

Domestic Fundamentals:

- Guar seed and guar gum prices continued steady to weak tone on Wednesday.
- Lack of demand and increase in arrivals weighed on prices.
- According to trade sources, there is less demand from guar gum powder makers.
- Lower export demand is weighing on prices
- Export demand is likely to be lower amid availability of cheaper alternatives in the overseas markets.
- Arrivals in the country are increasing and are reported to be around 95000 bags.
- Prices are likely to continue steady to weak tone in the coming days.
- Farmers are bringing produce to the market to meet their requirement.
- Buyers are waiting for better levels in the coming days.
- Arrivals in small quantities are reported from Andhra Pradesh and Madhya Pradesh.
- Halliburton, one of the largest oil –field services company in the US is likely to witness good profits in the fourth quarter.
- According to the US industry data, last year, the oilfield services sector in the US alone used as much as 500,000 million tonnes of guar powder, a four-fold jump from the 2006 level.

Outlook: Prices are likely to notice continue sideways to weak tone in the near –term.

Futures Market:

Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of February 06, 2013

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1100
Korma	Jodhpur	1200
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

Guar Export Prices: As of February 06, 2013

	Variety	Value (\$/MT)
Guargum Split		6000
Guargum Powder	200 Mesh 5000 CPS	6800
	200 Mesh 3500 CPS	6600
Guargum Meal	Meal 40%	360
	Meal 50%	400

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		6-02-2013	5-02-2013	
Guar Seeds	Jodhpur (Delivery)	10500	11500	-1000
	Jodhpur (Loose)	10200	11200	-1000
	Sri-Ganganagar (Delivery)	10700	11400	-700
	Sri-Ganganagar(Loose)	10000	10800	-800
	Alwar (loose)	9500	10500	-1000
	Churu (Delivery)	10000	11000	-1000
	Nagaur (Loose)	10100	10800	-700
	Adampur (Loose)	10000	11000	-1000
	Sirsa (Loose)	10500	-	-
	Bhiwani (Delivery)	10700	11000	-300
	Patan (Loose)	10475	11000	-525
	Deesa (Loose)	10455	10900	-445
	Rajkot (Loose)	11025	10975	50
	Nokha (Delivery)	11200	11300	-100
	Nokha(Loose)	10800	10900	-100
	Hanumangarh (Delivery)	10500	-	-
	Hanumangarh (Loose)	10200	-	-
	Dhabwali (Delivery)	-	-	-
	Dhabwali (Loose)	10500	10500	Unch
	Bikaner (Delivery)	Closed	11000	-
	Bikaner (Loose)	Closed	10700	-
	Dabra	11500	10800	700
Guar Gum	Jodhpur	31500	34300	-2800
	Sirsa	37000	-	-
	Alwar	33000	35000	-2000
	Bhiwani	33500	34700	-1200
	Dhabwali	34500	34500	Unch

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	6-02-2013	5-02-2013	
Jodhpur	20000	15000	5000
Sri-Ganganagar	2000	1500	500
Alwar	400	-	-
Churu	1000	-	-
Nagaur	200	100	100
Adampur	5000	2500	2500
Sirsa	50	-	-
Bhiwani	650	400	250
Patan	200	158	42
Deesa	330	212	118
Rajkot	575	560	15
Nokha	200	50	150



Hanumangarh	250	-	-
Dhabwali	400	400	Unch
Bikaner	Closed	1200	-
Dabra	11500	500	11000
All India (Includes above mandis)	42755	22580	20175

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