2013

	Variety	Value (\$/MT)
Guargum Split		7100
Guargum Powder	200 Mesh 5000 CPS	7800
	200 Mesh 3500 CPS	7600
Guargum Meal	Meal 40%	360
	Meal 50%	400

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
Guar Seeds		19.01.2013	18.01.2013	
	Jodhpur (Delivery)	12500	13200	-700
	Jodhpur (Loose)	12200	12600	-400

	Sri-Ganganagar (Delivery)	12500	12500	Unch
	Sri-Ganganagar(Loose)	12150	12200	-50
	Alwar (loose)	11500	-	-
	Churu (Delivery)	12000	-	-
	Nagaur (Loose)	11900	12300	-400
	Adampur (Loose)	12000	12400	-400
	Sirsa (Loose)	12500	12800	-300
	Bhiwani (Delivery)	12500	12400	+100
	Patan (Loose)	12150	12150	Unch
	Deesa (Loose)	13000	12500	+500
	Rajkot (Loose)	11905	12380	-475
	Nokha (Delivery)	12360	12360	Unch
	Hanumangarh (Delivery)	-	12300	-700
	Hanumangarh (Loose)	-	12000	-500
	Dhabwali (Delivery)	-	-	-
	Dhabwali (Loose)	12000	11910	+90
	Bikaner (Delivery)	12400	12300	+100
	Bikaner (Loose)	11900	12500	-600
	Dabra	12400	11000	+1400
Guar Gum	Jodhpur	37000	37000	Unch
	Sirsa	38000	40000	-2000
	Alwar	37500	-	-
	Bhiwani	37500	37500	Unch
	Dhabwali	37000	37000	Unch

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	19.01.2013	18.01.2013	
Jodhpur	3000	17000	-14000
Sri-Ganganagar	3500	4000	-500
Alwar	500	-	-
Churu	500	-	-
Nagaur	60	100	-40
Adampur	1500	700	+800
Sirsa	25	15	+10
Bhiwani	900	850	+50
Patan	175	175	Unch
Deesa	500	362	+138
Rajkot	345	345	-1060
Nokha	100	10	+90
Hanumangarh	-	1500	700
Dhabwali	25	50	-25

Bikaner	2000	1000	+1000
Dabra	700	500	+200
All India (Includes above mandis)	13830	26607	-12777

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